

Global Quartz Fiber Electronic Cloth Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G459F4BC6D4AEN.html>

Date: June 2026

Pages: 108

Price: US\$ 3,480.00 (Single User License)

ID: G459F4BC6D4AEN

Abstracts

According to our (Global Info Research) latest study, the global Quartz Fiber Electronic Cloth market size was valued at US\$ 183 million in 2025 and is forecast to a readjusted size of US\$ 847 million by 2032 with a CAGR of 19.8% during review period.

The upstream of electronic-grade glass fiber cloth is mainly mineral raw materials such as pyrophyllite, while the upstream of quartz fiber cloth is mainly quartz sand, and the upstream is high-purity quartz ore. The downstream application process of the two is the same. They are woven into cloth and then made into copper-clad laminates, which are then used for printed circuit boards and finally applied to the terminal industry. The core difference lies in the upstream raw material link. The key technical parameters of electronic cloth are mainly dielectric constant and dielectric loss. The dielectric constant characterizes the ability of dielectric materials to store charge in an electric field. The lower its value, the faster the signal transmission speed and the smaller the delay, which is suitable for high-speed signal transmission. Dielectric loss reflects the ability of dielectric materials to convert electrical energy into thermal energy. The smaller its value, the smaller the signal transmission loss. Copper-clad laminates are composed of electronic cloth, resin matrix and copper foil. Their dielectric properties are determined by the weighted average of the dielectric constant and dielectric loss of the electronic cloth and resin by volume.

Quartz Fiber Electronic Cloth is a high-performance inorganic textile manufactured from ultra-high-purity quartz fiber using precision melt drawing and weaving processes. It exhibits exceptional high-temperature resistance, superior electrical insulation, and low dielectric constant characteristics compared with conventional glass fiber fabrics. These properties make it indispensable in applications requiring dimensional stability and

electrical fidelity under extreme conditions, including high-frequency and high-speed electronic substrates, semiconductor equipment, aerospace systems, and advanced industrial insulation. The material is supplied as rolls or bespoke panels and serves critical roles in electronic-grade composites, microwave systems, sensors, and high-temperature structural components.

Production Capacity:

2025: Feilihua Q-fiber cloth production capacity 50,000 meters/month; Sinoma Science & Technology Q-fiber cloth production capacity 15,000 meters/month.

2026: Feilihua Q-fiber cloth production capacity target 30 million square meters (approximately 3 million meters), certified by NVIDIA.

In 2025, the global Quartz Fiber Electronic Cloth production reached 6.66 million meters, with an average selling price of \$15.49-\$38.02 per meter and a gross margin of approximately 45%.

Currently, chip manufacturers have carried out research on 224G high-speed interconnect technology. The 224G motherboard is mainly based on high-speed PCB, which has extremely high requirements for the dielectric loss of PCB materials. Data centers are one of the main application areas of 224G, involving servers, network routers, storage and other equipment, which require a large number of high-speed PCBs. In terms of performance comparison, under 10 GHz conditions, the dielectric constant of quartz fiber can be reduced to below 4, and the dielectric loss limit is $2/10000$, while the dielectric loss threshold of traditional glass fiber is $1/1000$. In the copper clad laminate grade standard (such as Panasonic's M5M9), the M9 standard requires a dielectric loss of less than $9/10000$, and it is necessary to break through the bottleneck of $1/1000$. Traditional glass fiber is limited, and the quartz fiber solution has become a clear direction.

The quartz fiber electronic fabric industry is on a rapid growth trajectory, with technological innovation and application expansion continuously driving market development. Fields such as 5G communication, AI, and high-performance computing are placing significantly higher demands on the dielectric properties of high-frequency, high-speed substrates. Quartz fiber electronic fabrics, with their extremely low dielectric constant and excellent high-temperature stability, are becoming an important material to replace traditional glass fibers and organic substrates. Strong demand for high-reliability materials in aerospace and defense electronic systems, as well as the standardized

requirements for ultra-high purity materials in semiconductor manufacturing equipment, are major drivers of industry demand growth. Meanwhile, continuous technological breakthroughs by major global manufacturers in high-purity quartz fiber preparation technology, weaving precision, and surface treatment processes will further broaden downstream application boundaries and increase market penetration.

Despite the broad market prospects, the industry supply chain still faces significant challenges. High-purity quartz raw material resources are concentrated, and global supply is highly dependent on specific mining areas, leading to high risks associated with raw material price fluctuations. Furthermore, large investments in production equipment, high technological barriers, and difficult equipment maintenance all limit the rapid expansion of new production capacity. International trade barriers, intellectual property protection, and regulatory standards (such as REACH and IPC/MIL standards) have increased the uncertainty of cross-border market expansion. Prices remain high, and cost-sensitive application areas such as consumer electronics and low-to-mid-end industrial markets still face the threat of substitution, limiting the rapid expansion of the industry's overall scale.

Downstream demand is evolving towards high-end and customized products. With global semiconductor manufacturing capacity concentrating in the Asia-Pacific region, especially with the expansion of wafer fabs in China, Japan, and South Korea, the requirements for extremely low metal impurities and repeatable batch quality in electronic-grade quartz fiber cloth are becoming increasingly stringent. Furthermore, future radar systems, high-temperature gas turbine sensors, and next-generation satellite communication equipment will place higher standards on the heat resistance, radiation resistance, and electromagnetic transparency of materials, further increasing the demand for quartz fiber electronic cloth in high-end equipment manufacturing. Overall, downstream industry demand is trending towards more specialized, higher-value-added niche markets.

This report is a detailed and comprehensive analysis for global Quartz Fiber Electronic Cloth market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Quartz Fiber Electronic Cloth market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Quartz Fiber Electronic Cloth market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Quartz Fiber Electronic Cloth market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Quartz Fiber Electronic Cloth market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Quartz Fiber Electronic Cloth

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Quartz Fiber Electronic Cloth market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shin-Etsu Chemical Co., Ltd.?JP?, Saint-Gobain?FR?, Nittobo?JP?, Xcellent Composites?US?, Shaanxi Lighte Optoelectronics Material Co., Ltd.?CN?, Sinoma Science and Technology Co., Ltd.?CN?, Grace Fabric Technology Co., Ltd.?CN?, Hubei Feilihua Quartz Glass Co., Ltd.?CN?, Pamica Technology Corporation?CN?, Gansu Tianhong New Materials Co., Ltd.?CN?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Quartz Fiber Electronic Cloth market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fiber Diameter 10 μ m-28 μ m

Fiber Diameter Less Than 10 μ m

Market segment by Thickness

Ultra-Thin Quartz Fiber Cloth?? 0.1 mm?

Standard Quartz Fiber Cloth?0.1?0.3 mm?

Others

Market segment by Dielectric Loss

Ultra-Ultra Low?Df ? 0.0009?

Others?Df > 0.0009?

Market segment by Application

Data Center High-Speed ??PCBs

AI Server

5G/6G Base Station RF Modules

Semiconductor Packaging Substrate

Other

Major players covered

Shin-Etsu Chemical Co., Ltd.?JP?

Saint-Gobain?FR?

Nittobo?JP?

Xcellent Composites?US?

Shaanxi Lighte Optoelectronics Material Co., Ltd.?CN?

Sinoma Science and Technology Co., Ltd.?CN?

Grace Fabric Technology Co., Ltd.?CN?

Hubei Feilihua Quartz Glass Co., Ltd.?CN?

Pamica Technology Corporation?CN?

Gansu Tianhong New Materials Co., Ltd.?CN?

Yaoshitech?CN?

Henan Guangyuan New Material Co., Ltd.?CN?

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Quartz Fiber Electronic Cloth product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Quartz Fiber Electronic Cloth, with price, sales quantity, revenue, and global market share of Quartz Fiber Electronic Cloth from 2021 to 2026.

Chapter 3, the Quartz Fiber Electronic Cloth competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Quartz Fiber Electronic Cloth breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Quartz Fiber Electronic Cloth market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Quartz Fiber Electronic Cloth.

Chapter 14 and 15, to describe Quartz Fiber Electronic Cloth sales channel,

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