

# Global Quantum Dot Display (QLED) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Quantum Dot Display (QLED) market size is expected to reach \$ 10930 million by 2032, rising at a market growth of 14.9% CAGR during the forecast period (2026-2032).

The Quantum Dots Display is a new type of display used in flat panel displays as an electronic visual display. With many promising advantages, Quantum Dots Display is considered as a next generation display. In 2024, global Quantum Dots Display production reached approximately 1707 K Sqm, with an average global market price of around US\$ 1970 per Sqm. Upstream: The core market is quantum dot materials (CdSe/InP/perovskite) and packaging materials (barrier films), led by Samsung, Nanocrystalline Technology, Sumitomo Chemical, and Chinese companies such as Inspire Technology and PJF. Downstream: The primary customers are high-end TV manufacturers (leading by Samsung, TCL, and Hisense), with a gradual expansion into high-end monitors, laptops, and the emerging automotive display sector. The entire industry chain exhibits high technical barriers and concentration in upstream materials, while the downstream application market is dominated by a few consumer electronics giants. Global total production capacity in 2024 will be approximately 2100,000 K Sqm.

The major players in global Quantum Dot Display (QLED) market include Samsung, AUO, etc. The top 2 players occupy about 70% shares of the global market. China and South Korea are main markets, they occupy about 60% of the global market. QDEF is the main type, with a share about 85%. TV is the main application, which holds a share about 70%.

This report studies the global Quantum Dot Display (QLED) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Quantum Dot Display (QLED) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Quantum Dot Display (QLED) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Quantum Dot Display (QLED) total production and demand, 2021-2032, (K Sqm)

Global Quantum Dot Display (QLED) total production value, 2021-2032, (USD Million)

Global Quantum Dot Display (QLED) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Quantum Dot Display (QLED) consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Quantum Dot Display (QLED) domestic production, consumption, key domestic manufacturers and share

Global Quantum Dot Display (QLED) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Quantum Dot Display (QLED) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Quantum Dot Display (QLED) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Quantum Dot Display (QLED) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Samsung, AUO, CSOT, Innolux, BOE, Tianma Microelectronics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Quantum Dot Display (QLED) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Quantum Dot Display (QLED) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Quantum Dot Display (QLED) Market, Segmentation by Type:

QDEF

QLED

### Global Quantum Dot Display (QLED) Market, Segmentation by Application:

TV

Monitor

Smartphone

Others

#### Companies Profiled:

Samsung

AUO

CSOT

Innolux

BOE

Tianma Microelectronics

#### Key Questions Answered:

1. How big is the global Quantum Dot Display (QLED) market?
2. What is the demand of the global Quantum Dot Display (QLED) market?
3. What is the year over year growth of the global Quantum Dot Display (QLED) market?
4. What is the production and production value of the global Quantum Dot Display (QLED) market?
5. Who are the key producers in the global Quantum Dot Display (QLED) market?
6. What are the growth factors driving the market demand?

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