

Global Pyrometers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pyrometers market size is expected to reach \$ 267 million by 2032, rising at a market growth of 5.6% CAGR during the forecast period (2026-2032).

A pyrometer is a non-contact temperature measurement device used to measure surface temperature in high-heat or inaccessible conditions. It typically works as a radiation thermometer or infrared thermometer, using an optical system to collect the target's thermal radiation and focus it onto a detector, then converting the signal into a temperature reading after ambient compensation and calibration. Many products are categorized by spectral band and computation method into single-color measurement and two-color (ratio) measurement; ratio pyrometers are generally more robust in complex conditions such as unknown or drifting emissivity, partial spot fill, dirty optics, and interference from dust, steam, or other obscurants. Manufacturers optimize wavelength selection and optical resolution for different materials such as metals and glass, and offer small spot sizes and long-distance optics to fit applications including continuous casting and rolling, induction heating, molten metal pouring, glass gob forming, and kiln discharge monitoring. In harsher high-radiation zones, fiber-optic split designs are common, separating the sighting head from the electronics to improve heat tolerance and installation flexibility. Delivery forms include fixed-mount online spot measurement and portable handheld instruments, with common outputs spanning analog signals and digital communications so the data can be integrated into process control systems for closed-loop regulation, over-temperature alarms, and quality traceability. To maintain long-term accuracy, pyrometers are typically supported by blackbody calibration and traceability chains, and some models emphasize high accuracy and fast response to cover a wide industrial temperature range from low temperatures up to several thousand degrees Celsius. When selecting a pyrometer, users focus on temperature range, optical resolution and distance-to-spot ratio, response time, emissivity settings and material-specific wavelength choices, and the

ability to withstand interference when measuring through viewing windows or against flame and other hot backgrounds. Some products also integrate laser aiming or optical sighting and configuration software to speed parameter setup and data logging. In semiconductor and vacuum-furnace environments, short-wavelength or ratio pyrometry is commonly used to monitor wafer and graphite component temperatures, and the measurements are fed into process window control and equipment health diagnostics.

Pyrometers are evolving along two main tracks: stable measurement under complex conditions and seamless integration into process control. For high-temperature targets such as metals, glass, ceramics, and graphite, the key reliability pain points are uncertain and time-varying emissivity, incomplete spot fill, and signal attenuation caused by dust, steam, and dirty sighting windows. Two-color (ratio) pyrometers, which use a ratio method to reduce sensitivity to emissivity and transmittance changes, have become a common choice in demanding environments such as metallurgy and kilns, while single-color pyrometers cover a broad range of general spot-measurement needs when target conditions are more controllable. As a result, competitive differentiation increasingly centers on the combined performance of response time, minimum spot size, optical resolution, and distance capability, which supports closed-loop control in high-speed process sections and measurement of small targets. At the same time, vendors are packaging temperature measurement into more industrialized fixed-mount modules, emphasizing wider temperature coverage, ruggedness for harsh environments, and optional aiming or process-visibility features. Standardized electrical interfaces and mounting methods further reduce deployment friction, making it easier to connect to PLCs or DCSs for closed-loop temperature control, over-temperature interlocks, quality traceability, and energy optimization.

From the perspective of field usability and engineering delivery, the value of pyrometers is expanding from a standalone sensor to a deployable, maintainable, and calibratable measurement system. On the automation side, product positioning commonly highlights both analog outputs and digital communications, supported by modular architectures, optional signal processors, and configuration software that enable parameter management, data logging, and remote diagnostics. This reduces commissioning time and improves repeatability across production lines. In high-temperature, dusty, high-radiation environments with elevated ambient temperatures, protective and accessory ecosystems become decisive for long-term uptime, including protective housings, cooling jackets, air purge devices, window assemblies, and fiber-optic split designs. These measures improve heat tolerance, contamination resistance, and installation flexibility, keep electronics away from extreme zones, and reduce maintenance frequency. Metrology and traceability are also being 'productized': leading suppliers often offer both reference pyrometers and blackbody calibration sources, forming a

closed loop from factory calibration to on-site verification, which helps users implement periodic validation and establish a traceability chain within quality systems. In parallel, application libraries, product navigation, and optical calculation tools are being built into official web assets to help users quickly match models to material, temperature range, distance, and spot-size requirements, shorten selection and trial cycles, and extend ratio and short-wavelength pyrometry into more specialized processes such as semiconductors and vacuum furnaces.

On the supply side, pyrometers typically follow a structure of European manufacturing clusters paired with global sales and service networks. Manufacturing and calibration are often concentrated in Europe, with Germany being particularly prominent; some suppliers explicitly state that R&D, production, and calibration are carried out at their German headquarters, using "local manufacturing" to reinforce confidence in precision opto-mechatronics and metrology capabilities. At the same time, some players pursue multi-site manufacturing and regionalized supply by distributing plants across multiple countries to improve delivery flexibility and align with different cost structures. Sales and after-sales support are clearly globalized: suppliers combine offices and service nodes across the Americas, EMEA, and Asia-Pacific with local distributor networks to extend coverage and meet requirements for project delivery, spare parts availability, and on-site service. Regions with dense manufacturing activity, such as China and Southeast Asia, often become permanent sales and service hubs. For suppliers based in emerging markets, messaging more frequently emphasizes "multi-country manufacturing plus global exports" to stay close to regional demand and compete for cross-border orders. In this landscape, manufacturing location influences precision build and calibration capability, while the sales and service footprint determines delivery efficiency and long-term operations experience; together, they shape competitive barriers and expansion paths in the global industrial temperature measurement market.

This report studies the global Pyrometers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pyrometers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pyrometers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pyrometers total production and demand, 2021-2032, (K Units)

Global Pyrometers total production value, 2021-2032, (USD Million)

Global Pyrometers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pyrometers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pyrometers domestic production, consumption, key domestic manufacturers and share

Global Pyrometers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pyrometers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pyrometers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pyrometers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Optris GmbH & Co. KG, Advanced Energy Industries, Inc. (Impac / Sekidenko), AMETEK Land (Land Instruments International), Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq), KELLER HCW GmbH (KELLER ITS), Sensortherm GmbH, HEITRONICS Infrarot Messtechnik GmbH, CHINO CORPORATION, Calex Electronics Limited, Tempsens Instruments (I) Pvt. Ltd., etc. This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pyrometers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pyrometers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pyrometers Market, Segmentation by Type:

Stationary Pyrometers

Portable Pyrometers

Global Pyrometers Market, Segmentation by Temperature Measurement Mechanism:

Single-color radiometry

Two-color (ratio) pyrometry

Thermal imaging thermometry

Global Pyrometers Market, Segmentation by Measurement Range:

Extreme high-temperature (Tmax \geq 3000°C)

Ultra high-temperature (2000°C \leq Tmax

High-temperature (1200°C \leq Tmax

Mid-range industrial (600°C \leq Tmax

Low-to-mid temperature process (Tmax

Global Pyrometers Market, Segmentation by Application:

Metal/Metallurgy/Foundries

Glass Industry

Cement Industry

Ceramic and Chemical

HVAC

Food & Medical

Other

Companies Profiled:

Optris GmbH & Co. KG

Advanced Energy Industries, Inc. (Impac / Sekidenko)

AMETEK Land (Land Instruments International)

Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq)

KELLER HCW GmbH (KELLER ITS)

Sensortherm GmbH

HEITRONICS Infrarot Messtechnik GmbH

CHINO CORPORATION

Calex Electronics Limited

Tempsens Instruments (I) Pvt. Ltd.

Accurate Sensors Technologies Ltd. (AST)

FLIR Systems(Extech)(US)

PCE Instruments(Germany)

Optron(Germany)

Williamson Corporation(US)

DIAS Infrared GmbH(Germany)

Omega Engineering(US)

Milwaukee Tool(US)

Precision Mastech(US)

Testo(Germany)

Tashika(Japan)

Uni-Trend Technology(China)

Smart Sensor(China)

CEM(China)

Shenzhen Flus Technology(China)

Wuhan Dkoe

Key Questions Answered:

1. How big is the global Pyrometers market?
2. What is the demand of the global Pyrometers market?
3. What is the year over year growth of the global Pyrometers market?
4. What is the production and production value of the global Pyrometers market?
5. Who are the key producers in the global Pyrometers market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Pyrometers Introduction
- 1.2 World Pyrometers Supply & Forecast
 - 1.2.1 World Pyrometers Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Pyrometers Production (2021-2032)
 - 1.2.3 World Pyrometers Pricing Trends (2021-2032)
- 1.3 World Pyrometers Production by Region (Based on Production Site)
 - 1.3.1 World Pyrometers Production Value by Region (2021-2032)
 - 1.3.2 World Pyrometers Production by Region (2021-2032)
 - 1.3.3 World Pyrometers Average Price by Region (2021-2032)
 - 1.3.4 North America Pyrometers Production (2021-2032)
 - 1.3.5 Europe Pyrometers Production (2021-2032)
 - 1.3.6 China Pyrometers Production (2021-2032)
 - 1.3.7 Japan Pyrometers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Pyrometers Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Pyrometers Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Pyrometers Demand (2021-2032)
- 2.2 World Pyrometers Consumption by Region
 - 2.2.1 World Pyrometers Consumption by Region (2021-2026)
 - 2.2.2 World Pyrometers Consumption Forecast by Region (2027-2032)
- 2.3 United States Pyrometers Consumption (2021-2032)
- 2.4 China Pyrometers Consumption (2021-2032)
- 2.5 Europe Pyrometers Consumption (2021-2032)
- 2.6 Japan Pyrometers Consumption (2021-2032)
- 2.7 South Korea Pyrometers Consumption (2021-2032)
- 2.8 ASEAN Pyrometers Consumption (2021-2032)
- 2.9 India Pyrometers Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Pyrometers Production Value by Manufacturer (2021-2026)

- 3.2 World Pyrometers Production by Manufacturer (2021-2026)
- 3.3 World Pyrometers Average Price by Manufacturer (2021-2026)
- 3.4 Pyrometers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Pyrometers Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Pyrometers in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Pyrometers in 2025
- 3.6 Pyrometers Market: Overall Company Footprint Analysis
 - 3.6.1 Pyrometers Market: Region Footprint
 - 3.6.2 Pyrometers Market: Company Product Type Footprint
 - 3.6.3 Pyrometers Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Pyrometers Production Value Comparison
 - 4.1.1 United States VS China: Pyrometers Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Pyrometers Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Pyrometers Production Comparison
 - 4.2.1 United States VS China: Pyrometers Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Pyrometers Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Pyrometers Consumption Comparison
 - 4.3.1 United States VS China: Pyrometers Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Pyrometers Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Pyrometers Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Pyrometers Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Pyrometers Production Value (2021-2026)

- 4.4.3 United States Based Manufacturers Pyrometers Production (2021-2026)
- 4.5 China Based Pyrometers Manufacturers and Market Share
 - 4.5.1 China Based Pyrometers Manufacturers, Headquarters and Production Site (Province, Country)
 - 4.5.2 China Based Manufacturers Pyrometers Production Value (2021-2026)
 - 4.5.3 China Based Manufacturers Pyrometers Production (2021-2026)
- 4.6 Rest of World Based Pyrometers Manufacturers and Market Share, 2021-2026
 - 4.6.1 Rest of World Based Pyrometers Manufacturers, Headquarters and Production Site (State, Country)
 - 4.6.2 Rest of World Based Manufacturers Pyrometers Production Value (2021-2026)
 - 4.6.3 Rest of World Based Manufacturers Pyrometers Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

- 5.1 World Pyrometers Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
 - 5.2.1 Stationary Pyrometers
 - 5.2.2 Portable Pyrometers
- 5.3 Market Segment by Type
 - 5.3.1 World Pyrometers Production by Type (2021-2032)
 - 5.3.2 World Pyrometers Production Value by Type (2021-2032)
 - 5.3.3 World Pyrometers Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TEMPERATURE MEASUREMENT MECHANISM

- 6.1 World Pyrometers Market Size Overview by Temperature Measurement Mechanism: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Temperature Measurement Mechanism
 - 6.2.1 Single-color radiometry
 - 6.2.2 Two-color (ratio) pyrometry
 - 6.2.3 Thermal imaging thermometry
- 6.3 Market Segment by Temperature Measurement Mechanism
 - 6.3.1 World Pyrometers Production by Temperature Measurement Mechanism (2021-2032)
 - 6.3.2 World Pyrometers Production Value by Temperature Measurement Mechanism (2021-2032)
 - 6.3.3 World Pyrometers Average Price by Temperature Measurement Mechanism (2021-2032)

7 MARKET ANALYSIS BY MEASUREMENT RANGE

7.1 World Pyrometers Market Size Overview by Measurement Range: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Measurement Range

7.2.1 Extreme high-temperature (Tmax ? 3000?C)

7.2.2 Ultra high-temperature (2000?C ? Tmax 7.2.3 High-temperature (1200?C ?

Tmax 7.2.4 Mid-range industrial (600?C ? Tmax 7.2.5 Low-to-mid temperature process (Tmax 7.3 Market Segment by Measurement Range

7.3.1 World Pyrometers Production by Measurement Range (2021-2032)

7.3.2 World Pyrometers Production Value by Measurement Range (2021-2032)

7.3.3 World Pyrometers Average Price by Measurement Range (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Pyrometers Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Metal/Metallurgy/Foundries

8.2.2 Glass Industry

8.2.3 Cement Industry

8.2.4 Ceramic and Chemical

8.2.5 HVAC

8.2.6 Food & Medical

8.2.7 Other

8.3 Market Segment by Application

8.3.1 World Pyrometers Production by Application (2021-2032)

8.3.2 World Pyrometers Production Value by Application (2021-2032)

8.3.3 World Pyrometers Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Optris GmbH & Co. KG

9.1.1 Optris GmbH & Co. KG Details

9.1.2 Optris GmbH & Co. KG Major Business

9.1.3 Optris GmbH & Co. KG Pyrometers Product and Services

9.1.4 Optris GmbH & Co. KG Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Optris GmbH & Co. KG Recent Developments/Updates

9.1.6 Optris GmbH & Co. KG Competitive Strengths & Weaknesses

9.2 Advanced Energy Industries, Inc. (Impac / Sekidenko)

9.2.1 Advanced Energy Industries, Inc. (Impac / Sekidenko) Details

9.2.2 Advanced Energy Industries, Inc. (Impac / Sekidenko) Major Business

9.2.3 Advanced Energy Industries, Inc. (Impac / Sekidenko) Pyrometers Product and Services

9.2.4 Advanced Energy Industries, Inc. (Impac / Sekidenko) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Advanced Energy Industries, Inc. (Impac / Sekidenko) Recent Developments/Updates

9.2.6 Advanced Energy Industries, Inc. (Impac / Sekidenko) Competitive Strengths & Weaknesses

9.3 AMETEK Land (Land Instruments International)

9.3.1 AMETEK Land (Land Instruments International) Details

9.3.2 AMETEK Land (Land Instruments International) Major Business

9.3.3 AMETEK Land (Land Instruments International) Pyrometers Product and Services

9.3.4 AMETEK Land (Land Instruments International) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 AMETEK Land (Land Instruments International) Recent Developments/Updates

9.3.6 AMETEK Land (Land Instruments International) Competitive Strengths & Weaknesses

9.4 Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq)

9.4.1 Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq) Details

9.4.2 Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq) Major Business

9.4.3 Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq) Pyrometers Product and Services

9.4.4 Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq) Recent Developments/Updates

9.4.6 Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq) Competitive Strengths & Weaknesses

9.5 KELLER HCW GmbH (KELLER ITS)

9.5.1 KELLER HCW GmbH (KELLER ITS) Details

9.5.2 KELLER HCW GmbH (KELLER ITS) Major Business

9.5.3 KELLER HCW GmbH (KELLER ITS) Pyrometers Product and Services

9.5.4 KELLER HCW GmbH (KELLER ITS) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 KELLER HCW GmbH (KELLER ITS) Recent Developments/Updates

- 9.5.6 KELLER HCW GmbH (KELLER ITS) Competitive Strengths & Weaknesses
- 9.6 Sensortherm GmbH
 - 9.6.1 Sensortherm GmbH Details
 - 9.6.2 Sensortherm GmbH Major Business
 - 9.6.3 Sensortherm GmbH Pyrometers Product and Services
 - 9.6.4 Sensortherm GmbH Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Sensortherm GmbH Recent Developments/Updates
 - 9.6.6 Sensortherm GmbH Competitive Strengths & Weaknesses
- 9.7 HEITRONICS Infrarot Messtechnik GmbH
 - 9.7.1 HEITRONICS Infrarot Messtechnik GmbH Details
 - 9.7.2 HEITRONICS Infrarot Messtechnik GmbH Major Business
 - 9.7.3 HEITRONICS Infrarot Messtechnik GmbH Pyrometers Product and Services
 - 9.7.4 HEITRONICS Infrarot Messtechnik GmbH Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 HEITRONICS Infrarot Messtechnik GmbH Recent Developments/Updates
 - 9.7.6 HEITRONICS Infrarot Messtechnik GmbH Competitive Strengths & Weaknesses
- 9.8 CHINO CORPORATION
 - 9.8.1 CHINO CORPORATION Details
 - 9.8.2 CHINO CORPORATION Major Business
 - 9.8.3 CHINO CORPORATION Pyrometers Product and Services
 - 9.8.4 CHINO CORPORATION Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 CHINO CORPORATION Recent Developments/Updates
 - 9.8.6 CHINO CORPORATION Competitive Strengths & Weaknesses
- 9.9 Calex Electronics Limited
 - 9.9.1 Calex Electronics Limited Details
 - 9.9.2 Calex Electronics Limited Major Business
 - 9.9.3 Calex Electronics Limited Pyrometers Product and Services
 - 9.9.4 Calex Electronics Limited Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Calex Electronics Limited Recent Developments/Updates
 - 9.9.6 Calex Electronics Limited Competitive Strengths & Weaknesses
- 9.10 Tempsens Instruments (I) Pvt. Ltd.
 - 9.10.1 Tempsens Instruments (I) Pvt. Ltd. Details
 - 9.10.2 Tempsens Instruments (I) Pvt. Ltd. Major Business
 - 9.10.3 Tempsens Instruments (I) Pvt. Ltd. Pyrometers Product and Services
 - 9.10.4 Tempsens Instruments (I) Pvt. Ltd. Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.10.5 Tempens Instruments (I) Pvt. Ltd. Recent Developments/Updates
- 9.10.6 Tempens Instruments (I) Pvt. Ltd. Competitive Strengths & Weaknesses
- 9.11 Accurate Sensors Technologies Ltd. (AST)
 - 9.11.1 Accurate Sensors Technologies Ltd. (AST) Details
 - 9.11.2 Accurate Sensors Technologies Ltd. (AST) Major Business
 - 9.11.3 Accurate Sensors Technologies Ltd. (AST) Pyrometers Product and Services
 - 9.11.4 Accurate Sensors Technologies Ltd. (AST) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Accurate Sensors Technologies Ltd. (AST) Recent Developments/Updates
 - 9.11.6 Accurate Sensors Technologies Ltd. (AST) Competitive Strengths & Weaknesses
- 9.12 FLIR Systems(Extech)(US)
 - 9.12.1 FLIR Systems(Extech)(US) Details
 - 9.12.2 FLIR Systems(Extech)(US) Major Business
 - 9.12.3 FLIR Systems(Extech)(US) Pyrometers Product and Services
 - 9.12.4 FLIR Systems(Extech)(US) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 FLIR Systems(Extech)(US) Recent Developments/Updates
 - 9.12.6 FLIR Systems(Extech)(US) Competitive Strengths & Weaknesses
- 9.13 PCE Instruments(Germany)
 - 9.13.1 PCE Instruments(Germany) Details
 - 9.13.2 PCE Instruments(Germany) Major Business
 - 9.13.3 PCE Instruments(Germany) Pyrometers Product and Services
 - 9.13.4 PCE Instruments(Germany) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 PCE Instruments(Germany) Recent Developments/Updates
 - 9.13.6 PCE Instruments(Germany) Competitive Strengths & Weaknesses
- 9.14 Optron(Germany)
 - 9.14.1 Optron(Germany) Details
 - 9.14.2 Optron(Germany) Major Business
 - 9.14.3 Optron(Germany) Pyrometers Product and Services
 - 9.14.4 Optron(Germany) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Optron(Germany) Recent Developments/Updates
 - 9.14.6 Optron(Germany) Competitive Strengths & Weaknesses
- 9.15 Williamson Corporation(US)
 - 9.15.1 Williamson Corporation(US) Details
 - 9.15.2 Williamson Corporation(US) Major Business
 - 9.15.3 Williamson Corporation(US) Pyrometers Product and Services

- 9.15.4 Williamson Corporation(US) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Williamson Corporation(US) Recent Developments/Updates
- 9.15.6 Williamson Corporation(US) Competitive Strengths & Weaknesses
- 9.16 DIAS Infrared GmbH(Germany)
 - 9.16.1 DIAS Infrared GmbH(Germany) Details
 - 9.16.2 DIAS Infrared GmbH(Germany) Major Business
 - 9.16.3 DIAS Infrared GmbH(Germany) Pyrometers Product and Services
 - 9.16.4 DIAS Infrared GmbH(Germany) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 DIAS Infrared GmbH(Germany) Recent Developments/Updates
 - 9.16.6 DIAS Infrared GmbH(Germany) Competitive Strengths & Weaknesses
- 9.17 Omega Engineering(US)
 - 9.17.1 Omega Engineering(US) Details
 - 9.17.2 Omega Engineering(US) Major Business
 - 9.17.3 Omega Engineering(US) Pyrometers Product and Services
 - 9.17.4 Omega Engineering(US) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Omega Engineering(US) Recent Developments/Updates
 - 9.17.6 Omega Engineering(US) Competitive Strengths & Weaknesses
- 9.18 Milwaukee Tool(US)
 - 9.18.1 Milwaukee Tool(US) Details
 - 9.18.2 Milwaukee Tool(US) Major Business
 - 9.18.3 Milwaukee Tool(US) Pyrometers Product and Services
 - 9.18.4 Milwaukee Tool(US) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Milwaukee Tool(US) Recent Developments/Updates
 - 9.18.6 Milwaukee Tool(US) Competitive Strengths & Weaknesses
- 9.19 Precision Mastech(US)
 - 9.19.1 Precision Mastech(US) Details
 - 9.19.2 Precision Mastech(US) Major Business
 - 9.19.3 Precision Mastech(US) Pyrometers Product and Services
 - 9.19.4 Precision Mastech(US) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Precision Mastech(US) Recent Developments/Updates
 - 9.19.6 Precision Mastech(US) Competitive Strengths & Weaknesses
- 9.20 Testo(Germany)
 - 9.20.1 Testo(Germany) Details
 - 9.20.2 Testo(Germany) Major Business

- 9.20.3 Testo(Germany) Pyrometers Product and Services
- 9.20.4 Testo(Germany) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.20.5 Testo(Germany) Recent Developments/Updates
- 9.20.6 Testo(Germany) Competitive Strengths & Weaknesses
- 9.21 Tashika(Japan)
 - 9.21.1 Tashika(Japan) Details
 - 9.21.2 Tashika(Japan) Major Business
 - 9.21.3 Tashika(Japan) Pyrometers Product and Services
 - 9.21.4 Tashika(Japan) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Tashika(Japan) Recent Developments/Updates
 - 9.21.6 Tashika(Japan) Competitive Strengths & Weaknesses
- 9.22 Uni-Trend Technology(China)
 - 9.22.1 Uni-Trend Technology(China) Details
 - 9.22.2 Uni-Trend Technology(China) Major Business
 - 9.22.3 Uni-Trend Technology(China) Pyrometers Product and Services
 - 9.22.4 Uni-Trend Technology(China) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Uni-Trend Technology(China) Recent Developments/Updates
 - 9.22.6 Uni-Trend Technology(China) Competitive Strengths & Weaknesses
- 9.23 Smart Sensor(China)
 - 9.23.1 Smart Sensor(China) Details
 - 9.23.2 Smart Sensor(China) Major Business
 - 9.23.3 Smart Sensor(China) Pyrometers Product and Services
 - 9.23.4 Smart Sensor(China) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Smart Sensor(China) Recent Developments/Updates
 - 9.23.6 Smart Sensor(China) Competitive Strengths & Weaknesses
- 9.24 CEM(China)
 - 9.24.1 CEM(China) Details
 - 9.24.2 CEM(China) Major Business
 - 9.24.3 CEM(China) Pyrometers Product and Services
 - 9.24.4 CEM(China) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 CEM(China) Recent Developments/Updates
 - 9.24.6 CEM(China) Competitive Strengths & Weaknesses
- 9.25 Shenzhen Flus Technology(China)
 - 9.25.1 Shenzhen Flus Technology(China) Details

- 9.25.2 Shenzhen Flus Technology(China) Major Business
- 9.25.3 Shenzhen Flus Technology(China) Pyrometers Product and Services
- 9.25.4 Shenzhen Flus Technology(China) Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.25.5 Shenzhen Flus Technology(China) Recent Developments/Updates
- 9.25.6 Shenzhen Flus Technology(China) Competitive Strengths & Weaknesses
- 9.26 Wuhan Dkoe
 - 9.26.1 Wuhan Dkoe Details
 - 9.26.2 Wuhan Dkoe Major Business
 - 9.26.3 Wuhan Dkoe Pyrometers Product and Services
 - 9.26.4 Wuhan Dkoe Pyrometers Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 Wuhan Dkoe Recent Developments/Updates
 - 9.26.6 Wuhan Dkoe Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Pyrometers Industry Chain
- 10.2 Pyrometers Upstream Analysis
 - 10.2.1 Pyrometers Core Raw Materials
 - 10.2.2 Main Manufacturers of Pyrometers Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Pyrometers Production Mode
- 10.6 Pyrometers Procurement Model
- 10.7 Pyrometers Industry Sales Model and Sales Channels
 - 10.7.1 Pyrometers Sales Model
 - 10.7.2 Pyrometers Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Pyrometers Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Pyrometers Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Pyrometers Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Pyrometers Production Value Market Share by Region (2021-2026)
- Table 5. World Pyrometers Production Value Market Share by Region (2027-2032)
- Table 6. World Pyrometers Production by Region (2021-2026) & (K Units)
- Table 7. World Pyrometers Production by Region (2027-2032) & (K Units)
- Table 8. World Pyrometers Production Market Share by Region (2021-2026)
- Table 9. World Pyrometers Production Market Share by Region (2027-2032)
- Table 10. World Pyrometers Average Price by Region (2021-2026) & (USD/Unit)
- Table 11. World Pyrometers Average Price by Region (2027-2032) & (USD/Unit)
- Table 12. Pyrometers Major Market Trends
- Table 13. World Pyrometers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Pyrometers Consumption by Region (2021-2026) & (K Units)
- Table 15. World Pyrometers Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Pyrometers Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Pyrometers Producers in 2025
- Table 18. World Pyrometers Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Pyrometers Producers in 2025
- Table 20. World Pyrometers Average Price by Manufacturer (2021-2026) & (USD/Unit)
- Table 21. Global Pyrometers Company Evaluation Quadrant
- Table 22. World Pyrometers Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Pyrometers Production Site of Key Manufacturer
- Table 24. Pyrometers Market: Company Product Type Footprint
- Table 25. Pyrometers Market: Company Product Application Footprint
- Table 26. Pyrometers Competitive Factors
- Table 27. Pyrometers New Entrant and Capacity Expansion Plans
- Table 28. Pyrometers Mergers & Acquisitions Activity
- Table 29. United States VS China Pyrometers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Pyrometers Production Comparison, (2021 & 2025 &

2032) & (K Units)

Table 31. United States VS China Pyrometers Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Pyrometers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Pyrometers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Pyrometers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Pyrometers Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Pyrometers Production Market Share (2021-2026)

Table 37. China Based Pyrometers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Pyrometers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Pyrometers Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Pyrometers Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Pyrometers Production Market Share (2021-2026)

Table 42. Rest of World Based Pyrometers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Pyrometers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Pyrometers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Pyrometers Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Pyrometers Production Market Share (2021-2026)

Table 47. World Pyrometers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Pyrometers Production by Type (2021-2026) & (K Units)

Table 49. World Pyrometers Production by Type (2027-2032) & (K Units)

Table 50. World Pyrometers Production Value by Type (2021-2026) & (USD Million)

Table 51. World Pyrometers Production Value by Type (2027-2032) & (USD Million)

Table 52. World Pyrometers Average Price by Type (2021-2026) & (USD/Unit)

- Table 53. World Pyrometers Average Price by Type (2027-2032) & (USD/Unit)
- Table 54. World Pyrometers Production Value by Temperature Measurement Mechanism, (USD Million), 2021 & 2025 & 2032
- Table 55. World Pyrometers Production by Temperature Measurement Mechanism (2021-2026) & (K Units)
- Table 56. World Pyrometers Production by Temperature Measurement Mechanism (2027-2032) & (K Units)
- Table 57. World Pyrometers Production Value by Temperature Measurement Mechanism (2021-2026) & (USD Million)
- Table 58. World Pyrometers Production Value by Temperature Measurement Mechanism (2027-2032) & (USD Million)
- Table 59. World Pyrometers Average Price by Temperature Measurement Mechanism (2021-2026) & (USD/Unit)
- Table 60. World Pyrometers Average Price by Temperature Measurement Mechanism (2027-2032) & (USD/Unit)
- Table 61. World Pyrometers Production Value by Measurement Range, (USD Million), 2021 & 2025 & 2032
- Table 62. World Pyrometers Production by Measurement Range (2021-2026) & (K Units)
- Table 63. World Pyrometers Production by Measurement Range (2027-2032) & (K Units)
- Table 64. World Pyrometers Production Value by Measurement Range (2021-2026) & (USD Million)
- Table 65. World Pyrometers Production Value by Measurement Range (2027-2032) & (USD Million)
- Table 66. World Pyrometers Average Price by Measurement Range (2021-2026) & (USD/Unit)
- Table 67. World Pyrometers Average Price by Measurement Range (2027-2032) & (USD/Unit)
- Table 68. World Pyrometers Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Pyrometers Production by Application (2021-2026) & (K Units)
- Table 70. World Pyrometers Production by Application (2027-2032) & (K Units)
- Table 71. World Pyrometers Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Pyrometers Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Pyrometers Average Price by Application (2021-2026) & (USD/Unit)
- Table 74. World Pyrometers Average Price by Application (2027-2032) & (USD/Unit)

- Table 75. Optris GmbH & Co. KG Basic Information, Manufacturing Base and Competitors
- Table 76. Optris GmbH & Co. KG Major Business
- Table 77. Optris GmbH & Co. KG Pyrometers Product and Services
- Table 78. Optris GmbH & Co. KG Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Optris GmbH & Co. KG Recent Developments/Updates
- Table 80. Optris GmbH & Co. KG Competitive Strengths & Weaknesses
- Table 81. Advanced Energy Industries, Inc. (Impac / Sekidenko) Basic Information, Manufacturing Base and Competitors
- Table 82. Advanced Energy Industries, Inc. (Impac / Sekidenko) Major Business
- Table 83. Advanced Energy Industries, Inc. (Impac / Sekidenko) Pyrometers Product and Services
- Table 84. Advanced Energy Industries, Inc. (Impac / Sekidenko) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Advanced Energy Industries, Inc. (Impac / Sekidenko) Recent Developments/Updates
- Table 86. Advanced Energy Industries, Inc. (Impac / Sekidenko) Competitive Strengths & Weaknesses
- Table 87. AMETEK Land (Land Instruments International) Basic Information, Manufacturing Base and Competitors
- Table 88. AMETEK Land (Land Instruments International) Major Business
- Table 89. AMETEK Land (Land Instruments International) Pyrometers Product and Services
- Table 90. AMETEK Land (Land Instruments International) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. AMETEK Land (Land Instruments International) Recent Developments/Updates
- Table 92. AMETEK Land (Land Instruments International) Competitive Strengths & Weaknesses
- Table 93. Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq) Basic Information, Manufacturing Base and Competitors
- Table 94. Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq) Major Business
- Table 95. Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq) Pyrometers Product and Services
- Table 96. Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 97. Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq) Recent Developments/Updates

Table 98. Fluke Process Instruments GmbH (Raytek / Ircon / Datapaq) Competitive Strengths & Weaknesses

Table 99. KELLER HCW GmbH (KELLER ITS) Basic Information, Manufacturing Base and Competitors

Table 100. KELLER HCW GmbH (KELLER ITS) Major Business

Table 101. KELLER HCW GmbH (KELLER ITS) Pyrometers Product and Services

Table 102. KELLER HCW GmbH (KELLER ITS) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. KELLER HCW GmbH (KELLER ITS) Recent Developments/Updates

Table 104. KELLER HCW GmbH (KELLER ITS) Competitive Strengths & Weaknesses

Table 105. Sensortherm GmbH Basic Information, Manufacturing Base and Competitors

Table 106. Sensortherm GmbH Major Business

Table 107. Sensortherm GmbH Pyrometers Product and Services

Table 108. Sensortherm GmbH Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Sensortherm GmbH Recent Developments/Updates

Table 110. Sensortherm GmbH Competitive Strengths & Weaknesses

Table 111. HEITRONICS Infrarot Messtechnik GmbH Basic Information, Manufacturing Base and Competitors

Table 112. HEITRONICS Infrarot Messtechnik GmbH Major Business

Table 113. HEITRONICS Infrarot Messtechnik GmbH Pyrometers Product and Services

Table 114. HEITRONICS Infrarot Messtechnik GmbH Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. HEITRONICS Infrarot Messtechnik GmbH Recent Developments/Updates

Table 116. HEITRONICS Infrarot Messtechnik GmbH Competitive Strengths & Weaknesses

Table 117. CHINO CORPORATION Basic Information, Manufacturing Base and Competitors

Table 118. CHINO CORPORATION Major Business

Table 119. CHINO CORPORATION Pyrometers Product and Services

Table 120. CHINO CORPORATION Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. CHINO CORPORATION Recent Developments/Updates

Table 122. CHINO CORPORATION Competitive Strengths & Weaknesses

Table 123. Calex Electronics Limited Basic Information, Manufacturing Base and Competitors

Table 124. Calex Electronics Limited Major Business

Table 125. Calex Electronics Limited Pyrometers Product and Services

Table 126. Calex Electronics Limited Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Calex Electronics Limited Recent Developments/Updates

Table 128. Calex Electronics Limited Competitive Strengths & Weaknesses

Table 129. Tempsens Instruments (I) Pvt. Ltd. Basic Information, Manufacturing Base and Competitors

Table 130. Tempsens Instruments (I) Pvt. Ltd. Major Business

Table 131. Tempsens Instruments (I) Pvt. Ltd. Pyrometers Product and Services

Table 132. Tempsens Instruments (I) Pvt. Ltd. Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Tempsens Instruments (I) Pvt. Ltd. Recent Developments/Updates

Table 134. Tempsens Instruments (I) Pvt. Ltd. Competitive Strengths & Weaknesses

Table 135. Accurate Sensors Technologies Ltd. (AST) Basic Information, Manufacturing Base and Competitors

Table 136. Accurate Sensors Technologies Ltd. (AST) Major Business

Table 137. Accurate Sensors Technologies Ltd. (AST) Pyrometers Product and Services

Table 138. Accurate Sensors Technologies Ltd. (AST) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Accurate Sensors Technologies Ltd. (AST) Recent Developments/Updates

Table 140. Accurate Sensors Technologies Ltd. (AST) Competitive Strengths & Weaknesses

Table 141. FLIR Systems(Extech)(US) Basic Information, Manufacturing Base and Competitors

Table 142. FLIR Systems(Extech)(US) Major Business

Table 143. FLIR Systems(Extech)(US) Pyrometers Product and Services

Table 144. FLIR Systems(Extech)(US) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. FLIR Systems(Extech)(US) Recent Developments/Updates

Table 146. FLIR Systems(Extech)(US) Competitive Strengths & Weaknesses

Table 147. PCE Instruments(Germany) Basic Information, Manufacturing Base and

Competitors

Table 148. PCE Instruments(Germany) Major Business

Table 149. PCE Instruments(Germany) Pyrometers Product and Services

Table 150. PCE Instruments(Germany) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. PCE Instruments(Germany) Recent Developments/Updates

Table 152. PCE Instruments(Germany) Competitive Strengths & Weaknesses

Table 153. Optron(Germany) Basic Information, Manufacturing Base and Competitors

Table 154. Optron(Germany) Major Business

Table 155. Optron(Germany) Pyrometers Product and Services

Table 156. Optron(Germany) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Optron(Germany) Recent Developments/Updates

Table 158. Optron(Germany) Competitive Strengths & Weaknesses

Table 159. Williamson Corporation(US) Basic Information, Manufacturing Base and Competitors

Table 160. Williamson Corporation(US) Major Business

Table 161. Williamson Corporation(US) Pyrometers Product and Services

Table 162. Williamson Corporation(US) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Williamson Corporation(US) Recent Developments/Updates

Table 164. Williamson Corporation(US) Competitive Strengths & Weaknesses

Table 165. DIAS Infrared GmbH(Germany) Basic Information, Manufacturing Base and Competitors

Table 166. DIAS Infrared GmbH(Germany) Major Business

Table 167. DIAS Infrared GmbH(Germany) Pyrometers Product and Services

Table 168. DIAS Infrared GmbH(Germany) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. DIAS Infrared GmbH(Germany) Recent Developments/Updates

Table 170. DIAS Infrared GmbH(Germany) Competitive Strengths & Weaknesses

Table 171. Omega Engineering(US) Basic Information, Manufacturing Base and Competitors

Table 172. Omega Engineering(US) Major Business

Table 173. Omega Engineering(US) Pyrometers Product and Services

Table 174. Omega Engineering(US) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 175. Omega Engineering(US) Recent Developments/Updates
- Table 176. Omega Engineering(US) Competitive Strengths & Weaknesses
- Table 177. Milwaukee Tool(US) Basic Information, Manufacturing Base and Competitors
- Table 178. Milwaukee Tool(US) Major Business
- Table 179. Milwaukee Tool(US) Pyrometers Product and Services
- Table 180. Milwaukee Tool(US) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Milwaukee Tool(US) Recent Developments/Updates
- Table 182. Milwaukee Tool(US) Competitive Strengths & Weaknesses
- Table 183. Precision Mastech(US) Basic Information, Manufacturing Base and Competitors
- Table 184. Precision Mastech(US) Major Business
- Table 185. Precision Mastech(US) Pyrometers Product and Services
- Table 186. Precision Mastech(US) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Precision Mastech(US) Recent Developments/Updates
- Table 188. Precision Mastech(US) Competitive Strengths & Weaknesses
- Table 189. Testo(Germany) Basic Information, Manufacturing Base and Competitors
- Table 190. Testo(Germany) Major Business
- Table 191. Testo(Germany) Pyrometers Product and Services
- Table 192. Testo(Germany) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Testo(Germany) Recent Developments/Updates
- Table 194. Testo(Germany) Competitive Strengths & Weaknesses
- Table 195. Tashika(Japan) Basic Information, Manufacturing Base and Competitors
- Table 196. Tashika(Japan) Major Business
- Table 197. Tashika(Japan) Pyrometers Product and Services
- Table 198. Tashika(Japan) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. Tashika(Japan) Recent Developments/Updates
- Table 200. Tashika(Japan) Competitive Strengths & Weaknesses
- Table 201. Uni-Trend Technology(China) Basic Information, Manufacturing Base and Competitors
- Table 202. Uni-Trend Technology(China) Major Business
- Table 203. Uni-Trend Technology(China) Pyrometers Product and Services
- Table 204. Uni-Trend Technology(China) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 205. Uni-Trend Technology(China) Recent Developments/Updates
- Table 206. Uni-Trend Technology(China) Competitive Strengths & Weaknesses
- Table 207. Smart Sensor(China) Basic Information, Manufacturing Base and Competitors
- Table 208. Smart Sensor(China) Major Business
- Table 209. Smart Sensor(China) Pyrometers Product and Services
- Table 210. Smart Sensor(China) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. Smart Sensor(China) Recent Developments/Updates
- Table 212. Smart Sensor(China) Competitive Strengths & Weaknesses
- Table 213. CEM(China) Basic Information, Manufacturing Base and Competitors
- Table 214. CEM(China) Major Business
- Table 215. CEM(China) Pyrometers Product and Services
- Table 216. CEM(China) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. CEM(China) Recent Developments/Updates
- Table 218. CEM(China) Competitive Strengths & Weaknesses
- Table 219. Shenzhen Flus Technology(China) Basic Information, Manufacturing Base and Competitors
- Table 220. Shenzhen Flus Technology(China) Major Business
- Table 221. Shenzhen Flus Technology(China) Pyrometers Product and Services
- Table 222. Shenzhen Flus Technology(China) Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 223. Shenzhen Flus Technology(China) Recent Developments/Updates
- Table 224. Shenzhen Flus Technology(China) Competitive Strengths & Weaknesses
- Table 225. Wuhan Dkoe Basic Information, Manufacturing Base and Competitors
- Table 226. Wuhan Dkoe Major Business
- Table 227. Wuhan Dkoe Pyrometers Product and Services
- Table 228. Wuhan Dkoe Pyrometers Production (K Units), Price (USD/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 229. Wuhan Dkoe Recent Developments/Updates
- Table 230. Wuhan Dkoe Competitive Strengths & Weaknesses
- Table 231. Global Key Players of Pyrometers Upstream (Raw Materials)
- Table 232. Global Pyrometers Typical Customers
- Table 233. Pyrometers Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Pyrometers Picture

Figure 2. World Pyrometers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Pyrometers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Pyrometers Production (2021-2032) & (K Units)

Figure 5. World Pyrometers Average Price (2021-2032) & (USD/Unit)

Figure 6. World Pyrometers Production Value Market Share by Region (2021-2032)

Figure 7. World Pyrometers Production Market Share by Region (2021-2032)

Figure 8. North America Pyrometers Production (2021-2032) & (K Units)

Figure 9. Europe Pyrometers Production (2021-2032) & (K Units)

Figure 10. China Pyrometers Production (2021-2032) & (K Units)

Figure 11. Japan Pyrometers Production (2021-2032) & (K Units)

Figure 12. Pyrometers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Pyrometers Consumption (2021-2032) & (K Units)

Figure 15. World Pyrometers Consumption Market Share by Region (2021-2032)

Figure 16. United States Pyrometers Consumption (2021-2032) & (K Units)

Figure 17. China Pyrometers Consumption (2021-2032) & (K Units)

Figure 18. Europe Pyrometers Consumption (2021-2032) & (K Units)

Figure 19. Japan Pyrometers Consumption (2021-2032) & (K Units)

Figure 20. South Korea Pyrometers Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Pyrometers Consumption (2021-2032) & (K Units)

Figure 22. India Pyrometers Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Pyrometers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Pyrometers Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Pyrometers Markets in 2025

Figure 26. United States VS China: Pyrometers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Pyrometers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Pyrometers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Pyrometers Production Market Share 2025

Figure 30. China Based Manufacturers Pyrometers Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Pyrometers Production Market Share 2025

Figure 32. World Pyrometers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Pyrometers Production Value Market Share by Type in 2025

Figure 34. Stationary Pyrometers

Figure 35. Portable Pyrometers

Figure 36. World Pyrometers Production Market Share by Type (2021-2032)

Figure 37. World Pyrometers Production Value Market Share by Type (2021-2032)

Figure 38. World Pyrometers Average Price by Type (2021-2032) & (USD/Unit)

Figure 39. World Pyrometers Production Value by Temperature Measurement Mechanism, (USD Million), 2021 & 2025 & 2032

Figure 40. World Pyrometers Production Value Market Share by Temperature Measurement Mechanism in 2025

Figure 41. Single-color radiometry

Figure 42. Two-color (ratio) pyrometry

Figure 43. Thermal imaging thermometry

Figure 44. World Pyrometers Production Market Share by Temperature Measurement Mechanism (2021-2032)

Figure 45. World Pyrometers Production Value Market Share by Temperature Measurement Mechanism (2021-2032)

Figure 46. World Pyrometers Average Price by Temperature Measurement Mechanism (2021-2032) & (USD/Unit)

Figure 47. World Pyrometers Production Value by Measurement Range, (USD Million), 2021 & 2025 & 2032

Figure 48. World Pyrometers Production Value Market Share by Measurement Range in 2025

Figure 49. Extreme high-temperature ($T_{max} > 3000^{\circ}C$)

Figure 50. Ultra high-temperature ($2000^{\circ}C > T_{max}$)

Figure 51. High-temperature ($1200^{\circ}C > T_{max}$)

Figure 52. Mid-range industrial ($600^{\circ}C > T_{max}$)

Figure 53. Low-to-mid temperature process (T_{max})

Figure 54. World Pyrometers Production Market Share by Measurement Range (2021-2032)

Figure 55. World Pyrometers Production Value Market Share by Measurement Range (2021-2032)

Figure 56. World Pyrometers Average Price by Measurement Range (2021-2032) & (USD/Unit)

Figure 57. World Pyrometers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Pyrometers Production Value Market Share by Application in 2025

Figure 59. Metal/Metallurgy/Foundries

Figure 60. Glass Industry

Figure 61. Cement Industry

Figure 62. Ceramic and Chemical

Figure 63. HVAC

Figure 64. Food & Medical

Figure 65. Other

Figure 66. World Pyrometers Production Market Share by Application (2021-2032)

Figure 67. World Pyrometers Production Value Market Share by Application
(2021-2032)

Figure 68. World Pyrometers Average Price by Application (2021-2032) & (USD/Unit)

Figure 69. Pyrometers Industry Chain

Figure 70. Pyrometers Procurement Model

Figure 71. Pyrometers Sales Model

Figure 72. Pyrometers Sales Channels, Direct Sales, and Distribution

Figure 73. Methodology

Figure 74. Research Process and Data Source

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