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Global Quinine Sulfate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G1E11AA6525BEN.html
Date: August 2026
Pages: 98
Price: US$ 3,480.00 (Single User License)
ID: G1E11AA6525BEN

Abstracts

According to our (Global Info Research) latest study, the global Quinine Sulfate market size was valued at US$ 432 million in 2025 and is forecast to a readjusted size of US$ 538 million by 2032 with a CAGR of 3.1% during review period.

In 2025, global Quinine Sulfate output reached about 1.4 billion dosage units and global capacity of around 1.6 billion dosage units. The average price is about USD 0.30 per dosage unit, with gross margins near 45%. Quinine sulfate is a pharmaceutical-grade sulfate salt of quinine, a naturally occurring cinchona alkaloid primarily extracted from the bark of Cinchona tree species or produced through purification of natural quinine. It is widely used as an antimalarial active pharmaceutical ingredient (API), particularly for the treatment of uncomplicated malaria caused by Plasmodium falciparum in regions with drug resistance, and is also used under medical supervision for certain off-label indications such as nocturnal leg cramps in some countries. Compared with quinine hydrochloride and quinidine derivatives, quinine sulfate offers good oral bioavailability, established clinical efficacy, and a long history of therapeutic use. The upstream supply chain includes Cinchona bark cultivation and harvesting, alkaloid extraction, chemical purification, sulfate salt synthesis, pharmaceutical intermediates, reagents, solvents, excipients, and packaging materials. The midstream consists of API manufacturers, pharmaceutical formulation companies producing tablets and capsules, quality control laboratories, contract manufacturing organizations (CMOs), and regulatory compliance services operating under GMP standards. The downstream supply chain includes pharmaceutical wholesalers, hospitals, clinics, retail pharmacies, public health organizations, malaria control programs, humanitarian aid agencies, and patients in endemic regions, with demand primarily driven by malaria treatment, tropical medicine, infectious disease management, and government procurement programs.

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This report is a detailed and comprehensive analysis for global Quinine Sulfate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Quinine Sulfate market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Quinine Sulfate market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Quinine Sulfate market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Quinine Sulfate market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Quinine Sulfate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Quinine Sulfate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vinsce Bio-pharm, Grand Pharma Group,

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Alchem International, Vital Laboratories, Prism Industries, Inga Pharmaceuticals, Zeon Pharmaceuticals, Sinkona Indonesia Lestari, Buchler, Alps Pharmaceutical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Quinine Sulfate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Tablets

Capsules

Oral Powder

Market segment by Strength

%oO%100 mg

100-200 mg

200-400 mg

>400 mg

Market segment by Application

Malaria

Leg Cramps

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Babesiosis

Others

Major players covered

Vinsce Bio-pharm

Grand Pharma Group

Alchem International

Vital Laboratories

Prism Industries

Inga Pharmaceuticals

Zeon Pharmaceuticals

Sinkona Indonesia Lestari

Buchler

Alps Pharmaceutical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

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Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Quinine Sulfate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Quinine Sulfate, with price, sales quantity, revenue, and global market share of Quinine Sulfate from 2021 to 2026.

Chapter 3, the Quinine Sulfate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Quinine Sulfate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Quinine Sulfate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Quinine Sulfate.

Chapter 14 and 15, to describe Quinine Sulfate sales channel, distributors, customers, research findings and conclusion.

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