

Global Rack Mount Screws Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rack Mount Screws market size is expected to reach \$ 733 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Rack Mount Screws are specialized screws used to secure servers, network equipment, storage devices, and other hardware into standard 19-inch equipment racks or cabinets. They are designed to fasten devices to rack rails or mounting brackets, ensuring stable installation and proper alignment within data center or IT environments. In 2025, global Rack Mount Screws production reached approximately 18.11 B units, with an average global market price of around US\$ 0.025 per unit. Annual production capacity is 25 B units. Gross Profit Margin: 22%. Rack Mount Screws sit at the very bottom tier of the data center hardware ecosystem, but they are deeply embedded in a highly standardized industrial chain. The upstream mainly consists of steel wire rod suppliers, cold-heading and metal forming manufacturers, and surface treatment providers (such as zinc plating or nickel coating). Midstream players are global fastener manufacturers and OEM factories that produce standardized M5/M6 or 10-32 screws, often bundled with cage nuts or rack installation kits. Downstream demand is driven by server OEMs, rack system providers, and hyperscale data center operators, where these screws are embedded into server chassis, network equipment, and rack installation workflows. The chain is highly volume-driven, fragmented on the manufacturing side, but concentrated at the system integration level. Rack Mount Screws are a classic “invisible infrastructure component”—extremely low unit price but extremely high system dependency. Their importance is not in technical complexity, but in standardization and deployment scale. As AI-driven data center expansion accelerates, demand is shifting more toward higher-density rack configurations, which indirectly increases screw consumption per rack system. However, this market remains highly commoditized, with persistent price pressure and limited differentiation, meaning long-term value capture is concentrated

more in system integrators and rack OEMs than in screw manufacturers themselves.

This report studies the global Rack Mount Screws production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rack Mount Screws and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rack Mount Screws that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rack Mount Screws total production and demand, 2021-2032, (K Units)

Global Rack Mount Screws total production value, 2021-2032, (USD Million)

Global Rack Mount Screws production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rack Mount Screws consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rack Mount Screws domestic production, consumption, key domestic manufacturers and share

Global Rack Mount Screws production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rack Mount Screws production by Mounting Structure, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rack Mount Screws production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rack Mount Screws market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include W?rth Group, Illinois Tool Works, Sfs Group, Araymond Network, Gem-Year Industrial, Lisi Group, Nifco, Nitto Seiko, Aoyama Seisakusho, Sunco Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Rack Mount Screws market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Mounting Structure, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rack Mount Screws Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rack Mount Screws Market, Segmentation by Mounting Structure:

Cage Nut Type Screws

Threaded Hole Screws

Tool-less Mounting Screws

Global Rack Mount Screws Market, Segmentation by Thread Standard:

Metric Thread Screws(M5 / M6)

Imperial Thread Screws(10-32 / 12-24)

Global Rack Mount Screws Market, Segmentation by Material:

Zinc Plated Steel

Stainless Steel

Alloy Steel

Global Rack Mount Screws Market, Segmentation by Application:

Cloud & Hyperscale Data Centers

Enterprise IT & Private Data Centers

AI & High Performance Computing Infrastructure

Telecommunications Infrastructure

Storage & Enterprise Hardware OEM Systems

Companies Profiled:

W?rth Group

Illinois Tool Works

Sfs Group

Araymond Network

Gem-Year Industrial

Lisi Group

Nifco

Nitto Seiko

Aoyama Seisakusho

Sunco Industries

Shanghai Prime Machinery Company Limited

Ningbo Taida Fastener Manufacture

Shanghai Prime Machinery

PennEngineering

Hammond Manufacturing

Southco

A Raymond Tinnerman

Ciser Fasteners

Key Questions Answered:

1. How big is the global Rack Mount Screws market?
2. What is the demand of the global Rack Mount Screws market?
3. What is the year over year growth of the global Rack Mount Screws market?
4. What is the production and production value of the global Rack Mount Screws market?
5. Who are the key producers in the global Rack Mount Screws market?
6. What are the growth factors driving the market demand?

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