

Global Radar Tank Gauge Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G30D5636675FEN.html>

Date: June 2026

Pages: 161

Price: US\$ 4,480.00 (Single User License)

ID: G30D5636675FEN

Abstracts

The global Radar Tank Gauge market size is expected to reach \$ 756 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global radar tank gauge production reached approximately 565 k units, the average price is 900 usd/unit. Radar tank gauge is a non-contact level measuring instrument based on microwave (radar) technology, which accurately determines the level of liquid, slurry or solid in a tank, tank or silo by transmitting and receiving electromagnetic waves.

Market Concentration and Key Players:

Internationally, the market concentration of radar level gauge is relatively high, mainly concentrated on Europe, the United States and other developed countries. For example, Emerson and Kongsberg and other large manufacturers; from the domestic point of view, radar level gauge still has a lot of development space.

Manufacturing Processes and Market Trends:

The manufacturing essence of radar level gauge is the integration of microwave electronics and precision machinery, and its process focus is on the stable encapsulation of high frequency circuit and the protection adaptation of severe working conditions. Manufacturing begins with the bonding of the high-frequency microwave board's patch to the chip, which is the 'heart' of signal transmission and reception, and then enclosing it in a die-cast aluminum or stainless steel housing to complete the electromagnetic shielding. The key antenna components shall be precisely machined or injection molded to ensure beam focusing and corrosion resistance, and finally

subjected to helium mass spectrometry leak detection and high temperature aging to ensure long-term airtightness and stability in chemical explosion-proof or sanitary environments.

At the market level, the industry is accelerating its evolution towards high frequency and intelligence. The frequency band of 80GHz and above becomes the mainstream, and the narrow beam capability effectively avoids obstacles in the tank, improving the applicability in complex mixing conditions. With the penetration of industrial Internet of Things, instruments with built-in AI echo processing and predictive maintenance functions are gradually replacing traditional point-to-point measurement, especially in the fields of oil and gas storage and fine chemical industry. High-precision radar is deeply integrated with tank management system to promote the extension of non-contact measurement to the whole process of inventory management.

This report studies the global Radar Tank Gauge production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radar Tank Gauge and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radar Tank Gauge that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Radar Tank Gauge total production and demand, 2021-2032, (K Units)

Global Radar Tank Gauge total production value, 2021-2032, (USD Million)

Global Radar Tank Gauge production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Radar Tank Gauge consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Radar Tank Gauge domestic production, consumption, key domestic manufacturers and share

Global Radar Tank Gauge production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Radar Tank Gauge production by Contact, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Radar Tank Gauge production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Radar Tank Gauge market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens AG (German), E+H / Endress+Hauser (Switzerland), BinMaster (USA), Honeywell (USA), Schneider(France), Flowline (USA), Matsushima Measure Tech (Japan), AMETEK (USA), VEGA (German), L&J Technologies (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Radar Tank Gauge market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Contact, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radar Tank Gauge Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Radar Tank Gauge Market, Segmentation by Contact:

Non-contact Systems

Contact Systems

Global Radar Tank Gauge Market, Segmentation by Range:

0?20 m

20?40 m

Above 40 m

Global Radar Tank Gauge Market, Segmentation by Theory:

FMCW Radar Level Gauge

Pulse Radar Level Gauge

Global Radar Tank Gauge Market, Segmentation by Application:

Pharmaceutical

Petrochemical and Chemical Industry

Water and Sewage Treatment

Food and Beverage

Companies Profiled:

Siemens AG (German)

E+H / Endress+Hauser (Switzerland)

BinMaster (USA)

Honeywell (USA)

Schneider(France)

Flowline (USA)

Matsushima Measure Tech (Japan)

AMETEK (USA)

VEGA (German)

L&J Technologies (USA)

HawkMeasurement (Australia)

Supmea (China)

KROHNE Group (German)

Veralto (US)

Pepperl+Fuchs (German)

APG Sensors (USA)

Nivelco Process Control (Hungary)

ABB (Switzerland)

Magnetrol International, Inc. US (USA)

Pulsar Measurement (UK)

Shanghai Youbang Automation(China)

Shaanxi Shengke Electronic Technology(China)

Key Questions Answered:

1. How big is the global Radar Tank Gauge market?
2. What is the demand of the global Radar Tank Gauge market?
3. What is the year over year growth of the global Radar Tank Gauge market?
4. What is the production and production value of the global Radar Tank Gauge market?
5. Who are the key producers in the global Radar Tank Gauge market?
6. What are the growth factors driving the market demand?

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