

Global Quartz Fiber Twistless Roving Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Quartz Fiber Twistless Roving market size was valued at US\$ 263 million in 2025 and is forecast to a readjusted size of US\$ 455 million by 2032 with a CAGR of 8.1% during review period.

In 2025, global sales volume of Quartz Fiber Twistless Roving was approximately 1,600 tons, with an average global market price of about USD 160/kg. The gross margin of major manufacturers in the industry was approximately 35%-50%.

Quartz Fiber Twistless Roving is a continuous fiber material formed by parallel bundling of high-purity quartz glass fiber strands, with no twist or only low-twist assembly. The product offers advantages such as high purity, high-temperature resistance, low dielectric constant, low dielectric loss, low thermal expansion, ablation resistance, corrosion resistance, and excellent wave-transmitting performance. Compared with twisted yarn, its twistless structure is more conducive to fiber spreading, resin impregnation, and composite molding, improving uniformity and reinforcement performance in weaving, winding, pultrusion, and prepreg processing. It is suitable for high-performance, heat-resistant, low-dielectric, and wave-transmitting composite materials.

Its upstream mainly includes high-purity quartz glass rods, quartz glass raw materials, fiber drawing furnaces, sizing agents, drying equipment, and bundling and winding equipment. The midstream consists of quartz fiber manufacturers that produce twistless roving products with different linear densities, filament diameters, and surface treatment grades through fiber drawing, bundling, drying, sizing, assembly, and winding processes. Downstream applications mainly include aerospace, electronic

communication, defense, high-temperature industry, and other fields. The value of the industry is concentrated in stable high-purity quartz fiber drawing, low dielectric performance, high-temperature resistance, fiber uniformity, and compatibility with composite material processing.

This report is a detailed and comprehensive analysis for global Quartz Fiber Twistless Roving market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Quartz Fiber Twistless Roving market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Quartz Fiber Twistless Roving market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Quartz Fiber Twistless Roving market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Quartz Fiber Twistless Roving market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Quartz Fiber Twistless Roving

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Quartz Fiber Twistless Roving market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain ACC, JPS Composite Materials, Feilihua, Beihai Fiberglass, Yaoshi Technology, KC Quartz, HENAN SHENJIU TIANHANG NEW MATERIALS, Hebei Hefeng Technology, Tianjin Zhongtian Junda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Quartz Fiber Twistless Roving market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Weaving Grade

Winding Grade

Pultrusion Grade

Prepreg Grade

Market segment by Filament Diameter

Fine Filament

Medium Filament

Coarse Filament

Market segment by Application

Aerospace

Electronic Communication

Defense

High-Temperature Industry

Other

Major players covered

Saint-Gobain ACC

JPS Composite Materials

Feilihua

Beihai Fiberglass

Yaoshi Technology

KC Quartz

HENAN SHENJIU TIANHANG NEW MATERIALS

Hebei Hefeng Technology

Tianjin Zhongtian Junda

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Quartz Fiber Twistless Roving product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Quartz Fiber Twistless Roving, with price, sales quantity, revenue, and global market share of Quartz Fiber Twistless Roving from 2021 to 2026.

Chapter 3, the Quartz Fiber Twistless Roving competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Quartz Fiber Twistless Roving breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Quartz Fiber Twistless Roving market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Quartz Fiber Twistless Roving.

Chapter 14 and 15, to describe Quartz Fiber Twistless Roving sales channel, distributors, customers, research findings and conclusion.

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