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Global Quality Monitoring Sensor for Water Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G860907348F5EN.html
Date: July 2026
Pages: 145
Price: US$ 4,480.00 (Single User License)
ID: G860907348F5EN

Abstracts

The global Quality Monitoring Sensor for Water market size is expected to reach $ 2417 million by 2032, rising at a market growth of 7.3% CAGR during the forecast period (2026-2032).

Quality Monitoring Sensor for Water is a core sensing component used to detect and convert physical, chemical, or biologically relevant signals in water. It can be installed in online monitoring systems, portable water quality meters, multiparameter sondes, buoy platforms, pipelines, or sample flow cells to conduct continuous, periodic, or field-based measurement of water samples or in-situ water bodies. These sensors commonly use electrochemical, optical, ion-selective electrode, fluorescence, scattering, absorption, or digital sensing technologies to measure parameters such as pH, ORP, dissolved oxygen, conductivity, temperature, turbidity, salinity, TDS, residual chlorine, ammonium, nitrate, chlorophyll, blue-green algae, and other target water quality indicators. The unit price of Quality Monitoring Sensor for Water typically ranges from several hundred to several thousand US dollars, with an industry gross profit margin between 40% and 60%.

The upstream supply chain of Quality Monitoring Sensor for Waters mainly includes electrode materials, optical components, membrane materials, sensing chips, probe housings, seals, cable connectors, signal-conditioning modules, embedded software, and calibration reagents. Sensor membranes, electrode stability, anti-fouling optical windows, and digital communication modules are particularly important to product reliability. Midstream manufacturers are responsible for sensor design, probe packaging, calibration compensation, anti-fouling structure, communication interfaces, and system integration, and they integrate sensors into online analyzers, multiparameter meters, monitoring buoys, and water quality monitoring stations.

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Downstream customers mainly include municipal water and wastewater utilities, environmental monitoring agencies, industrial enterprises, aquaculture operators, research institutions, smart water platform providers, and third-party operation service providers, with applications concentrated in drinking water monitoring, wastewater process control, river and lake monitoring, industrial discharge supervision, groundwater monitoring, and marine water observation.

The Quality Monitoring Sensor for Water market is driven by more precise environmental monitoring, digitalization of water utilities, industrial wastewater compliance, drinking water safety management, and the development of smart water platforms. Compared with conventional laboratory testing, Quality Monitoring Sensor for Waters can continuously collect key water quality data such as pH, dissolved oxygen, conductivity, turbidity, residual chlorine, ammonium, and nitrate in field or online monitoring systems, providing real-time data for pollution warning, process control, and operational management. As a result, adoption is increasing across municipal water, environmental monitoring, industrial process water, aquaculture, and research applications.

This report studies the global Quality Monitoring Sensor for Water production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Quality Monitoring Sensor for Water and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Quality Monitoring Sensor for Water that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Quality Monitoring Sensor for Water total production and demand, 2021-2032, (K Units)
Global Quality Monitoring Sensor for Water total production value, 2021-2032, (USD Million)
Global Quality Monitoring Sensor for Water production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Quality Monitoring Sensor for Water consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Quality Monitoring Sensor for Water domestic production, consumption, key domestic manufacturers and share

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Global Quality Monitoring Sensor for Water production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Quality Monitoring Sensor for Water production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Quality Monitoring Sensor for Water production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Quality Monitoring Sensor for Water market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, Emerson, Xylem, HACH (Veralto), Endress+Hauser, Mettler Toledo, KROHNE, Yokogawa, Hamilton, Badger Meter, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Quality Monitoring Sensor for Water market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Quality Monitoring Sensor for Water Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Global Quality Monitoring Sensor for Water Market, Segmentation by Type:

Electrochemical Sensor

Optical Sensor

Others

Global Quality Monitoring Sensor for Water Market, Segmentation by Installation Method:

Submersible Sensor

Flow-through Sensor

Others

Global Quality Monitoring Sensor for Water Market, Segmentation by Detection Parameter:

Single-parameter

Multi-parameter

Global Quality Monitoring Sensor for Water Market, Segmentation by Application:

Drinking Water Testing

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Environmental Water Testing

Wastewater Testing

Others

Companies Profiled:

ABB

Emerson

Xylem

HACH (Veralto)

Endress+Hauser

Mettler Toledo

KROHNE

Yokogawa

Hamilton

Badger Meter

JUMO

Knick

TriOS

Aqualabo

Dongrun

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Yosemitech

Daoyi Sensor

Key Questions Answered:
1. How big is the global Quality Monitoring Sensor for Water market?
2. What is the demand of the global Quality Monitoring Sensor for Water market?
3. What is the year over year growth of the global Quality Monitoring Sensor for Water market?
4. What is the production and production value of the global Quality Monitoring Sensor for Water market?
5. Who are the key producers in the global Quality Monitoring Sensor for Water market?
6. What are the growth factors driving the market demand?

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