

Global Quayside Crane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Quayside Crane market size is expected to reach \$ 3007 million by 2032, rising at a market growth of 3.5% CAGR during the forecast period (2026-2032). In 2025, global Quayside Crane production reached approximately 205 units with an average global market price of around US\$ 11 million per unit, and a gross profit margin of approximately 20%-40%. A quayside crane (often called a ship-to-shore (STS) container crane or container gantry crane) is a large, rail-mounted dockside gantry crane installed along a container terminal quay to transfer intermodal containers between a vessel and the landside interface (truck lanes, AGVs, or a transfer platform). Structurally, it is a portal frame that travels on seaside/landside rails and supports a long horizontal boom (jib) that can outreach over the ship and backreach over the apron. A trolley runs along the boom/girder and carries the hoisting system and a container spreader (using twistlocks to engage the container corner castings), enabling precise vertical lift, horizontal travel, and controlled lowering onto the ship's cell guides or onto terminal transport. Core subsystems typically include the hoist machinery and ropes/winches, trolley drive, gantry travel drives, boom hoist (for raising/lowering the boom for clearance and storms), operator cabin and/or remote-control station, electrical power and control systems, and safety/anti-sway features (sensors, interlocks, wind monitoring, collision avoidance, and load control).

The quayside crane market is fundamentally tied to containerized trade and terminal capacity build-out, with demand shaped less by unit volume in isolation and more by vessel upsizing, berth productivity targets, and replacement/modernization cycles. As fleets trend toward ultra-large container ships, terminals need cranes with greater outreach and higher lift (to work wider beams and taller deck stacks), driving procurement of larger post-Panamax/mega-class STS cranes and upgrades at existing berths. At the same time, terminal operators increasingly prioritize electrification and energy efficiency (e.g., all-electric STS fleets, regenerative drives, and reduced local

emissions), alongside automation and remote operations to improve safety and stabilize productivity amid labor constraints and tighter operating windows. Recent project announcements frequently pair new quay cranes with berth expansion and decarbonization commitments?for example, terminals adding 100% electric super post-Panamax cranes to handle ULCS calls as part of multi-year expansion programs. This report studies the global Quayside Crane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Quayside Crane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Quayside Crane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Quayside Crane total production and demand, 2021-2032, (Units)

Global Quayside Crane total production value, 2021-2032, (USD Million)

Global Quayside Crane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Quayside Crane consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Quayside Crane domestic production, consumption, key domestic manufacturers and share

Global Quayside Crane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Quayside Crane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Quayside Crane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Quayside Crane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liebherr, Konecranes, SANY, Kalmar, PACECO Corp, HD Hyundai Samho, Mitsui E&S, Anupam Industries, Wison Offshore & Marine, DHHI, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Quayside Crane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Quayside Crane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Quayside Crane Market, Segmentation by Type:

Safe Working Loads: ?40 T

Safe Working Loads: 40-100 T

Safe Working Loads: ?100 T

Global Quayside Crane Market, Segmentation by Boom Configuration:

Fixed Boom

Luffing Boom

Global Quayside Crane Market, Segmentation by Crane Sizes:

Panamax STS Crane

Post-Panamax STS Crane

Super-Post-Panamax STS Crane

Global Quayside Crane Market, Segmentation by Application:

Seaport

Estuary Port

Companies Profiled:

Liebherr

Konecranes

SANY

Kalmar

PACECO Corp

HD Hyundai Samho

Mitsui E&S

Anupam Industries

Wison Offshore & Marine

DHHI

Weihua Group

Rainbow

GENMA Solutions

ARDELT Kranbau

KOCKS / Kocks-Ardelt

Wuxin

Key Questions Answered:

1. How big is the global Quayside Crane market?
2. What is the demand of the global Quayside Crane market?
3. What is the year over year growth of the global Quayside Crane market?
4. What is the production and production value of the global Quayside Crane market?
5. Who are the key producers in the global Quayside Crane market?
6. What are the growth factors driving the market demand?

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