

Global Quantitative Sensory Testing Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Quantitative Sensory Testing Device market size was valued at US\$ 21.76 million in 2025 and is forecast to a readjusted size of US\$ 35.84 million by 2032 with a CAGR of 7.5% during review period.

Quantitative Sensory Testing (QST) devices are medical instruments used to systematically measure sensory thresholds for pain, touch, vibration, and temperature sensations. These devices quantify individual sensory perceptions using direct patient feedback, testing for both sensory loss (hypoesthesia, hypoalgesia) and sensory gain (hyperesthesia, hyperalgesia, allodynia), thereby evaluating nociceptive and non-nociceptive properties of different afferent nerve fibers and central pathways. QST devices are widely used in neurology, rehabilitation medicine, and pain management for the diagnosis and monitoring of peripheral neuropathies, diabetic neuropathy, and other sensory nerve disorders. The global average selling price for QST devices is approximately US\$1,500 per unit. The average sales volume in the base year is estimated at 14.1k units. The industry average gross margin is approximately 52%, with typical ranges between 40% and 65%, reflecting the specialized, high-precision nature of these medical devices. The upstream segment includes manufacturers of temperature stimulators, vibration generators, pressure sensors, precision electronics, and data acquisition components. The midstream segment comprises QST device manufacturers and system integrators that design, assemble, and certify complete sensory testing systems. The downstream segment encompasses hospitals, neurology clinics, rehabilitation centers, pain management clinics, clinical research laboratories, and pharmaceutical research organizations that utilize these devices for sensory function assessment, neuropathy diagnosis, and clinical trial endpoint measurement.

The Quantitative Sensory Testing device market is experiencing steady growth driven by the increasing global prevalence of peripheral neuropathies, diabetic neuropathy, and chronic pain conditions, coupled with the growing emphasis on objective sensory evaluation in clinical practice and pharmaceutical research. The industry is witnessing a significant shift from qualitative bedside neurological examinations to quantitative, standardized testing methodologies that provide reproducible, objective data for diagnosis and treatment monitoring. Technological advancements in thermal stimulation, vibratory testing, and pressure algometry are enhancing the precision, portability, and usability of QST devices, enabling their adoption in point-of-care settings and expanding their application beyond specialized research laboratories. The integration of automated testing protocols and software analytics is streamlining workflow and reducing operator dependency, making QST more accessible to non-specialist clinicians. The growing focus on early detection of diabetic neuropathy and other sensory disorders is driving demand for portable, cost-effective screening devices suitable for primary care and community health settings. The expansion of clinical trials in pain research and neuropharmacology is creating sustained demand for QST devices as objective endpoint measurement tools. Regulatory pathways and reimbursement frameworks are evolving to accommodate QST as a recognized diagnostic modality, with increasing clinical evidence supporting its utility in various neurological conditions. As the global burden of diabetes and chronic pain continues to rise and healthcare systems prioritize early intervention and objective outcome measurement, the QST device market is positioned for sustained growth across both developed and emerging healthcare markets.

This report is a detailed and comprehensive analysis for global Quantitative Sensory Testing Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Quantitative Sensory Testing Device market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Quantitative Sensory Testing Device market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Quantitative Sensory Testing Device market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Quantitative Sensory Testing Device market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Quantitative Sensory Testing Device

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Quantitative Sensory Testing Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medoc Ltd., Somedic SenseLab, Neurotron, Inc., JTECH Medical, Beijing Yixun Juejie, Orchid Scientific, Meditech Technologies, Wagner Instruments, MRC Systems GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Quantitative Sensory Testing Device market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Clinical Use

Laboratory Use

Market segment by Stimulation Type

Thermal Stimulation Devices

Mechanical Stimulation Devices

Electrical Stimulation Devices

Market segment by Test Protocol

Fixed Protocol Systems

Customizable Protocol Systems

Market segment by Application

Hospital

Laboratory

Other

Major players covered

Medoc Ltd.

Somedic SenseLab

Neurotron, Inc.

JTECH Medical

Beijing Yixun Jueqie

Orchid Scientific

Meditech Technologies

Wagner Instruments

MRC Systems GmbH

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Quantitative Sensory Testing Device product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Quantitative Sensory Testing Device, with price, sales quantity, revenue, and global market share of Quantitative Sensory Testing Device from 2021 to 2026.

Chapter 3, the Quantitative Sensory Testing Device competitive situation, sales

quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Quantitative Sensory Testing Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Quantitative Sensory Testing Device market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Quantitative Sensory Testing Device.

Chapter 14 and 15, to describe Quantitative Sensory Testing Device sales channel, distributors, customers, research findings and conclusion.

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