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Global R14 Refrigerant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global R14 Refrigerant market size was valued at US$ 25.07 million in 2025 and is forecast to a readjusted size of US$ 33.02 million by 2032 with a CAGR of 4.0% during review period.

In 2025, global sales of R14 Refrigerant were approximately 580 tons, with a mainstream ex-factory price of around USD 42/kg. The gross margin of major manufacturers in the industry was approximately 28%?42%.

R14 Refrigerant is a specialty ultra-low-temperature refrigerant composed of tetrafluoromethane, with the chemical formula CF4. It belongs to the perfluorocarbon refrigerant family and features non-flammability, strong chemical stability, and excellent low-temperature performance. It is mainly used in cascade refrigeration systems, cryogenic equipment, low-temperature laboratory devices, medical freezing equipment, and industrial low-temperature testing applications. Compared with conventional air-conditioning refrigerants such as R22, R134a, and R32, R14 is not a mainstream refrigerant for mass-market refrigeration equipment, but a niche high-purity specialty refrigerant designed for ultra-low-temperature operating conditions.

Its upstream mainly includes fluorochemical raw materials, fluorination reaction feedstocks, high-purity gas purification materials, gas cylinders, and valve packaging systems. In the midstream, R14 is typically produced and purified into industrial-grade or high-purity products through direct fluorination, fluorochloromethane conversion, recovery purification, and refining processes. Downstream applications mainly include ultra-low-temperature refrigeration, scientific research and experimentation, medical freezing, and industrial testing. Due to the high global warming potential of R14 and the fact that the same chemical can also be used as an electronic specialty gas in high-

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purity specifications, the industry has relatively high requirements for product purity, impurity control, packaging safety, recycling management, and environmental compliance.

This report is a detailed and comprehensive analysis for global R14 Refrigerant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global R14 Refrigerant market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global R14 Refrigerant market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global R14 Refrigerant market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/kg), 2021-2032

Global R14 Refrigerant market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for R14 Refrigerant

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

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This report profiles key players in the global R14 Refrigerant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Linde, Air Liquide, Messer Group, Haohua Gas, Rongqiang Chemical, Dalian Special Gases, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

R14 Refrigerant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade (Purity ?99.9%)

Electronic Grade (Purity ?99.999%)

Market segment by Production Route

Direct Fluorination

Fluorochloromethane Conversion

Market segment by Application

Scientific Research and Experimentation

Medical Freezing

Industrial Testing

Other

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Major players covered

- Linde
- Air Liquide
- Messer Group
- Haohua Gas
- Rongqiang Chemical
- Dalian Special Gases

Market segment by region, regional analysis covers

- North America (United States, Canada, and Mexico)
- Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
- Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
- South America (Brazil, Argentina, Colombia, and Rest of South America)
- Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe R14 Refrigerant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of R14 Refrigerant, with price, sales quantity, revenue, and global market share of R14 Refrigerant from 2021 to 2026.

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Chapter 3, the R14 Refrigerant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the R14 Refrigerant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and R14 Refrigerant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of R14 Refrigerant.

Chapter 14 and 15, to describe R14 Refrigerant sales channel, distributors, customers, research findings and conclusion.

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