

Global Quarter-turn Electric Actuator Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7EB5712BD51EN.html>

Date: February 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: G7EB5712BD51EN

Abstracts

The global Quarter-turn Electric Actuator market size is expected to reach \$ 4291 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global sales of quarter-turn electric actuators reached 6.2 million units, with an average selling price of US\$420 per unit. A quarter-turn electric actuator is an automated control device used to drive valves or mechanisms to perform a 90° opening and closing action. It is mainly matched with ball valves, butterfly valves, and plug valves, and features a compact structure, high control precision, and remote automated operation capabilities. It is widely used in the oil and gas, chemical, water treatment, power, and building automation industries. Its upstream raw materials mainly include aluminum alloy or cast iron housings, copper wire, silicon steel sheets, reduction gears, electronic control boards, and seals. The midstream consists of electric actuator and automation equipment manufacturers; the downstream mainly supplies valve manufacturers, EPC contractors, and end-user industrial users. In 2025, the global total production capacity of quarter-turn electric actuators was approximately 7.1 million units, with an average industry gross profit margin of approximately 31%. With the continued advancement of industrial automation, smart factory construction, and environmental water investment, quarter-turn electric actuators have clear demand growth potential and long-term business opportunities in the areas of intelligentization, digital communication interfaces, explosion-proof features, and domestic substitution.

The quarter-turn electric actuator market is showing a steady upward trend, driven primarily by increased industrial automation, intelligent transformation of process industries, and continued investment in environmental and water infrastructure. In rapid opening and closing applications such as ball valves and butterfly valves, electric

actuators are clearly replacing manual operation and pneumatic solutions, especially in applications requiring remote control, precise positioning, and unattended operation, where quarter-turn electric actuators have become the mainstream configuration.

From a technology and product trend perspective, the market is upgrading from basic actuators to intelligent actuators. Products integrating position feedback, fault diagnosis, fieldbus, and industrial Ethernet communication functions are increasingly favored by end users. Meanwhile, demand for explosion-proof, high-protection-level, and wide-temperature-range products continues to rise in petrochemical, energy, and outdoor water projects, driving up overall product unit prices and added value.

From a competitive landscape perspective, international brands still have a strong influence in the high-end market and large-scale engineering projects, but domestic manufacturers have significant cost and delivery advantages in the low-to-mid-end and engineering support markets, and are continuously penetrating the mid-to-high-end market through technological catch-up and service localization. In the future, with the construction of digital factories, the promotion of smart water management, and the expansion of infrastructure investment in emerging markets, the quarter-turn electric actuator market will maintain stable growth. Intelligent upgrading, domestic substitution, and system solution capabilities will become key directions for enterprises to gain long-term competitive advantages.

This report studies the global Quarter-turn Electric Actuator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Quarter-turn Electric Actuator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Quarter-turn Electric Actuator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Quarter-turn Electric Actuator total production and demand, 2021-2032, (K Units)
Global Quarter-turn Electric Actuator total production value, 2021-2032, (USD Million)
Global Quarter-turn Electric Actuator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Quarter-turn Electric Actuator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Quarter-turn Electric Actuator domestic production, consumption, key domestic manufacturers and share

Global Quarter-turn Electric Actuator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Quarter-turn Electric Actuator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Quarter-turn Electric Actuator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Quarter-turn Electric Actuator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Indelac Controls Inc., Biffi, Valen Tech, FLOWINN, Marsh Automation, Sun Yeh Electrical Ind. Co., Ltd., Hankun, LORZEN, Emerson, Tianjin Freya Automation Technology Co.,Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Quarter-turn Electric Actuator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Quarter-turn Electric Actuator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Quarter-turn Electric Actuator Market, Segmentation by Type:

Torque Range (Nm): 5-50

Torque Range (Nm): 50-100

Torque Range (Nm): 100-2000

Others

Global Quarter-turn Electric Actuator Market, Segmentation by Control Type:

Switch Type

Regulating Type

Global Quarter-turn Electric Actuator Market, Segmentation by Power:

Direct Drive

Planetary Gear Type

Others

Global Quarter-turn Electric Actuator Market, Segmentation by Application:

Water Treatment

Food Processing

Energy

Others

Companies Profiled:

Indelac Controls Inc.

Biffi

Valen Tech

FLOWINN

Marsh Automation

Sun Yeh Electrical Ind. Co., Ltd.

Hankun

LORZEN

Emerson

Tianjin Freya Automation Technology Co.,Ltd

COVNA

Hearken

Harold Beck & Sons, Inc.

Cair Euromatic

Accurate Valve Automation

Changzhou Chenglei Valve Technology Co.,Ltd.

Key Questions Answered:

1. How big is the global Quarter-turn Electric Actuator market?
2. What is the demand of the global Quarter-turn Electric Actuator market?
3. What is the year over year growth of the global Quarter-turn Electric Actuator market?
4. What is the production and production value of the global Quarter-turn Electric Actuator market?
5. Who are the key producers in the global Quarter-turn Electric Actuator market?
6. What are the growth factors driving the market demand?

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