

Global Qi Wireless Charging Transmitter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Qi Wireless Charging Transmitter market size is expected to reach \$ 10678 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

A Qi Wireless Charging Transmitter is the power-delivery side of a Qi-certified wireless charging system. It is typically built into a charging pad, stand, dock, vehicle console, furniture surface, or other charging accessory. The transmitter converts input electricity into a controlled alternating current and sends it through a transmitter coil, creating a magnetic field that transfers power by electromagnetic induction to a compatible receiver coil inside a smartphone, wearable device, earbud case, or other product.

A typical Qi transmitter contains a power-management IC, transmitter coil, switching circuit, communication and control unit, foreign-object detection system, temperature protection components, and an input power interface. It communicates with the Qi receiver to identify the device, negotiate charging power, regulate energy transfer, monitor temperature, and stop charging when an unsafe condition or foreign metallic object is detected. Qi transmitters range from basic single-coil chargers to multi-coil, fast-charging, magnetic-alignment, automotive, and embedded charging modules.

Expanding installed base of Qi-enabled devices: The growing number of smartphones, wireless earbuds, smartwatches, charging cases, and other portable devices supporting Qi creates recurring demand for charging pads, stands, docks, power banks, and multi-device transmitters. Broad interoperability enables one transmitter to serve products from multiple brands, supporting both replacement and additional-location purchases.

Adoption of Qi2 magnetic charging: Qi2's Magnetic Power Profile improves alignment

between transmitter and receiver coils, increasing charging efficiency, stability, and ease of use. Magnetic attachment also enables new transmitter formats, including upright stands, car mounts, foldable chargers, travel chargers, and multi-device stations. The Wireless Power Consortium identifies improved alignment, efficiency, charging speed, and usability as major Qi2 benefits.

Transition toward faster wireless charging: Improvements from basic 5W charging to 15W Qi2 and 25W Qi2 are narrowing the performance gap between wireless and wired charging. Higher output power encourages consumers to replace older transmitters while increasing demand for more capable charging ICs, coils, thermal-management components, power adapters, and control systems. WPC launched Qi2 25W in 2025, providing nearly 70% more power than the original 15W Qi2 standard.

Integration into vehicles and public environments: Automotive manufacturers are increasingly integrating wireless charging transmitters into center consoles, storage compartments, and rear-seat areas. Hotels, airports, restaurants, offices, furniture, and retail spaces are also embedding transmitters into shared surfaces, expanding the market beyond standalone consumer charging accessories.

Report Scope

This report studies the global Qi Wireless Charging Transmitter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Qi Wireless Charging Transmitter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Qi Wireless Charging Transmitter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Qi Wireless Charging Transmitter total production and demand, 2021-2032, (K Units)

Global Qi Wireless Charging Transmitter total production value, 2021-2032, (USD Million)

Global Qi Wireless Charging Transmitter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Qi Wireless Charging Transmitter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Qi Wireless Charging Transmitter domestic production, consumption, key domestic manufacturers and share

Global Qi Wireless Charging Transmitter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Qi Wireless Charging Transmitter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Qi Wireless Charging Transmitter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Qi Wireless Charging Transmitter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Apple, Anker, Samsung, Belkin, Xiaomi, Huawei, UGREEN, Baseus, ZAGG, ESR, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Qi Wireless Charging Transmitter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Qi Wireless Charging Transmitter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Qi Wireless Charging Transmitter Market, Segmentation by Type:

5W

10W

15W

Others

Global Qi Wireless Charging Transmitter Market, Segmentation by

Coil:

Single-coil

Multi-coil

Global Qi Wireless Charging Transmitter Market, Segmentation by Standard:

Qi 1.x

Qi 2.x

Global Qi Wireless Charging Transmitter Market, Segmentation by Application:

Smartphones

Wearables and Hearables

Automotive

Others

Companies Profiled:

Apple

Anker

Samsung

Belkin

Xiaomi

Huawei

UGREEN

Baseus

ZAGG

ESR

Spigen

Nillkin

Yootech

NANAMI

JoyGeek

Key Questions Answered

1. How big is the global Qi Wireless Charging Transmitter market?
2. What is the demand of the global Qi Wireless Charging Transmitter market?
3. What is the year over year growth of the global Qi Wireless Charging Transmitter market?
4. What is the total value of the global Qi Wireless Charging Transmitter market?
5. Who are the Major Players in the global Qi Wireless Charging Transmitter market?
6. What are the growth factors driving the market demand?

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