

Global Rackmount GPU Server Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rackmount GPU Server market size was valued at US\$ 12347 million in 2025 and is forecast to a readjusted size of US\$ 38495 million by 2032 with a CAGR of 17.6% during review period.

In 2025, global Rackmount GPU Server production reached approximately 1091 k units with an average global market price of around US\$11000 per unit. Single-line annual production capacity averages 21 k units with a gross margin of approximately 29%. The upstream supply chain of rackmount GPU servers is highly concentrated in the manufacturing of computational acceleration hardware centered on GPU chips, high-bandwidth memory, specialized interconnect buses, and high-end server platforms. The downstream market consists of large-scale cloud data centers, enterprise-owned computing clusters for AI training and inference, and other high-performance computing environments, with large data centers, as the primary entities for centralized computing power procurement and deployment, accounting for over 70% of consumption share. The core demand arises from the performance and efficiency bottlenecks of general-purpose computing in handling massive parallel computing tasks such as AI large model training, scientific simulation, and real-time graphics rendering, necessitating reliance on specialized hardware to break through computational limits. The commercial opportunity lies in the challenges that current servers designed for general scenarios still face in heterogeneous computing resource scheduling, thermal and power management, and cluster deployment efficiency, creating a clear entry point for growth and value creation for full-stack solution providers capable of delivering deeply optimized hardware-software integration, advanced cooling solutions like liquid cooling, and efficient cluster management software.

Rackmount GPU Servers integrate high-performance GPUs into a standardized rack enclosure, enabling the dense aggregation of parallel computing resources within constrained data center floor space to address computationally intensive workloads that traditional CPU-centric architectures cannot efficiently process. This configuration fundamentally transforms the architecture of high-performance computing by facilitating the accelerated processing of large-scale datasets, complex simulations, and advanced AI model training and inference through optimized hardware infrastructure. Their design emphasizes not just raw processing power but also critical supporting subsystems: high-bandwidth interconnects, redundant power and cooling solutions engineered for high thermal loads, and centralized management interfaces for orchestration across multiple nodes. Consequently, they serve as the foundational hardware layer for modern accelerated computing, delivering the scalable and deterministic performance necessary for tasks ranging from scientific research to real-time data analytics.

This report is a detailed and comprehensive analysis for global Rackmount GPU Server market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rackmount GPU Server market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rackmount GPU Server market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rackmount GPU Server market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rackmount GPU Server market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Rackmount GPU Server
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Rackmount GPU Server market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hewlett Packard Enterprise, Supermicro, Colfax International, Lenovo, DELL, NVIDIA, IBM, Toshiba, IBASE Technology, Cisco, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rackmount GPU Server market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

1U Rackmount Server

2U Rackmount Server

4U Rackmount Server

6U Rackmount Server

8U Rackmount Server

Market segment by Architecture

x86 Rackmount

Non-x86 Rackmount

Market segment by Application

Internet Companies

Financial Institutions

Telecommunications Operators

Government Agencies

Others

Major players covered

Hewlett Packard Enterprise

Supermicro

Colfax International

Lenovo

DELL

NVIDIA

IBM

Toshiba

IBASE Technology

Cisco

ASUS

Aivres

ATOS

BIZON

Penguin Computing

Broadberry Data Systems

Fujitsu

ASRock Rack

Advantech

HUAWEI

Hangzhou New H3C Technologies

IEIT SYSTEMS

Puersai Computer(Shanghai)

Chengdu CrossChip Microsystems

Beijing LTHPC

Chengdu Qiangchuan Technology

MiTAC Computing

Dawning Information Industry

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rackmount GPU Server product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rackmount GPU Server, with price, sales quantity, revenue, and global market share of Rackmount GPU Server from 2021 to 2026.

Chapter 3, the Rackmount GPU Server competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rackmount GPU Server breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rackmount GPU Server market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rackmount GPU Server.

Chapter 14 and 15, to describe Rackmount GPU Server sales channel, distributors, customers, research findings and conclusion.

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