

Global Rack Mount Screws Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rack Mount Screws market size was valued at US\$ 466 million in 2025 and is forecast to a readjusted size of US\$ 733 million by 2032 with a CAGR of 6.6% during review period.

Rack Mount Screws are specialized screws used to secure servers, network equipment, storage devices, and other hardware into standard 19-inch equipment racks or cabinets. They are designed to fasten devices to rack rails or mounting brackets, ensuring stable installation and proper alignment within data center or IT environments. In 2025, global Rack Mount Screws production reached approximately 18.11 B units, with an average global market price of around US\$ 0.025 per unit. Annual production capacity is 25 B units. Gross Profit Margin: 22%. Rack Mount Screws sit at the very bottom tier of the data center hardware ecosystem, but they are deeply embedded in a highly standardized industrial chain. The upstream mainly consists of steel wire rod suppliers, cold-heading and metal forming manufacturers, and surface treatment providers (such as zinc plating or nickel coating). Midstream players are global fastener manufacturers and OEM factories that produce standardized M5/M6 or 10-32 screws, often bundled with cage nuts or rack installation kits. Downstream demand is driven by server OEMs, rack system providers, and hyperscale data center operators, where these screws are embedded into server chassis, network equipment, and rack installation workflows. The chain is highly volume-driven, fragmented on the manufacturing side, but concentrated at the system integration level. Rack Mount Screws are a classic “invisible infrastructure component”—extremely low unit price but extremely high system dependency. Their importance is not in technical complexity, but in standardization and deployment scale. As AI-driven data center expansion accelerates, demand is shifting more toward higher-density rack configurations, which indirectly increases screw consumption per rack

system. However, this market remains highly commoditized, with persistent price pressure and limited differentiation, meaning long-term value capture is concentrated more in system integrators and rack OEMs than in screw manufacturers themselves.

This report is a detailed and comprehensive analysis for global Rack Mount Screws market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Mounting Structure and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rack Mount Screws market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rack Mount Screws market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rack Mount Screws market size and forecasts, by Mounting Structure and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rack Mount Screws market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rack Mount Screws

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rack Mount Screws market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include W?rth Group, Illinois Tool Works, Sfs Group, Araymond Network, Gem-Year Industrial, Lisi Group, Nifco, Nitto Seiko, Aoyama Seisakusho, Sunco Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rack Mount Screws market is split by Mounting Structure and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Mounting Structure, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Mounting Structure

- Cage Nut Type Screws

- Threaded Hole Screws

- Tool-less Mounting Screws

Market segment by Thread Standard

- Metric Thread Screws(M5 / M6)

- Imperial Thread Screws(10-32 / 12-24)

Market segment by Material

- Zinc Plated Steel

- Stainless Steel

Alloy Steel

Market segment by Application

Cloud & Hyperscale Data Centers

Enterprise IT & Private Data Centers

AI & High Performance Computing Infrastructure

Telecommunications Infrastructure

Storage & Enterprise Hardware OEM Systems

Major players covered

W?rth Group

Illinois Tool Works

Sfs Group

Araymond Network

Gem-Year Industrial

Lisi Group

Nifco

Nitto Seiko

Aoyama Seisakusho

Sunco Industries

Shanghai Prime Machinery Company Limited

Ningbo Taida Fastener Manufacture

Shanghai Prime Machinery

PennEngineering

Hammond Manufacturing

Southco

A Raymond Tinnerman

Ciser Fasteners

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rack Mount Screws product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rack Mount Screws, with price, sales quantity, revenue, and global market share of Rack Mount Screws from 2021 to 2026.

Chapter 3, the Rack Mount Screws competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rack Mount Screws breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Mounting Structure and by Application, with sales market share and growth rate by Mounting Structure, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rack Mount Screws market forecast, by regions, by Mounting Structure, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rack Mount Screws.

Chapter 14 and 15, to describe Rack Mount Screws sales channel, distributors, customers, research findings and conclusion.

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