

Global Radar Absorbing Coating Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4F749C00604EN.html>

Date: May 2026

Pages: 113

Price: US\$ 4,480.00 (Single User License)

ID: G4F749C00604EN

Abstracts

The global Radar Absorbing Coating market size is expected to reach \$ 459 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

In 2025, the global production of radar-absorbing coatings reached 1,280 tons, with an average selling price of US\$246/kg. These functional coating materials efficiently absorb and attenuate incident radar waves, reducing the radar cross-section (RCS) of targets. By dissipating electromagnetic energy through the conversion of electromagnetic energy into heat, they achieve target stealth or electromagnetic compatibility. They are composed of absorbing fillers (ferrite, carbon nanotubes, etc.), resin matrices, and additives. Based on their mechanism, they are classified as magnetic, dielectric, and composite types. In the military field, the absorption rate is typically 95%.

Prices exhibit significant stratification: basic civilian types range from approximately RMB 85-225/kg, industrial-grade from RMB 200-500/kg, conventional ferrite coatings average RMB 864,000/ton, and broadband composite coatings average RMB 2,173,000/ton. High-end products command a premium of 151.7%.

The industry chain is highly technology-intensive: upstream, it provides high-performance resins, nano-absorbing fillers (graphene, metal particles), rare earth elements, etc.; midstream includes formula development, microstructure control, and multi-layer composite processes; downstream, it is mainly for military applications (fighter jets, ships, missiles) (accounting for 70%), extending to civilian fields such as wind power, communications, and autonomous driving, with supporting testing and system integration services supporting the entire chain. Global market revenue in 2025 was approximately US\$266 million, representing a year-on-year increase of 7.8%.

This report studies the global Radar Absorbing Coating production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Radar Absorbing Coating and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Radar Absorbing Coating that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Radar Absorbing Coating total production and demand, 2021-2032, (Kilotons)

Global Radar Absorbing Coating total production value, 2021-2032, (USD Million)

Global Radar Absorbing Coating production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Radar Absorbing Coating consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Radar Absorbing Coating domestic production, consumption, key domestic manufacturers and share

Global Radar Absorbing Coating production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Radar Absorbing Coating production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Radar Absorbing Coating production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Radar Absorbing Coating market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huaqin Technology, Jiachi Technology, Wuxi Shuguang Coatings Co., Ltd., Nanjing Guanxu New Material Technology Co., Ltd., Northrop Grumman, MicroMag, SOLIANI EMC, MagRAM, Aerofen, PPG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Radar Absorbing Coating market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Radar Absorbing Coating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Radar Absorbing Coating Market, Segmentation by Type:

Magnetic Absorbing Coating

Dielectric Absorbing Coating

Composite Absorbing Coating

Circuit Analog Structure Absorbing Coating

Global Radar Absorbing Coating Market, Segmentation by Operating Frequency Band:

Meter/Decimeter Wave Absorbing Coatings

Microwave Absorbing Coatings

Millimeter Wave Absorbing Coatings

Broadband Multi-band Compatible Absorbing Coatings

Global Radar Absorbing Coating Market, Segmentation by Coating Structure and Morphology:

Single-layer Uniform Absorbing Coating

Gradient-change Absorbing Coating

Multi-layer Impedance-matching Absorbing Coating

Flexible Thin-film Absorbing Coating

Conventional Spray Coating

Global Radar Absorbing Coating Market, Segmentation by Application:

Military Stealth Technology

Defense Facility Protection

Civilian Electromagnetic Compatibility

New Energy and Transportation

Companies Profiled:

Huaqin Technology

Jiachi Technology

Wuxi Shuguang Coatings Co., Ltd.

Nanjing Guanxu New Material Technology Co., Ltd.

Northrop Grumman

MicroMag

SOLIANI EMC

MagRAM

Aerofen

PPG

Key Questions Answered:

1. How big is the global Radar Absorbing Coating market?
2. What is the demand of the global Radar Absorbing Coating market?
3. What is the year over year growth of the global Radar Absorbing Coating market?
4. What is the production and production value of the global Radar Absorbing Coating market?
5. Who are the key producers in the global Radar Absorbing Coating market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Radar Absorbing Coating Introduction
- 1.2 World Radar Absorbing Coating Supply & Forecast
 - 1.2.1 World Radar Absorbing Coating Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Radar Absorbing Coating Production (2021-2032)
 - 1.2.3 World Radar Absorbing Coating Pricing Trends (2021-2032)
- 1.3 World Radar Absorbing Coating Production by Region (Based on Production Site)
 - 1.3.1 World Radar Absorbing Coating Production Value by Region (2021-2032)
 - 1.3.2 World Radar Absorbing Coating Production by Region (2021-2032)
 - 1.3.3 World Radar Absorbing Coating Average Price by Region (2021-2032)
 - 1.3.4 North America Radar Absorbing Coating Production (2021-2032)
 - 1.3.5 Europe Radar Absorbing Coating Production (2021-2032)
 - 1.3.6 China Radar Absorbing Coating Production (2021-2032)
 - 1.3.7 Japan Radar Absorbing Coating Production (2021-2032)
 - 1.3.8 India Radar Absorbing Coating Production (2021-2032)
 - 1.3.9 Southeast Asia Radar Absorbing Coating Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Radar Absorbing Coating Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Radar Absorbing Coating Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Radar Absorbing Coating Demand (2021-2032)
- 2.2 World Radar Absorbing Coating Consumption by Region
 - 2.2.1 World Radar Absorbing Coating Consumption by Region (2021-2026)
 - 2.2.2 World Radar Absorbing Coating Consumption Forecast by Region (2027-2032)
- 2.3 United States Radar Absorbing Coating Consumption (2021-2032)
- 2.4 China Radar Absorbing Coating Consumption (2021-2032)
- 2.5 Europe Radar Absorbing Coating Consumption (2021-2032)
- 2.6 Japan Radar Absorbing Coating Consumption (2021-2032)
- 2.7 South Korea Radar Absorbing Coating Consumption (2021-2032)
- 2.8 ASEAN Radar Absorbing Coating Consumption (2021-2032)
- 2.9 India Radar Absorbing Coating Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Radar Absorbing Coating Production Value by Manufacturer (2021-2026)
- 3.2 World Radar Absorbing Coating Production by Manufacturer (2021-2026)
- 3.3 World Radar Absorbing Coating Average Price by Manufacturer (2021-2026)
- 3.4 Radar Absorbing Coating Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Radar Absorbing Coating Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Radar Absorbing Coating in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Radar Absorbing Coating in 2025
- 3.6 Radar Absorbing Coating Market: Overall Company Footprint Analysis
 - 3.6.1 Radar Absorbing Coating Market: Region Footprint
 - 3.6.2 Radar Absorbing Coating Market: Company Product Type Footprint
 - 3.6.3 Radar Absorbing Coating Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Radar Absorbing Coating Production Value Comparison
 - 4.1.1 United States VS China: Radar Absorbing Coating Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Radar Absorbing Coating Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Radar Absorbing Coating Production Comparison
 - 4.2.1 United States VS China: Radar Absorbing Coating Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Radar Absorbing Coating Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Radar Absorbing Coating Consumption Comparison
 - 4.3.1 United States VS China: Radar Absorbing Coating Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Radar Absorbing Coating Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Radar Absorbing Coating Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Radar Absorbing Coating Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Radar Absorbing Coating Production Value (2021-2026)

4.4.3 United States Based Manufacturers Radar Absorbing Coating Production (2021-2026)

4.5 China Based Radar Absorbing Coating Manufacturers and Market Share

4.5.1 China Based Radar Absorbing Coating Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Radar Absorbing Coating Production Value (2021-2026)

4.5.3 China Based Manufacturers Radar Absorbing Coating Production (2021-2026)

4.6 Rest of World Based Radar Absorbing Coating Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Radar Absorbing Coating Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Radar Absorbing Coating Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Radar Absorbing Coating Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Radar Absorbing Coating Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Magnetic Absorbing Coating

5.2.2 Dielectric Absorbing Coating

5.2.3 Composite Absorbing Coating

5.2.4 Circuit Analog Structure Absorbing Coating

5.3 Market Segment by Type

5.3.1 World Radar Absorbing Coating Production by Type (2021-2032)

5.3.2 World Radar Absorbing Coating Production Value by Type (2021-2032)

5.3.3 World Radar Absorbing Coating Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY OPERATING FREQUENCY BAND

6.1 World Radar Absorbing Coating Market Size Overview by Operating Frequency Band: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Operating Frequency Band

6.2.1 Meter/Decimeter Wave Absorbing Coatings

6.2.2 Microwave Absorbing Coatings

6.2.3 Millimeter Wave Absorbing Coatings

6.2.4 Broadband Multi-band Compatible Absorbing Coatings

6.3 Market Segment by Operating Frequency Band

6.3.1 World Radar Absorbing Coating Production by Operating Frequency Band (2021-2032)

6.3.2 World Radar Absorbing Coating Production Value by Operating Frequency Band (2021-2032)

6.3.3 World Radar Absorbing Coating Average Price by Operating Frequency Band (2021-2032)

7 MARKET ANALYSIS BY COATING STRUCTURE AND MORPHOLOGY

7.1 World Radar Absorbing Coating Market Size Overview by Coating Structure and Morphology: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Coating Structure and Morphology

7.2.1 Single-layer Uniform Absorbing Coating

7.2.2 Gradient-change Absorbing Coating

7.2.3 Multi-layer Impedance-matching Absorbing Coating

7.2.4 Flexible Thin-film Absorbing Coating

7.2.5 Conventional Spray Coating

7.3 Market Segment by Coating Structure and Morphology

7.3.1 World Radar Absorbing Coating Production by Coating Structure and Morphology (2021-2032)

7.3.2 World Radar Absorbing Coating Production Value by Coating Structure and Morphology (2021-2032)

7.3.3 World Radar Absorbing Coating Average Price by Coating Structure and Morphology (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Radar Absorbing Coating Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Military Stealth Technology

8.2.2 Defense Facility Protection

8.2.3 Civilian Electromagnetic Compatibility

- 8.2.4 New Energy and Transportation
- 8.3 Market Segment by Application
 - 8.3.1 World Radar Absorbing Coating Production by Application (2021-2032)
 - 8.3.2 World Radar Absorbing Coating Production Value by Application (2021-2032)
 - 8.3.3 World Radar Absorbing Coating Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Huaqin Technology
 - 9.1.1 Huaqin Technology Details
 - 9.1.2 Huaqin Technology Major Business
 - 9.1.3 Huaqin Technology Radar Absorbing Coating Product and Services
 - 9.1.4 Huaqin Technology Radar Absorbing Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Huaqin Technology Recent Developments/Updates
 - 9.1.6 Huaqin Technology Competitive Strengths & Weaknesses
- 9.2 Jiachi Technology
 - 9.2.1 Jiachi Technology Details
 - 9.2.2 Jiachi Technology Major Business
 - 9.2.3 Jiachi Technology Radar Absorbing Coating Product and Services
 - 9.2.4 Jiachi Technology Radar Absorbing Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 Jiachi Technology Recent Developments/Updates
 - 9.2.6 Jiachi Technology Competitive Strengths & Weaknesses
- 9.3 Wuxi Shuguang Coatings Co., Ltd.
 - 9.3.1 Wuxi Shuguang Coatings Co., Ltd. Details
 - 9.3.2 Wuxi Shuguang Coatings Co., Ltd. Major Business
 - 9.3.3 Wuxi Shuguang Coatings Co., Ltd. Radar Absorbing Coating Product and Services
 - 9.3.4 Wuxi Shuguang Coatings Co., Ltd. Radar Absorbing Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Wuxi Shuguang Coatings Co., Ltd. Recent Developments/Updates
 - 9.3.6 Wuxi Shuguang Coatings Co., Ltd. Competitive Strengths & Weaknesses
- 9.4 Nanjing Guanxu New Material Technology Co., Ltd.
 - 9.4.1 Nanjing Guanxu New Material Technology Co., Ltd. Details
 - 9.4.2 Nanjing Guanxu New Material Technology Co., Ltd. Major Business
 - 9.4.3 Nanjing Guanxu New Material Technology Co., Ltd. Radar Absorbing Coating Product and Services
 - 9.4.4 Nanjing Guanxu New Material Technology Co., Ltd. Radar Absorbing Coating

Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Nanjing Guanxu New Material Technology Co., Ltd. Recent Developments/Updates

9.4.6 Nanjing Guanxu New Material Technology Co., Ltd. Competitive Strengths & Weaknesses

9.5 Northrop Grumman

9.5.1 Northrop Grumman Details

9.5.2 Northrop Grumman Major Business

9.5.3 Northrop Grumman Radar Absorbing Coating Product and Services

9.5.4 Northrop Grumman Radar Absorbing Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Northrop Grumman Recent Developments/Updates

9.5.6 Northrop Grumman Competitive Strengths & Weaknesses

9.6 MicroMag

9.6.1 MicroMag Details

9.6.2 MicroMag Major Business

9.6.3 MicroMag Radar Absorbing Coating Product and Services

9.6.4 MicroMag Radar Absorbing Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 MicroMag Recent Developments/Updates

9.6.6 MicroMag Competitive Strengths & Weaknesses

9.7 SOLIANI EMC

9.7.1 SOLIANI EMC Details

9.7.2 SOLIANI EMC Major Business

9.7.3 SOLIANI EMC Radar Absorbing Coating Product and Services

9.7.4 SOLIANI EMC Radar Absorbing Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 SOLIANI EMC Recent Developments/Updates

9.7.6 SOLIANI EMC Competitive Strengths & Weaknesses

9.8 MagRAM

9.8.1 MagRAM Details

9.8.2 MagRAM Major Business

9.8.3 MagRAM Radar Absorbing Coating Product and Services

9.8.4 MagRAM Radar Absorbing Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 MagRAM Recent Developments/Updates

9.8.6 MagRAM Competitive Strengths & Weaknesses

9.9 Aerofen

9.9.1 Aerofen Details

- 9.9.2 Aerofen Major Business
- 9.9.3 Aerofen Radar Absorbing Coating Product and Services
- 9.9.4 Aerofen Radar Absorbing Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Aerofen Recent Developments/Updates
- 9.9.6 Aerofen Competitive Strengths & Weaknesses
- 9.10 PPG
 - 9.10.1 PPG Details
 - 9.10.2 PPG Major Business
 - 9.10.3 PPG Radar Absorbing Coating Product and Services
 - 9.10.4 PPG Radar Absorbing Coating Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 PPG Recent Developments/Updates
 - 9.10.6 PPG Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Radar Absorbing Coating Industry Chain
- 10.2 Radar Absorbing Coating Upstream Analysis
 - 10.2.1 Radar Absorbing Coating Core Raw Materials
 - 10.2.2 Main Manufacturers of Radar Absorbing Coating Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Radar Absorbing Coating Production Mode
- 10.6 Radar Absorbing Coating Procurement Model
- 10.7 Radar Absorbing Coating Industry Sales Model and Sales Channels
 - 10.7.1 Radar Absorbing Coating Sales Model
 - 10.7.2 Radar Absorbing Coating Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Radar Absorbing Coating Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Radar Absorbing Coating Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Radar Absorbing Coating Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Radar Absorbing Coating Production Value Market Share by Region (2021-2026)
- Table 5. World Radar Absorbing Coating Production Value Market Share by Region (2027-2032)
- Table 6. World Radar Absorbing Coating Production by Region (2021-2026) & (Kilotons)
- Table 7. World Radar Absorbing Coating Production by Region (2027-2032) & (Kilotons)
- Table 8. World Radar Absorbing Coating Production Market Share by Region (2021-2026)
- Table 9. World Radar Absorbing Coating Production Market Share by Region (2027-2032)
- Table 10. World Radar Absorbing Coating Average Price by Region (2021-2026) & (US\$/kg)
- Table 11. World Radar Absorbing Coating Average Price by Region (2027-2032) & (US\$/kg)
- Table 12. Radar Absorbing Coating Major Market Trends
- Table 13. World Radar Absorbing Coating Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Radar Absorbing Coating Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Radar Absorbing Coating Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Radar Absorbing Coating Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Radar Absorbing Coating Producers in 2025
- Table 18. World Radar Absorbing Coating Production by Manufacturer (2021-2026) & (Kilotons)

- Table 19. Production Market Share of Key Radar Absorbing Coating Producers in 2025
- Table 20. World Radar Absorbing Coating Average Price by Manufacturer (2021-2026) & (US\$/kg)
- Table 21. Global Radar Absorbing Coating Company Evaluation Quadrant
- Table 22. World Radar Absorbing Coating Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Radar Absorbing Coating Production Site of Key Manufacturer
- Table 24. Radar Absorbing Coating Market: Company Product Type Footprint
- Table 25. Radar Absorbing Coating Market: Company Product Application Footprint
- Table 26. Radar Absorbing Coating Competitive Factors
- Table 27. Radar Absorbing Coating New Entrant and Capacity Expansion Plans
- Table 28. Radar Absorbing Coating Mergers & Acquisitions Activity
- Table 29. United States VS China Radar Absorbing Coating Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Radar Absorbing Coating Production Comparison, (2021 & 2025 & 2032) & (Kilotons)
- Table 31. United States VS China Radar Absorbing Coating Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)
- Table 32. United States Based Radar Absorbing Coating Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Radar Absorbing Coating Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Radar Absorbing Coating Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Radar Absorbing Coating Production (2021-2026) & (Kilotons)
- Table 36. United States Based Manufacturers Radar Absorbing Coating Production Market Share (2021-2026)
- Table 37. China Based Radar Absorbing Coating Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Radar Absorbing Coating Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Radar Absorbing Coating Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Radar Absorbing Coating Production, (2021-2026) & (Kilotons)
- Table 41. China Based Manufacturers Radar Absorbing Coating Production Market Share (2021-2026)

- Table 42. Rest of World Based Radar Absorbing Coating Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Radar Absorbing Coating Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Radar Absorbing Coating Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Radar Absorbing Coating Production, (2021-2026) & (Kilotons)
- Table 46. Rest of World Based Manufacturers Radar Absorbing Coating Production Market Share (2021-2026)
- Table 47. World Radar Absorbing Coating Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Radar Absorbing Coating Production by Type (2021-2026) & (Kilotons)
- Table 49. World Radar Absorbing Coating Production by Type (2027-2032) & (Kilotons)
- Table 50. World Radar Absorbing Coating Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Radar Absorbing Coating Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Radar Absorbing Coating Average Price by Type (2021-2026) & (US\$/kg)
- Table 53. World Radar Absorbing Coating Average Price by Type (2027-2032) & (US\$/kg)
- Table 54. World Radar Absorbing Coating Production Value by Operating Frequency Band, (USD Million), 2021 & 2025 & 2032
- Table 55. World Radar Absorbing Coating Production by Operating Frequency Band (2021-2026) & (Kilotons)
- Table 56. World Radar Absorbing Coating Production by Operating Frequency Band (2027-2032) & (Kilotons)
- Table 57. World Radar Absorbing Coating Production Value by Operating Frequency Band (2021-2026) & (USD Million)
- Table 58. World Radar Absorbing Coating Production Value by Operating Frequency Band (2027-2032) & (USD Million)
- Table 59. World Radar Absorbing Coating Average Price by Operating Frequency Band (2021-2026) & (US\$/kg)
- Table 60. World Radar Absorbing Coating Average Price by Operating Frequency Band (2027-2032) & (US\$/kg)
- Table 61. World Radar Absorbing Coating Production Value by Coating Structure and Morphology, (USD Million), 2021 & 2025 & 2032
- Table 62. World Radar Absorbing Coating Production by Coating Structure and

Morphology (2021-2026) & (Kilotons)

Table 63. World Radar Absorbing Coating Production by Coating Structure and Morphology (2027-2032) & (Kilotons)

Table 64. World Radar Absorbing Coating Production Value by Coating Structure and Morphology (2021-2026) & (USD Million)

Table 65. World Radar Absorbing Coating Production Value by Coating Structure and Morphology (2027-2032) & (USD Million)

Table 66. World Radar Absorbing Coating Average Price by Coating Structure and Morphology (2021-2026) & (US\$/kg)

Table 67. World Radar Absorbing Coating Average Price by Coating Structure and Morphology (2027-2032) & (US\$/kg)

Table 68. World Radar Absorbing Coating Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Radar Absorbing Coating Production by Application (2021-2026) & (Kilotons)

Table 70. World Radar Absorbing Coating Production by Application (2027-2032) & (Kilotons)

Table 71. World Radar Absorbing Coating Production Value by Application (2021-2026) & (USD Million)

Table 72. World Radar Absorbing Coating Production Value by Application (2027-2032) & (USD Million)

Table 73. World Radar Absorbing Coating Average Price by Application (2021-2026) & (US\$/kg)

Table 74. World Radar Absorbing Coating Average Price by Application (2027-2032) & (US\$/kg)

Table 75. Huaqin Technology Basic Information, Manufacturing Base and Competitors

Table 76. Huaqin Technology Major Business

Table 77. Huaqin Technology Radar Absorbing Coating Product and Services

Table 78. Huaqin Technology Radar Absorbing Coating Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Huaqin Technology Recent Developments/Updates

Table 80. Huaqin Technology Competitive Strengths & Weaknesses

Table 81. Jiachi Technology Basic Information, Manufacturing Base and Competitors

Table 82. Jiachi Technology Major Business

Table 83. Jiachi Technology Radar Absorbing Coating Product and Services

Table 84. Jiachi Technology Radar Absorbing Coating Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Jiachi Technology Recent Developments/Updates

Table 86. Jiachi Technology Competitive Strengths & Weaknesses

Table 87. Wuxi Shuguang Coatings Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 88. Wuxi Shuguang Coatings Co., Ltd. Major Business

Table 89. Wuxi Shuguang Coatings Co., Ltd. Radar Absorbing Coating Product and Services

Table 90. Wuxi Shuguang Coatings Co., Ltd. Radar Absorbing Coating Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Wuxi Shuguang Coatings Co., Ltd. Recent Developments/Updates

Table 92. Wuxi Shuguang Coatings Co., Ltd. Competitive Strengths & Weaknesses

Table 93. Nanjing Guanxu New Material Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 94. Nanjing Guanxu New Material Technology Co., Ltd. Major Business

Table 95. Nanjing Guanxu New Material Technology Co., Ltd. Radar Absorbing Coating Product and Services

Table 96. Nanjing Guanxu New Material Technology Co., Ltd. Radar Absorbing Coating Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Nanjing Guanxu New Material Technology Co., Ltd. Recent Developments/Updates

Table 98. Nanjing Guanxu New Material Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 99. Northrop Grumman Basic Information, Manufacturing Base and Competitors

Table 100. Northrop Grumman Major Business

Table 101. Northrop Grumman Radar Absorbing Coating Product and Services

Table 102. Northrop Grumman Radar Absorbing Coating Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Northrop Grumman Recent Developments/Updates

Table 104. Northrop Grumman Competitive Strengths & Weaknesses

Table 105. MicroMag Basic Information, Manufacturing Base and Competitors

Table 106. MicroMag Major Business

Table 107. MicroMag Radar Absorbing Coating Product and Services

Table 108. MicroMag Radar Absorbing Coating Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. MicroMag Recent Developments/Updates

Table 110. MicroMag Competitive Strengths & Weaknesses

Table 111. SOLIANI EMC Basic Information, Manufacturing Base and Competitors

Table 112. SOLIANI EMC Major Business

Table 113. SOLIANI EMC Radar Absorbing Coating Product and Services

- Table 114. SOLIANI EMC Radar Absorbing Coating Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. SOLIANI EMC Recent Developments/Updates
- Table 116. SOLIANI EMC Competitive Strengths & Weaknesses
- Table 117. MagRAM Basic Information, Manufacturing Base and Competitors
- Table 118. MagRAM Major Business
- Table 119. MagRAM Radar Absorbing Coating Product and Services
- Table 120. MagRAM Radar Absorbing Coating Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. MagRAM Recent Developments/Updates
- Table 122. MagRAM Competitive Strengths & Weaknesses
- Table 123. Aerofen Basic Information, Manufacturing Base and Competitors
- Table 124. Aerofen Major Business
- Table 125. Aerofen Radar Absorbing Coating Product and Services
- Table 126. Aerofen Radar Absorbing Coating Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Aerofen Recent Developments/Updates
- Table 128. Aerofen Competitive Strengths & Weaknesses
- Table 129. PPG Basic Information, Manufacturing Base and Competitors
- Table 130. PPG Major Business
- Table 131. PPG Radar Absorbing Coating Product and Services
- Table 132. PPG Radar Absorbing Coating Production (Kilotons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. PPG Recent Developments/Updates
- Table 134. PPG Competitive Strengths & Weaknesses
- Table 135. Global Key Players of Radar Absorbing Coating Upstream (Raw Materials)
- Table 136. Global Radar Absorbing Coating Typical Customers
- Table 137. Radar Absorbing Coating Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Radar Absorbing Coating Picture
- Figure 2. World Radar Absorbing Coating Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Radar Absorbing Coating Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Radar Absorbing Coating Production (2021-2032) & (Kilotons)
- Figure 5. World Radar Absorbing Coating Average Price (2021-2032) & (US\$/kg)
- Figure 6. World Radar Absorbing Coating Production Value Market Share by Region (2021-2032)
- Figure 7. World Radar Absorbing Coating Production Market Share by Region (2021-2032)
- Figure 8. North America Radar Absorbing Coating Production (2021-2032) & (Kilotons)
- Figure 9. Europe Radar Absorbing Coating Production (2021-2032) & (Kilotons)
- Figure 10. China Radar Absorbing Coating Production (2021-2032) & (Kilotons)
- Figure 11. Japan Radar Absorbing Coating Production (2021-2032) & (Kilotons)
- Figure 12. India Radar Absorbing Coating Production (2021-2032) & (Kilotons)
- Figure 13. Southeast Asia Radar Absorbing Coating Production (2021-2032) & (Kilotons)
- Figure 14. Radar Absorbing Coating Market Drivers
- Figure 15. Factors Affecting Demand
- Figure 16. World Radar Absorbing Coating Consumption (2021-2032) & (Kilotons)
- Figure 17. World Radar Absorbing Coating Consumption Market Share by Region (2021-2032)
- Figure 18. United States Radar Absorbing Coating Consumption (2021-2032) & (Kilotons)
- Figure 19. China Radar Absorbing Coating Consumption (2021-2032) & (Kilotons)
- Figure 20. Europe Radar Absorbing Coating Consumption (2021-2032) & (Kilotons)
- Figure 21. Japan Radar Absorbing Coating Consumption (2021-2032) & (Kilotons)
- Figure 22. South Korea Radar Absorbing Coating Consumption (2021-2032) & (Kilotons)
- Figure 23. ASEAN Radar Absorbing Coating Consumption (2021-2032) & (Kilotons)
- Figure 24. India Radar Absorbing Coating Consumption (2021-2032) & (Kilotons)
- Figure 25. Producer Shipments of Radar Absorbing Coating by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 26. Global Four-firm Concentration Ratios (CR4) for Radar Absorbing Coating

Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Radar Absorbing Coating Markets in 2025

Figure 28. United States VS China: Radar Absorbing Coating Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Radar Absorbing Coating Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Radar Absorbing Coating Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Radar Absorbing Coating Production Market Share 2025

Figure 32. China Based Manufacturers Radar Absorbing Coating Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Radar Absorbing Coating Production Market Share 2025

Figure 34. World Radar Absorbing Coating Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Radar Absorbing Coating Production Value Market Share by Type in 2025

Figure 36. Magnetic Absorbing Coating

Figure 37. Dielectric Absorbing Coating

Figure 38. Composite Absorbing Coating

Figure 39. Circuit Analog Structure Absorbing Coating

Figure 40. World Radar Absorbing Coating Production Market Share by Type (2021-2032)

Figure 41. World Radar Absorbing Coating Production Value Market Share by Type (2021-2032)

Figure 42. World Radar Absorbing Coating Average Price by Type (2021-2032) & (US\$/kg)

Figure 43. World Radar Absorbing Coating Production Value by Operating Frequency Band, (USD Million), 2021 & 2025 & 2032

Figure 44. World Radar Absorbing Coating Production Value Market Share by Operating Frequency Band in 2025

Figure 45. Meter/Decimeter Wave Absorbing Coatings

Figure 46. Microwave Absorbing Coatings

Figure 47. Millimeter Wave Absorbing Coatings

Figure 48. Broadband Multi-band Compatible Absorbing Coatings

Figure 49. World Radar Absorbing Coating Production Market Share by Operating Frequency Band (2021-2032)

- Figure 50. World Radar Absorbing Coating Production Value Market Share by Operating Frequency Band (2021-2032)
- Figure 51. World Radar Absorbing Coating Average Price by Operating Frequency Band (2021-2032) & (US\$/kg)
- Figure 52. World Radar Absorbing Coating Production Value by Coating Structure and Morphology, (USD Million), 2021 & 2025 & 2032
- Figure 53. World Radar Absorbing Coating Production Value Market Share by Coating Structure and Morphology in 2025
- Figure 54. Single-layer Uniform Absorbing Coating
- Figure 55. Gradient-change Absorbing Coating
- Figure 56. Multi-layer Impedance-matching Absorbing Coating
- Figure 57. Flexible Thin-film Absorbing Coating
- Figure 58. Conventional Spray Coating
- Figure 59. World Radar Absorbing Coating Production Market Share by Coating Structure and Morphology (2021-2032)
- Figure 60. World Radar Absorbing Coating Production Value Market Share by Coating Structure and Morphology (2021-2032)
- Figure 61. World Radar Absorbing Coating Average Price by Coating Structure and Morphology (2021-2032) & (US\$/kg)
- Figure 62. World Radar Absorbing Coating Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 63. World Radar Absorbing Coating Production Value Market Share by Application in 2025
- Figure 64. Military Stealth Technology
- Figure 65. Defense Facility Protection
- Figure 66. Civilian Electromagnetic Compatibility
- Figure 67. New Energy and Transportation
- Figure 68. World Radar Absorbing Coating Production Market Share by Application (2021-2032)
- Figure 69. World Radar Absorbing Coating Production Value Market Share by Application (2021-2032)
- Figure 70. World Radar Absorbing Coating Average Price by Application (2021-2032) & (US\$/kg)
- Figure 71. Radar Absorbing Coating Industry Chain
- Figure 72. Radar Absorbing Coating Procurement Model
- Figure 73. Radar Absorbing Coating Sales Model
- Figure 74. Radar Absorbing Coating Sales Channels, Direct Sales, and Distribution
- Figure 75. Methodology
- Figure 76. Research Process and Data Source

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