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Global Quarry Tiles Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Quarry Tiles market size is expected to reach $ 165 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Quarry Tiles are a category of manufactured ceramic tiles rather than natural stone extracted from a quarry. For the purposes of this report, the market covers finished extruded Quarry Tiles sold under an explicit Quarry Tiles commercial identity or a verified regional equivalent, with extrusion as the principal forming route and water absorption generally limited to E?6%. Both Unglazed Quarry Tiles and verified Glazed Quarry Tiles are included. Commercial identity, manufacturing route and technical characteristics are evaluated together; consequently, not every extruded ceramic tile with E?6% is automatically classified as Quarry Tiles.

This report definition is closely aligned with the technical context of current ceramic-tile standards. BS EN 14411:2016, which BSI currently lists as the current release, classifies ceramic tiles by forming route—Group A for extrusion and Group B for dry pressing—and by water absorption. Its terminology notes associate traditional Quarry Tiles with single-extruded products and limit the Quarry Tiles term to extruded tiles with water absorption not exceeding 6%; the standard also permits extruded tiles to be glazed or unglazed. ISO 13006:2018 remains the current published international ceramic-tile classification standard following its 2024 review and covers tiles manufactured by normal extrusion or dry pressing.

The final conclusion of this study is that the global Quarry Tiles market is entering a period of moderate physical recovery accompanied by stronger value growth, greater product differentiation and continued regional specialization. Global market revenue is forecast to increase from US$118.77 million in 2026E to US$161.41 million in 2032F,

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while sales volume expands from 5,557.74 K m² to 6,644.31 K m². Revenue growth of approximately 5.3% CAGR therefore exceeds volume growth of approximately 3.0%, reflecting continued improvement in price realization and product mix.

Unglazed Quarry Tiles will remain the dominant product platform through 2032 because of their large installed base, established manufacturing footprint and strong technical position in foodservice, industrial, institutional and high-traffic applications. Glazed Quarry Tiles, however, represent the clearest structural product-share growth opportunity and are forecast to approach 18% of global volume by 2032 as manufacturers extend the Quarry Tiles platform into broader architectural, commercial and design-oriented use cases.

Downstream demand remains diversified. Foodservice and Hospitality is expected to remain the largest revenue application, while Food and Beverage Processing and Industrial and Automotive exhibit stronger-than-market value growth because of their technically demanding operating environments. Institutional and Public Infrastructure provides an additional resilient demand pool, while Retail and General Commercial and Residential applications broaden the market but face stronger competition from alternative flooring materials.

Regionally, North America remains the center of global market value because of high ASPs, a mature specification environment and a strong domestic manufacturing base. Latin America & Caribbean should increase its strategic importance as both a production region and a demand market, Europe remains a relatively premium and technically sophisticated region, and Asia-Pacific and Middle East & Africa provide additional recovery and expansion opportunities from lower current market bases.

Competitive structure should remain fragmented despite selective consolidation. The strongest manufacturers will not necessarily be those with the largest nominal production capacity, but those able to combine reliable extrusion and kiln manufacturing, high first-quality yield, product and surface flexibility, application-specific technical evidence, effective energy management, coordinated special pieces, local inventory and distribution, specification support and recognized project references. General Shale's acquisition of Summitville illustrates the strategic value of specialist Quarry Tiles capability within larger building-material groups, while the continuing product development of Alfagres and other manufacturers demonstrates that innovation remains commercially relevant even in a mature ceramic category.

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Overall, Quarry Tiles should be viewed as a defensible specialty flooring category rather than a commodity ceramic-tile segment. Its long-term opportunity rests on applications where durability, cleanability, low absorption, traction, thermal and chemical resistance, lifecycle economics and specification familiarity justify the installed system. The market is unlikely to generate broad double-digit volume growth, and alternative flooring technologies will continue to constrain penetration. Nevertheless, the combination of recurring refurbishment demand, foodservice and food-processing requirements, institutional renovation, industrial applications, product premiumization and selective geographic expansion provides a credible basis for sustained market-value growth through 2032.

Report Scope

This report studies the global Quarry Tiles production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Quarry Tiles and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Quarry Tiles that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Quarry Tiles total production and demand, 2021-2032, (K Sqm)

Global Quarry Tiles total production value, 2021-2032, (USD Million)

Global Quarry Tiles production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Quarry Tiles consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Quarry Tiles domestic production, consumption, key domestic manufacturers and share

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Global Quarry Tiles production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Quarry Tiles production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Quarry Tiles production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Quarry Tiles market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Alfagres, Ironrock, Daltile, Summitville, Elgin Butler, Ludowici, Cerámica Santa Julia, Klay (Claytile), KENZAI, Terraklinker, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Quarry Tiles market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Sqm) and average price (US$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Quarry Tiles Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Quarry Tiles Market, Segmentation by Type:

Unglazed Quarry Tiles

Glazed Quarry Tiles

Global Quarry Tiles Market, Segmentation by Product Form:

Standard Flat Bricks

Heavy-Duty Thick Bricks

Global Quarry Tiles Market, Segmentation by Water Absorption:

?3%

>3% to ?6%

Global Quarry Tiles Market, Segmentation by Application:

Foodservice and Hospitality

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Food and Beverage Processing

Industrial and Automotive

Retail and General Commercial

Institutional and Public Infrastructure

Residential

Other

Companies Profiled:

Alfagres

Ironrock

Daltile

Summitville

Elgin Butler

Ludowici

Cerámica Santa Julia

Klay (Claytile)

KENZAI

Terraklinker

GRES ARAGÓN

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Ketley

GAIL

Nittai Kogyo

Restic Tiles (Red Sea Tiles)

Dubricon

KCIPL

Cerâmica Aurora

VTC

Cerâmica São Luiz

Grestejo

Key Questions Answered

1. How big is the global Quarry Tiles market?
2. What is the demand of the global Quarry Tiles market?
3. What is the year over year growth of the global Quarry Tiles market?
4. What is the total value of the global Quarry Tiles market?
5. Who are the Major Players in the global Quarry Tiles market?
6. What are the growth factors driving the market demand?

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