

Global Quartz Fiber Twistless Roving Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Quartz Fiber Twistless Roving market size is expected to reach \$ 455 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Quartz Fiber Twistless Roving was approximately 1,600 tons, with an average global market price of about USD 160/kg. The gross margin of major manufacturers in the industry was approximately 35%-50%.

Quartz Fiber Twistless Roving is a continuous fiber material formed by parallel bundling of high-purity quartz glass fiber strands, with no twist or only low-twist assembly. The product offers advantages such as high purity, high-temperature resistance, low dielectric constant, low dielectric loss, low thermal expansion, ablation resistance, corrosion resistance, and excellent wave-transmitting performance. Compared with twisted yarn, its twistless structure is more conducive to fiber spreading, resin impregnation, and composite molding, improving uniformity and reinforcement performance in weaving, winding, pultrusion, and prepreg processing. It is suitable for high-performance, heat-resistant, low-dielectric, and wave-transmitting composite materials.

Its upstream mainly includes high-purity quartz glass rods, quartz glass raw materials, fiber drawing furnaces, sizing agents, drying equipment, and bundling and winding equipment. The midstream consists of quartz fiber manufacturers that produce twistless roving products with different linear densities, filament diameters, and surface treatment grades through fiber drawing, bundling, drying, sizing, assembly, and winding processes. Downstream applications mainly include aerospace, electronic communication, defense, high-temperature industry, and other fields. The value of the

industry is concentrated in stable high-purity quartz fiber drawing, low dielectric performance, high-temperature resistance, fiber uniformity, and compatibility with composite material processing.

This report studies the global Quartz Fiber Twistless Roving production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Quartz Fiber Twistless Roving and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Quartz Fiber Twistless Roving that contribute to its increasing demand across many markets.

Highlights and key features of the study

- Global Quartz Fiber Twistless Roving total production and demand, 2021-2032, (Tons)
- Global Quartz Fiber Twistless Roving total production value, 2021-2032, (USD Million)
- Global Quartz Fiber Twistless Roving production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
- Global Quartz Fiber Twistless Roving consumption by region & country, CAGR, 2021-2032 & (Tons)
- U.S. VS China: Quartz Fiber Twistless Roving domestic production, consumption, key domestic manufacturers and share
- Global Quartz Fiber Twistless Roving production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)
- Global Quartz Fiber Twistless Roving production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)
- Global Quartz Fiber Twistless Roving production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Quartz Fiber Twistless Roving market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain ACC, JPS Composite Materials, Feilihua, Beihai Fiberglass, Yaoshi Technology, KC Quartz, HENAN SHENJIU TIANHANG NEW MATERIALS, Hebei Hefeng Technology, Tianjin Zhongtian Junda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Quartz Fiber Twistless Roving market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Quartz Fiber Twistless Roving Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Quartz Fiber Twistless Roving Market, Segmentation by Type:

Weaving Grade

Winding Grade

Pultrusion Grade

Prepreg Grade

Global Quartz Fiber Twistless Roving Market, Segmentation by Filament Diameter:

Fine Filament

Medium Filament

Coarse Filament

Global Quartz Fiber Twistless Roving Market, Segmentation by Application:

Aerospace

Electronic Communication

Defense

High-Temperature Industry

Other

Companies Profiled:

Saint-Gobain ACC

JPS Composite Materials

Feilihua

Beihai Fiberglass

Yaoshi Technology

KC Quartz

HENAN SHENJIU TIANHANG NEW MATERIALS

Hebei Hefeng Technology

Tianjin Zhongtian Junda

Key Questions Answered:

1. How big is the global Quartz Fiber Twistless Roving market?
2. What is the demand of the global Quartz Fiber Twistless Roving market?
3. What is the year over year growth of the global Quartz Fiber Twistless Roving market?
4. What is the production and production value of the global Quartz Fiber Twistless Roving market?
5. Who are the key producers in the global Quartz Fiber Twistless Roving market?
6. What are the growth factors driving the market demand?

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