

Global Quartz NMR Tubes Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Quartz NMR Tubes market size is expected to reach \$ 151 million by 2032, rising at a market growth of 3.9% CAGR during the forecast period (2026-2032).

In 2025, global quartz NMR tube production reached approximately 863 k units, the average price is 130 usd/unit. An quartz NMR tube is a thin glass walled tube used to contain samples in nuclear magnetic resonance spectroscopy. Typically NMR tubes come in 5 mm diameters but can also range from 10 mm to 3 mm samples. It is important that the tubes are uniformly thick and well-balanced to ensure that NMR tube spins at a regular rate (i.e. that they do not wobble), usually about 20 Hz in an NMR spectrometer.

Market Concentration and Major Players:

Internationally, the quartz NMR tube market is highly concentrated, primarily in developed countries like Europe and America. Large manufacturers include NORELL. Domestically, the quartz NMR tube market still has significant room for growth.

Manufacturing Process and Market Trends:

Quartz NMR tubes require high-purity fused silica or synthetic fused silica with lower impurities to reduce paramagnetic interference and ensure a low boron background. Precision drawing and the manufacturer's commonly referred to ?precision shrinkage plus internal surface grinding? process are used to achieve very narrow tolerances in inner and outer diameters and concentricity. Flame trimming and controlled annealing are then employed to relieve stress. After clean and acid-washed processes, each tube undergoes geometric and surface defect verification to ensure stable high-field

operation.

The market as a whole is expanding into the pharmaceutical and biotechnology structural analysis field, with demand leaning more towards batch consistency and traceability. As a result, leading precision glass manufacturers are very loyal to their products and services. New players are stuck in the areas of purity control and ultra-precision geometric tolerances, leading to an oligopolistic supply. Meanwhile, various regions are promoting more standardized quality systems and more stable supply chain collaborations. Downstream companies will also exert more cost pressure on longer-term qualified supplier lists and more conservative consumable replacement schedules.

This report studies the global Quartz NMR Tubes production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Quartz NMR Tubes and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Quartz NMR Tubes that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Quartz NMR Tubes total production and demand, 2021-2032, (K Units)

Global Quartz NMR Tubes total production value, 2021-2032, (USD Million)

Global Quartz NMR Tubes production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Quartz NMR Tubes consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Quartz NMR Tubes domestic production, consumption, key domestic manufacturers and share

Global Quartz NMR Tubes production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Quartz NMR Tubes production by Thickness, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Quartz NMR Tubes production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Quartz NMR Tubes market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ATS Life Sciences (Canada), NORELL (USA), Deutero (Germany), Shigemi (Japan), New Era (USA), Hilgenberg (German), Tianjin Boost Technology(China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Quartz NMR Tubes market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Thickness, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Quartz NMR Tubes Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Quartz NMR Tubes Market, Segmentation by Thickness:

Thin Wall

Thick Wall

Global Quartz NMR Tubes Market, Segmentation by Length:

7-inch

8-inch

Others

Global Quartz NMR Tubes Market, Segmentation by Application:

Medical Industry

Scientific Research

Others

Companies Profiled:

ATS Life Sciences (Canada)

NORELL (USA)

Deutero (Germany)

Shigemi (Japan)

New Era (USA)

Hilgenberg (German)

Tianjin Boost Technology(China)

Key Questions Answered:

1. How big is the global Quartz NMR Tubes market?
2. What is the demand of the global Quartz NMR Tubes market?
3. What is the year over year growth of the global Quartz NMR Tubes market?
4. What is the production and production value of the global Quartz NMR Tubes market?
5. Who are the key producers in the global Quartz NMR Tubes market?
6. What are the growth factors driving the market demand?

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