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Global R508B Refrigerant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global R508B Refrigerant market size was valued at US$ 95.40 million in 2025 and is forecast to a readjusted size of US$ 123 million by 2032 with a CAGR of 3.7% during review period.

In 2025, global sales of R508B Refrigerant were approximately 883 tons, with a mainstream ex-factory price of around USD 105/kg. The gross margin of major manufacturers in the industry was approximately 30%?45%.

R508B Refrigerant is a blended refrigerant used for ultra-low-temperature operating conditions. It is mainly composed of R23, trifluoromethane, and R116, hexafluoroethane, at a mass ratio of approximately 46% and 54%, respectively. It is an azeotropic or near-azeotropic low-temperature refrigerant with a low boiling point, non-flammability, and stable low-temperature refrigeration performance. It is mainly used to replace traditional low-temperature refrigerants such as R13 and R503. Compared with conventional air-conditioning refrigerants such as R22, R134a, and R32, R508B is not a mainstream refrigerant for mass-market refrigeration equipment, but a specialty refrigerant designed for cryogenic, ultra-low-temperature, and cascade refrigeration systems.

Its upstream mainly includes fluorinated refrigerant feedstocks such as R23 and R116, as well as high-purity gas purification, blending, filling, gas cylinders, and valve packaging systems. The midstream segment covers the blending, testing, filling, and finished-product supply of R508B Refrigerant. Downstream applications mainly include medical and life sciences, industrial testing, scientific research, aerospace, and other fields, with typical equipment including ultra-low-temperature freezers, environmental

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test chambers, freeze dryers, low-temperature experimental devices, and cascade refrigeration systems. As R508B is mainly used in niche cryogenic applications, the importance of recovery, reclamation, and compliant replacement demand is expected to further increase against the backdrop of environmental compliance requirements and tighter controls on high-GWP refrigerants.

This report is a detailed and comprehensive analysis for global R508B Refrigerant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global R508B Refrigerant market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global R508B Refrigerant market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global R508B Refrigerant market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global R508B Refrigerant market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for R508B Refrigerant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global R508B Refrigerant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Honeywell, Chemours, Sinochem Lantian, Rongqiang Chemical, Wuhan Sanfu New Materials Technology, Zhejiang Chuangfu Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

R508B Refrigerant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard Grade R508B (Purity ?99.5%)

High-purity Grade R508B (Purity ?99.9%)

Market segment by Source

Newly Produced R508B

Certified Reclaimed R508B

Market segment by Application

Medical and Life Sciences

Industrial Testing

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Scientific Research

Aerospace

Other

Major players covered

Honeywell

Chemours

Sinochem Lantian

Rongqiang Chemical

Wuhan Sanfu New Materials Technology

Zhejiang Chuangfu Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe R508B Refrigerant product scope, market overview, market

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estimation caveats and base year.

Chapter 2, to profile the top manufacturers of R508B Refrigerant, with price, sales quantity, revenue, and global market share of R508B Refrigerant from 2021 to 2026.

Chapter 3, the R508B Refrigerant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the R508B Refrigerant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and R508B Refrigerant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of R508B Refrigerant.

Chapter 14 and 15, to describe R508B Refrigerant sales channel, distributors, customers, research findings and conclusion.

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