

Global Radial Agriculture Tires Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Radial Agriculture Tires market size is expected to reach \$ 3563 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Radial Agriculture Tires production reached approximately 7.08 million units with average price of 357 USD per unit.

Radial agriculture tire is a particular design of agriculture vehicle tire. The cord plies of radial agriculture tires are arranged at 90 degrees to the direction of travel, and the under-tread area is wrapped around the circumference of the tire by radial belts of steel or fabric. With a radial tire, sidewall flex is not transferred to the tread, allowing for more even wear. This means the tread on a radial tire can last 2-3 times longer than a bias tire's tread.

The agricultural radial tire market still possesses stable growth potential in the medium to long term, but its growth logic has gradually shifted from 'replacing bias tires' to 'a combination of existing replacement and high-end upgrades.' On the one hand, agricultural mechanization, large-scale planting, and the widespread adoption of high-horsepower tractors will continue to support the increase in radial tire penetration, especially in North America, Europe, Brazil, and some major agricultural countries in Asia, where standard radial tires remain the mainstream configuration for many mid-range models and the replacement market. On the other hand, highly flexible technologies such as IF/VF are continuously penetrating high-end tractors, sprayers, and high-load scenarios, meaning that standard radial tires will face some upgrade and replacement pressure in the high-end market. Even so, standard radial tires will maintain a large base due to their more controllable price, mature technology, complete size system, and wide compatibility. In terms of demand structure, the replacement

market is generally more stable than the OEM market.

From a global perspective, agricultural radial tires are gradually replacing bias-ply tires. In European countries, the radialization rate of agricultural tires has exceeded 70%, while in China, the radialization rate of agricultural tires is less than 20%, and the market prospects are broad.

The radial agriculture tire market brims with potential across various applications, propelled by the evolving requirements of modern farming and the imperative to boost agricultural productivity. In crop production, radial agriculture tires on tractors and harvesters offer superior traction and flotation, minimizing soil compaction during tilling, planting, and harvesting operations. This preserves soil structure, promotes root growth, and ultimately increases crop yields. Their enhanced durability and longer lifespan reduce downtime for tire replacements, ensuring continuous fieldwork, which is crucial during peak seasons. In horticulture, these tires enable the maneuverability of specialized machinery in narrow rows and delicate growing environments, safeguarding plants from damage. Additionally, as precision agriculture gains momentum, radial agriculture tires are designed to support the integration of advanced farming technologies, such as GPS - guided equipment, enhancing the accuracy of fieldwork. With the global emphasis on sustainable agriculture and the ever - increasing demand for food, the radial agriculture tire market is set to expand significantly across these diverse application areas, driving innovation and growth in the industry.

This report studies the global Radial Agriculture Tires production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radial Agriculture Tires and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radial Agriculture Tires that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Radial Agriculture Tires total production and demand, 2021-2032, (K Units)

Global Radial Agriculture Tires total production value, 2021-2032, (USD Million)

Global Radial Agriculture Tires production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Radial Agriculture Tires consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Radial Agriculture Tires domestic production, consumption, key domestic manufacturers and share

Global Radial Agriculture Tires production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Radial Agriculture Tires production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Radial Agriculture Tires production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Radial Agriculture Tires market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bridgestone, Michelin, Yokohama Tire, Titan International, BKT, Nokian, Apollo Tyres, CEAT, Sailun Group, TIANLI Tires, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Radial Agriculture Tires market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radial Agriculture Tires Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Radial Agriculture Tires Market, Segmentation by Type:

Less than 1600mm

Between 1600-2000mm

More than 2000mm

Global Radial Agriculture Tires Market, Segmentation by Pattern:

R-1

R-2

R-3

Others

Global Radial Agriculture Tires Market, Segmentation by Performance:

Narrow Tire

Flotation Tire

Others

Global Radial Agriculture Tires Market, Segmentation by Application:

Tractors

Harvesters

Others

Companies Profiled:

Bridgestone

Michelin

Yokohama Tire

Titan International

BKT

Nokian

Apollo Tyres

CEAT

Sailun Group

TIANLI Tires

Taishan Tyre

Guizhou Tyre

Shandong Zhentai

Xuzhou Armour Rubber Company Ltd

Double Coin

Key Questions Answered:

1. How big is the global Radial Agriculture Tires market?
2. What is the demand of the global Radial Agriculture Tires market?
3. What is the year over year growth of the global Radial Agriculture Tires market?
4. What is the production and production value of the global Radial Agriculture Tires market?
5. Who are the key producers in the global Radial Agriculture Tires market?
6. What are the growth factors driving the market demand?

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