

Global Pyrotinib Maleate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pyrotinib Maleate market size is expected to reach \$ 497 million by 2032, rising at a market growth of 9.8% CAGR during the forecast period (2026-2032).

In 2025, global Pyrotinib Maleate production reached approximately 420,000 units. Pyrotinib maleate is an oral small-molecule targeted anticancer drug and an irreversible inhibitor of the human epidermal growth factor receptor (HER) family. It exerts its antitumor effects primarily by simultaneously inhibiting HER1, HER2, and HER4 signaling pathways. Clinically, it is mainly used for the treatment of HER2-positive breast cancer, particularly in patients who have previously received anti-HER2 therapies such as trastuzumab. Pyrotinib maleate blocks tumor cell proliferation signaling pathways, thereby inhibiting tumor growth and delaying disease progression. It is commonly used in combination with other chemotherapeutic agents to enhance therapeutic efficacy and improve patient outcomes. With the advancement of precision medicine and the growing adoption of targeted therapy concepts, the clinical value of pyrotinib maleate in oncology continues to increase.

Pyrotinib Maleate is an irreversible pan-HER tyrosine kinase inhibitor primarily used for the treatment of HER2-positive breast cancer, demonstrating strong competitiveness in China's oncology targeted therapy market. With the increasing rate of early breast cancer screening and the widespread adoption of HER2 testing, the demand for precision medicine continues to grow, providing a solid clinical foundation for this drug.

From a market landscape perspective, anti-HER2 monoclonal antibodies such as Trastuzumab and Pertuzumab, as well as antibody-drug conjugates (ADCs) like T-DM1, occupy important positions. However, as an oral small-molecule TKI, pyrotinib maleate shows favorable efficacy and convenience, particularly in patients with advanced

disease or those who have failed prior therapies. In addition, its inclusion in the national reimbursement drug list helps improve patient accessibility and expand market penetration.

On the policy side, volume-based procurement and healthcare cost-control measures exert downward pressure on drug pricing while also driving increased market uptake. From a competitive standpoint, the continuous emergence of similar HER2-targeted therapies from both domestic and international players is intensifying market competition. Therefore, the future market performance of pyrotinib maleate will depend on its progress in combination therapies, expansion of indications (such as HER2-mutant lung cancer), and accumulation of real-world evidence, as well as its overall balance of efficacy, safety, and pricing competitiveness.

This report studies the global Pyrotinib Maleate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pyrotinib Maleate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pyrotinib Maleate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pyrotinib Maleate total production and demand, 2021-2032, (Units)

Global Pyrotinib Maleate total production value, 2021-2032, (USD Million)

Global Pyrotinib Maleate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pyrotinib Maleate consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pyrotinib Maleate domestic production, consumption, key domestic manufacturers and share

Global Pyrotinib Maleate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pyrotinib Maleate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pyrotinib Maleate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pyrotinib Maleate market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Hengrui Pharmaceuticals, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pyrotinib Maleate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pyrotinib Maleate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pyrotinib Maleate Market, Segmentation by Type:

80 mg/tablet

160 mg/tablet

Global Pyrotinib Maleate Market, Segmentation by Release Type:

Immediate-release (IR)

Sustained-release (SR)

Global Pyrotinib Maleate Market, Segmentation by Sales Channel:

Hospital

Retail

Online

Global Pyrotinib Maleate Market, Segmentation by Application:

HER2-positive Breast Cancer

Advanced or Metastatic Breast Cancer

Others

Companies Profiled:

Jiangsu Hengrui Pharmaceuticals

Key Questions Answered:

1. How big is the global Pyrotinib Maleate market?
2. What is the demand of the global Pyrotinib Maleate market?
3. What is the year over year growth of the global Pyrotinib Maleate market?
4. What is the production and production value of the global Pyrotinib Maleate market?

5. Who are the key producers in the global Pyrotinib Maleate market?
6. What are the growth factors driving the market demand?

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