

Global Rabbit Fur Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Rabbit Fur market size was valued at US\$ 2100 million in 2025 and is forecast to a readjusted size of US\$ 2599 million by 2032 with a CAGR of 3.1% during review period.

Rabbit fur refers to the collective term for pelts obtained from both domestic and wild rabbits, valued in the fur industry for its dense fur coverage, lightweight and supple leather structure, and excellent thermal insulation properties. Principal commercial varieties include Rex rabbit, Chinese White rabbit, Chinchilla rabbit, and Tongliao rabbit, with Tongliao rabbit fur commanding the highest quality ranking due to its exceptional fur height and density, enabling simulation of higher-value fur types through plucking and dyeing techniques. Winter-harvested pelts represent the premium grade, with processing requiring preservation, drying, and tanning procedures. The industry exhibits pronounced geographic concentration in China, which accounts for over 95% of global Rex rabbit fur production, with Daying township in Hebei Province serving as the world's primary processing hub and controlling approximately 80% of global rabbit fur processing volume. Rabbit pelts are graded into three tiers based on fur density, guard hair ratio, and pelt surface area, with valuation governed by a multidimensional system encompassing breed type, density, evenness, color purity, and defect presence. The sector operates on a diversified economic model integrating fur and meat production, complemented by supplementary applications in wool production, laboratory research, and ornamental purposes.

The global rabbit fur industry exhibits pronounced geographic concentration, with China accounting for the preponderance of global pelt production and the Daying cluster in Hebei Province serving as the world's dominant processing hub, supplemented by secondary clusters in Shandong and Zhejiang provinces. Pricing dynamics are

governed predominantly by domestic Chinese supply-demand fundamentals rather than international auction mechanisms, with pronounced seasonal fluctuations tied to winter consumption cycles, while Rex rabbit pelts constitute the primary value driver and command persistent quality premiums, and processed domestic rabbit pelts serve as the principal substrate for mid-tier trim applications. Cost structures reflect the dual-purpose economic model integrating fur and meat production, with limited value capture in the tanning and dyeing segment and downstream profitability concentrating in branded retail through design differentiation and channel control. Demand centers on fashion outerwear applications, with accessories and trims forming a significant complementary segment, while incremental growth derives principally from livestreaming e-commerce penetration and rising acceptance of accessible luxury fur in emerging markets. The upstream value chain comprises fragmented smallholder farms alongside scaled breeding operations, while midstream tanning clusters geographically in traditional fur processing zones in Hebei, Shandong, and Zhejiang provinces. Downstream channels span specialty fur retailers, online e-commerce platforms, and international luxury brands. Competitive dynamics exhibit upstream fragmentation, midstream geographic clustering with firm-level dispersion, and downstream brand bifurcation between international luxury players commanding premium-tier pricing and domestic brands competing in mass-market segments. Key uncertainties encompass the continued exit of small-scale farmers under tightening environmental regulations, substitution pressures from advancing high-fidelity faux fur technologies, and structural constraints on overseas demand from fur-free commitments among global luxury conglomerates. The industry navigates a mature adjustment phase defined by volume stability and structural optimization, propelled by cost advantages inherent in the dual-purpose fur-and-meat economic model and the channel restructuring of mass-market fur consumption via livestreaming e-commerce. Structural hallmarks include Rex rabbit dominance in premium value contribution, accelerating geographic consolidation of production toward scaled processing clusters, and technological migration from traditional chrome tanning toward eco-friendly alternatives, with value chain logic shifting from raw material export dependence toward deep processing and brand premium capture.

This report is a detailed and comprehensive analysis for global Rabbit Fur market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Rabbit Fur market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Rabbit Fur market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Rabbit Fur market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Rabbit Fur market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Rabbit Fur

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Rabbit Fur market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Copenhagen Fur, Saga Furs Oyj, Shandong Hengwu Rabbit Industry, Hage Rabbit Industry, Henan Jinyu Technology, Beijing Wanshan Rabbit Industry, Yide Rex Rabbit Breeding, Huixin Farming Technology, Yushan Innovation Agriculture, Loeul & Pirirot, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Rabbit Fur market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rex Rabbit

Common Domestic Rabbit

Wild Rabbit

Market segment by Density

High-Density (>18,000/cm²)

Standard Density (12,000-18,000/cm²)

Utility Density (

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