

Global Quartz Polishing Wafer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Quartz Polishing Wafer market size was valued at US\$ 151 million in 2025 and is forecast to a readjusted size of US\$ 228 million by 2032 with a CAGR of 6.1% during review period.

In 2025, the production volume of polished quartz wafers is projected to reach 451,800 units, with an average selling price of \$325 per unit. The global annual production capacity for polished quartz wafers stands at approximately 600,000 units, with a gross margin of approximately 25.2%. A polished quartz wafer typically refers to a thin sheet material—formed from high-precision quartz (or optical-grade quartz glass) that has undergone surface polishing—used in the manufacturing of optical systems. Characterized by extremely high optical transmittance, low absorption, excellent surface smoothness, and robust mechanical and thermal properties, these wafers are widely utilized in fields such as high-end optical components, laser systems, and semiconductors. The upstream raw materials for polished quartz wafers include high-purity quartz sand, polishing slurries, and polishing pads, among others. The midstream segment consists of the polished quartz wafer manufacturers, while the downstream market is primarily driven by industries such as semiconductors and optics.

The market for polished quartz wafers is currently exhibiting a trend of steady growth, driven by demand from high-tech sectors such as semiconductors and optics, which has led to sustained increases in market attention. Within the semiconductor industry, as chip manufacturing processes undergo continuous upgrades, the demand for high-precision polished quartz wafers is rising steadily, serving as a core driver for market expansion. In the field of optics, the increasingly stringent requirements regarding surface quality and performance for high-precision optical instruments and laser

equipment have further broadened the market's scope. In terms of the competitive landscape, the global market features a mix of internationally renowned brands—such as Shin-Etsu MicroSi and Tosoh Quartz Corporation—and domestic Chinese enterprises—such as Feilihua and Sanda Optics—all of which are vying for market share through technological innovation and quality enhancements. Concurrently, the rapid development of semiconductor and optics industries in emerging markets—particularly in regions like China and Southeast Asia—is gradually unlocking regional market potential, thereby presenting new growth opportunities for industry participants. Overall, the polished quartz wafer market is being propelled by the dual forces of technological advancement and expanding demand; while it is expected to maintain robust growth in the future, it also faces challenges such as high technological barriers and strong demand for customization, necessitating continuous investment in R&D by enterprises to enhance their competitiveness.

This report is a detailed and comprehensive analysis for global Quartz Polishing Wafer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Quartz Polishing Wafer market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Quartz Polishing Wafer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Quartz Polishing Wafer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Quartz Polishing Wafer market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

Global Quartz Polishing Wafer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Quartz Polishing Wafer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Quartz Polishing Wafer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shin-Etsu MicroSi, Valley Design, MicroChemicals GmbH, Soka Technology, Swift Glass, IEV, Fine Crystal, PAM-XIAMEN, Tosoh Quartz Corporation, Heraeus Covantics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Quartz Polishing Wafer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-Sided Polishing

Double-Sided Polishing

Market segment by Specifications

Standard-Size Sheets

Custom-Size Sheets

Market segment by Thickness

0.1mm~1mm

Greater Than 1mm

Market segment by Application

Semiconductor

Optical

Others

Major players covered

Shin-Etsu MicroSi

Valley Design

MicroChemicals GmbH

Soka Technology

Swift Glass

IEV

Fine Crystal

PAM-XIAMEN

Tosoh Quartz Corporation

Heraeus Covantics

Agar Scientific

UQG Optics

Esco Optics

SUNDA OPTICAL MATERIAL

USTRON

Xinji Tianlong Kunyu Technology

LIANYUNGANG SHENGBANGDA QUARTZ PRODUCTS

CHUANGXIN OPTICAL GLASS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Quartz Polishing Wafer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Quartz Polishing Wafer, with price, sales quantity, revenue, and global market share of Quartz Polishing Wafer from 2021 to 2026.

Chapter 3, the Quartz Polishing Wafer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Quartz Polishing Wafer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Quartz Polishing Wafer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Quartz Polishing Wafer.

Chapter 14 and 15, to describe Quartz Polishing Wafer sales channel, distributors, customers, research findings and conclusion.

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