

Global Quadruped AI Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Quadruped AI Robot market size is expected to reach \$ 291 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

In 2025, global sales of Quadruped AI Robot reached approximately 8 k units, with an average market price of about USD 20,000 per unit, an annual production capacity of roughly 8.5 k units, and an industry-average gross margin of approximately 35%.

A Quadruped AI Robot is a four-legged, bio-inspired mobile robot equipped with autonomous or semi-autonomous navigation, designed primarily for security patrol, asset inspection, and environmental monitoring. It typically combines a legged chassis with multiple joints, on-board perception (cameras, LiDAR, depth sensors) and wireless communication, enabling scheduled or on-demand patrol missions across buildings, campuses, industrial facilities and energy/chemical sites, including uneven terrain and stairs. Compared with wheeled patrol robots, quadruped platforms offer superior mobility and terrain adaptability, making them suitable for replacing or augmenting human guards in night patrols and hazardous inspections.

Upstream, the supply chain is dominated by precision actuators and harmonic gearboxes, batteries and BMS, motor drivers and robot controllers, LiDAR/3D cameras/IMUs and other sensors, plus compute platforms and AI chips, along with structural fabrication, lightweight materials and final assembly/testing. Midstream, quadruped robot OEMs handle system design, integration and software/AI development, selling under their own brands or via OEM channels. Downstream customers include security system integrators, factories and industrial parks, energy and utility operators, logistics hubs and large campuses/estates. Procurement is usually project-based (number of robots plus deployment services), with ongoing spending on

software licenses, maintenance and spare parts, so end-user consumption follows a pattern of one-off CAPEX on robots plus recurring OPEX on services as the installed base grows.

This report studies the global Quadruped AI Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Quadruped AI Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Quadruped AI Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Quadruped AI Robot total production and demand, 2021-2032, (Units)

Global Quadruped AI Robot total production value, 2021-2032, (USD Million)

Global Quadruped AI Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Quadruped AI Robot consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Quadruped AI Robot domestic production, consumption, key domestic manufacturers and share

Global Quadruped AI Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Quadruped AI Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Quadruped AI Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Quadruped AI Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Dynamics, ANYbotics, Ghost Robotics, Hangzhou Shenhao, DEEP Robotics, Unitree, Beijing Topsy Century, Oneway Robotics, KCONBOT, Hangzhou Qisheng, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Quadruped AI Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Quadruped AI Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Quadruped AI Robot Market, Segmentation by Type:

Automatic Inspection

Remote Control

Global Quadruped AI Robot Market, Segmentation by Environment:

Indoor

Outdoor

Global Quadruped AI Robot Market, Segmentation by Application:

Industrial

Security

Home

Others

Companies Profiled:

Boston Dynamics

ANYbotics

Ghost Robotics

Hangzhou Shenhao

DEEP Robotics

Unitree

Beijing Topsky Century

Oneway Robotics

KCONBOT

Hangzhou Qisheng

Key Questions Answered:

1. How big is the global Quadruped AI Robot market?
2. What is the demand of the global Quadruped AI Robot market?
3. What is the year over year growth of the global Quadruped AI Robot market?
4. What is the production and production value of the global Quadruped AI Robot market?
5. Who are the key producers in the global Quadruped AI Robot market?
6. What are the growth factors driving the market demand?

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