

Global Qi Wireless Charging IC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Qi Wireless Charging IC market size was valued at US\$ 556 million in 2025 and is forecast to a readjusted size of US\$ 1029 million by 2032 with a CAGR of 8.3% during review period.

Qi Wireless Charging ICs are dedicated integrated circuits used in short-range inductive wireless charging systems compliant with the WPC Qi and Qi2 standards. They mainly include transmitter controller ICs, receiver ICs, wireless charging power management ICs, authentication and communication control ICs, and highly integrated wireless charging SoCs. These ICs enable safe interoperability between chargers, mobile devices, wearables, and in-vehicle wireless charging systems through coil-coupling control, power conversion, power regulation, foreign object detection, thermal protection, protocol communication, and authentication management. Major design and supply regions include the United States, Europe, Japan, South Korea, Taiwan, and Mainland China, with applications concentrated in smartphones, wireless earbuds, smartwatches, magnetic wireless chargers, automotive charging pads, power banks, and compact medical and industrial electronic devices.

In 2025, global Qi Wireless Charging IC production reached approximately 720 million to 820 million units, driven mainly by demand from smartphones, wireless earbuds, smartwatches, magnetic wireless charging accessories, and in-vehicle wireless charging systems. FOB prices for mainstream consumer-grade transmitter controller ICs, receiver ICs, and wireless charging power management ICs were generally concentrated in the range of US\$0.45 to US\$0.85 per unit, while automotive-grade, multi-coil, Qi2, and higher-integration products carried higher prices but accounted for a smaller share of total shipments.

The Qi Wireless Charging IC market is shifting from basic feature adoption toward standard upgrades and user-experience optimization. Smartphones, wireless earbuds, smartwatches, and power banks continue to support shipments of Qi-compatible receiver and transmitter ICs, while Qi2 introduces magnetic alignment to improve charging efficiency, thermal performance, and ease of use. As more device brands, automotive electronics platforms, and accessory manufacturers adopt unified certification systems, competition among IC vendors is moving beyond low-cost controllers toward higher integration, lower standby power, more accurate foreign object detection, fast-charging protocol coordination, and authentication security. For suppliers, Qi2, in-vehicle wireless charging, multi-device charging, and higher-power wireless charging are expected to be the most visible growth opportunities over the next several years.

Key market challenges include price pressure, certification lead time, in-house solutions from terminal brands, thermal management complexity, and compatibility requirements across different fast-charging ecosystems. Consumer-grade wireless charging ICs have entered a relatively mature phase, and low-to-mid-power products face clear pricing pressure. Vendors therefore need to compete through higher power ratings, broader protocol compatibility, smaller packages, and lower system BOM. At the same time, automotive and premium consumer electronics applications require stronger reliability, safety certification, thermal control, and system-level tuning capabilities, favoring suppliers with analog power expertise, embedded control capability, automotive qualification experience, and mature reference designs. Overall, the Qi Wireless Charging IC market should continue to grow steadily, but competition will increasingly shift from single-chip pricing to standard iteration, system integration, and terminal customer design-in capability.

This report is a detailed and comprehensive analysis for global Qi Wireless Charging IC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Qi Wireless Charging IC market size and forecasts, in consumption value (\$

Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Qi Wireless Charging IC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Qi Wireless Charging IC market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global Qi Wireless Charging IC market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Qi Wireless Charging IC

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Qi Wireless Charging IC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments Incorporated, STMicroelectronics N.V., Infineon Technologies AG, NXP Semiconductors N.V., Renesas Electronics Corporation, ROHM Co., Ltd., Microchip Technology Inc., indie Semiconductor, Inc., Broadcom Inc., onsemi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Qi Wireless Charging IC market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Transmitter Controller IC

Receiver IC

Market segment by Standard Generation

Qi 1.2 and Qi 1.3 IC

Qi2 IC

Qi2 25W IC

Market segment by Output Power Rating

Above 5W to 15W

Up to 5W

Above 15W to 25W

Others

Market segment by Coil Architecture Supported

Single Coil IC

Multi Coil IC

Magnetic Alignment IC

Others

Market segment by Application

Consumer Electronics

Automotive Electronics

Industrial and Medical Devices

Others

Major players covered

Texas Instruments Incorporated

STMicroelectronics N.V.

Infineon Technologies AG

NXP Semiconductors N.V.

Renesas Electronics Corporation

ROHM Co., Ltd.

Microchip Technology Inc.

indie Semiconductor, Inc.

Broadcom Inc.

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Monolithic Power Systems, Inc.

Semtech Corporation

Samsung Electronics Co., Ltd.

ABOV Semiconductor Co., Ltd.

MediaTek Inc. (Richtek Technology Corporation)

Holtek Semiconductor Inc.

Generalplus Technology Inc.

Nuvoton Technology Corporation

Shanghai Bright Power Semiconductor Co., Ltd. (ConvenientPower Semiconductor)

NuVolta Technologies (Hefei) Co., Ltd.

Maxic Technology, Inc.

Shenzhen Injoinic Technology Co., Ltd.

SOUTHCHIP Semiconductor Technology (Shanghai) Co., Ltd.

Celfras Semiconductor Inc.

Shenzhen Beirand Technology Co., Ltd.

Shenzhen Jingxin Microelectronics Co., Ltd.

Xiamen Newyea Science and Technology Co., Ltd.

Suncore Semiconductor (Shenzhen) Co., Ltd.

Wise Power Innovation Technology Co., Ltd.

COPO Microelectronics Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Qi Wireless Charging IC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Qi Wireless Charging IC, with price, sales quantity, revenue, and global market share of Qi Wireless Charging IC from 2021 to 2026.

Chapter 3, the Qi Wireless Charging IC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Qi Wireless Charging IC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Qi Wireless Charging IC market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Qi Wireless Charging IC.

Chapter 14 and 15, to describe Qi Wireless Charging IC sales channel, distributors, customers, research findings and conclusion.

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