

Global Radar Tank Gauge for Chemical Tanker Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Radar Tank Gauge for Chemical Tanker market size is expected to reach \$ 188 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Radar tank gauges for chemical tankers are marine non-contact level measurement instruments installed on the top of cargo tanks on chemical tankers and product chemical tankers. They mainly use FMCW radar or pulse radar signals to continuously measure the level or ullage inside the tank, and transmit data such as level, high-level alarm, overfill alarm, pressure and temperature to the cargo control room, vessel automation system or cargo tank monitoring system. The product is mainly used in chemical cargo tanks, product oil cargo tanks, oily water tanks and other liquid cargo-related tanks. Its core value lies in adapting to corrosive media, low-dielectric-constant liquids, volatile gases, complex internal tank structures and vessel motion, enabling safe loading and unloading, closed-tank measurement, overfill prevention, cargo measurement and compliant vessel operation.

The industry value of radar tank gauges for chemical tankers comes from the rigid requirements for safety and compliance in seaborne liquid chemical transportation. Chemical cargoes are highly diverse, with significant differences in corrosiveness, volatility, adhesion and dielectric properties. Traditional manual gauging and contact-type instruments have limitations in safety, continuity and maintenance convenience. Radar tank gauges reduce tank-opening operations through non-contact measurement and lower the risks of personnel exposure and cargo leakage, making them a strong necessity in chemical tanker loading and unloading, voyage monitoring and cargo tank management. From the perspective of product development, radar tank gauges for chemical tankers are no longer just standalone level instruments, but are gradually

becoming part of cargo tank monitoring and cargo control systems. Mainstream solutions are usually integrated with pressure sensors, temperature sensors, high-level alarms, overfill alarms, valve and pump control, and cargo control room display systems. Customers focus not only on measurement accuracy, but also on class approval, explosion-proof capability, corrosion-resistant structures, system compatibility, remote diagnostics and long-term maintenance service capabilities. Future competition will shift from hardware parameters to whole-vessel liquid cargo management capabilities. From the market outlook perspective, demand for this product will be driven by chemical tanker fleet renewal, growth in product chemical tankers, upgrades in vessel automation, and stricter environmental and safety regulations. Newbuild projects will create demand for system integration, while retrofit projects for existing vessels will generate replacement and upgrade demand. Because chemical tanker liquid cargo systems require high reliability, suppliers usually need marine certifications, global service networks and system integration experience. As a result, industry entry barriers are relatively high, and the market structure is more inclined toward a small number of specialized marine instrumentation and cargo control system companies.

This report studies the global Radar Tank Gauge for Chemical Tanker production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radar Tank Gauge for Chemical Tanker and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radar Tank Gauge for Chemical Tanker that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Radar Tank Gauge for Chemical Tanker total production and demand, 2021-2032, (K Units)

Global Radar Tank Gauge for Chemical Tanker total production value, 2021-2032, (USD Million)

Global Radar Tank Gauge for Chemical Tanker production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Radar Tank Gauge for Chemical Tanker consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Radar Tank Gauge for Chemical Tanker domestic production, consumption, key domestic manufacturers and share

Global Radar Tank Gauge for Chemical Tanker production by manufacturer, production,

price, value and market share 2021-2026, (USD Million) & (K Units)

Global Radar Tank Gauge for Chemical Tanker production by Radar Frequency Class, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Radar Tank Gauge for Chemical Tanker production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Radar Tank Gauge for Chemical Tanker market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Kongsberg Gruppen, Honeywell, KROHNE, API Marine, Musasino, VEGA, Marsen, Tokyo Keiso, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Radar Tank Gauge for Chemical Tanker market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Radar Frequency Class, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radar Tank Gauge for Chemical Tanker Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Radar Tank Gauge for Chemical Tanker Market, Segmentation by Radar Frequency Class:

10 GHz Class

24 GHz Class

26 GHz Class

Other

Global Radar Tank Gauge for Chemical Tanker Market, Segmentation by Maximum Measuring Range Class:

22 m Class

35 m Class

40 to 42 m Class

50 m and Above Class

Other

Global Radar Tank Gauge for Chemical Tanker Market, Segmentation by Antenna Protection Design:

Metal Horn Antenna

Planar Antenna

PTFE-Protected Antenna

Parabolic Antenna

Other

Global Radar Tank Gauge for Chemical Tanker Market, Segmentation by Application:

Oil

Natural Gas

Chemical

Companies Profiled:

Emerson

Kongsberg Gruppen

Honeywell

KROHNE

API Marine

Musasino

VEGA

Marsen

Tokyo Keiso

Key Questions Answered:

1. How big is the global Radar Tank Gauge for Chemical Tanker market?

2. What is the demand of the global Radar Tank Gauge for Chemical Tanker market?
3. What is the year over year growth of the global Radar Tank Gauge for Chemical Tanker market?
4. What is the production and production value of the global Radar Tank Gauge for Chemical Tanker market?
5. Who are the key producers in the global Radar Tank Gauge for Chemical Tanker market?
6. What are the growth factors driving the market demand?

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