

Global Rack Manifolds Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rack Manifolds market size was valued at US\$ 1006 million in 2025 and is forecast to a readjusted size of US\$ 1529 million by 2032 with a CAGR of 6.2% during review period.

A rack manifold is a fluid distribution component installed within or on the side of a server rack or cabinet system; it serves to evenly distribute a cooling medium (typically coolant) from the main supply line to multiple server nodes, cold plates, liquid cooling modules, or other heat dissipation units, while also collecting the return fluid after heat exchange back into the return line. Its primary function is to manage coolant distribution, flow collection, and flow rate control within rack-level liquid cooling systems, thereby ensuring the stable operation of high-density computing equipment. In 2025, global sales volume for rack manifolds reached 1.15 million units, with a production capacity of approximately 1.6 million units; the average selling price was \$850 per unit, and the average gross profit margin ranged from 30% to 40%.

The upstream segment of the industry chain primarily comprises suppliers of metal materials, engineering plastics, sealing materials, and auxiliary liquid cooling components. Metal materials such as aluminum alloys, stainless steel, and copper alloys are used to fabricate high-strength, high-pressure-resistant flow channel structures. Sealing materials including rubber O-rings, fluoroelastomers, and polymer seals ensure the long-term operational reliability of the liquid cooling system; this segment also includes auxiliary components such as quick-connect couplings, valves, and sensors. The midstream segment consists of rack manifold design and manufacturing enterprises responsible for flow channel design, precision machining, welding and assembly, surface treatment, seal testing, and system integration; these companies connect coolant supply lines to server liquid cooling modules to facilitate

rack-level coolant distribution and recovery. The downstream segment encompasses applications in fields such as AI data centers, high-performance computing (HPC), cloud computing centers, supercomputing centers, and industrial computing equipment.

Global digital transformation, the growth of the AI industry, and the construction of green data centers are driving the rapid development of liquid cooling infrastructure. As the demand for AI computing rises, nations are continuously pushing for improved energy efficiency and reduced energy consumption in data centers, prompting a shift from traditional air-cooled architectures to liquid cooling solutions. Major cloud computing companies in Europe and the United States are increasing investments in AI data centers and accelerating the deployment of liquid-cooled servers and related infrastructure. Meanwhile, driven by policies such as the 'East Data, West Computing' initiative, green data center development, and AI industry growth, China is accelerating the construction of high-density computing centers, creating market opportunities for core liquid cooling components like rack manifolds. Furthermore, server chip manufacturers and liquid cooling system suppliers are strengthening collaboration to drive the standardization of liquid cooling cabinets, CDUs, cold plates, and rack manifolds, thereby enhancing capabilities for the large-scale deployment of liquid cooling systems.

This report is a detailed and comprehensive analysis for global Rack Manifolds market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rack Manifolds market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rack Manifolds market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rack Manifolds market size and forecasts, by Type and by Application, in

consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Rack Manifolds market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rack Manifolds

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rack Manifolds market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CoolIT Systems, Vertiv, nVent, Parker Hannifin, Boyd Corporation, Motivair (Schneider Electric), GF, JetCool, Delta Electronics, Auras Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rack Manifolds market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

In-Rack Manifold

Row-Based Manifold

Market segment by Structure

Single-Row Tube

Double-Row Tube

Market segment by Rated Flow Rate

≤10 L/min

10-30 L/min

30-60 L/min

≥60 L/min

Market segment by Application

Data Centers

High-Performance Computing

Cloud Computing Centers

Others

Major players covered

CoolIT Systems

Vertiv

nVent

Parker Hannifin

Boyd Corporation

Motivair (Schneider Electric)

GF

JetCool

Delta Electronics

Auras Technology

Soetec

HFH

Pinda

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rack Manifolds product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rack Manifolds, with price, sales quantity, revenue, and global market share of Rack Manifolds from 2021 to 2026.

Chapter 3, the Rack Manifolds competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rack Manifolds breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rack Manifolds market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rack Manifolds.

Chapter 14 and 15, to describe Rack Manifolds sales channel, distributors, customers, research findings and conclusion.

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