

Global Qi and Qi2 Wireless Charging Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G31745F5E869EN.html>

Date: August 2026

Pages: 148

Price: US\$ 3,480.00 (Single User License)

ID: G31745F5E869EN

Abstracts

According to our (Global Info Research) latest study, the global Qi and Qi2 Wireless Charging market size was valued at US\$ 13273 million in 2025 and is forecast to a readjusted size of US\$ 34568 million by 2032 with a CAGR of 14.3% during review period.

Qi and Qi2 Wireless Charging refers to short-range electromagnetic inductive wireless charging technologies and related product ecosystems that comply with the Qi standard system developed by the Wireless Power Consortium (WPC). The technology is mainly used in smartphones, wireless earbuds, wearable devices, wireless chargers, magnetic power banks, in-vehicle smartphone wireless charging modules, and other consumer electronics accessories. Power is transferred through magnetic inductive coupling between the transmitter coil and the receiver coil, while standardized certification requirements regulate key factors such as safety, interoperability, foreign object detection, power control, thermal management, and charging efficiency. Qi is currently the most widely adopted baseline wireless charging standard globally. Qi2 introduces magnetic alignment on top of the Qi framework to improve positioning accuracy, charging stability, and cross-brand compatibility, supporting the transition of wireless charging from a basic convenience feature to a standardized, higher-efficiency, and more user-friendly charging experience.

The research scope includes wireless chargers, magnetic wireless charging devices, wireless charging transmitter and receiver modules, wireless charging control ICs, coil components, embedded in-vehicle smartphone wireless charging modules, and Qi/Qi2 wireless charging accessories sold by branded manufacturers that comply with Qi, Qi2, or Qi2 25W standards and certification systems. The scope excludes complete

smartphones, complete vehicles, general USB power adapters, conventional wired chargers, and the total sales value of proprietary wireless fast-charging systems that are not incorporated into the Qi standard system.

The global Qi and Qi2 wireless charging market is evolving from traditional low-power charging pads toward magnetic alignment, higher power, multi-device charging, in-vehicle integration, and cross-brand interoperability. Major opportunities are driven by rising wireless charging penetration in smartphones, the expansion of the standardized Qi2 magnetic charging ecosystem, premiumization of consumer electronics accessories, and the continued adoption of embedded wireless charging modules in smart vehicle cockpits. As accessory brands such as Anker, Belkin, UGREEN, Baseus, ESR, and AUKEY accelerate the launch of Qi2 wireless chargers, magnetic power banks, multi-device charging docks, and magnetic in-car chargers, the end market is expanding from single-device charging pads to diversified and higher-value charging accessory portfolios.

Key market challenges include lower charging efficiency compared with wired fast charging, stricter thermal management requirements, the still-ramping adoption of Qi2-enabled terminals, and the continued presence of proprietary high-power wireless charging systems from some smartphone brands, which may slow the near-term penetration of Qi/Qi2 standard products. Competition in wireless chargers and accessories is also intense, with clear price pressure in the mid- and low-end segments. Brand vendors need to differentiate through certification compliance, thermal design, magnetic alignment stability, multi-device compatibility, and industrial design. On the demand side, smartphones, wireless earbuds, smartwatches, magnetic power banks, desktop charging devices, and in-vehicle smartphone wireless charging modules will remain the primary growth applications. Future market growth will be supported by replacement demand for Qi2 and Qi2 25W products, broader adoption of magnetic charging within the Android ecosystem, increased penetration of factory-installed in-vehicle wireless charging, and continued deployment of wireless charging infrastructure in offices, hotels, airports, and other public spaces.

This report is a detailed and comprehensive analysis for global Qi and Qi2 Wireless Charging market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Qi and Qi2 Wireless Charging market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Qi and Qi2 Wireless Charging market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Qi and Qi2 Wireless Charging market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Qi and Qi2 Wireless Charging market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Qi and Qi2 Wireless Charging

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Qi and Qi2 Wireless Charging market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Apple Inc., Samsung Electronics Co., Ltd., Google LLC, Xiaomi Corporation, HMD Global Oy, Anker Innovations Technology Co., Ltd., Belkin International, Inc., ZAGG Inc., Shenzhen UGREEN Group Co., Ltd., Shenzhen Baseus Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Qi and Qi2 Wireless Charging market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Finished Wireless Charging Devices

Automotive Embedded Wireless Charging Modules

Wireless Charging Semiconductors

Wireless Charging Modules and Components

Market segment by End Device

Smartphones

Earbuds and Wearable Devices

Multi Device Ecosystems

Others

Market segment by Charging Power

Up To 7.5 W

Above 7.5 W To 15 W

Above 15 W To 25 W

Others

Market segment by Standard Version

Qi Certified Products

Qi2 Certified Products

Market segment by Application

Consumer Electronics Accessories

Automotive Cockpit Integration

Commercial and Public Charging Facilities

Others

Market segment by players, this report covers

Apple Inc.

Samsung Electronics Co., Ltd.

Google LLC

Xiaomi Corporation

HMD Global Oy

Anker Innovations Technology Co., Ltd.

Belkin International, Inc.

ZAGG Inc.

Shenzhen UGREEN Group Co., Ltd.

Shenzhen Baseus Technology Co., Ltd.

Electronic Silk Road (Shenzhen) Tech Co., Ltd.

AuGroup (SHENZHEN) Cross-Border Business Co., Ltd.

Spigen Korea Co., Ltd.

iOttie, Inc.

NXP Semiconductors N.V.

STMicroelectronics N.V.

Renesas Electronics Corporation

Texas Instruments Incorporated

NuVolta Technologies

Chengdu ConvenientPower Semiconductor Co., Ltd.

Molex, LLC

Panasonic Automotive Systems Co., Ltd.

Continental AG

FORVIA SE

Powermat Technologies Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Qi and Qi2 Wireless Charging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Qi and Qi2 Wireless Charging, with revenue, gross margin, and global market share of Qi and Qi2 Wireless Charging from 2021 to 2026.

Chapter 3, the Qi and Qi2 Wireless Charging competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Qi and Qi2 Wireless Charging market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Qi and Qi2 Wireless Charging.

Chapter 13, to describe Qi and Qi2 Wireless Charging research findings and conclusion.

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