

# Global Quartz Ring for Plasma Etching Processes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Quartz Ring for Plasma Etching Processes market size was valued at US\$ 252 million in 2025 and is forecast to a readjusted size of US\$ 429 million by 2032 with a CAGR of 8.1% during review period.

In 2025, the global production volume of quartz rings used in plasma etching processes is projected to reach 482,900 units, with an average selling price of \$507 per unit. The global annual production capacity for these quartz rings stands at approximately 675,000 units, with a gross margin of approximately 28.4%. Quartz rings are critical components within semiconductor dry etching equipment, typically installed as part of the focus ring or edge ring assemblies within the etching chamber. Fabricated from high-purity fused quartz, these rings exhibit excellent resistance to plasma bombardment, high-temperature stability, and chemical inertness. Their primary functions include confining and focusing the plasma distribution to enhance etching uniformity, protecting the inner walls of the chamber from erosion, and supporting the wafer edge to facilitate process control. In the manufacturing of advanced logic chips and memory devices, quartz rings directly influence the consistency of etching rates, critical dimension accuracy, and levels of particulate contamination; consequently, there are extremely stringent requirements regarding the purity, dimensional precision, and service life of the materials used. The upstream raw materials for plasma etching quartz rings include high-purity quartz sand, silicon tetrachloride, and various auxiliary materials. The midstream segment consists of the manufacturers of these quartz rings, while the downstream market primarily comprises semiconductor equipment manufacturers and wafer fabrication plants.

Quartz rings, serving as critical consumables in plasma etching processes within semiconductor manufacturing, currently face a highly concentrated competitive landscape dominated by a select few companies from Japan and the United States. These leading manufacturers have cultivated profound advantages regarding raw material purity, processing precision, and regulatory certification barriers. As advanced manufacturing processes impose increasingly stringent requirements on etching uniformity and particle control, market demand for high-purity, high-uniformity, and large-format quartz rings is steadily rising. Concurrently, domestic quartz processing enterprises are accelerating technological breakthroughs and capacity expansion to drive the localization of supply; however, they generally remain in a 'catching-up' phase, with existing gaps compared to international industry leaders in terms of high-end product certification and operational stability.

This report is a detailed and comprehensive analysis for global Quartz Ring for Plasma Etching Processes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Quartz Ring for Plasma Etching Processes market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Quartz Ring for Plasma Etching Processes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Quartz Ring for Plasma Etching Processes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Quartz Ring for Plasma Etching Processes market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Quartz Ring for Plasma Etching Processes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Quartz Ring for Plasma Etching Processes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WONIK QnC, Young Shin Quartz, Kumkang Quartz, BC&C, WORLDEX, Tosoh Quartz Corporation, Ferrotec, MARUWA, DG Technologies, CoorsTek, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Quartz Ring for Plasma Etching Processes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

150mm (6 Inches)

200mm (8 Inches)

300mm (12 Inches)

Others

## Market segment by Material

Natural Quartz Ring

Synthetic Quartz Ring

## Market segment by Processing Method

Standard Processing

High-Precision Processing

## Market segment by Application

Semiconductor Equipment Manufacturers

Wafer Manufacturers

## Major players covered

WONIK QnC

Young Shin Quartz

Kumkang Quartz

BC&C

WORLDEX

Tosoh Quartz Corporation

Ferrotec

MARUWA

DG Technologies

CoorsTek

Ustron

GL Sciences

Hanntek

Ningbo Yunde

Shanghai QH Quartz

Genori

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Quartz Ring for Plasma Etching Processes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Quartz Ring for Plasma Etching Processes, with price, sales quantity, revenue, and global market share of Quartz Ring for Plasma Etching Processes from 2021 to 2026.

Chapter 3, the Quartz Ring for Plasma Etching Processes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Quartz Ring for Plasma Etching Processes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Quartz Ring for Plasma Etching Processes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Quartz Ring for Plasma Etching Processes.

Chapter 14 and 15, to describe Quartz Ring for Plasma Etching Processes sales channel, distributors, customers, research findings and conclusion.

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