

Global Quadrupole Mass Spectrometer Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Quadrupole Mass Spectrometer market size was valued at US\$ 1569 million in 2024 and is forecast to a readjusted size of USD 2125 million by 2031 with a CAGR of 4.0% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

A Quadrupole Mass Spectrometer (QMS) is a type of mass spectrometer that uses an electric field generated by four parallel rods (arranged in a quadrupole configuration) to filter ions based on their mass-to-charge ratio (m/z). The quadrupole system operates by applying alternating voltages to the rods, which create an oscillating electric field that only allows ions of a specific m/z ratio to pass through the rods and reach the detector. By scanning the frequency of the applied voltages, the QMS can sequentially measure ions of different m/z values, providing detailed information about the composition and abundance of ions in a sample. QMS is widely used in analytical chemistry, environmental testing, and pharmaceutical analysis due to its sensitivity, resolution, and ability to rapidly analyze complex mixtures.

The Quadrupole Mass Spectrometer (QMS) market is experiencing steady growth, driven by advancements in analytical technologies and increasing demand across various industries such as pharmaceuticals, biotechnology, environmental testing, food safety, and chemical analysis. The rising focus on precision medicine, drug development, and quality control in manufacturing has spurred the adoption of QMS systems in research and regulatory laboratories. Furthermore, the growing need for

environmental monitoring and pollution control is also contributing to the market's expansion. The trend towards miniaturization, enhanced sensitivity, and integration with advanced software for data analysis are key factors pushing innovation in QMS technology. Additionally, the demand for portable and user-friendly mass spectrometers is boosting the adoption of compact, cost-effective models. As regulatory requirements become stricter and the complexity of analytical tasks increases, the QMS market is expected to continue its growth, with a notable rise in demand from emerging markets in Asia-Pacific and Latin America.

This report is a detailed and comprehensive analysis for global Quadrupole Mass Spectrometer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Quadrupole Mass Spectrometer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Quadrupole Mass Spectrometer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Quadrupole Mass Spectrometer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Quadrupole Mass Spectrometer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Quadrupole Mass Spectrometer
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Quadrupole Mass Spectrometer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danaher, Agilent, Thermo Fisher Scientific, Bruker, Waters, PerkinElmer, Shimadzu Corporation, Hiden Analytica, Dani Instruments, Rigaku, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Quadrupole Mass Spectrometer market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

MS

LC-MS

GC-MS

Market segment by Application

Pharma & Bio

Public

Industrial

Others

Major players covered

Danaher

Agilent

Thermo Fisher Scientific

Bruker

Waters

PerkinElmer

Shimadzu Corporation

Hiden Analytica

Dani Instruments

Rigaku

Techcomp

LECO

Beifen-Ruili

Guangzhou Hexin Instrument

Yingsheng Biotechnology

Skyray Instrument

LabTech

FPI

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Quadrupole Mass Spectrometer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Quadrupole Mass Spectrometer, with price, sales quantity, revenue, and global market share of Quadrupole Mass Spectrometer from 2020 to 2025.

Chapter 3, the Quadrupole Mass Spectrometer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Quadrupole Mass Spectrometer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Quadrupole Mass Spectrometer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Quadrupole Mass Spectrometer.

Chapter 14 and 15, to describe Quadrupole Mass Spectrometer sales channel, distributors, customers, research findings and conclusion.

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