

# Global Rackmount GPU Server Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Rackmount GPU Server market size is expected to reach \$ 38495 million by 2032, rising at a market growth of 17.6% CAGR during the forecast period (2026-2032).

In 2025, global Rackmount GPU Server production reached approximately 1091 k units with an average global market price of around US\$11000 per unit. Single-line annual production capacity averages 21 k units with a gross margin of approximately 29%. The upstream supply chain of rackmount GPU servers is highly concentrated in the manufacturing of computational acceleration hardware centered on GPU chips, high-bandwidth memory, specialized interconnect buses, and high-end server platforms. The downstream market consists of large-scale cloud data centers, enterprise-owned computing clusters for AI training and inference, and other high-performance computing environments, with large data centers, as the primary entities for centralized computing power procurement and deployment, accounting for over 70% of consumption share. The core demand arises from the performance and efficiency bottlenecks of general-purpose computing in handling massive parallel computing tasks such as AI large model training, scientific simulation, and real-time graphics rendering, necessitating reliance on specialized hardware to break through computational limits. The commercial opportunity lies in the challenges that current servers designed for general scenarios still face in heterogeneous computing resource scheduling, thermal and power management, and cluster deployment efficiency, creating a clear entry point for growth and value creation for full-stack solution providers capable of delivering deeply optimized hardware-software integration, advanced cooling solutions like liquid cooling, and efficient cluster management software.

Rackmount GPU Servers integrate high-performance GPUs into a standardized rack enclosure, enabling the dense aggregation of parallel computing resources within

constrained data center floor space to address computationally intensive workloads that traditional CPU-centric architectures cannot efficiently process. This configuration fundamentally transforms the architecture of high-performance computing by facilitating the accelerated processing of large-scale datasets, complex simulations, and advanced AI model training and inference through optimized hardware infrastructure. Their design emphasizes not just raw processing power but also critical supporting subsystems: high-bandwidth interconnects, redundant power and cooling solutions engineered for high thermal loads, and centralized management interfaces for orchestration across multiple nodes. Consequently, they serve as the foundational hardware layer for modern accelerated computing, delivering the scalable and deterministic performance necessary for tasks ranging from scientific research to real-time data analytics.

This report studies the global Rackmount GPU Server production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rackmount GPU Server and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rackmount GPU Server that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Rackmount GPU Server total production and demand, 2021-2032, (K Units)

Global Rackmount GPU Server total production value, 2021-2032, (USD Million)

Global Rackmount GPU Server production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rackmount GPU Server consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rackmount GPU Server domestic production, consumption, key domestic manufacturers and share

Global Rackmount GPU Server production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rackmount GPU Server production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rackmount GPU Server production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rackmount GPU Server market based on

the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hewlett Packard Enterprise, Supermicro, Colfax International, Lenovo, DELL, NVIDIA, IBM, Toshiba, IBASE Technology, Cisco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rackmount GPU Server market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rackmount GPU Server Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rackmount GPU Server Market, Segmentation by Type:

1U Rackmount Server

2U Rackmount Server

4U Rackmount Server

6U Rackmount Server

8U Rackmount Server

#### Global Rackmount GPU Server Market, Segmentation by Architecture:

x86 Rackmount

Non-x86 Rackmount

#### Global Rackmount GPU Server Market, Segmentation by Application:

Internet Companies

Financial Institutions

Telecommunications Operators

Government Agencies

Others

#### Companies Profiled:

Hewlett Packard Enterprise

Supermicro

Colfax International

Lenovo

DELL

NVIDIA

IBM

Toshiba

IBASE Technology

Cisco

ASUS

Aivres

ATOS

BIZON

Penguin Computing

Broadberry Data Systems

Fujitsu

ASRock Rack

Advantech

HUAWEI

Hangzhou New H3C Technologies

IEIT SYSTEMS

Puersai Computer(Shanghai)

Chengdu CrossChip Microsystems

Beijing LTHPC

Chengdu Qiangchuan Technology

MiTAC Computing

Dawning Information Industry

**Key Questions Answered:**

1. How big is the global Rackmount GPU Server market?
2. What is the demand of the global Rackmount GPU Server market?
3. What is the year over year growth of the global Rackmount GPU Server market?
4. What is the production and production value of the global Rackmount GPU Server market?
5. Who are the key producers in the global Rackmount GPU Server market?
6. What are the growth factors driving the market demand?

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