

Global Quaternary Ammonium Disinfectant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GA5E50EB7FE3EN.html>

Date: July 2026

Pages: 141

Price: US\$ 3,480.00 (Single User License)

ID: GA5E50EB7FE3EN

Abstracts

According to our (Global Info Research) latest study, the global Quaternary Ammonium Disinfectant market size was valued at US\$ 241 million in 2025 and is forecast to a readjusted size of US\$ 342 million by 2032 with a CAGR of 5.2% during review period.

A Quaternary Ammonium Disinfectant (often called 'Quat' disinfectant) is a broad-spectrum antimicrobial solution containing quaternary ammonium compounds (QACs). These are cationic surfactants that disrupt the cell membranes of bacteria, viruses, and fungi, leading to their inactivation or death.

This report is a detailed and comprehensive analysis for global Quaternary Ammonium Disinfectant market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Quaternary Ammonium Disinfectant market size and forecasts, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global Quaternary Ammonium Disinfectant market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global Quaternary Ammonium Disinfectant market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (L), and average selling prices (US\$/L), 2021-2032

Global Quaternary Ammonium Disinfectant market shares of main players, shipments in revenue (\$ Million), sales quantity (L), and ASP (US\$/L), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Quaternary Ammonium Disinfectant

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Quaternary Ammonium Disinfectant market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M, STERIS Life Sciences, BASF, Ecolab, Clorox, Diversey, SC Johnson Professional, Spartan Chemical, Kersia Group, CloroxPro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Quaternary Ammonium Disinfectant market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Chain Quaternary Ammonium Salt Disinfectant

Double-Chain Quaternary Ammonium Salt Disinfectant

Triple-Chain Quaternary Ammonium Salt Disinfectant

Compound Quaternary Ammonium Salt Disinfectant

Market segment by Application

Healthcare

Food Service

Transportation

Hospitality

Home

Major players covered

3M

STERIS Life Sciences

BASF

Ecolab

Clorox

Diversey

SC Johnson Professional

Spartan Chemical

Kersia Group

CloroxPro

Jianerkang Medical

Shaanxi Xinnuohua Biotechnology

Beijing Changjiangmai Pharmaceutical Technology

Huankai Microbial

Power28

Shandong Ruitaiqi Washing Disinfect Technology

Hangzhou Meizhuo Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Quaternary Ammonium Disinfectant product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Quaternary Ammonium Disinfectant, with price, sales quantity, revenue, and global market share of Quaternary Ammonium Disinfectant from 2021 to 2026.

Chapter 3, the Quaternary Ammonium Disinfectant competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Quaternary Ammonium Disinfectant breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Quaternary Ammonium Disinfectant market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Quaternary Ammonium Disinfectant.

Chapter 14 and 15, to describe Quaternary Ammonium Disinfectant sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Quaternary Ammonium Disinfectant Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Single-Chain Quaternary Ammonium Salt Disinfectant

1.3.3 Double-Chain Quaternary Ammonium Salt Disinfectant

1.3.4 Triple-Chain Quaternary Ammonium Salt Disinfectant

1.3.5 Compound Quaternary Ammonium Salt Disinfectant

1.4 Market Analysis by Application

1.4.1 Overview: Global Quaternary Ammonium Disinfectant Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Healthcare

1.4.3 Food Service

1.4.4 Transportation

1.4.5 Hospitality

1.4.6 Home

1.5 Global Quaternary Ammonium Disinfectant Market Size & Forecast

1.5.1 Global Quaternary Ammonium Disinfectant Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Quaternary Ammonium Disinfectant Sales Quantity (2021-2032)

1.5.3 Global Quaternary Ammonium Disinfectant Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 3M

2.1.1 3M Details

2.1.2 3M Major Business

2.1.3 3M Quaternary Ammonium Disinfectant Product and Services

2.1.4 3M Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 3M Recent Developments/Updates

2.2 STERIS Life Sciences

2.2.1 STERIS Life Sciences Details

2.2.2 STERIS Life Sciences Major Business

- 2.2.3 STERIS Life Sciences Quaternary Ammonium Disinfectant Product and Services
- 2.2.4 STERIS Life Sciences Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.2.5 STERIS Life Sciences Recent Developments/Updates
- 2.3 BASF
 - 2.3.1 BASF Details
 - 2.3.2 BASF Major Business
 - 2.3.3 BASF Quaternary Ammonium Disinfectant Product and Services
 - 2.3.4 BASF Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 BASF Recent Developments/Updates
- 2.4 Ecolab
 - 2.4.1 Ecolab Details
 - 2.4.2 Ecolab Major Business
 - 2.4.3 Ecolab Quaternary Ammonium Disinfectant Product and Services
 - 2.4.4 Ecolab Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Ecolab Recent Developments/Updates
- 2.5 Clorox
 - 2.5.1 Clorox Details
 - 2.5.2 Clorox Major Business
 - 2.5.3 Clorox Quaternary Ammonium Disinfectant Product and Services
 - 2.5.4 Clorox Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Clorox Recent Developments/Updates
- 2.6 Diversey
 - 2.6.1 Diversey Details
 - 2.6.2 Diversey Major Business
 - 2.6.3 Diversey Quaternary Ammonium Disinfectant Product and Services
 - 2.6.4 Diversey Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Diversey Recent Developments/Updates
- 2.7 SC Johnson Professional
 - 2.7.1 SC Johnson Professional Details
 - 2.7.2 SC Johnson Professional Major Business
 - 2.7.3 SC Johnson Professional Quaternary Ammonium Disinfectant Product and Services
 - 2.7.4 SC Johnson Professional Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.7.5 SC Johnson Professional Recent Developments/Updates
- 2.8 Spartan Chemical
 - 2.8.1 Spartan Chemical Details
 - 2.8.2 Spartan Chemical Major Business
 - 2.8.3 Spartan Chemical Quaternary Ammonium Disinfectant Product and Services
 - 2.8.4 Spartan Chemical Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Spartan Chemical Recent Developments/Updates
- 2.9 Kersia Group
 - 2.9.1 Kersia Group Details
 - 2.9.2 Kersia Group Major Business
 - 2.9.3 Kersia Group Quaternary Ammonium Disinfectant Product and Services
 - 2.9.4 Kersia Group Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Kersia Group Recent Developments/Updates
- 2.10 CloroxPro
 - 2.10.1 CloroxPro Details
 - 2.10.2 CloroxPro Major Business
 - 2.10.3 CloroxPro Quaternary Ammonium Disinfectant Product and Services
 - 2.10.4 CloroxPro Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 CloroxPro Recent Developments/Updates
- 2.11 Jianerkang Medical
 - 2.11.1 Jianerkang Medical Details
 - 2.11.2 Jianerkang Medical Major Business
 - 2.11.3 Jianerkang Medical Quaternary Ammonium Disinfectant Product and Services
 - 2.11.4 Jianerkang Medical Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Jianerkang Medical Recent Developments/Updates
- 2.12 Shaanxi Xinnuohua Biotechnology
 - 2.12.1 Shaanxi Xinnuohua Biotechnology Details
 - 2.12.2 Shaanxi Xinnuohua Biotechnology Major Business
 - 2.12.3 Shaanxi Xinnuohua Biotechnology Quaternary Ammonium Disinfectant Product and Services
 - 2.12.4 Shaanxi Xinnuohua Biotechnology Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Shaanxi Xinnuohua Biotechnology Recent Developments/Updates
- 2.13 Beijing Changjiangmai Pharmaceutical Technology
 - 2.13.1 Beijing Changjiangmai Pharmaceutical Technology Details

- 2.13.2 Beijing Changjiangmai Pharmaceutical Technology Major Business
- 2.13.3 Beijing Changjiangmai Pharmaceutical Technology Quaternary Ammonium Disinfectant Product and Services
- 2.13.4 Beijing Changjiangmai Pharmaceutical Technology Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.13.5 Beijing Changjiangmai Pharmaceutical Technology Recent Developments/Updates
- 2.14 Huankai Microbial
 - 2.14.1 Huankai Microbial Details
 - 2.14.2 Huankai Microbial Major Business
 - 2.14.3 Huankai Microbial Quaternary Ammonium Disinfectant Product and Services
 - 2.14.4 Huankai Microbial Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Huankai Microbial Recent Developments/Updates
- 2.15 Power28
 - 2.15.1 Power28 Details
 - 2.15.2 Power28 Major Business
 - 2.15.3 Power28 Quaternary Ammonium Disinfectant Product and Services
 - 2.15.4 Power28 Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Power28 Recent Developments/Updates
- 2.16 Shandong Ruitaiqi Washing Disinfect Technology
 - 2.16.1 Shandong Ruitaiqi Washing Disinfect Technology Details
 - 2.16.2 Shandong Ruitaiqi Washing Disinfect Technology Major Business
 - 2.16.3 Shandong Ruitaiqi Washing Disinfect Technology Quaternary Ammonium Disinfectant Product and Services
 - 2.16.4 Shandong Ruitaiqi Washing Disinfect Technology Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Shandong Ruitaiqi Washing Disinfect Technology Recent Developments/Updates
- 2.17 Hangzhou Meizhuo Biotechnology
 - 2.17.1 Hangzhou Meizhuo Biotechnology Details
 - 2.17.2 Hangzhou Meizhuo Biotechnology Major Business
 - 2.17.3 Hangzhou Meizhuo Biotechnology Quaternary Ammonium Disinfectant Product and Services
 - 2.17.4 Hangzhou Meizhuo Biotechnology Quaternary Ammonium Disinfectant Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Hangzhou Meizhuo Biotechnology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: QUATERNARY AMMONIUM DISINFECTANT BY MANUFACTURER

3.1 Global Quaternary Ammonium Disinfectant Sales Quantity by Manufacturer (2021-2026)

3.2 Global Quaternary Ammonium Disinfectant Revenue by Manufacturer (2021-2026)

3.3 Global Quaternary Ammonium Disinfectant Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Quaternary Ammonium Disinfectant by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Quaternary Ammonium Disinfectant Manufacturer Market Share in 2025

3.4.3 Top 6 Quaternary Ammonium Disinfectant Manufacturer Market Share in 2025

3.5 Quaternary Ammonium Disinfectant Market: Overall Company Footprint Analysis

3.5.1 Quaternary Ammonium Disinfectant Market: Region Footprint

3.5.2 Quaternary Ammonium Disinfectant Market: Company Product Type Footprint

3.5.3 Quaternary Ammonium Disinfectant Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Quaternary Ammonium Disinfectant Market Size by Region

4.1.1 Global Quaternary Ammonium Disinfectant Sales Quantity by Region (2021-2032)

4.1.2 Global Quaternary Ammonium Disinfectant Consumption Value by Region (2021-2032)

4.1.3 Global Quaternary Ammonium Disinfectant Average Price by Region (2021-2032)

4.2 North America Quaternary Ammonium Disinfectant Consumption Value (2021-2032)

4.3 Europe Quaternary Ammonium Disinfectant Consumption Value (2021-2032)

4.4 Asia-Pacific Quaternary Ammonium Disinfectant Consumption Value (2021-2032)

4.5 South America Quaternary Ammonium Disinfectant Consumption Value (2021-2032)

4.6 Middle East & Africa Quaternary Ammonium Disinfectant Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Quaternary Ammonium Disinfectant Sales Quantity by Type (2021-2032)
- 5.2 Global Quaternary Ammonium Disinfectant Consumption Value by Type (2021-2032)
- 5.3 Global Quaternary Ammonium Disinfectant Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Quaternary Ammonium Disinfectant Sales Quantity by Application (2021-2032)
- 6.2 Global Quaternary Ammonium Disinfectant Consumption Value by Application (2021-2032)
- 6.3 Global Quaternary Ammonium Disinfectant Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Quaternary Ammonium Disinfectant Sales Quantity by Type (2021-2032)
- 7.2 North America Quaternary Ammonium Disinfectant Sales Quantity by Application (2021-2032)
- 7.3 North America Quaternary Ammonium Disinfectant Market Size by Country
 - 7.3.1 North America Quaternary Ammonium Disinfectant Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Quaternary Ammonium Disinfectant Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Quaternary Ammonium Disinfectant Sales Quantity by Type (2021-2032)
- 8.2 Europe Quaternary Ammonium Disinfectant Sales Quantity by Application (2021-2032)
- 8.3 Europe Quaternary Ammonium Disinfectant Market Size by Country
 - 8.3.1 Europe Quaternary Ammonium Disinfectant Sales Quantity by Country

(2021-2032)

8.3.2 Europe Quaternary Ammonium Disinfectant Consumption Value by Country

(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Quaternary Ammonium Disinfectant Sales Quantity by Type

(2021-2032)

9.2 Asia-Pacific Quaternary Ammonium Disinfectant Sales Quantity by Application

(2021-2032)

9.3 Asia-Pacific Quaternary Ammonium Disinfectant Market Size by Region

9.3.1 Asia-Pacific Quaternary Ammonium Disinfectant Sales Quantity by Region

(2021-2032)

9.3.2 Asia-Pacific Quaternary Ammonium Disinfectant Consumption Value by Region

(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Quaternary Ammonium Disinfectant Sales Quantity by Type

(2021-2032)

10.2 South America Quaternary Ammonium Disinfectant Sales Quantity by Application

(2021-2032)

10.3 South America Quaternary Ammonium Disinfectant Market Size by Country

10.3.1 South America Quaternary Ammonium Disinfectant Sales Quantity by Country

(2021-2032)

10.3.2 South America Quaternary Ammonium Disinfectant Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Quaternary Ammonium Disinfectant Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Quaternary Ammonium Disinfectant Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Quaternary Ammonium Disinfectant Market Size by Country

11.3.1 Middle East & Africa Quaternary Ammonium Disinfectant Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Quaternary Ammonium Disinfectant Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Quaternary Ammonium Disinfectant Market Drivers

12.2 Quaternary Ammonium Disinfectant Market Restraints

12.3 Quaternary Ammonium Disinfectant Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Quaternary Ammonium Disinfectant and Key Manufacturers

13.2 Manufacturing Costs Percentage of Quaternary Ammonium Disinfectant

13.3 Quaternary Ammonium Disinfectant Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Quaternary Ammonium Disinfectant Typical Distributors

14.3 Quaternary Ammonium Disinfectant Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Quaternary Ammonium Disinfectant Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Quaternary Ammonium Disinfectant Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. 3M Basic Information, Manufacturing Base and Competitors

Table 4. 3M Major Business

Table 5. 3M Quaternary Ammonium Disinfectant Product and Services

Table 6. 3M Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. 3M Recent Developments/Updates

Table 8. STERIS Life Sciences Basic Information, Manufacturing Base and Competitors

Table 9. STERIS Life Sciences Major Business

Table 10. STERIS Life Sciences Quaternary Ammonium Disinfectant Product and Services

Table 11. STERIS Life Sciences Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. STERIS Life Sciences Recent Developments/Updates

Table 13. BASF Basic Information, Manufacturing Base and Competitors

Table 14. BASF Major Business

Table 15. BASF Quaternary Ammonium Disinfectant Product and Services

Table 16. BASF Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. BASF Recent Developments/Updates

Table 18. Ecolab Basic Information, Manufacturing Base and Competitors

Table 19. Ecolab Major Business

Table 20. Ecolab Quaternary Ammonium Disinfectant Product and Services

Table 21. Ecolab Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Ecolab Recent Developments/Updates

Table 23. Clorox Basic Information, Manufacturing Base and Competitors

Table 24. Clorox Major Business

Table 25. Clorox Quaternary Ammonium Disinfectant Product and Services

Table 26. Clorox Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Clorox Recent Developments/Updates

Table 28. Diversey Basic Information, Manufacturing Base and Competitors

Table 29. Diversey Major Business

Table 30. Diversey Quaternary Ammonium Disinfectant Product and Services

Table 31. Diversey Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Diversey Recent Developments/Updates

Table 33. SC Johnson Professional Basic Information, Manufacturing Base and Competitors

Table 34. SC Johnson Professional Major Business

Table 35. SC Johnson Professional Quaternary Ammonium Disinfectant Product and Services

Table 36. SC Johnson Professional Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. SC Johnson Professional Recent Developments/Updates

Table 38. Spartan Chemical Basic Information, Manufacturing Base and Competitors

Table 39. Spartan Chemical Major Business

Table 40. Spartan Chemical Quaternary Ammonium Disinfectant Product and Services

Table 41. Spartan Chemical Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Spartan Chemical Recent Developments/Updates

Table 43. Kersia Group Basic Information, Manufacturing Base and Competitors

Table 44. Kersia Group Major Business

Table 45. Kersia Group Quaternary Ammonium Disinfectant Product and Services

Table 46. Kersia Group Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Kersia Group Recent Developments/Updates

Table 48. CloroxPro Basic Information, Manufacturing Base and Competitors

Table 49. CloroxPro Major Business

Table 50. CloroxPro Quaternary Ammonium Disinfectant Product and Services

Table 51. CloroxPro Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. CloroxPro Recent Developments/Updates

Table 53. Jianerkang Medical Basic Information, Manufacturing Base and Competitors

Table 54. Jianerkang Medical Major Business

Table 55. Jianerkang Medical Quaternary Ammonium Disinfectant Product and Services

Table 56. Jianerkang Medical Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 57. Jianerkang Medical Recent Developments/Updates

Table 58. Shaanxi Xinnuohua Biotechnology Basic Information, Manufacturing Base and Competitors

Table 59. Shaanxi Xinnuohua Biotechnology Major Business

Table 60. Shaanxi Xinnuohua Biotechnology Quaternary Ammonium Disinfectant Product and Services

Table 61. Shaanxi Xinnuohua Biotechnology Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. Shaanxi Xinnuohua Biotechnology Recent Developments/Updates

Table 63. Beijing Changjiangmai Pharmaceutical Technology Basic Information, Manufacturing Base and Competitors

Table 64. Beijing Changjiangmai Pharmaceutical Technology Major Business

Table 65. Beijing Changjiangmai Pharmaceutical Technology Quaternary Ammonium Disinfectant Product and Services

Table 66. Beijing Changjiangmai Pharmaceutical Technology Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 67. Beijing Changjiangmai Pharmaceutical Technology Recent Developments/Updates

Table 68. Huankai Microbial Basic Information, Manufacturing Base and Competitors

Table 69. Huankai Microbial Major Business

Table 70. Huankai Microbial Quaternary Ammonium Disinfectant Product and Services

Table 71. Huankai Microbial Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Huankai Microbial Recent Developments/Updates

Table 73. Power28 Basic Information, Manufacturing Base and Competitors

Table 74. Power28 Major Business

Table 75. Power28 Quaternary Ammonium Disinfectant Product and Services

Table 76. Power28 Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. Power28 Recent Developments/Updates

Table 78. Shandong Ruitaiqi Washing Disinfect Technology Basic Information, Manufacturing Base and Competitors

Table 79. Shandong Ruitaiqi Washing Disinfect Technology Major Business

Table 80. Shandong Ruitaiqi Washing Disinfect Technology Quaternary Ammonium Disinfectant Product and Services

Table 81. Shandong Ruitaiqi Washing Disinfect Technology Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 82. Shandong Ruitaiqi Washing Disinfect Technology Recent Developments/Updates

Table 83. Hangzhou Meizhuo Biotechnology Basic Information, Manufacturing Base and Competitors

Table 84. Hangzhou Meizhuo Biotechnology Major Business

Table 85. Hangzhou Meizhuo Biotechnology Quaternary Ammonium Disinfectant Product and Services

Table 86. Hangzhou Meizhuo Biotechnology Quaternary Ammonium Disinfectant Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 87. Hangzhou Meizhuo Biotechnology Recent Developments/Updates

Table 88. Global Quaternary Ammonium Disinfectant Sales Quantity by Manufacturer (2021-2026) & (L)

Table 89. Global Quaternary Ammonium Disinfectant Revenue by Manufacturer (2021-2026) & (USD Million)

Table 90. Global Quaternary Ammonium Disinfectant Average Price by Manufacturer (2021-2026) & (US\$/L)

Table 91. Market Position of Manufacturers in Quaternary Ammonium Disinfectant, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 92. Head Office and Quaternary Ammonium Disinfectant Production Site of Key Manufacturer

Table 93. Quaternary Ammonium Disinfectant Market: Company Product Type Footprint

Table 94. Quaternary Ammonium Disinfectant Market: Company Product Application Footprint

Table 95. Quaternary Ammonium Disinfectant New Market Entrants and Barriers to Market Entry

Table 96. Quaternary Ammonium Disinfectant Mergers, Acquisition, Agreements, and Collaborations

Table 97. Global Quaternary Ammonium Disinfectant Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 98. Global Quaternary Ammonium Disinfectant Sales Quantity by Region (2021-2026) & (L)

Table 99. Global Quaternary Ammonium Disinfectant Sales Quantity by Region (2027-2032) & (L)

Table 100. Global Quaternary Ammonium Disinfectant Consumption Value by Region (2021-2026) & (USD Million)

Table 101. Global Quaternary Ammonium Disinfectant Consumption Value by Region (2027-2032) & (USD Million)

Table 102. Global Quaternary Ammonium Disinfectant Average Price by Region (2021-2026) & (US\$/L)

Table 103. Global Quaternary Ammonium Disinfectant Average Price by Region (2027-2032) & (US\$/L)

Table 104. Global Quaternary Ammonium Disinfectant Sales Quantity by Type (2021-2026) & (L)

Table 105. Global Quaternary Ammonium Disinfectant Sales Quantity by Type (2027-2032) & (L)

Table 106. Global Quaternary Ammonium Disinfectant Consumption Value by Type (2021-2026) & (USD Million)

Table 107. Global Quaternary Ammonium Disinfectant Consumption Value by Type (2027-2032) & (USD Million)

Table 108. Global Quaternary Ammonium Disinfectant Average Price by Type (2021-2026) & (US\$/L)

Table 109. Global Quaternary Ammonium Disinfectant Average Price by Type (2027-2032) & (US\$/L)

Table 110. Global Quaternary Ammonium Disinfectant Sales Quantity by Application (2021-2026) & (L)

Table 111. Global Quaternary Ammonium Disinfectant Sales Quantity by Application (2027-2032) & (L)

Table 112. Global Quaternary Ammonium Disinfectant Consumption Value by Application (2021-2026) & (USD Million)

Table 113. Global Quaternary Ammonium Disinfectant Consumption Value by Application (2027-2032) & (USD Million)

Table 114. Global Quaternary Ammonium Disinfectant Average Price by Application (2021-2026) & (US\$/L)

Table 115. Global Quaternary Ammonium Disinfectant Average Price by Application (2027-2032) & (US\$/L)

Table 116. North America Quaternary Ammonium Disinfectant Sales Quantity by Type (2021-2026) & (L)

Table 117. North America Quaternary Ammonium Disinfectant Sales Quantity by Type (2027-2032) & (L)

Table 118. North America Quaternary Ammonium Disinfectant Sales Quantity by Application (2021-2026) & (L)

Table 119. North America Quaternary Ammonium Disinfectant Sales Quantity by

Application (2027-2032) & (L)

Table 120. North America Quaternary Ammonium Disinfectant Sales Quantity by Country (2021-2026) & (L)

Table 121. North America Quaternary Ammonium Disinfectant Sales Quantity by Country (2027-2032) & (L)

Table 122. North America Quaternary Ammonium Disinfectant Consumption Value by Country (2021-2026) & (USD Million)

Table 123. North America Quaternary Ammonium Disinfectant Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Europe Quaternary Ammonium Disinfectant Sales Quantity by Type (2021-2026) & (L)

Table 125. Europe Quaternary Ammonium Disinfectant Sales Quantity by Type (2027-2032) & (L)

Table 126. Europe Quaternary Ammonium Disinfectant Sales Quantity by Application (2021-2026) & (L)

Table 127. Europe Quaternary Ammonium Disinfectant Sales Quantity by Application (2027-2032) & (L)

Table 128. Europe Quaternary Ammonium Disinfectant Sales Quantity by Country (2021-2026) & (L)

Table 129. Europe Quaternary Ammonium Disinfectant Sales Quantity by Country (2027-2032) & (L)

Table 130. Europe Quaternary Ammonium Disinfectant Consumption Value by Country (2021-2026) & (USD Million)

Table 131. Europe Quaternary Ammonium Disinfectant Consumption Value by Country (2027-2032) & (USD Million)

Table 132. Asia-Pacific Quaternary Ammonium Disinfectant Sales Quantity by Type (2021-2026) & (L)

Table 133. Asia-Pacific Quaternary Ammonium Disinfectant Sales Quantity by Type (2027-2032) & (L)

Table 134. Asia-Pacific Quaternary Ammonium Disinfectant Sales Quantity by Application (2021-2026) & (L)

Table 135. Asia-Pacific Quaternary Ammonium Disinfectant Sales Quantity by Application (2027-2032) & (L)

Table 136. Asia-Pacific Quaternary Ammonium Disinfectant Sales Quantity by Region (2021-2026) & (L)

Table 137. Asia-Pacific Quaternary Ammonium Disinfectant Sales Quantity by Region (2027-2032) & (L)

Table 138. Asia-Pacific Quaternary Ammonium Disinfectant Consumption Value by Region (2021-2026) & (USD Million)

Table 139. Asia-Pacific Quaternary Ammonium Disinfectant Consumption Value by Region (2027-2032) & (USD Million)

Table 140. South America Quaternary Ammonium Disinfectant Sales Quantity by Type (2021-2026) & (L)

Table 141. South America Quaternary Ammonium Disinfectant Sales Quantity by Type (2027-2032) & (L)

Table 142. South America Quaternary Ammonium Disinfectant Sales Quantity by Application (2021-2026) & (L)

Table 143. South America Quaternary Ammonium Disinfectant Sales Quantity by Application (2027-2032) & (L)

Table 144. South America Quaternary Ammonium Disinfectant Sales Quantity by Country (2021-2026) & (L)

Table 145. South America Quaternary Ammonium Disinfectant Sales Quantity by Country (2027-2032) & (L)

Table 146. South America Quaternary Ammonium Disinfectant Consumption Value by Country (2021-2026) & (USD Million)

Table 147. South America Quaternary Ammonium Disinfectant Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Middle East & Africa Quaternary Ammonium Disinfectant Sales Quantity by Type (2021-2026) & (L)

Table 149. Middle East & Africa Quaternary Ammonium Disinfectant Sales Quantity by Type (2027-2032) & (L)

Table 150. Middle East & Africa Quaternary Ammonium Disinfectant Sales Quantity by Application (2021-2026) & (L)

Table 151. Middle East & Africa Quaternary Ammonium Disinfectant Sales Quantity by Application (2027-2032) & (L)

Table 152. Middle East & Africa Quaternary Ammonium Disinfectant Sales Quantity by Country (2021-2026) & (L)

Table 153. Middle East & Africa Quaternary Ammonium Disinfectant Sales Quantity by Country (2027-2032) & (L)

Table 154. Middle East & Africa Quaternary Ammonium Disinfectant Consumption Value by Country (2021-2026) & (USD Million)

Table 155. Middle East & Africa Quaternary Ammonium Disinfectant Consumption Value by Country (2027-2032) & (USD Million)

Table 156. Quaternary Ammonium Disinfectant Raw Material

Table 157. Key Manufacturers of Quaternary Ammonium Disinfectant Raw Materials

Table 158. Quaternary Ammonium Disinfectant Typical Distributors

Table 159. Quaternary Ammonium Disinfectant Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Quaternary Ammonium Disinfectant Picture
- Figure 2. Global Quaternary Ammonium Disinfectant Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Quaternary Ammonium Disinfectant Revenue Market Share by Type in 2025
- Figure 4. Single-Chain Quaternary Ammonium Salt Disinfectant Examples
- Figure 5. Double-Chain Quaternary Ammonium Salt Disinfectant Examples
- Figure 6. Triple-Chain Quaternary Ammonium Salt Disinfectant Examples
- Figure 7. Compound Quaternary Ammonium Salt Disinfectant Examples
- Figure 8. Global Quaternary Ammonium Disinfectant Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Quaternary Ammonium Disinfectant Revenue Market Share by Application in 2025
- Figure 10. Healthcare Examples
- Figure 11. Food Service Examples
- Figure 12. Transportation Examples
- Figure 13. Hospitality Examples
- Figure 14. Home Examples
- Figure 15. Global Quaternary Ammonium Disinfectant Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 16. Global Quaternary Ammonium Disinfectant Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 17. Global Quaternary Ammonium Disinfectant Sales Quantity (2021-2032) & (L)
- Figure 18. Global Quaternary Ammonium Disinfectant Price (2021-2032) & (US\$/L)
- Figure 19. Global Quaternary Ammonium Disinfectant Sales Quantity Market Share by Manufacturer in 2025
- Figure 20. Global Quaternary Ammonium Disinfectant Revenue Market Share by Manufacturer in 2025
- Figure 21. Producer Shipments of Quaternary Ammonium Disinfectant by Manufacturer Sales (\$MM) and Market Share (%): 2025
- Figure 22. Top 3 Quaternary Ammonium Disinfectant Manufacturer (Revenue) Market Share in 2025
- Figure 23. Top 6 Quaternary Ammonium Disinfectant Manufacturer (Revenue) Market Share in 2025
- Figure 24. Global Quaternary Ammonium Disinfectant Sales Quantity Market Share by

Region (2021-2032)

Figure 25. Global Quaternary Ammonium Disinfectant Consumption Value Market Share by Region (2021-2032)

Figure 26. North America Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 27. Europe Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 28. Asia-Pacific Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 29. South America Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 30. Middle East & Africa Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 31. Global Quaternary Ammonium Disinfectant Sales Quantity Market Share by Type (2021-2032)

Figure 32. Global Quaternary Ammonium Disinfectant Consumption Value Market Share by Type (2021-2032)

Figure 33. Global Quaternary Ammonium Disinfectant Average Price by Type (2021-2032) & (US\$/L)

Figure 34. Global Quaternary Ammonium Disinfectant Sales Quantity Market Share by Application (2021-2032)

Figure 35. Global Quaternary Ammonium Disinfectant Revenue Market Share by Application (2021-2032)

Figure 36. Global Quaternary Ammonium Disinfectant Average Price by Application (2021-2032) & (US\$/L)

Figure 37. North America Quaternary Ammonium Disinfectant Sales Quantity Market Share by Type (2021-2032)

Figure 38. North America Quaternary Ammonium Disinfectant Sales Quantity Market Share by Application (2021-2032)

Figure 39. North America Quaternary Ammonium Disinfectant Sales Quantity Market Share by Country (2021-2032)

Figure 40. North America Quaternary Ammonium Disinfectant Consumption Value Market Share by Country (2021-2032)

Figure 41. United States Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 42. Canada Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 43. Mexico Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 44. Europe Quaternary Ammonium Disinfectant Sales Quantity Market Share by Type (2021-2032)

Figure 45. Europe Quaternary Ammonium Disinfectant Sales Quantity Market Share by Application (2021-2032)

Figure 46. Europe Quaternary Ammonium Disinfectant Sales Quantity Market Share by Country (2021-2032)

Figure 47. Europe Quaternary Ammonium Disinfectant Consumption Value Market Share by Country (2021-2032)

Figure 48. Germany Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 49. France Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 50. United Kingdom Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 51. Russia Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 52. Italy Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 53. Asia-Pacific Quaternary Ammonium Disinfectant Sales Quantity Market Share by Type (2021-2032)

Figure 54. Asia-Pacific Quaternary Ammonium Disinfectant Sales Quantity Market Share by Application (2021-2032)

Figure 55. Asia-Pacific Quaternary Ammonium Disinfectant Sales Quantity Market Share by Region (2021-2032)

Figure 56. Asia-Pacific Quaternary Ammonium Disinfectant Consumption Value Market Share by Region (2021-2032)

Figure 57. China Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 58. Japan Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 59. South Korea Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 60. India Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 61. Southeast Asia Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 62. Australia Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 63. South America Quaternary Ammonium Disinfectant Sales Quantity Market

Share by Type (2021-2032)

Figure 64. South America Quaternary Ammonium Disinfectant Sales Quantity Market Share by Application (2021-2032)

Figure 65. South America Quaternary Ammonium Disinfectant Sales Quantity Market Share by Country (2021-2032)

Figure 66. South America Quaternary Ammonium Disinfectant Consumption Value Market Share by Country (2021-2032)

Figure 67. Brazil Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 68. Argentina Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 69. Middle East & Africa Quaternary Ammonium Disinfectant Sales Quantity Market Share by Type (2021-2032)

Figure 70. Middle East & Africa Quaternary Ammonium Disinfectant Sales Quantity Market Share by Application (2021-2032)

Figure 71. Middle East & Africa Quaternary Ammonium Disinfectant Sales Quantity Market Share by Country (2021-2032)

Figure 72. Middle East & Africa Quaternary Ammonium Disinfectant Consumption Value Market Share by Country (2021-2032)

Figure 73. Turkey Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 74. Egypt Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 75. Saudi Arabia Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 76. South Africa Quaternary Ammonium Disinfectant Consumption Value (2021-2032) & (USD Million)

Figure 77. Quaternary Ammonium Disinfectant Market Drivers

Figure 78. Quaternary Ammonium Disinfectant Market Restraints

Figure 79. Quaternary Ammonium Disinfectant Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Quaternary Ammonium Disinfectant in 2025

Figure 82. Manufacturing Process Analysis of Quaternary Ammonium Disinfectant

Figure 83. Quaternary Ammonium Disinfectant Industrial Chain

Figure 84. Sales Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source

I would like to order

Product name: Global Quaternary Ammonium Disinfectant Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

Product link: <https://marketpublishers.com/r/GA5E50EB7FE3EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA5E50EB7FE3EN.html>