

Global Queen Bee Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G3E7BAA11FB6EN.html>

Date: August 2026

Pages: 105

Price: US\$ 3,480.00 (Single User License)

ID: G3E7BAA11FB6EN

Abstracts

According to our (Global Info Research) latest study, the global Queen Bee Acid market size was valued at US\$ 191 million in 2025 and is forecast to a readjusted size of US\$ 295 million by 2032 with a CAGR of 6.3% during review period.

Queen Bee Acid is a unique unsaturated hydroxy fatty acid naturally found in royal jelly, the nutrient-rich secretion produced by worker honeybees to feed queen bees and larvae. It is considered the principal bioactive marker compound of royal jelly and is widely used in dietary supplements, functional foods, cosmetics, pharmaceuticals, and scientific research due to its antimicrobial, anti-inflammatory, immunomodulatory, and bioactive properties. The supply chain begins with beekeeping operations that produce royal jelly, followed by royal jelly collection, cold-chain preservation, extraction and purification of 10-HDA, quality testing and standardization, ingredient manufacturing, and downstream formulation into nutritional supplements, skincare products, functional beverages, cosmetics, and pharmaceutical research materials. Key upstream inputs include honeybee colonies, pollen, nectar, and apiculture equipment, while downstream customers include nutraceutical manufacturers, cosmetic companies, pharmaceutical developers, research institutions, and health product brands. In 2025, global Queen Bee Acid output was about 5,000 tons with 6,000 tons of capacity, average prices of USD 30,000-80,000 per ton, and gross margins around 38%.

This report is a detailed and comprehensive analysis for global Queen Bee Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Queen Bee Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Queen Bee Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Queen Bee Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Queen Bee Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Queen Bee Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Queen Bee Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Comvita (New Zealand), Werner Seip (Germany), Yamada Bee (Japan), Akitaya Honpo (Japan), Sugi Bee Garden (Japan), Beijing Baihua Bee Products (China), Wang's Bee Garden Group (China), Jiangshan Bee Enterprise (China), Hubei Shennong Bee Industry (China), Henan Zhuoyu Bees Industry (China), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Queen Bee Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Natural

Synthetic

Market segment by 10-HDA Content

%oO%1.4%

1.4?2.0%

2.0?3.0%

>3.0%

Market segment by Application

Nutraceutical

Cosmetic

Food & Beverage

Pharmaceutical

Others

Major players covered

Comvita (New Zealand)

Werner Seip (Germany)

Yamada Bee (Japan)

Akitaya Honpo (Japan)

Sugi Bee Garden (Japan)

Beijing Baihua Bee Products (China)

Wang's Bee Garden Group (China)

Jiangshan Bee Enterprise (China)

Hubei Shennong Bee Industry (China)

Henan Zhuoyu Bees Industry (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Queen Bee Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Queen Bee Acid, with price, sales quantity, revenue, and global market share of Queen Bee Acid from 2021 to 2026.

Chapter 3, the Queen Bee Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Queen Bee Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Queen Bee Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Queen Bee Acid.

Chapter 14 and 15, to describe Queen Bee Acid sales channel, distributors, customers, research findings and conclusion.

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