

Global R134A Refrigerant Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global R134A Refrigerant market size is expected to reach \$ 65 million by 2032, rising at a market growth of -7.6% CAGR during the forecast period (2026-2032).

R134a is also known as tetrafluoroethane (CF₃CH₂F) from the family of HFC refrigerant. It exists in gas form when exposed to the environment as the boiling temperature is -14.9°F or -26.1°C. R134a refrigerant is now being used as a replacement for R-12 CFC refrigerant in the area of centrifugal, rotary screw, scroll and reciprocating compressors. It is not 100% compatible with the lubricants and mineral-based refrigerant currently used in R-12. Design changes to the condenser and evaporator need to be done to use this refrigerant. R134a refrigerant is safe for normal handling as it is non-toxic, non-flammable and non-corrosive. In 2025, global R134a production reached approximately 235 K MT.

A major driver of the R134A refrigerant market is the very large installed base of equipment that still relies on it, especially in automotive air-conditioning, commercial refrigeration, and older cooling systems. Even though new equipment is gradually shifting to lower-GWP alternatives, millions of existing systems around the world still need R134A for servicing, maintenance, leak replacement, and performance restoration. This creates a strong aftermarket demand stream, particularly in regions where equipment replacement cycles are long and cost-sensitive users prefer maintaining existing assets rather than upgrading immediately.

Another important driver is R134A's long-established technical familiarity, performance reliability, and broad service infrastructure. Contractors, workshops, and refrigeration technicians are already equipped to handle it, and many legacy systems were specifically designed around its thermodynamic characteristics. Because of this, R134A

remains commercially attractive in applications where users value proven operating behavior, stable supply channels, and compatibility with installed equipment. In many developing markets, these practical advantages still support meaningful demand despite the broader regulatory phase-down trend.

A further market driver is continued demand from replacement, retrofit-adjacent, and transitional use cases. As the refrigerant industry moves toward lower-GWP products, the transition is not happening all at once; instead, it is creating an intermediate period in which R134A remains important for legacy fleets, spare parts ecosystems, and refrigerant management programs. In this environment, the market is supported less by new-equipment growth and more by the need to keep current systems running efficiently, safely, and cost-effectively until full replacement or conversion becomes economically necessary.

This report studies the global R134A Refrigerant production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for R134A Refrigerant and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of R134A Refrigerant that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global R134A Refrigerant total production and demand, 2021-2032, (K MT)

Global R134A Refrigerant total production value, 2021-2032, (USD Million)

Global R134A Refrigerant production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global R134A Refrigerant consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: R134A Refrigerant domestic production, consumption, key domestic manufacturers and share

Global R134A Refrigerant production by manufacturer, production, price, value and

market share 2021-2026, (USD Million) & (K MT)

Global R134A Refrigerant production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global R134A Refrigerant production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global R134A Refrigerant market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemours, Honeywell, Dongyue Group, Juhua Group, Zhejiang Sanmei, Yonghe Group, Jiangsu Meilan Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World R134A Refrigerant market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global R134A Refrigerant Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global R134A Refrigerant Market, Segmentation by Type:

Tetrachlorethylene Process

Trichlorethylene Process

Global R134A Refrigerant Market, Segmentation by Feature:

Industrial Grade R134A

High Purity R134A

Global R134A Refrigerant Market, Segmentation by Channel:

Direct Selling

Distribution

Global R134A Refrigerant Market, Segmentation by Application:

Automotive Air-Conditioning

Commercial Refrigeration Equipment

Domestic Refrigeration Equipment

Others

Companies Profiled:

Chemours

Honeywell

Dongyue Group

Juhua Group

Zhejiang Sanmei

Yonghe Group

Jiangsu Meilan Chemical

Key Questions Answered:

1. How big is the global R134A Refrigerant market?
2. What is the demand of the global R134A Refrigerant market?
3. What is the year over year growth of the global R134A Refrigerant market?
4. What is the production and production value of the global R134A Refrigerant market?
5. Who are the key producers in the global R134A Refrigerant market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 R134A Refrigerant Introduction
- 1.2 World R134A Refrigerant Supply & Forecast
 - 1.2.1 World R134A Refrigerant Production Value (2021 & 2025 & 2032)
 - 1.2.2 World R134A Refrigerant Production (2021-2032)
 - 1.2.3 World R134A Refrigerant Pricing Trends (2021-2032)
- 1.3 World R134A Refrigerant Production by Region (Based on Production Site)
 - 1.3.1 World R134A Refrigerant Production Value by Region (2021-2032)
 - 1.3.2 World R134A Refrigerant Production by Region (2021-2032)
 - 1.3.3 World R134A Refrigerant Average Price by Region (2021-2032)
 - 1.3.4 North America R134A Refrigerant Production (2021-2032)
 - 1.3.5 Europe R134A Refrigerant Production (2021-2032)
 - 1.3.6 China R134A Refrigerant Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 R134A Refrigerant Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 R134A Refrigerant Major Market Trends

2 DEMAND SUMMARY

- 2.1 World R134A Refrigerant Demand (2021-2032)
- 2.2 World R134A Refrigerant Consumption by Region
 - 2.2.1 World R134A Refrigerant Consumption by Region (2021-2026)
 - 2.2.2 World R134A Refrigerant Consumption Forecast by Region (2027-2032)
- 2.3 United States R134A Refrigerant Consumption (2021-2032)
- 2.4 China R134A Refrigerant Consumption (2021-2032)
- 2.5 Europe R134A Refrigerant Consumption (2021-2032)
- 2.6 Japan R134A Refrigerant Consumption (2021-2032)
- 2.7 South Korea R134A Refrigerant Consumption (2021-2032)
- 2.8 ASEAN R134A Refrigerant Consumption (2021-2032)
- 2.9 India R134A Refrigerant Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World R134A Refrigerant Production Value by Manufacturer (2021-2026)
- 3.2 World R134A Refrigerant Production by Manufacturer (2021-2026)

- 3.3 World R134A Refrigerant Average Price by Manufacturer (2021-2026)
- 3.4 R134A Refrigerant Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global R134A Refrigerant Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for R134A Refrigerant in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for R134A Refrigerant in 2025
- 3.6 R134A Refrigerant Market: Overall Company Footprint Analysis
 - 3.6.1 R134A Refrigerant Market: Region Footprint
 - 3.6.2 R134A Refrigerant Market: Company Product Type Footprint
 - 3.6.3 R134A Refrigerant Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: R134A Refrigerant Production Value Comparison
 - 4.1.1 United States VS China: R134A Refrigerant Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: R134A Refrigerant Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: R134A Refrigerant Production Comparison
 - 4.2.1 United States VS China: R134A Refrigerant Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: R134A Refrigerant Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: R134A Refrigerant Consumption Comparison
 - 4.3.1 United States VS China: R134A Refrigerant Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: R134A Refrigerant Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based R134A Refrigerant Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based R134A Refrigerant Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers R134A Refrigerant Production Value

(2021-2026)

4.4.3 United States Based Manufacturers R134A Refrigerant Production (2021-2026)

4.5 China Based R134A Refrigerant Manufacturers and Market Share

4.5.1 China Based R134A Refrigerant Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers R134A Refrigerant Production Value (2021-2026)

4.5.3 China Based Manufacturers R134A Refrigerant Production (2021-2026)

4.6 Rest of World Based R134A Refrigerant Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based R134A Refrigerant Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers R134A Refrigerant Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers R134A Refrigerant Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World R134A Refrigerant Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Tetrachlorethylene Process

5.2.2 Trichlorethylene Process

5.3 Market Segment by Type

5.3.1 World R134A Refrigerant Production by Type (2021-2032)

5.3.2 World R134A Refrigerant Production Value by Type (2021-2032)

5.3.3 World R134A Refrigerant Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FEATURE

6.1 World R134A Refrigerant Market Size Overview by Feature: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Feature

6.2.1 Industrial Grade R134A

6.2.2 High Purity R134A

6.3 Market Segment by Feature

6.3.1 World R134A Refrigerant Production by Feature (2021-2032)

6.3.2 World R134A Refrigerant Production Value by Feature (2021-2032)

6.3.3 World R134A Refrigerant Average Price by Feature (2021-2032)

7 MARKET ANALYSIS BY CHANNEL

7.1 World R134A Refrigerant Market Size Overview by Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Channel

7.2.1 Direct Selling

7.2.2 Distribution

7.3 Market Segment by Channel

7.3.1 World R134A Refrigerant Production by Channel (2021-2032)

7.3.2 World R134A Refrigerant Production Value by Channel (2021-2032)

7.3.3 World R134A Refrigerant Average Price by Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World R134A Refrigerant Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Automotive Air-Conditioning

8.2.2 Commercial Refrigeration Equipment

8.2.3 Domestic Refrigeration Equipment

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World R134A Refrigerant Production by Application (2021-2032)

8.3.2 World R134A Refrigerant Production Value by Application (2021-2032)

8.3.3 World R134A Refrigerant Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Chemours

9.1.1 Chemours Details

9.1.2 Chemours Major Business

9.1.3 Chemours R134A Refrigerant Product and Services

9.1.4 Chemours R134A Refrigerant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Chemours Recent Developments/Updates

9.1.6 Chemours Competitive Strengths & Weaknesses

9.2 Honeywell

9.2.1 Honeywell Details

9.2.2 Honeywell Major Business

9.2.3 Honeywell R134A Refrigerant Product and Services

9.2.4 Honeywell R134A Refrigerant Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.2.5 Honeywell Recent Developments/Updates

9.2.6 Honeywell Competitive Strengths & Weaknesses

9.3 Dongyue Group

9.3.1 Dongyue Group Details

9.3.2 Dongyue Group Major Business

9.3.3 Dongyue Group R134A Refrigerant Product and Services

9.3.4 Dongyue Group R134A Refrigerant Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.3.5 Dongyue Group Recent Developments/Updates

9.3.6 Dongyue Group Competitive Strengths & Weaknesses

9.4 Juhua Group

9.4.1 Juhua Group Details

9.4.2 Juhua Group Major Business

9.4.3 Juhua Group R134A Refrigerant Product and Services

9.4.4 Juhua Group R134A Refrigerant Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.4.5 Juhua Group Recent Developments/Updates

9.4.6 Juhua Group Competitive Strengths & Weaknesses

9.5 Zhejiang Sanmei

9.5.1 Zhejiang Sanmei Details

9.5.2 Zhejiang Sanmei Major Business

9.5.3 Zhejiang Sanmei R134A Refrigerant Product and Services

9.5.4 Zhejiang Sanmei R134A Refrigerant Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.5.5 Zhejiang Sanmei Recent Developments/Updates

9.5.6 Zhejiang Sanmei Competitive Strengths & Weaknesses

9.6 Yonghe Group

9.6.1 Yonghe Group Details

9.6.2 Yonghe Group Major Business

9.6.3 Yonghe Group R134A Refrigerant Product and Services

9.6.4 Yonghe Group R134A Refrigerant Production, Price, Value, Gross Margin and

Market Share (2021-2026)

9.6.5 Yonghe Group Recent Developments/Updates

9.6.6 Yonghe Group Competitive Strengths & Weaknesses

9.7 Jiangsu Meilan Chemical

9.7.1 Jiangsu Meilan Chemical Details

9.7.2 Jiangsu Meilan Chemical Major Business

9.7.3 Jiangsu Meilan Chemical R134A Refrigerant Product and Services

9.7.4 Jiangsu Meilan Chemical R134A Refrigerant Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Jiangsu Meilan Chemical Recent Developments/Updates

9.7.6 Jiangsu Meilan Chemical Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 R134A Refrigerant Industry Chain

10.2 R134A Refrigerant Upstream Analysis

10.2.1 R134A Refrigerant Core Raw Materials

10.2.2 Main Manufacturers of R134A Refrigerant Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 R134A Refrigerant Production Mode

10.6 R134A Refrigerant Procurement Model

10.7 R134A Refrigerant Industry Sales Model and Sales Channels

10.7.1 R134A Refrigerant Sales Model

10.7.2 R134A Refrigerant Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World R134A Refrigerant Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World R134A Refrigerant Production Value by Region (2021-2026) & (USD Million)

Table 3. World R134A Refrigerant Production Value by Region (2027-2032) & (USD Million)

Table 4. World R134A Refrigerant Production Value Market Share by Region (2021-2026)

Table 5. World R134A Refrigerant Production Value Market Share by Region (2027-2032)

Table 6. World R134A Refrigerant Production by Region (2021-2026) & (K MT)

Table 7. World R134A Refrigerant Production by Region (2027-2032) & (K MT)

Table 8. World R134A Refrigerant Production Market Share by Region (2021-2026)

Table 9. World R134A Refrigerant Production Market Share by Region (2027-2032)

Table 10. World R134A Refrigerant Average Price by Region (2021-2026) & (USD/MT)

Table 11. World R134A Refrigerant Average Price by Region (2027-2032) & (USD/MT)

Table 12. R134A Refrigerant Major Market Trends

Table 13. World R134A Refrigerant Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K MT)

Table 14. World R134A Refrigerant Consumption by Region (2021-2026) & (K MT)

Table 15. World R134A Refrigerant Consumption Forecast by Region (2027-2032) & (K MT)

Table 16. World R134A Refrigerant Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key R134A Refrigerant Producers in 2025

Table 18. World R134A Refrigerant Production by Manufacturer (2021-2026) & (K MT)

Table 19. Production Market Share of Key R134A Refrigerant Producers in 2025

Table 20. World R134A Refrigerant Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global R134A Refrigerant Company Evaluation Quadrant

Table 22. World R134A Refrigerant Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and R134A Refrigerant Production Site of Key Manufacturer

Table 24. R134A Refrigerant Market: Company Product Type Footprint

Table 25. R134A Refrigerant Market: Company Product Application Footprint

- Table 26. R134A Refrigerant Competitive Factors
- Table 27. R134A Refrigerant New Entrant and Capacity Expansion Plans
- Table 28. R134A Refrigerant Mergers & Acquisitions Activity
- Table 29. United States VS China R134A Refrigerant Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China R134A Refrigerant Production Comparison, (2021 & 2025 & 2032) & (K MT)
- Table 31. United States VS China R134A Refrigerant Consumption Comparison, (2021 & 2025 & 2032) & (K MT)
- Table 32. United States Based R134A Refrigerant Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers R134A Refrigerant Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers R134A Refrigerant Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers R134A Refrigerant Production (2021-2026) & (K MT)
- Table 36. United States Based Manufacturers R134A Refrigerant Production Market Share (2021-2026)
- Table 37. China Based R134A Refrigerant Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers R134A Refrigerant Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers R134A Refrigerant Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers R134A Refrigerant Production, (2021-2026) & (K MT)
- Table 41. China Based Manufacturers R134A Refrigerant Production Market Share (2021-2026)
- Table 42. Rest of World Based R134A Refrigerant Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers R134A Refrigerant Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers R134A Refrigerant Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers R134A Refrigerant Production, (2021-2026) & (K MT)
- Table 46. Rest of World Based Manufacturers R134A Refrigerant Production Market Share (2021-2026)

Table 47. World R134A Refrigerant Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World R134A Refrigerant Production by Type (2021-2026) & (K MT)

Table 49. World R134A Refrigerant Production by Type (2027-2032) & (K MT)

Table 50. World R134A Refrigerant Production Value by Type (2021-2026) & (USD Million)

Table 51. World R134A Refrigerant Production Value by Type (2027-2032) & (USD Million)

Table 52. World R134A Refrigerant Average Price by Type (2021-2026) & (USD/MT)

Table 53. World R134A Refrigerant Average Price by Type (2027-2032) & (USD/MT)

Table 54. World R134A Refrigerant Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Table 55. World R134A Refrigerant Production by Feature (2021-2026) & (K MT)

Table 56. World R134A Refrigerant Production by Feature (2027-2032) & (K MT)

Table 57. World R134A Refrigerant Production Value by Feature (2021-2026) & (USD Million)

Table 58. World R134A Refrigerant Production Value by Feature (2027-2032) & (USD Million)

Table 59. World R134A Refrigerant Average Price by Feature (2021-2026) & (USD/MT)

Table 60. World R134A Refrigerant Average Price by Feature (2027-2032) & (USD/MT)

Table 61. World R134A Refrigerant Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World R134A Refrigerant Production by Channel (2021-2026) & (K MT)

Table 63. World R134A Refrigerant Production by Channel (2027-2032) & (K MT)

Table 64. World R134A Refrigerant Production Value by Channel (2021-2026) & (USD Million)

Table 65. World R134A Refrigerant Production Value by Channel (2027-2032) & (USD Million)

Table 66. World R134A Refrigerant Average Price by Channel (2021-2026) & (USD/MT)

Table 67. World R134A Refrigerant Average Price by Channel (2027-2032) & (USD/MT)

Table 68. World R134A Refrigerant Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World R134A Refrigerant Production by Application (2021-2026) & (K MT)

Table 70. World R134A Refrigerant Production by Application (2027-2032) & (K MT)

Table 71. World R134A Refrigerant Production Value by Application (2021-2026) & (USD Million)

Table 72. World R134A Refrigerant Production Value by Application (2027-2032) & (USD Million)

Table 73. World R134A Refrigerant Average Price by Application (2021-2026) &

(USD/MT)

Table 74. World R134A Refrigerant Average Price by Application (2027-2032) & (USD/MT)

Table 75. Chemours Basic Information, Manufacturing Base and Competitors

Table 76. Chemours Major Business

Table 77. Chemours R134A Refrigerant Product and Services

Table 78. Chemours R134A Refrigerant Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Chemours Recent Developments/Updates

Table 80. Chemours Competitive Strengths & Weaknesses

Table 81. Honeywell Basic Information, Manufacturing Base and Competitors

Table 82. Honeywell Major Business

Table 83. Honeywell R134A Refrigerant Product and Services

Table 84. Honeywell R134A Refrigerant Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Honeywell Recent Developments/Updates

Table 86. Honeywell Competitive Strengths & Weaknesses

Table 87. Dongyue Group Basic Information, Manufacturing Base and Competitors

Table 88. Dongyue Group Major Business

Table 89. Dongyue Group R134A Refrigerant Product and Services

Table 90. Dongyue Group R134A Refrigerant Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Dongyue Group Recent Developments/Updates

Table 92. Dongyue Group Competitive Strengths & Weaknesses

Table 93. Juhua Group Basic Information, Manufacturing Base and Competitors

Table 94. Juhua Group Major Business

Table 95. Juhua Group R134A Refrigerant Product and Services

Table 96. Juhua Group R134A Refrigerant Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Juhua Group Recent Developments/Updates

Table 98. Juhua Group Competitive Strengths & Weaknesses

Table 99. Zhejiang Sanmei Basic Information, Manufacturing Base and Competitors

Table 100. Zhejiang Sanmei Major Business

Table 101. Zhejiang Sanmei R134A Refrigerant Product and Services

Table 102. Zhejiang Sanmei R134A Refrigerant Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Zhejiang Sanmei Recent Developments/Updates

Table 104. Zhejiang Sanmei Competitive Strengths & Weaknesses

Table 105. Yonghe Group Basic Information, Manufacturing Base and Competitors

- Table 106. Yonghe Group Major Business
- Table 107. Yonghe Group R134A Refrigerant Product and Services
- Table 108. Yonghe Group R134A Refrigerant Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Yonghe Group Recent Developments/Updates
- Table 110. Yonghe Group Competitive Strengths & Weaknesses
- Table 111. Jiangsu Meilan Chemical Basic Information, Manufacturing Base and Competitors
- Table 112. Jiangsu Meilan Chemical Major Business
- Table 113. Jiangsu Meilan Chemical R134A Refrigerant Product and Services
- Table 114. Jiangsu Meilan Chemical R134A Refrigerant Production (K MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. Jiangsu Meilan Chemical Recent Developments/Updates
- Table 116. Jiangsu Meilan Chemical Competitive Strengths & Weaknesses
- Table 117. Global Key Players of R134A Refrigerant Upstream (Raw Materials)
- Table 118. Global R134A Refrigerant Typical Customers
- Table 119. R134A Refrigerant Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. R134A Refrigerant Picture

Figure 2. World R134A Refrigerant Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World R134A Refrigerant Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World R134A Refrigerant Production (2021-2032) & (K MT)

Figure 5. World R134A Refrigerant Average Price (2021-2032) & (USD/MT)

Figure 6. World R134A Refrigerant Production Value Market Share by Region (2021-2032)

Figure 7. World R134A Refrigerant Production Market Share by Region (2021-2032)

Figure 8. North America R134A Refrigerant Production (2021-2032) & (K MT)

Figure 9. Europe R134A Refrigerant Production (2021-2032) & (K MT)

Figure 10. China R134A Refrigerant Production (2021-2032) & (K MT)

Figure 11. R134A Refrigerant Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World R134A Refrigerant Consumption (2021-2032) & (K MT)

Figure 14. World R134A Refrigerant Consumption Market Share by Region (2021-2032)

Figure 15. United States R134A Refrigerant Consumption (2021-2032) & (K MT)

Figure 16. China R134A Refrigerant Consumption (2021-2032) & (K MT)

Figure 17. Europe R134A Refrigerant Consumption (2021-2032) & (K MT)

Figure 18. Japan R134A Refrigerant Consumption (2021-2032) & (K MT)

Figure 19. South Korea R134A Refrigerant Consumption (2021-2032) & (K MT)

Figure 20. ASEAN R134A Refrigerant Consumption (2021-2032) & (K MT)

Figure 21. India R134A Refrigerant Consumption (2021-2032) & (K MT)

Figure 22. Producer Shipments of R134A Refrigerant by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for R134A Refrigerant Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for R134A Refrigerant Markets in 2025

Figure 25. United States VS China: R134A Refrigerant Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: R134A Refrigerant Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: R134A Refrigerant Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers R134A Refrigerant Production Market Share 2025

Figure 29. China Based Manufacturers R134A Refrigerant Production Market Share 2025

Figure 30. Rest of World Based Manufacturers R134A Refrigerant Production Market Share 2025

Figure 31. World R134A Refrigerant Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World R134A Refrigerant Production Value Market Share by Type in 2025

Figure 33. Tetrachlorethylene Process

Figure 34. Trichlorethylene Process

Figure 35. World R134A Refrigerant Production Market Share by Type (2021-2032)

Figure 36. World R134A Refrigerant Production Value Market Share by Type (2021-2032)

Figure 37. World R134A Refrigerant Average Price by Type (2021-2032) & (USD/MT)

Figure 38. World R134A Refrigerant Production Value by Feature, (USD Million), 2021 & 2025 & 2032

Figure 39. World R134A Refrigerant Production Value Market Share by Feature in 2025

Figure 40. Industrial Grade R134A

Figure 41. High Purity R134A

Figure 42. World R134A Refrigerant Production Market Share by Feature (2021-2032)

Figure 43. World R134A Refrigerant Production Value Market Share by Feature (2021-2032)

Figure 44. World R134A Refrigerant Average Price by Feature (2021-2032) & (USD/MT)

Figure 45. World R134A Refrigerant Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Figure 46. World R134A Refrigerant Production Value Market Share by Channel in 2025

Figure 47. Direct Selling

Figure 48. Distribution

Figure 49. World R134A Refrigerant Production Market Share by Channel (2021-2032)

Figure 50. World R134A Refrigerant Production Value Market Share by Channel (2021-2032)

Figure 51. World R134A Refrigerant Average Price by Channel (2021-2032) & (USD/MT)

Figure 52. World R134A Refrigerant Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World R134A Refrigerant Production Value Market Share by Application in 2025

Figure 54. Automotive Air-Conditioning

Figure 55. Commercial Refrigeration Equipment

Figure 56. Domestic Refrigeration Equipment

Figure 57. Others

Figure 58. World R134A Refrigerant Production Market Share by Application (2021-2032)

Figure 59. World R134A Refrigerant Production Value Market Share by Application (2021-2032)

Figure 60. World R134A Refrigerant Average Price by Application (2021-2032) & (USD/MT)

Figure 61. R134A Refrigerant Industry Chain

Figure 62. R134A Refrigerant Procurement Model

Figure 63. R134A Refrigerant Sales Model

Figure 64. R134A Refrigerant Sales Channels, Direct Sales, and Distribution

Figure 65. Methodology

Figure 66. Research Process and Data Source

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