

Global Radar Absorbing Coating Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Radar Absorbing Coating market size was valued at US\$ 274 million in 2025 and is forecast to a readjusted size of US\$ 459 million by 2032 with a CAGR of 7.6% during review period.

In 2025, the global production of radar-absorbing coatings reached 1,280 tons, with an average selling price of US\$246/kg. These functional coating materials efficiently absorb and attenuate incident radar waves, reducing the radar cross-section (RCS) of targets. By dissipating electromagnetic energy through the conversion of electromagnetic energy into heat, they achieve target stealth or electromagnetic compatibility. They are composed of absorbing fillers (ferrite, carbon nanotubes, etc.), resin matrices, and additives. Based on their mechanism, they are classified as magnetic, dielectric, and composite types. In the military field, the absorption rate is typically 95%.

Prices exhibit significant stratification: basic civilian types range from approximately RMB 85-225/kg, industrial-grade from RMB 200-500/kg, conventional ferrite coatings average RMB 864,000/ton, and broadband composite coatings average RMB 2,173,000/ton. High-end products command a premium of 151.7%.

The industry chain is highly technology-intensive: upstream, it provides high-performance resins, nano-absorbing fillers (graphene, metal particles), rare earth elements, etc.; midstream includes formula development, microstructure control, and multi-layer composite processes; downstream, it is mainly for military applications (fighter jets, ships, missiles) (accounting for 70%), extending to civilian fields such as wind power, communications, and autonomous driving, with supporting testing and

system integration services supporting the entire chain. Global market revenue in 2025 was approximately US\$266 million, representing a year-on-year increase of 7.8%.

This report is a detailed and comprehensive analysis for global Radar Absorbing Coating market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Radar Absorbing Coating market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Radar Absorbing Coating market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Radar Absorbing Coating market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/kg), 2021-2032

Global Radar Absorbing Coating market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Radar Absorbing Coating

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Radar Absorbing Coating market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huaqin Technology, Jiachi Technology, Wuxi Shuguang Coatings Co., Ltd., Nanjing Guanxu New Material Technology Co., Ltd., Northrop Grumman, MicroMag, SOLIANI EMC, MagRAM, Aerofen, PPG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Radar Absorbing Coating market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Magnetic Absorbing Coating

Dielectric Absorbing Coating

Composite Absorbing Coating

Circuit Analog Structure Absorbing Coating

Market segment by Operating Frequency Band

Meter/Decimeter Wave Absorbing Coatings

Microwave Absorbing Coatings

Millimeter Wave Absorbing Coatings

Broadband Multi-band Compatible Absorbing Coatings

Market segment by Coating Structure and Morphology

Single-layer Uniform Absorbing Coating

Gradient-change Absorbing Coating

Multi-layer Impedance-matching Absorbing Coating

Flexible Thin-film Absorbing Coating

Conventional Spray Coating

Market segment by Application

Military Stealth Technology

Defense Facility Protection

Civilian Electromagnetic Compatibility

New Energy and Transportation

Major players covered

Huaqin Technology

Jiachi Technology

Wuxi Shuguang Coatings Co., Ltd.

Nanjing Guanxu New Material Technology Co., Ltd.

Northrop Grumman

MicroMag

SOLIANI EMC

MagRAM

Aerofen

PPG

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Radar Absorbing Coating product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Radar Absorbing Coating, with price, sales quantity, revenue, and global market share of Radar Absorbing Coating from 2021 to 2026.

Chapter 3, the Radar Absorbing Coating competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Radar Absorbing Coating breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Radar Absorbing Coating market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Radar Absorbing Coating.

Chapter 14 and 15, to describe Radar Absorbing Coating sales channel, distributors, customers, research findings and conclusion.

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