

Global Rack-level Liquid Cooling System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rack-level Liquid Cooling System market size was valued at US\$ 7411 million in 2025 and is forecast to a readjusted size of US\$ 23933 million by 2032 with a CAGR of 18.3% during review period.

A Rack-level Liquid Cooling System is a thermal management solution that treats an individual server rack as a self-contained cooling unit. It uses liquid as the heat transfer medium to remove heat from high-power-density components such as servers, CPUs, and GPUs. The coolant is delivered directly to or near the rack to achieve efficient heat dissipation. The system typically includes a coolant distribution unit (CDU), cold plates, piping, heat exchangers, pumps, and control systems, enabling higher cooling efficiency and reduced energy consumption in data centers. In 2025, global Rack-level Liquid Cooling System production reached approximately 389 K units, with an average global market price of around US\$ 18,500 per unit. Annual production capacity is 450 K units. Gross Profit Margin: 28%. The rack-level liquid cooling system industry chain is divided into upstream, midstream, and downstream segments. Upstream mainly includes raw materials and component suppliers such as high-performance metals, pumps, heat exchangers, and cooling plates. Midstream is dominated by manufacturers of coolant distribution units (CDUs) and integrated rack-level liquid cooling systems. Downstream consists of data centers, cloud service providers, and enterprise IT infrastructures that deploy these solutions to manage high-power-density computing environments efficiently. The industry is characterized by tight integration between component suppliers and system integrators, with technological innovation in heat transfer and fluid management driving competitive advantage. Rack-level liquid cooling systems are becoming increasingly essential as AI, HPC, and cloud workloads grow. Traditional air

cooling is no longer sufficient for high-density racks, making liquid cooling the preferred solution for energy efficiency and performance. I see significant growth potential in this market, particularly in China and North America, driven by expanding data center capacity and rising demand for sustainable cooling solutions. Companies that can innovate in compact, modular, and energy-efficient designs will likely capture the most value in the coming years.

This report is a detailed and comprehensive analysis for global Rack-level Liquid Cooling System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Cooling Method and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rack-level Liquid Cooling System market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Rack-level Liquid Cooling System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Rack-level Liquid Cooling System market size and forecasts, by Cooling Method and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Rack-level Liquid Cooling System market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Rack-level Liquid Cooling System

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Rack-level Liquid Cooling System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vertiv Holdings Co, Schneider Electric SE, Stulz GmbH, Rittal GmbH & Co Kg, Delta Electronics Inc, Boyd Corporation, nVent Electric Plc, Motivair Corporation, Nortek Data Center Cooling, Fujitsu Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rack-level Liquid Cooling System market is split by Cooling Method and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Cooling Method, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Cooling Method

Direct-to-Chip Liquid Cooling System

Immersion Cooling System

Rear Door Heat Exchanger (RDHx) Cooling System

Market segment by CDU Placement

In-Rack CDU Liquid Cooling System

In-Row CDU Liquid Cooling System

Facility-level CDU Liquid Cooling System

Market segment by Coolant Type

Water-based Liquid Cooling System

Glycol-based Liquid Cooling System

Dielectric Fluid Cooling System

Market segment by Application

Data Center

HPC

Telecommunications

Healthcare

Others

Major players covered

Vertiv Holdings Co

Schneider Electric SE

Stulz GmbH

Rittal GmbH & Co Kg

Delta Electronics Inc

Boyd Corporation

nVent Electric Plc

Motivair Corporation

Nortek Data Center Cooling

Fujitsu Limited

Inspur Electronic Information

Huawei Technologies

Lenovo Group

Sugon

H3C

LiquidStack Inc

Submer Technologies SL

CoolIT Systems Inc

Asetek Inc

Shenzhen Envicool Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Rack-level Liquid Cooling System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Rack-level Liquid Cooling System, with price, sales quantity, revenue, and global market share of Rack-level Liquid Cooling System from 2021 to 2026.

Chapter 3, the Rack-level Liquid Cooling System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Rack-level Liquid Cooling System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Cooling Method and by Application, with sales market share and growth rate by Cooling Method, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Rack-level Liquid Cooling System market forecast, by regions, by Cooling Method, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Rack-level Liquid Cooling System.

Chapter 14 and 15, to describe Rack-level Liquid Cooling System sales channel, distributors, customers, research findings and conclusion.

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