

# Global Quarter-turn Electric Actuator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Quarter-turn Electric Actuator market size was valued at US\$ 2680 million in 2025 and is forecast to a readjusted size of US\$ 4291 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global sales of quarter-turn electric actuators reached 6.2 million units, with an average selling price of US\$420 per unit. A quarter-turn electric actuator is an automated control device used to drive valves or mechanisms to perform a 90° opening and closing action. It is mainly matched with ball valves, butterfly valves, and plug valves, and features a compact structure, high control precision, and remote automated operation capabilities. It is widely used in the oil and gas, chemical, water treatment, power, and building automation industries. Its upstream raw materials mainly include aluminum alloy or cast iron housings, copper wire, silicon steel sheets, reduction gears, electronic control boards, and seals. The midstream consists of electric actuator and automation equipment manufacturers; the downstream mainly supplies valve manufacturers, EPC contractors, and end-user industrial users. In 2025, the global total production capacity of quarter-turn electric actuators was approximately 7.1 million units, with an average industry gross profit margin of approximately 31%. With the continued advancement of industrial automation, smart factory construction, and environmental water investment, quarter-turn electric actuators have clear demand growth potential and long-term business opportunities in the areas of intelligentization, digital communication interfaces, explosion-proof features, and domestic substitution.

The quarter-turn electric actuator market is showing a steady upward trend, driven primarily by increased industrial automation, intelligent transformation of process industries, and continued investment in environmental and water infrastructure. In rapid

opening and closing applications such as ball valves and butterfly valves, electric actuators are clearly replacing manual operation and pneumatic solutions, especially in applications requiring remote control, precise positioning, and unattended operation, where quarter-turn electric actuators have become the mainstream configuration.

From a technology and product trend perspective, the market is upgrading from basic actuators to intelligent actuators. Products integrating position feedback, fault diagnosis, fieldbus, and industrial Ethernet communication functions are increasingly favored by end users. Meanwhile, demand for explosion-proof, high-protection-level, and wide-temperature-range products continues to rise in petrochemical, energy, and outdoor water projects, driving up overall product unit prices and added value.

From a competitive landscape perspective, international brands still have a strong influence in the high-end market and large-scale engineering projects, but domestic manufacturers have significant cost and delivery advantages in the low-to-mid-end and engineering support markets, and are continuously penetrating the mid-to-high-end market through technological catch-up and service localization. In the future, with the construction of digital factories, the promotion of smart water management, and the expansion of infrastructure investment in emerging markets, the quarter-turn electric actuator market will maintain stable growth. Intelligent upgrading, domestic substitution, and system solution capabilities will become key directions for enterprises to gain long-term competitive advantages.

This report is a detailed and comprehensive analysis for global Quarter-turn Electric Actuator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Quarter-turn Electric Actuator market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Quarter-turn Electric Actuator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global Quarter-turn Electric Actuator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Quarter-turn Electric Actuator market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Quarter-turn Electric Actuator
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Quarter-turn Electric Actuator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indelac Controls Inc., Biffi, Valen Tech, FLOWINN, Marsh Automation, Sun Yeh Electrical Ind. Co., Ltd., Hankun, LORZEN, Emerson, Tianjin Freya Automation Technology Co.,Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Quarter-turn Electric Actuator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Torque Range (Nm): 5-50

Torque Range (Nm): 50-100

Torque Range (Nm): 100-2000

Others

#### Market segment by Control Type

Switch Type

Regulating Type

#### Market segment by Power

Direct Drive

Planetary Gear Type

Others

#### Market segment by Application

Water Treatment

Food Processing

Energy

Others

#### Major players covered

Indelac Controls Inc.

Biffi

Valen Tech

FLOWINN

Marsh Automation

Sun Yeh Electrical Ind. Co., Ltd.

Hankun

LORZEN

Emerson

Tianjin Freya Automation Technology Co.,Ltd

COVNA

Hearken

Harold Beck & Sons, Inc.

Cair Euromatic

Accurate Valve Automation

Changzhou Chenglei Valve Technology Co.,Ltd.

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Quarter-turn Electric Actuator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Quarter-turn Electric Actuator, with price, sales quantity, revenue, and global market share of Quarter-turn Electric Actuator from 2021 to 2026.

Chapter 3, the Quarter-turn Electric Actuator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Quarter-turn Electric Actuator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Quarter-turn Electric Actuator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Quarter-turn Electric Actuator.

Chapter 14 and 15, to describe Quarter-turn Electric Actuator sales channel, distributors, customers, research findings and conclusion.

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