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Global Quinine Sulfate Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G20AF79A5160EN.html
Date: August 2026
Pages: 110
Price: US$ 4,480.00 (Single User License)
ID: G20AF79A5160EN

Abstracts

The global Quinine Sulfate market size is expected to reach $ 538 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

In 2025, global Quinine Sulfate output reached about 1.4 billion dosage units and global capacity of around 1.6 billion dosage units. The average price is about USD 0.30 per dosage unit, with gross margins near 45%. Quinine sulfate is a pharmaceutical-grade sulfate salt of quinine, a naturally occurring cinchona alkaloid primarily extracted from the bark of Cinchona tree species or produced through purification of natural quinine. It is widely used as an antimalarial active pharmaceutical ingredient (API), particularly for the treatment of uncomplicated malaria caused by Plasmodium falciparum in regions with drug resistance, and is also used under medical supervision for certain off-label indications such as nocturnal leg cramps in some countries. Compared with quinine hydrochloride and quinidine derivatives, quinine sulfate offers good oral bioavailability, established clinical efficacy, and a long history of therapeutic use. The upstream supply chain includes Cinchona bark cultivation and harvesting, alkaloid extraction, chemical purification, sulfate salt synthesis, pharmaceutical intermediates, reagents, solvents, excipients, and packaging materials. The midstream consists of API manufacturers, pharmaceutical formulation companies producing tablets and capsules, quality control laboratories, contract manufacturing organizations (CMOs), and regulatory compliance services operating under GMP standards. The downstream supply chain includes pharmaceutical wholesalers, hospitals, clinics, retail pharmacies, public health organizations, malaria control programs, humanitarian aid agencies, and patients in endemic regions, with demand primarily driven by malaria treatment, tropical medicine, infectious disease management, and government procurement programs.

This report studies the global Quinine Sulfate production, demand, key manufacturers,

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and key regions.

This report is a detailed and comprehensive analysis of the world market for Quinine Sulfate and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Quinine Sulfate that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Quinine Sulfate total production and demand, 2021-2032, (K Units)
Global Quinine Sulfate total production value, 2021-2032, (USD Million)
Global Quinine Sulfate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Quinine Sulfate consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Quinine Sulfate domestic production, consumption, key domestic manufacturers and share
Global Quinine Sulfate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Quinine Sulfate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Quinine Sulfate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Quinine Sulfate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vinsce Bio-pharm, Grand Pharma Group, Alchem International, Vital Laboratories, Prism Industries, Inga Pharmaceuticals, Zeon Pharmaceuticals, Sinkona Indonesia Lestari, Buchler, Alps Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Quinine Sulfate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$

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Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Quinine Sulfate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Quinine Sulfate Market, Segmentation by Type:

Tablets

Capsules

Oral Powder

Global Quinine Sulfate Market, Segmentation by Strength:

400 mg

Global Quinine Sulfate Market, Segmentation by Application:

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Malaria

Leg Cramps

Babesiosis

Others

Companies Profiled:

Vinsce Bio-pharm

Grand Pharma Group

Alchem International

Vital Laboratories

Prism Industries

Inga Pharmaceuticals

Zeon Pharmaceuticals

Sinkona Indonesia Lestari

Buchler

Alps Pharmaceutical

Key Questions Answered:
1. How big is the global Quinine Sulfate market?
2. What is the demand of the global Quinine Sulfate market?
3. What is the year over year growth of the global Quinine Sulfate market?
4. What is the production and production value of the global Quinine Sulfate market?
5. Who are the key producers in the global Quinine Sulfate market?
6. What are the growth factors driving the market demand?

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