

Global Quartz Electronic Cloth Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Quartz Electronic Cloth market size was valued at US\$ 267 million in 2025 and is forecast to a readjusted size of US\$ 859 million by 2032 with a CAGR of 18.2% during review period.

Quartz electronic cloth is a high-performance electronic-grade textile manufactured from high-purity continuous quartz glass fibers (typically with an SiO₂ content of >99.9%) through processes such as fiber drawing, sizing, warping, weaving, and heat treatment. It is an advanced electronic material characterized by an ultra-low dielectric constant, ultra-low dielectric loss, high-temperature resistance, high dimensional stability, a low coefficient of thermal expansion, and excellent electrical insulation properties.

The industry chain comprises three main segments: upstream high-purity quartz raw materials and equipment, midstream quartz electronic fabric manufacturing, and downstream high-end electronic materials and end-use applications. The upstream segment primarily involves key raw materials and production equipment?such as high-purity quartz sand, high-purity quartz glass, continuous quartz fibers, sizing agents, surface treatment agents, platinum-rhodium bushings, fiber drawing furnaces, warping machines, electronic looms, heat treatment equipment, and testing instruments?with the technologies for high-purity quartz fiber preparation, ultra-fine fiber drawing, and surface treatment serving as the core technical foundation. The midstream segment produces electronic-grade quartz fabric through processes including quartz glass melting, continuous fiber drawing, sizing, plying, warping, weaving, heat treatment, and surface modification; key quality controls focus on fiber purity, fabric thickness uniformity, dielectric properties, dimensional stability, and cleanliness to meet the requirements for high-speed electronic materials. The downstream segment primarily utilizes the fabric

as a reinforcing material for high-end copper-clad laminates (CCL), printed circuit boards (PCB), IC packaging substrates, high-speed communication substrates, and microwave-transparent materials; it is compounded with low-dielectric resin systems such as PTFE, PPO, MPI, and modified epoxy resins and ultimately finds widespread application in high-frequency/high-speed PCB manufacturing, chip packaging substrates, AI servers, and the aerospace industry.

In 2025, global sales volume for quartz electronic cloth reached 7.282 million meters, with a production capacity of approximately 10.4 million meters, an average selling price of \$35.7 per meter, and an average gross profit margin of 45%–55%.

The global market for electronic-grade quartz fabric is still in the early stages of industrialization; characterized by high technical barriers and a limited number of suppliers, the industry exhibits a highly concentrated competitive landscape. Production capacity is primarily concentrated in China, while a select few companies in Europe, the United States, and Japan operate in the high-performance quartz fiber and specialty fabric sectors. China has gradually emerged as a global hub for the R&D and industrialization of electronic-grade quartz fabric, leveraging advantages in high-purity quartz materials, continuous quartz fiber production, and the electronic materials supply chain; representative companies include Hubei Feilihua and Henan Shenjiu Tianhang. Meanwhile, companies in Europe and the US—relying on long-standing expertise in quartz fiber and high-performance composite materials—maintain a competitive edge in the aerospace and defense sectors and are progressively expanding into the market for high-frequency, high-speed electronic materials. Overall, few enterprises are currently capable of stable mass production of electronic-grade quartz fabric. Industry competition centers on core technical capabilities such as high-purity quartz fiber production, ultra-fine weaving processes, control of dielectric properties, and the ability to secure customer certification. As the markets for AI and high-speed communications expand, industry concentration is expected to remain high.

This report is a detailed and comprehensive analysis for global Quartz Electronic Cloth market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Quartz Electronic Cloth market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Quartz Electronic Cloth market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Quartz Electronic Cloth market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Quartz Electronic Cloth market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Quartz Electronic Cloth

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Quartz Electronic Cloth market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shin-Etsu Chemical, Nittobo, Saint-Gobain Vetrotex, Feilihua, Taishan Fiberglass, Honghe Technology, Light-Tech Optoelectronics, Ping'an Electrical Materials, Guangyuan New Materials, CPIC (Chongqing Polycomp International Corp.), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Quartz Electronic Cloth market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thickness ? 28 ?m

Thickness 28?100 ?m

Thickness ? 100 ?m

Market segment by Weave Structure

Plain Weave

Twill Weave

Others

Market segment by Dielectric Loss

Df ? 0.0009

Df ? 0.0009

Market segment by Application

High-Frequency and High-Speed ??PCB Manufacturing

IC Packaging Substrates

AI Servers

Aerospace

Others

Major players covered

Shin-Etsu Chemical

Nittobo

Saint-Gobain Vetrotex

Feilihua

Taishan Fiberglass

Honghe Technology

Light-Tech Optoelectronics

Ping'an Electrical Materials

Guangyuan New Materials

CPIC (Chongqing Polycomp International Corp.)

Shenjiu Tianhang

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Quartz Electronic Cloth product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Quartz Electronic Cloth, with price, sales quantity, revenue, and global market share of Quartz Electronic Cloth from 2021 to 2026.

Chapter 3, the Quartz Electronic Cloth competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Quartz Electronic Cloth breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Quartz Electronic Cloth market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Quartz Electronic Cloth.

Chapter 14 and 15, to describe Quartz Electronic Cloth sales channel, distributors, customers, research findings and conclusion.

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