

# Global Racking Board Pipe Handling Machine Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G1DE857FA68AEN.html>

Date: April 2026

Pages: 144

Price: US\$ 4,480.00 (Single User License)

ID: G1DE857FA68AEN

## Abstracts

The global Racking Board Pipe Handling Machine market size is expected to reach \$ 637 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

The Racking Board Pipe Handling Machine is a vertical root discharge equipment used in the process of oil drilling to push and pull the upper end of the vertical root to the wellhead or finger beam position. This product solves the problem of high manual labor intensity during the transfer of the vertical root operation at the finger beam and wellhead position by the two-layer platform operator currently used in drilling rigs. It can effectively save drilling auxiliary time, improve drilling rig automation level, and enhance operational safety. In 2025, the average price of global Racking Board Pipe Handling Machine was approximately 270,000 USD per unit, with sales volume reaching around 1,659 units, and the average gross profit margin of the industry was about 24%.

As a core piece of equipment for oil and gas drilling automation, the Racking Board Pipe Handling Machine is undergoing continuous upgrades toward unmanned operation, intelligence and high reliability. Growing global energy exploration and the modernization of aging rigs drive wider adoption, with safety compliance and cost efficiency as key motivators. Market competition is stratified: international players lead in high-end scenarios with advanced technology and system integration, while domestic manufacturers scale up penetration through cost-effective solutions and responsive services, accelerating domestic substitution. Products are evolving toward all-electric drive, digital twin and remote maintenance. Collaborative operation with wellhead automation systems has become mainstream, pushing the industry toward efficient, safe and low-carbon intelligent drilling solutions.

This report studies the global Racking Board Pipe Handling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Racking Board Pipe Handling Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Racking Board Pipe Handling Machine that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Racking Board Pipe Handling Machine total production and demand, 2021-2032, (Units)

Global Racking Board Pipe Handling Machine total production value, 2021-2032, (USD Million)

Global Racking Board Pipe Handling Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Racking Board Pipe Handling Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Racking Board Pipe Handling Machine domestic production, consumption, key domestic manufacturers and share

Global Racking Board Pipe Handling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Racking Board Pipe Handling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Racking Board Pipe Handling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Racking Board Pipe Handling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Drillmec, HMM, SLB, NOV, Nabors, Sinopec Oilfield Equipment Corporation, Sany Heavy Industry Co., Ltd., Lanzhou LS Heavy Equipment Co., Ltd., Baoji Oilfield Machinery Co., Ltd., Shandong Kerui Petroleum & Gas Equipment Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Racking Board Pipe Handling Machine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Racking Board Pipe Handling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Racking Board Pipe Handling Machine Market, Segmentation by Type:

Top-mounted

Column-mounted

Others

#### Global Racking Board Pipe Handling Machine Market, Segmentation by Application:

Onshore Drilling

Offshore Drilling

#### Companies Profiled:

Drillmec

HMH

SLB

NOV

Nabors

Sinopec Oilfield Equipment Corporation

Sany Heavy Industry Co., Ltd.

Lanzhou LS Heavy Equipment Co., Ltd.

Baoji Oilfield Machinery Co., Ltd.

Shandong Kerui Petroleum & Gas Equipment Co., Ltd.

Beijing JJC Technology Co., Ltd.

Hebei Yongming Geological Project Machinery Co., Ltd.

Loadmaster Industries

Honghua Group

Future Production AS

ZPEC

Qingdao Beiheng Intelligent Technology Co., Ltd.

Jiangsu Chengchuang Intelligent Equipment Co., Ltd.

Automated Rig Technologies

**Key Questions Answered:**

1. How big is the global Racking Board Pipe Handling Machine market?
2. What is the demand of the global Racking Board Pipe Handling Machine market?
3. What is the year over year growth of the global Racking Board Pipe Handling Machine market?
4. What is the production and production value of the global Racking Board Pipe Handling Machine market?
5. Who are the key producers in the global Racking Board Pipe Handling Machine market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Racking Board Pipe Handling Machine Introduction
- 1.2 World Racking Board Pipe Handling Machine Supply & Forecast
  - 1.2.1 World Racking Board Pipe Handling Machine Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Racking Board Pipe Handling Machine Production (2021-2032)
  - 1.2.3 World Racking Board Pipe Handling Machine Pricing Trends (2021-2032)
- 1.3 World Racking Board Pipe Handling Machine Production by Region (Based on Production Site)
  - 1.3.1 World Racking Board Pipe Handling Machine Production Value by Region (2021-2032)
  - 1.3.2 World Racking Board Pipe Handling Machine Production by Region (2021-2032)
  - 1.3.3 World Racking Board Pipe Handling Machine Average Price by Region (2021-2032)
  - 1.3.4 North America Racking Board Pipe Handling Machine Production (2021-2032)
  - 1.3.5 Europe Racking Board Pipe Handling Machine Production (2021-2032)
  - 1.3.6 China Racking Board Pipe Handling Machine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Racking Board Pipe Handling Machine Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Racking Board Pipe Handling Machine Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Racking Board Pipe Handling Machine Demand (2021-2032)
- 2.2 World Racking Board Pipe Handling Machine Consumption by Region
  - 2.2.1 World Racking Board Pipe Handling Machine Consumption by Region (2021-2026)
  - 2.2.2 World Racking Board Pipe Handling Machine Consumption Forecast by Region (2027-2032)
- 2.3 United States Racking Board Pipe Handling Machine Consumption (2021-2032)
- 2.4 China Racking Board Pipe Handling Machine Consumption (2021-2032)
- 2.5 Europe Racking Board Pipe Handling Machine Consumption (2021-2032)
- 2.6 Japan Racking Board Pipe Handling Machine Consumption (2021-2032)
- 2.7 South Korea Racking Board Pipe Handling Machine Consumption (2021-2032)
- 2.8 ASEAN Racking Board Pipe Handling Machine Consumption (2021-2032)

## 2.9 India Racking Board Pipe Handling Machine Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

#### 3.1 World Racking Board Pipe Handling Machine Production Value by Manufacturer (2021-2026)

#### 3.2 World Racking Board Pipe Handling Machine Production by Manufacturer (2021-2026)

#### 3.3 World Racking Board Pipe Handling Machine Average Price by Manufacturer (2021-2026)

#### 3.4 Racking Board Pipe Handling Machine Company Evaluation Quadrant

#### 3.5 Industry Rank and Concentration Rate (CR)

##### 3.5.1 Global Racking Board Pipe Handling Machine Industry Rank of Major Manufacturers

##### 3.5.2 Global Concentration Ratios (CR4) for Racking Board Pipe Handling Machine in 2025

##### 3.5.3 Global Concentration Ratios (CR8) for Racking Board Pipe Handling Machine in 2025

#### 3.6 Racking Board Pipe Handling Machine Market: Overall Company Footprint Analysis

##### 3.6.1 Racking Board Pipe Handling Machine Market: Region Footprint

##### 3.6.2 Racking Board Pipe Handling Machine Market: Company Product Type Footprint

##### 3.6.3 Racking Board Pipe Handling Machine Market: Company Product Application Footprint

#### 3.7 Competitive Environment

##### 3.7.1 Historical Structure of the Industry

##### 3.7.2 Barriers of Market Entry

##### 3.7.3 Factors of Competition

#### 3.8 New Entrant and Capacity Expansion Plans

#### 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

#### 4.1 United States VS China: Racking Board Pipe Handling Machine Production Value Comparison

##### 4.1.1 United States VS China: Racking Board Pipe Handling Machine Production Value Comparison (2021 & 2025 & 2032)

##### 4.1.2 United States VS China: Racking Board Pipe Handling Machine Production Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States VS China: Racking Board Pipe Handling Machine Production

## Comparison

4.2.1 United States VS China: Racking Board Pipe Handling Machine Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Racking Board Pipe Handling Machine Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Racking Board Pipe Handling Machine Consumption Comparison

4.3.1 United States VS China: Racking Board Pipe Handling Machine Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Racking Board Pipe Handling Machine Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Racking Board Pipe Handling Machine Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Racking Board Pipe Handling Machine Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Racking Board Pipe Handling Machine Production Value (2021-2026)

4.4.3 United States Based Manufacturers Racking Board Pipe Handling Machine Production (2021-2026)

4.5 China Based Racking Board Pipe Handling Machine Manufacturers and Market Share

4.5.1 China Based Racking Board Pipe Handling Machine Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Racking Board Pipe Handling Machine Production Value (2021-2026)

4.5.3 China Based Manufacturers Racking Board Pipe Handling Machine Production (2021-2026)

4.6 Rest of World Based Racking Board Pipe Handling Machine Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Racking Board Pipe Handling Machine Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Racking Board Pipe Handling Machine Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Racking Board Pipe Handling Machine Production (2021-2026)

## 5 MARKET ANALYSIS BY TYPE

5.1 World Racking Board Pipe Handling Machine Market Size Overview by Type: 2021

VS 2025 VS 2032

## 5.2 Segment Introduction by Type

5.2.1 Top-mounted

5.2.2 Column-mounted

5.2.3 Others

## 5.3 Market Segment by Type

5.3.1 World Racking Board Pipe Handling Machine Production by Type (2021-2032)

5.3.2 World Racking Board Pipe Handling Machine Production Value by Type (2021-2032)

5.3.3 World Racking Board Pipe Handling Machine Average Price by Type (2021-2032)

## 6 MARKET ANALYSIS BY APPLICATION

6.1 World Racking Board Pipe Handling Machine Market Size Overview by Application: 2021 VS 2025 VS 2032

### 6.2 Segment Introduction by Application

6.2.1 Onshore Drilling

6.2.2 Offshore Drilling

### 6.3 Market Segment by Application

6.3.1 World Racking Board Pipe Handling Machine Production by Application (2021-2032)

6.3.2 World Racking Board Pipe Handling Machine Production Value by Application (2021-2032)

6.3.3 World Racking Board Pipe Handling Machine Average Price by Application (2021-2032)

## 7 COMPANY PROFILES

### 7.1 Drillmec

7.1.1 Drillmec Details

7.1.2 Drillmec Major Business

7.1.3 Drillmec Racking Board Pipe Handling Machine Product and Services

7.1.4 Drillmec Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Drillmec Recent Developments/Updates

7.1.6 Drillmec Competitive Strengths & Weaknesses

### 7.2 HMH

7.2.1 HMH Details

- 7.2.2 HMH Major Business
- 7.2.3 HMH Racking Board Pipe Handling Machine Product and Services
- 7.2.4 HMH Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.2.5 HMH Recent Developments/Updates
- 7.2.6 HMH Competitive Strengths & Weaknesses
- 7.3 SLB
  - 7.3.1 SLB Details
  - 7.3.2 SLB Major Business
  - 7.3.3 SLB Racking Board Pipe Handling Machine Product and Services
  - 7.3.4 SLB Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.3.5 SLB Recent Developments/Updates
  - 7.3.6 SLB Competitive Strengths & Weaknesses
- 7.4 NOV
  - 7.4.1 NOV Details
  - 7.4.2 NOV Major Business
  - 7.4.3 NOV Racking Board Pipe Handling Machine Product and Services
  - 7.4.4 NOV Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.4.5 NOV Recent Developments/Updates
  - 7.4.6 NOV Competitive Strengths & Weaknesses
- 7.5 Nabors
  - 7.5.1 Nabors Details
  - 7.5.2 Nabors Major Business
  - 7.5.3 Nabors Racking Board Pipe Handling Machine Product and Services
  - 7.5.4 Nabors Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.5.5 Nabors Recent Developments/Updates
  - 7.5.6 Nabors Competitive Strengths & Weaknesses
- 7.6 Sinopec Oilfield Equipment Corporation
  - 7.6.1 Sinopec Oilfield Equipment Corporation Details
  - 7.6.2 Sinopec Oilfield Equipment Corporation Major Business
  - 7.6.3 Sinopec Oilfield Equipment Corporation Racking Board Pipe Handling Machine Product and Services
  - 7.6.4 Sinopec Oilfield Equipment Corporation Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.6.5 Sinopec Oilfield Equipment Corporation Recent Developments/Updates
  - 7.6.6 Sinopec Oilfield Equipment Corporation Competitive Strengths & Weaknesses

## 7.7 Sany Heavy Industry Co., Ltd.

7.7.1 Sany Heavy Industry Co., Ltd. Details

7.7.2 Sany Heavy Industry Co., Ltd. Major Business

7.7.3 Sany Heavy Industry Co., Ltd. Racking Board Pipe Handling Machine Product and Services

7.7.4 Sany Heavy Industry Co., Ltd. Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 Sany Heavy Industry Co., Ltd. Recent Developments/Updates

7.7.6 Sany Heavy Industry Co., Ltd. Competitive Strengths & Weaknesses

## 7.8 Lanzhou LS Heavy Equipment Co., Ltd.

7.8.1 Lanzhou LS Heavy Equipment Co., Ltd. Details

7.8.2 Lanzhou LS Heavy Equipment Co., Ltd. Major Business

7.8.3 Lanzhou LS Heavy Equipment Co., Ltd. Racking Board Pipe Handling Machine Product and Services

7.8.4 Lanzhou LS Heavy Equipment Co., Ltd. Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 Lanzhou LS Heavy Equipment Co., Ltd. Recent Developments/Updates

7.8.6 Lanzhou LS Heavy Equipment Co., Ltd. Competitive Strengths & Weaknesses

## 7.9 Baoji Oilfield Machinery Co., Ltd.

7.9.1 Baoji Oilfield Machinery Co., Ltd. Details

7.9.2 Baoji Oilfield Machinery Co., Ltd. Major Business

7.9.3 Baoji Oilfield Machinery Co., Ltd. Racking Board Pipe Handling Machine Product and Services

7.9.4 Baoji Oilfield Machinery Co., Ltd. Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Baoji Oilfield Machinery Co., Ltd. Recent Developments/Updates

7.9.6 Baoji Oilfield Machinery Co., Ltd. Competitive Strengths & Weaknesses

## 7.10 Shandong Kerui Petroleum & Gas Equipment Co., Ltd.

7.10.1 Shandong Kerui Petroleum & Gas Equipment Co., Ltd. Details

7.10.2 Shandong Kerui Petroleum & Gas Equipment Co., Ltd. Major Business

7.10.3 Shandong Kerui Petroleum & Gas Equipment Co., Ltd. Racking Board Pipe Handling Machine Product and Services

7.10.4 Shandong Kerui Petroleum & Gas Equipment Co., Ltd. Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.10.5 Shandong Kerui Petroleum & Gas Equipment Co., Ltd. Recent Developments/Updates

7.10.6 Shandong Kerui Petroleum & Gas Equipment Co., Ltd. Competitive Strengths & Weaknesses

## 7.11 Beijing JJC Technology Co., Ltd.

7.11.1 Beijing JJC Technology Co., Ltd. Details

7.11.2 Beijing JJC Technology Co., Ltd. Major Business

7.11.3 Beijing JJC Technology Co., Ltd. Racking Board Pipe Handling Machine Product and Services

7.11.4 Beijing JJC Technology Co., Ltd. Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Beijing JJC Technology Co., Ltd. Recent Developments/Updates

7.11.6 Beijing JJC Technology Co., Ltd. Competitive Strengths & Weaknesses

## 7.12 Hebei Yongming Geological Project Machinery Co., Ltd.

7.12.1 Hebei Yongming Geological Project Machinery Co., Ltd. Details

7.12.2 Hebei Yongming Geological Project Machinery Co., Ltd. Major Business

7.12.3 Hebei Yongming Geological Project Machinery Co., Ltd. Racking Board Pipe Handling Machine Product and Services

7.12.4 Hebei Yongming Geological Project Machinery Co., Ltd. Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.12.5 Hebei Yongming Geological Project Machinery Co., Ltd. Recent Developments/Updates

7.12.6 Hebei Yongming Geological Project Machinery Co., Ltd. Competitive Strengths & Weaknesses

## 7.13 Loadmaster Industries

7.13.1 Loadmaster Industries Details

7.13.2 Loadmaster Industries Major Business

7.13.3 Loadmaster Industries Racking Board Pipe Handling Machine Product and Services

7.13.4 Loadmaster Industries Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.13.5 Loadmaster Industries Recent Developments/Updates

7.13.6 Loadmaster Industries Competitive Strengths & Weaknesses

## 7.14 Honghua Group

7.14.1 Honghua Group Details

7.14.2 Honghua Group Major Business

7.14.3 Honghua Group Racking Board Pipe Handling Machine Product and Services

7.14.4 Honghua Group Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.14.5 Honghua Group Recent Developments/Updates

7.14.6 Honghua Group Competitive Strengths & Weaknesses

## 7.15 Future Production AS

- 7.15.1 Future Production AS Details
- 7.15.2 Future Production AS Major Business
- 7.15.3 Future Production AS Racking Board Pipe Handling Machine Product and Services
- 7.15.4 Future Production AS Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.15.5 Future Production AS Recent Developments/Updates
- 7.15.6 Future Production AS Competitive Strengths & Weaknesses
- 7.16 ZPEC
  - 7.16.1 ZPEC Details
  - 7.16.2 ZPEC Major Business
  - 7.16.3 ZPEC Racking Board Pipe Handling Machine Product and Services
  - 7.16.4 ZPEC Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.16.5 ZPEC Recent Developments/Updates
  - 7.16.6 ZPEC Competitive Strengths & Weaknesses
- 7.17 Qingdao Beiheng Intelligent Technology Co., Ltd.
  - 7.17.1 Qingdao Beiheng Intelligent Technology Co., Ltd. Details
  - 7.17.2 Qingdao Beiheng Intelligent Technology Co., Ltd. Major Business
  - 7.17.3 Qingdao Beiheng Intelligent Technology Co., Ltd. Racking Board Pipe Handling Machine Product and Services
  - 7.17.4 Qingdao Beiheng Intelligent Technology Co., Ltd. Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.17.5 Qingdao Beiheng Intelligent Technology Co., Ltd. Recent Developments/Updates
  - 7.17.6 Qingdao Beiheng Intelligent Technology Co., Ltd. Competitive Strengths & Weaknesses
- 7.18 Jiangsu Chengchuang Intelligent Equipment Co., Ltd.
  - 7.18.1 Jiangsu Chengchuang Intelligent Equipment Co., Ltd. Details
  - 7.18.2 Jiangsu Chengchuang Intelligent Equipment Co., Ltd. Major Business
  - 7.18.3 Jiangsu Chengchuang Intelligent Equipment Co., Ltd. Racking Board Pipe Handling Machine Product and Services
  - 7.18.4 Jiangsu Chengchuang Intelligent Equipment Co., Ltd. Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.18.5 Jiangsu Chengchuang Intelligent Equipment Co., Ltd. Recent Developments/Updates
  - 7.18.6 Jiangsu Chengchuang Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses

## 7.19 Automated Rig Technologies

7.19.1 Automated Rig Technologies Details

7.19.2 Automated Rig Technologies Major Business

7.19.3 Automated Rig Technologies Racking Board Pipe Handling Machine Product and Services

7.19.4 Automated Rig Technologies Racking Board Pipe Handling Machine Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.19.5 Automated Rig Technologies Recent Developments/Updates

7.19.6 Automated Rig Technologies Competitive Strengths & Weaknesses

## 8 INDUSTRY CHAIN ANALYSIS

8.1 Racking Board Pipe Handling Machine Industry Chain

8.2 Racking Board Pipe Handling Machine Upstream Analysis

8.2.1 Racking Board Pipe Handling Machine Core Raw Materials

8.2.2 Main Manufacturers of Racking Board Pipe Handling Machine Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Racking Board Pipe Handling Machine Production Mode

8.6 Racking Board Pipe Handling Machine Procurement Model

8.7 Racking Board Pipe Handling Machine Industry Sales Model and Sales Channels

8.7.1 Racking Board Pipe Handling Machine Sales Model

8.7.2 Racking Board Pipe Handling Machine Typical Distributors

## 9 RESEARCH FINDINGS AND CONCLUSION

## 10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Racking Board Pipe Handling Machine Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Racking Board Pipe Handling Machine Production Value by Region (2021-2026) & (USD Million)

Table 3. World Racking Board Pipe Handling Machine Production Value by Region (2027-2032) & (USD Million)

Table 4. World Racking Board Pipe Handling Machine Production Value Market Share by Region (2021-2026)

Table 5. World Racking Board Pipe Handling Machine Production Value Market Share by Region (2027-2032)

Table 6. World Racking Board Pipe Handling Machine Production by Region (2021-2026) & (Units)

Table 7. World Racking Board Pipe Handling Machine Production by Region (2027-2032) & (Units)

Table 8. World Racking Board Pipe Handling Machine Production Market Share by Region (2021-2026)

Table 9. World Racking Board Pipe Handling Machine Production Market Share by Region (2027-2032)

Table 10. World Racking Board Pipe Handling Machine Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Racking Board Pipe Handling Machine Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Racking Board Pipe Handling Machine Major Market Trends

Table 13. World Racking Board Pipe Handling Machine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Racking Board Pipe Handling Machine Consumption by Region (2021-2026) & (Units)

Table 15. World Racking Board Pipe Handling Machine Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Racking Board Pipe Handling Machine Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Racking Board Pipe Handling Machine Producers in 2025

Table 18. World Racking Board Pipe Handling Machine Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Racking Board Pipe Handling Machine Producers in 2025

Table 20. World Racking Board Pipe Handling Machine Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Racking Board Pipe Handling Machine Company Evaluation Quadrant

Table 22. World Racking Board Pipe Handling Machine Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Racking Board Pipe Handling Machine Production Site of Key Manufacturer

Table 24. Racking Board Pipe Handling Machine Market: Company Product Type Footprint

Table 25. Racking Board Pipe Handling Machine Market: Company Product Application Footprint

Table 26. Racking Board Pipe Handling Machine Competitive Factors

Table 27. Racking Board Pipe Handling Machine New Entrant and Capacity Expansion Plans

Table 28. Racking Board Pipe Handling Machine Mergers & Acquisitions Activity

Table 29. United States VS China Racking Board Pipe Handling Machine Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Racking Board Pipe Handling Machine Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Racking Board Pipe Handling Machine Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Racking Board Pipe Handling Machine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Racking Board Pipe Handling Machine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Racking Board Pipe Handling Machine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Racking Board Pipe Handling Machine Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Racking Board Pipe Handling Machine Production Market Share (2021-2026)

Table 37. China Based Racking Board Pipe Handling Machine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Racking Board Pipe Handling Machine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Racking Board Pipe Handling Machine Production Value Market Share (2021-2026)

- Table 40. China Based Manufacturers Racking Board Pipe Handling Machine Production, (2021-2026) & (Units)
- Table 41. China Based Manufacturers Racking Board Pipe Handling Machine Production Market Share (2021-2026)
- Table 42. Rest of World Based Racking Board Pipe Handling Machine Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Racking Board Pipe Handling Machine Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Racking Board Pipe Handling Machine Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Racking Board Pipe Handling Machine Production, (2021-2026) & (Units)
- Table 46. Rest of World Based Manufacturers Racking Board Pipe Handling Machine Production Market Share (2021-2026)
- Table 47. World Racking Board Pipe Handling Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 48. World Racking Board Pipe Handling Machine Production by Type (2021-2026) & (Units)
- Table 49. World Racking Board Pipe Handling Machine Production by Type (2027-2032) & (Units)
- Table 50. World Racking Board Pipe Handling Machine Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Racking Board Pipe Handling Machine Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Racking Board Pipe Handling Machine Average Price by Type (2021-2026) & (K US\$/Unit)
- Table 53. World Racking Board Pipe Handling Machine Average Price by Type (2027-2032) & (K US\$/Unit)
- Table 54. World Racking Board Pipe Handling Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 55. World Racking Board Pipe Handling Machine Production by Application (2021-2026) & (Units)
- Table 56. World Racking Board Pipe Handling Machine Production by Application (2027-2032) & (Units)
- Table 57. World Racking Board Pipe Handling Machine Production Value by Application (2021-2026) & (USD Million)
- Table 58. World Racking Board Pipe Handling Machine Production Value by Application (2027-2032) & (USD Million)
- Table 59. World Racking Board Pipe Handling Machine Average Price by Application

(2021-2026) & (K US\$/Unit)

Table 60. World Racking Board Pipe Handling Machine Average Price by Application

(2027-2032) & (K US\$/Unit)

Table 61. Drillemec Basic Information, Manufacturing Base and Competitors

Table 62. Drillemec Major Business

Table 63. Drillemec Racking Board Pipe Handling Machine Product and Services

Table 64. Drillemec Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. Drillemec Recent Developments/Updates

Table 66. Drillemec Competitive Strengths & Weaknesses

Table 67. HMM Basic Information, Manufacturing Base and Competitors

Table 68. HMM Major Business

Table 69. HMM Racking Board Pipe Handling Machine Product and Services

Table 70. HMM Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 71. HMM Recent Developments/Updates

Table 72. HMM Competitive Strengths & Weaknesses

Table 73. SLB Basic Information, Manufacturing Base and Competitors

Table 74. SLB Major Business

Table 75. SLB Racking Board Pipe Handling Machine Product and Services

Table 76. SLB Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. SLB Recent Developments/Updates

Table 78. SLB Competitive Strengths & Weaknesses

Table 79. NOV Basic Information, Manufacturing Base and Competitors

Table 80. NOV Major Business

Table 81. NOV Racking Board Pipe Handling Machine Product and Services

Table 82. NOV Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 83. NOV Recent Developments/Updates

Table 84. NOV Competitive Strengths & Weaknesses

Table 85. Nabors Basic Information, Manufacturing Base and Competitors

Table 86. Nabors Major Business

Table 87. Nabors Racking Board Pipe Handling Machine Product and Services

Table 88. Nabors Racking Board Pipe Handling Machine Production (Units), Price (K

US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Nabors Recent Developments/Updates

Table 90. Nabors Competitive Strengths & Weaknesses

Table 91. Sinopec Oilfield Equipment Corporation Basic Information, Manufacturing Base and Competitors

Table 92. Sinopec Oilfield Equipment Corporation Major Business

Table 93. Sinopec Oilfield Equipment Corporation Racking Board Pipe Handling Machine Product and Services

Table 94. Sinopec Oilfield Equipment Corporation Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Sinopec Oilfield Equipment Corporation Recent Developments/Updates

Table 96. Sinopec Oilfield Equipment Corporation Competitive Strengths & Weaknesses

Table 97. Sany Heavy Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 98. Sany Heavy Industry Co., Ltd. Major Business

Table 99. Sany Heavy Industry Co., Ltd. Racking Board Pipe Handling Machine Product and Services

Table 100. Sany Heavy Industry Co., Ltd. Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Sany Heavy Industry Co., Ltd. Recent Developments/Updates

Table 102. Sany Heavy Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 103. Lanzhou LS Heavy Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 104. Lanzhou LS Heavy Equipment Co., Ltd. Major Business

Table 105. Lanzhou LS Heavy Equipment Co., Ltd. Racking Board Pipe Handling Machine Product and Services

Table 106. Lanzhou LS Heavy Equipment Co., Ltd. Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Lanzhou LS Heavy Equipment Co., Ltd. Recent Developments/Updates

Table 108. Lanzhou LS Heavy Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 109. Baoji Oilfield Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 110. Baoji Oilfield Machinery Co., Ltd. Major Business

Table 111. Baoji Oilfield Machinery Co., Ltd. Racking Board Pipe Handling Machine Product and Services

Table 112. Baoji Oilfield Machinery Co., Ltd. Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Baoji Oilfield Machinery Co., Ltd. Recent Developments/Updates

Table 114. Baoji Oilfield Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 115. Shandong Kerui Petroleum & Gas Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 116. Shandong Kerui Petroleum & Gas Equipment Co., Ltd. Major Business

Table 117. Shandong Kerui Petroleum & Gas Equipment Co., Ltd. Racking Board Pipe Handling Machine Product and Services

Table 118. Shandong Kerui Petroleum & Gas Equipment Co., Ltd. Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Shandong Kerui Petroleum & Gas Equipment Co., Ltd. Recent Developments/Updates

Table 120. Shandong Kerui Petroleum & Gas Equipment Co., Ltd. Competitive Strengths & Weaknesses

Table 121. Beijing JJC Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 122. Beijing JJC Technology Co., Ltd. Major Business

Table 123. Beijing JJC Technology Co., Ltd. Racking Board Pipe Handling Machine Product and Services

Table 124. Beijing JJC Technology Co., Ltd. Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Beijing JJC Technology Co., Ltd. Recent Developments/Updates

Table 126. Beijing JJC Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 127. Hebei Yongming Geological Project Machinery Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 128. Hebei Yongming Geological Project Machinery Co., Ltd. Major Business

Table 129. Hebei Yongming Geological Project Machinery Co., Ltd. Racking Board Pipe Handling Machine Product and Services

Table 130. Hebei Yongming Geological Project Machinery Co., Ltd. Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Hebei Yongming Geological Project Machinery Co., Ltd. Recent Developments/Updates

Table 132. Hebei Yongming Geological Project Machinery Co., Ltd. Competitive Strengths & Weaknesses

Table 133. Loadmaster Industries Basic Information, Manufacturing Base and Competitors

Table 134. Loadmaster Industries Major Business

Table 135. Loadmaster Industries Racking Board Pipe Handling Machine Product and Services

Table 136. Loadmaster Industries Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Loadmaster Industries Recent Developments/Updates

Table 138. Loadmaster Industries Competitive Strengths & Weaknesses

Table 139. Honghua Group Basic Information, Manufacturing Base and Competitors

Table 140. Honghua Group Major Business

Table 141. Honghua Group Racking Board Pipe Handling Machine Product and Services

Table 142. Honghua Group Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 143. Honghua Group Recent Developments/Updates

Table 144. Honghua Group Competitive Strengths & Weaknesses

Table 145. Future Production AS Basic Information, Manufacturing Base and Competitors

Table 146. Future Production AS Major Business

Table 147. Future Production AS Racking Board Pipe Handling Machine Product and Services

Table 148. Future Production AS Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 149. Future Production AS Recent Developments/Updates

Table 150. Future Production AS Competitive Strengths & Weaknesses

Table 151. ZPEC Basic Information, Manufacturing Base and Competitors

Table 152. ZPEC Major Business

Table 153. ZPEC Racking Board Pipe Handling Machine Product and Services

Table 154. ZPEC Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 155. ZPEC Recent Developments/Updates

Table 156. ZPEC Competitive Strengths & Weaknesses

- Table 157. Qingdao Beiheng Intelligent Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 158. Qingdao Beiheng Intelligent Technology Co., Ltd. Major Business
- Table 159. Qingdao Beiheng Intelligent Technology Co., Ltd. Racking Board Pipe Handling Machine Product and Services
- Table 160. Qingdao Beiheng Intelligent Technology Co., Ltd. Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 161. Qingdao Beiheng Intelligent Technology Co., Ltd. Recent Developments/Updates
- Table 162. Qingdao Beiheng Intelligent Technology Co., Ltd. Competitive Strengths & Weaknesses
- Table 163. Jiangsu Chengchuang Intelligent Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 164. Jiangsu Chengchuang Intelligent Equipment Co., Ltd. Major Business
- Table 165. Jiangsu Chengchuang Intelligent Equipment Co., Ltd. Racking Board Pipe Handling Machine Product and Services
- Table 166. Jiangsu Chengchuang Intelligent Equipment Co., Ltd. Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 167. Jiangsu Chengchuang Intelligent Equipment Co., Ltd. Recent Developments/Updates
- Table 168. Jiangsu Chengchuang Intelligent Equipment Co., Ltd. Competitive Strengths & Weaknesses
- Table 169. Automated Rig Technologies Basic Information, Manufacturing Base and Competitors
- Table 170. Automated Rig Technologies Major Business
- Table 171. Automated Rig Technologies Racking Board Pipe Handling Machine Product and Services
- Table 172. Automated Rig Technologies Racking Board Pipe Handling Machine Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 173. Automated Rig Technologies Recent Developments/Updates
- Table 174. Automated Rig Technologies Competitive Strengths & Weaknesses
- Table 175. Global Key Players of Racking Board Pipe Handling Machine Upstream (Raw Materials)
- Table 176. Global Racking Board Pipe Handling Machine Typical Customers
- Table 177. Racking Board Pipe Handling Machine Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Racking Board Pipe Handling Machine Picture

Figure 2. World Racking Board Pipe Handling Machine Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Racking Board Pipe Handling Machine Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Racking Board Pipe Handling Machine Production (2021-2032) & (Units)

Figure 5. World Racking Board Pipe Handling Machine Average Price (2021-2032) & (K US\$/Unit)

Figure 6. World Racking Board Pipe Handling Machine Production Value Market Share by Region (2021-2032)

Figure 7. World Racking Board Pipe Handling Machine Production Market Share by Region (2021-2032)

Figure 8. North America Racking Board Pipe Handling Machine Production (2021-2032) & (Units)

Figure 9. Europe Racking Board Pipe Handling Machine Production (2021-2032) & (Units)

Figure 10. China Racking Board Pipe Handling Machine Production (2021-2032) & (Units)

Figure 11. Racking Board Pipe Handling Machine Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Racking Board Pipe Handling Machine Consumption (2021-2032) & (Units)

Figure 14. World Racking Board Pipe Handling Machine Consumption Market Share by Region (2021-2032)

Figure 15. United States Racking Board Pipe Handling Machine Consumption (2021-2032) & (Units)

Figure 16. China Racking Board Pipe Handling Machine Consumption (2021-2032) & (Units)

Figure 17. Europe Racking Board Pipe Handling Machine Consumption (2021-2032) & (Units)

Figure 18. Japan Racking Board Pipe Handling Machine Consumption (2021-2032) & (Units)

Figure 19. South Korea Racking Board Pipe Handling Machine Consumption (2021-2032) & (Units)

- Figure 20. ASEAN Racking Board Pipe Handling Machine Consumption (2021-2032) & (Units)
- Figure 21. India Racking Board Pipe Handling Machine Consumption (2021-2032) & (Units)
- Figure 22. Producer Shipments of Racking Board Pipe Handling Machine by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 23. Global Four-firm Concentration Ratios (CR4) for Racking Board Pipe Handling Machine Markets in 2025
- Figure 24. Global Four-firm Concentration Ratios (CR8) for Racking Board Pipe Handling Machine Markets in 2025
- Figure 25. United States VS China: Racking Board Pipe Handling Machine Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 26. United States VS China: Racking Board Pipe Handling Machine Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 27. United States VS China: Racking Board Pipe Handling Machine Consumption Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States Based Manufacturers Racking Board Pipe Handling Machine Production Market Share 2025
- Figure 29. China Based Manufacturers Racking Board Pipe Handling Machine Production Market Share 2025
- Figure 30. Rest of World Based Manufacturers Racking Board Pipe Handling Machine Production Market Share 2025
- Figure 31. World Racking Board Pipe Handling Machine Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 32. World Racking Board Pipe Handling Machine Production Value Market Share by Type in 2025
- Figure 33. Top-mounted
- Figure 34. Column-mounted
- Figure 35. Others
- Figure 36. World Racking Board Pipe Handling Machine Production Market Share by Type (2021-2032)
- Figure 37. World Racking Board Pipe Handling Machine Production Value Market Share by Type (2021-2032)
- Figure 38. World Racking Board Pipe Handling Machine Average Price by Type (2021-2032) & (K US\$/Unit)
- Figure 39. World Racking Board Pipe Handling Machine Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 40. World Racking Board Pipe Handling Machine Production Value Market Share by Application in 2025

Figure 41. Onshore Drilling

Figure 42. Offshore Drilling

Figure 43. World Racking Board Pipe Handling Machine Production Market Share by Application (2021-2032)

Figure 44. World Racking Board Pipe Handling Machine Production Value Market Share by Application (2021-2032)

Figure 45. World Racking Board Pipe Handling Machine Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 46. Racking Board Pipe Handling Machine Industry Chain

Figure 47. Racking Board Pipe Handling Machine Procurement Model

Figure 48. Racking Board Pipe Handling Machine Sales Model

Figure 49. Racking Board Pipe Handling Machine Sales Channels, Direct Sales, and Distribution

Figure 50. Methodology

Figure 51. Research Process and Data Source

## I would like to order

Product name: Global Racking Board Pipe Handling Machine Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G1DE857FA68AEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G1DE857FA68AEN.html>