

Global Rack Manifolds Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Rack Manifolds market size is expected to reach \$ 1529 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

A rack manifold is a fluid distribution component installed within or on the side of a server rack or cabinet system; it serves to evenly distribute a cooling medium (typically coolant) from the main supply line to multiple server nodes, cold plates, liquid cooling modules, or other heat dissipation units, while also collecting the return fluid after heat exchange back into the return line. Its primary function is to manage coolant distribution, flow collection, and flow rate control within rack-level liquid cooling systems, thereby ensuring the stable operation of high-density computing equipment. In 2025, global sales volume for rack manifolds reached 1.15 million units, with a production capacity of approximately 1.6 million units; the average selling price was \$850 per unit, and the average gross profit margin ranged from 30% to 40%.

The upstream segment of the industry chain primarily comprises suppliers of metal materials, engineering plastics, sealing materials, and auxiliary liquid cooling components. Metal materials such as aluminum alloys, stainless steel, and copper alloys are used to fabricate high-strength, high-pressure-resistant flow channel structures. Sealing materials including rubber O-rings, fluoroelastomers, and polymer seals ensure the long-term operational reliability of the liquid cooling system; this segment also includes auxiliary components such as quick-connect couplings, valves, and sensors. The midstream segment consists of rack manifold design and manufacturing enterprises responsible for flow channel design, precision machining, welding and assembly, surface treatment, seal testing, and system integration; these companies connect coolant supply lines to server liquid cooling modules to facilitate rack-level coolant distribution and recovery. The downstream segment encompasses

applications in fields such as AI data centers, high-performance computing (HPC), cloud computing centers, supercomputing centers, and industrial computing equipment.

Global digital transformation, the growth of the AI industry, and the construction of green data centers are driving the rapid development of liquid cooling infrastructure. As the demand for AI computing rises, nations are continuously pushing for improved energy efficiency and reduced energy consumption in data centers, prompting a shift from traditional air-cooled architectures to liquid cooling solutions. Major cloud computing companies in Europe and the United States are increasing investments in AI data centers and accelerating the deployment of liquid-cooled servers and related infrastructure. Meanwhile, driven by policies such as the "East Data, West Computing" initiative, green data center development, and AI industry growth, China is accelerating the construction of high-density computing centers, creating market opportunities for core liquid cooling components like rack manifolds. Furthermore, server chip manufacturers and liquid cooling system suppliers are strengthening collaboration to drive the standardization of liquid cooling cabinets, CDUs, cold plates, and rack manifolds, thereby enhancing capabilities for the large-scale deployment of liquid cooling systems.

This report studies the global Rack Manifolds production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Rack Manifolds and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Rack Manifolds that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Rack Manifolds total production and demand, 2021-2032, (K Units)

Global Rack Manifolds total production value, 2021-2032, (USD Million)

Global Rack Manifolds production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Rack Manifolds consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Rack Manifolds domestic production, consumption, key domestic manufacturers and share

Global Rack Manifolds production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Rack Manifolds production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Rack Manifolds production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Rack Manifolds market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CoolIT Systems, Vertiv, nVent, Parker Hannifin, Boyd Corporation, Motivair (Schneider Electric), GF, JetCool, Delta Electronics, Auras Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Rack Manifolds market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Rack Manifolds Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Rack Manifolds Market, Segmentation by Type:

In-Rack Manifold

Row-Based Manifold

Global Rack Manifolds Market, Segmentation by Structure:

Single-Row Tube

Double-Row Tube

Global Rack Manifolds Market, Segmentation by Rated Flow Rate:

≤10 L/min

10-30 L/min

30-60 L/min

≥60 L/min

Global Rack Manifolds Market, Segmentation by Application:

Data Centers

High-Performance Computing

Cloud Computing Centers

Others

Companies Profiled:

CoolIT Systems

Vertiv

nVent

Parker Hannifin

Boyd Corporation

Motivair (Schneider Electric)

GF

JetCool

Delta Electronics

Auras Technology

Soetec

HFH

Pinda

Key Questions Answered:

1. How big is the global Rack Manifolds market?
2. What is the demand of the global Rack Manifolds market?
3. What is the year over year growth of the global Rack Manifolds market?
4. What is the production and production value of the global Rack Manifolds market?
5. Who are the key producers in the global Rack Manifolds market?
6. What are the growth factors driving the market demand?

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