

Global Queen Bee Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Queen Bee Acid market size is expected to reach \$ 295 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Queen Bee Acid is a unique unsaturated hydroxy fatty acid naturally found in royal jelly, the nutrient-rich secretion produced by worker honeybees to feed queen bees and larvae. It is considered the principal bioactive marker compound of royal jelly and is widely used in dietary supplements, functional foods, cosmetics, pharmaceuticals, and scientific research due to its antimicrobial, anti-inflammatory, immunomodulatory, and bioactive properties. The supply chain begins with beekeeping operations that produce royal jelly, followed by royal jelly collection, cold-chain preservation, extraction and purification of 10-HDA, quality testing and standardization, ingredient manufacturing, and downstream formulation into nutritional supplements, skincare products, functional beverages, cosmetics, and pharmaceutical research materials. Key upstream inputs include honeybee colonies, pollen, nectar, and apiculture equipment, while downstream customers include nutraceutical manufacturers, cosmetic companies, pharmaceutical developers, research institutions, and health product brands. In 2025, global Queen Bee Acid output was about 5,000 tons with 6,000 tons of capacity, average prices of USD 30,000-80,000 per ton, and gross margins around 38%.

This report studies the global Queen Bee Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Queen Bee Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Queen Bee Acid that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global Queen Bee Acid total production and demand, 2021-2032, (Kilotons)

Global Queen Bee Acid total production value, 2021-2032, (USD Million)

Global Queen Bee Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Queen Bee Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Queen Bee Acid domestic production, consumption, key domestic manufacturers and share

Global Queen Bee Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Queen Bee Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Queen Bee Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Queen Bee Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Comvita (New Zealand), Werner Seip (Germany), Yamada Bee (Japan), Akitaya Honpo (Japan), Sugi Bee Garden (Japan), Beijing Baihua Bee Products (China), Wang's Bee Garden Group (China), Jiangshan Bee Enterprise (China), Hubei Shennong Bee Industry (China), Henan Zhuoyu Bees Industry (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Queen Bee Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Queen Bee Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Queen Bee Acid Market, Segmentation by Type:

Natural

Synthetic

Global Queen Bee Acid Market, Segmentation by 10-HDA Content:

3.0%

Global Queen Bee Acid Market, Segmentation by Application:

Nutraceutical

Cosmetic

Food & Beverage

Pharmaceutical

Others

Companies Profiled:

Comvita (New Zealand)

Werner Seip (Germany)

Yamada Bee (Japan)

Akitaya Honpo (Japan)

Sugi Bee Garden (Japan)

Beijing Baihua Bee Products (China)

Wang's Bee Garden Group (China)

Jiangshan Bee Enterprise (China)

Hubei Shennong Bee Industry (China)

Henan Zhuoyu Bees Industry (China)

Key Questions Answered:

1. How big is the global Queen Bee Acid market?
2. What is the demand of the global Queen Bee Acid market?
3. What is the year over year growth of the global Queen Bee Acid market?
4. What is the production and production value of the global Queen Bee Acid market?
5. Who are the key producers in the global Queen Bee Acid market?
6. What are the growth factors driving the market demand?

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