

Global Quartz Crystal Microbalance Instruments Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G02602468394EN.html>

Date: September 2026

Pages: 139

Price: US\$ 4,480.00 (Single User License)

ID: G02602468394EN

Abstracts

The global Quartz Crystal Microbalance Instruments market size is expected to reach \$ 52.32 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Quartz Crystal Microbalance Instruments are surface-sensitive analytical instruments that measure changes in mass, film properties, or interfacial processes through shifts in the resonance characteristics of a quartz crystal. The category includes conventional QCM, quartz crystal microbalance with dissipation monitoring (QCM-D), impedance-based QCM, and electrochemical quartz crystal microbalance (EQCM) instruments. Applications include biosensing, pharmaceuticals, biomaterials, batteries, electrochemistry, corrosion, polymers, coatings, adsorption, nanomaterials, and surface science. Industrial quartz-crystal deposition monitors used exclusively for vacuum thin-film thickness control, standalone quartz sensors, generic crystal oscillators, and sensor consumables are excluded. The upstream industry includes AT-cut quartz resonators, gold, platinum and other electrode coatings, oscillator electronics, impedance analyzers, frequency counters, temperature-control components, microfluidic and electrochemical cells, pumps, valves, precision connectors, control electronics, computers, and analytical software. Midstream manufacturers integrate quartz sensing hardware, frequency and dissipation measurement, impedance analysis, electrochemical interfaces, temperature control, fluid handling, automation, and data-analysis software into complete QCM platforms. Downstream customers include universities, pharmaceutical and biotechnology companies, battery and energy-storage laboratories, chemical companies, materials laboratories, corrosion researchers, coating developers, semiconductor and electronics R&D laboratories, environmental researchers, and surface-science institutes.

The Quartz Crystal Microbalance Instrument market is a small but diversified surface-analysis segment spanning life science, electrochemistry, energy storage, coatings, corrosion, and advanced materials. Its most important structural feature is strong price segmentation: premium automated QCM-D instruments can cost more than US\$100,000, while basic QCM platforms are available for only a few thousand dollars. Growth is increasingly supported by battery and electrochemical research in addition to traditional biosensing and biomaterials applications. High-end suppliers are moving toward multichannel operation, automated liquid handling, tighter temperature control, simultaneous electrochemistry, and advanced viscoelastic modeling, while lower-cost platforms are making QCM accessible to a broader university and R&D customer base. Long instrument lives and competition from SPR, ellipsometry, electrochemical impedance spectroscopy and other surface-analysis techniques constrain overall growth, but QCM retains a differentiated position where simultaneous mass and interfacial-property measurements are required. In 2025, global Quartz Crystal Microbalance Instrument production reached approximately 1.38 thousand systems. The estimated global average selling price was approximately US\$24,000 per system. The estimated gross profit margin of major suppliers ranged from 35% to 53%. Global effective production and delivery capacity was approximately 1.83 thousand systems.

Report Scope

This report studies the global Quartz Crystal Microbalance Instruments production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Quartz Crystal Microbalance Instruments and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Quartz Crystal Microbalance Instruments that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Quartz Crystal Microbalance Instruments total production and demand, 2021-2032, (Units)

Global Quartz Crystal Microbalance Instruments total production value,

2021-2032, (USD Million)

Global Quartz Crystal Microbalance Instruments production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Quartz Crystal Microbalance Instruments consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Quartz Crystal Microbalance Instruments domestic production, consumption, key domestic manufacturers and share

Global Quartz Crystal Microbalance Instruments production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Quartz Crystal Microbalance Instruments production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Quartz Crystal Microbalance Instruments production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Quartz Crystal Microbalance Instruments market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Biolin Scientific AB, Semilab Semiconductor Physics Laboratory Co. Ltd., Advanced Wave Sensors, S.L., 3T analytik GmbH & Co. KG, Novaetech S.r.l., Metrohm Autolab B.V., Attana AB, BioNavis Ltd, Gamry Instruments, Inc., Stanford Research Systems, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Quartz Crystal Microbalance Instruments market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Quartz Crystal Microbalance Instruments Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Quartz Crystal Microbalance Instruments Market, Segmentation by Type:

Continuous-Oscillator QCM System

Ring-Down QCM System

Impedance-Spectroscopy QCM System

Global Quartz Crystal Microbalance Instruments Market, Segmentation by Maximum Simultaneous Measurement Channels:

Single-Channel QCM System

Dual-Channel QCM System

Three-to-Four-Channel QCM System

Five-or-More-Channel QCM System

Global Quartz Crystal Microbalance Instruments Market, Segmentation by Electrochemical Integration Architecture:

Integrated-Potentiostat QCM System

Externally Coupled Electrochemical QCM System

Non-Electrochemical QCM System

Global Quartz Crystal Microbalance Instruments Market, Segmentation by Application:

Biosensing and Biomolecular Interaction Research

Biopharmaceutical Research

Biomaterials and Cell-Surface Interaction Research

Battery and Energy Storage Research

Non-Battery Electrochemistry and Corrosion Research

Others

Companies Profiled:

Biolin Scientific AB

Semilab Semiconductor Physics Laboratory Co. Ltd.

Advanced Wave Sensors, S.L.

3T analytik GmbH & Co. KG

Novaetech S.r.l.

Metrohm Autolab B.V.

Attana AB

BioNavis Ltd

Gamry Instruments, Inc.

Stanford Research Systems, Inc.

CH Instruments, Inc.

AMETEK, Inc.

Piezo Parts Co., Ltd.

NIHON DEMPA KOGYO CO., LTD.

Shanghai Chenhua Instrument Co., Ltd.

MIPS INNOVATIONS PTE. LTD.

BioAge S.r.l.

MEIDEN HOKUTO CORPORATION

Key Questions Answered

1. How big is the global Quartz Crystal Microbalance Instruments market?
2. What is the demand of the global Quartz Crystal Microbalance Instruments market?
3. What is the year over year growth of the global Quartz Crystal Microbalance Instruments market?
4. What is the total value of the global Quartz Crystal Microbalance Instruments market?
5. Who are the Major Players in the global Quartz Crystal Microbalance Instruments market?
6. What are the growth factors driving the market demand?

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