

# Global Pyrolytic Boron Nitride (PBN) Products Supply, Demand and Key Producers, 2023-2029

https://marketpublishers.com/r/G9CC9E3F8422EN.html

Date: March 2023

Pages: 110

Price: US\$ 4,480.00 (Single User License)

ID: G9CC9E3F8422EN

# **Abstracts**

The global Pyrolytic Boron Nitride (PBN) Products market size is expected to reach \$ 94 million by 2029, rising at a market growth of 4.6% CAGR during the forecast period (2023-2029).

Global key players of pyrolytic boron nitride (PBN) products include Beijing Boyu Semiconductor, Shin-Etsu Chemical, Momentive Technologies, Guojing New Material and Zhejiang Nuohua Ceramic, the top five players hold a share about 80%. Beijing Boyu Semiconductor is the largest producer, with a share of 29%. Asia-Pacific is the largest market of pyrolytic boron nitride (PBN) products, with a share about 66%, followed by North America and Europe, with shares about 6% and 26% separately. In terms of product type, PBN crucibles is the largest segment, with a share about 65%. And in terms of application, semiconductor industry is the largest application, with a share about 75 percent.

Pyrolytic boron nitride (PBN) belongs to the hexagonal crystal system and is an advanced ceramic material with a purity of 99.999%. It is resistant to acid and alkali, oxidation, good thermal conductivity, compact and machinable. It is formed by chemical vapor deposition (CVD) of ammonia and boron halides under high temperature and high vacuum conditions. It can not only prepare PBN plates, but also directly prepare PBN final products such as crucibles, boats, and coatings.

This report studies the global Pyrolytic Boron Nitride (PBN) Products production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pyrolytic Boron Nitride (PBN) Products, and provides market size (US\$ million) and Year-over-



Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pyrolytic Boron Nitride (PBN) Products that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pyrolytic Boron Nitride (PBN) Products total production and demand, 2018-2029, (K Units)

Global Pyrolytic Boron Nitride (PBN) Products total production value, 2018-2029, (USD Million)

Global Pyrolytic Boron Nitride (PBN) Products production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Pyrolytic Boron Nitride (PBN) Products consumption by region & country, CAGR, 2018-2029 & (K Units)

U.S. VS China: Pyrolytic Boron Nitride (PBN) Products domestic production, consumption, key domestic manufacturers and share

Global Pyrolytic Boron Nitride (PBN) Products production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Units)

Global Pyrolytic Boron Nitride (PBN) Products production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Pyrolytic Boron Nitride (PBN) Products production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Units)

This reports profiles key players in the global Pyrolytic Boron Nitride (PBN) Products market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Beijing Boyu Semiconductor, Shin-Etsu Chemical, Momentive Technologies, Guojing New Material, Zhejiang Nuohua Ceramic, CVT GmbH & Co. KG, Yantai HeFuxiang Ceramics, Morgan Advanced Materials and Stanford Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities,



new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

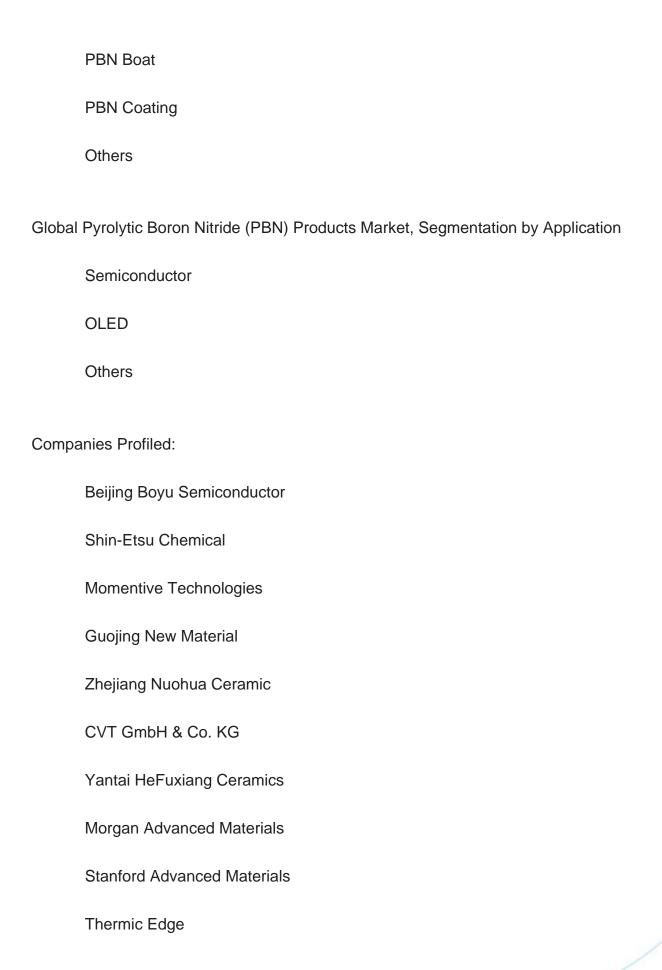
Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pyrolytic Boron Nitride (PBN) Products market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecas

forecast year.	
Global Pyrolytic Boron Nitride (PBN) Products Market, By Region:	
United States	
China	
Europe	
Japan	
South Korea	
ASEAN	
India	
Rest of World	
Global Pyrolytic Boron Nitride (PBN) Products Market, Segmentation by Type	
PBN Sheet/Plates	
PBN Crucibles	
PBN Heaters	







# Key Questions Answered

- 1. How big is the global Pyrolytic Boron Nitride (PBN) Products market?
- 2. What is the demand of the global Pyrolytic Boron Nitride (PBN) Products market?
- 3. What is the year over year growth of the global Pyrolytic Boron Nitride (PBN) Products market?
- 4. What is the production and production value of the global Pyrolytic Boron Nitride (PBN) Products market?
- 5. Who are the key producers in the global Pyrolytic Boron Nitride (PBN) Products market?
- 6. What are the growth factors driving the market demand?



# **Contents**

#### **1 SUPPLY SUMMARY**

- 1.1 Pyrolytic Boron Nitride (PBN) Products Introduction
- 1.2 World Pyrolytic Boron Nitride (PBN) Products Supply & Forecast
- 1.2.1 World Pyrolytic Boron Nitride (PBN) Products Production Value (2018 & 2022 & 2029)
  - 1.2.2 World Pyrolytic Boron Nitride (PBN) Products Production (2018-2029)
  - 1.2.3 World Pyrolytic Boron Nitride (PBN) Products Pricing Trends (2018-2029)
- 1.3 World Pyrolytic Boron Nitride (PBN) Products Production by Region (Based on Production Site)
- 1.3.1 World Pyrolytic Boron Nitride (PBN) Products Production Value by Region (2018-2029)
- 1.3.2 World Pyrolytic Boron Nitride (PBN) Products Production by Region (2018-2029)
- 1.3.3 World Pyrolytic Boron Nitride (PBN) Products Average Price by Region (2018-2029)
  - 1.3.4 Japan Pyrolytic Boron Nitride (PBN) Products Production (2018-2029)
  - 1.3.5 North America Pyrolytic Boron Nitride (PBN) Products Production (2018-2029)
  - 1.3.6 China Pyrolytic Boron Nitride (PBN) Products Production (2018-2029)
  - 1.3.7 Europe Pyrolytic Boron Nitride (PBN) Products Production (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Pyrolytic Boron Nitride (PBN) Products Market Drivers
- 1.4.2 Factors Affecting Demand
- 1.4.3 Pyrolytic Boron Nitride (PBN) Products Major Market Trends
- 1.5 Influence of COVID-19 and Russia-Ukraine War
  - 1.5.1 Influence of COVID-19
  - 1.5.2 Influence of Russia-Ukraine War

#### **2 DEMAND SUMMARY**

- 2.1 World Pyrolytic Boron Nitride (PBN) Products Demand (2018-2029)
- 2.2 World Pyrolytic Boron Nitride (PBN) Products Consumption by Region
- 2.2.1 World Pyrolytic Boron Nitride (PBN) Products Consumption by Region (2018-2023)
- 2.2.2 World Pyrolytic Boron Nitride (PBN) Products Consumption Forecast by Region (2024-2029)
- 2.3 United States Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029)
- 2.4 China Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029)



- 2.5 Europe Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029)
- 2.6 Japan Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029)
- 2.7 South Korea Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029)
- 2.8 ASEAN Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029)
- 2.9 India Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029)

# 3 WORLD PYROLYTIC BORON NITRIDE (PBN) PRODUCTS MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Pyrolytic Boron Nitride (PBN) Products Production Value by Manufacturer (2018-2023)
- 3.2 World Pyrolytic Boron Nitride (PBN) Products Production by Manufacturer (2018-2023)
- 3.3 World Pyrolytic Boron Nitride (PBN) Products Average Price by Manufacturer (2018-2023)
- 3.4 Pyrolytic Boron Nitride (PBN) Products Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
- 3.5.1 Global Pyrolytic Boron Nitride (PBN) Products Industry Rank of Major Manufacturers
- 3.5.2 Global Concentration Ratios (CR4) for Pyrolytic Boron Nitride (PBN) Products in 2022
- 3.5.3 Global Concentration Ratios (CR8) for Pyrolytic Boron Nitride (PBN) Products in 2022
- 3.6 Pyrolytic Boron Nitride (PBN) Products Market: Overall Company Footprint Analysis
- 3.6.1 Pyrolytic Boron Nitride (PBN) Products Market: Region Footprint
- 3.6.2 Pyrolytic Boron Nitride (PBN) Products Market: Company Product Type Footprint
- 3.6.3 Pyrolytic Boron Nitride (PBN) Products Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

#### 4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Pyrolytic Boron Nitride (PBN) Products Production Value Comparison



- 4.1.1 United States VS China: Pyrolytic Boron Nitride (PBN) Products Production Value Comparison (2018 & 2022 & 2029)
- 4.1.2 United States VS China: Pyrolytic Boron Nitride (PBN) Products Production Value Market Share Comparison (2018 & 2022 & 2029)
- 4.2 United States VS China: Pyrolytic Boron Nitride (PBN) Products Production Comparison
- 4.2.1 United States VS China: Pyrolytic Boron Nitride (PBN) Products Production Comparison (2018 & 2022 & 2029)
- 4.2.2 United States VS China: Pyrolytic Boron Nitride (PBN) Products Production Market Share Comparison (2018 & 2022 & 2029)
- 4.3 United States VS China: Pyrolytic Boron Nitride (PBN) Products Consumption Comparison
- 4.3.1 United States VS China: Pyrolytic Boron Nitride (PBN) Products Consumption Comparison (2018 & 2022 & 2029)
- 4.3.2 United States VS China: Pyrolytic Boron Nitride (PBN) Products Consumption Market Share Comparison (2018 & 2022 & 2029)
- 4.4 United States Based Pyrolytic Boron Nitride (PBN) Products Manufacturers and Market Share, 2018-2023
- 4.4.1 United States Based Pyrolytic Boron Nitride (PBN) Products Manufacturers, Headquarters and Production Site (States, Country)
- 4.4.2 United States Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Value (2018-2023)
- 4.4.3 United States Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production (2018-2023)
- 4.5 China Based Pyrolytic Boron Nitride (PBN) Products Manufacturers and Market Share
- 4.5.1 China Based Pyrolytic Boron Nitride (PBN) Products Manufacturers, Headquarters and Production Site (Province, Country)
- 4.5.2 China Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Value (2018-2023)
- 4.5.3 China Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production (2018-2023)
- 4.6 Rest of World Based Pyrolytic Boron Nitride (PBN) Products Manufacturers and Market Share, 2018-2023
- 4.6.1 Rest of World Based Pyrolytic Boron Nitride (PBN) Products Manufacturers, Headquarters and Production Site (State, Country)
- 4.6.2 Rest of World Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Value (2018-2023)
- 4.6.3 Rest of World Based Manufacturers Pyrolytic Boron Nitride (PBN) Products



Production (2018-2023)

#### **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Pyrolytic Boron Nitride (PBN) Products Market Size Overview by Type: 2018 VS 2022 VS 2029
- 5.2 Segment Introduction by Type
  - 5.2.1 PBN Sheet/Plates
  - 5.2.2 PBN Crucibles
  - 5.2.3 PBN Heaters
  - 5.2.4 PBN Boat
  - 5.2.5 PBN Coating
  - 5.2.6 Others
- 5.3 Market Segment by Type
- 5.3.1 World Pyrolytic Boron Nitride (PBN) Products Production by Type (2018-2029)
- 5.3.2 World Pyrolytic Boron Nitride (PBN) Products Production Value by Type (2018-2029)
- 5.3.3 World Pyrolytic Boron Nitride (PBN) Products Average Price by Type (2018-2029)

#### **6 MARKET ANALYSIS BY APPLICATION**

- 6.1 World Pyrolytic Boron Nitride (PBN) Products Market Size Overview by Application: 2018 VS 2022 VS 2029
- 6.2 Segment Introduction by Application
  - 6.2.1 Semiconductor
  - 6.2.2 OLED
  - 6.2.3 Others
- 6.3 Market Segment by Application
- 6.3.1 World Pyrolytic Boron Nitride (PBN) Products Production by Application (2018-2029)
- 6.3.2 World Pyrolytic Boron Nitride (PBN) Products Production Value by Application (2018-2029)
- 6.3.3 World Pyrolytic Boron Nitride (PBN) Products Average Price by Application (2018-2029)

#### **7 COMPANY PROFILES**

7.1 Beijing Boyu Semiconductor



- 7.1.1 Beijing Boyu Semiconductor Details
- 7.1.2 Beijing Boyu Semiconductor Major Business
- 7.1.3 Beijing Boyu Semiconductor Pyrolytic Boron Nitride (PBN) Products Product and Services
- 7.1.4 Beijing Boyu Semiconductor Pyrolytic Boron Nitride (PBN) Products Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.1.5 Beijing Boyu Semiconductor Recent Developments/Updates
- 7.1.6 Beijing Boyu Semiconductor Competitive Strengths & Weaknesses
- 7.2 Shin-Etsu Chemical
  - 7.2.1 Shin-Etsu Chemical Details
  - 7.2.2 Shin-Etsu Chemical Major Business
- 7.2.3 Shin-Etsu Chemical Pyrolytic Boron Nitride (PBN) Products Product and Services
  - 7.2.4 Shin-Etsu Chemical Pyrolytic Boron Nitride (PBN) Products Production, Price,

Value, Gross Margin and Market Share (2018-2023)

- 7.2.5 Shin-Etsu Chemical Recent Developments/Updates
- 7.2.6 Shin-Etsu Chemical Competitive Strengths & Weaknesses
- 7.3 Momentive Technologies
  - 7.3.1 Momentive Technologies Details
  - 7.3.2 Momentive Technologies Major Business
- 7.3.3 Momentive Technologies Pyrolytic Boron Nitride (PBN) Products Product and Services
- 7.3.4 Momentive Technologies Pyrolytic Boron Nitride (PBN) Products Production, Price, Value, Gross Margin and Market Share (2018-2023)
- 7.3.5 Momentive Technologies Recent Developments/Updates
- 7.3.6 Momentive Technologies Competitive Strengths & Weaknesses
- 7.4 Guojing New Material
  - 7.4.1 Guojing New Material Details
  - 7.4.2 Guojing New Material Major Business
- 7.4.3 Guojing New Material Pyrolytic Boron Nitride (PBN) Products Product and Services
  - 7.4.4 Guojing New Material Pyrolytic Boron Nitride (PBN) Products Production, Price,

Value, Gross Margin and Market Share (2018-2023)

- 7.4.5 Guojing New Material Recent Developments/Updates
- 7.4.6 Guojing New Material Competitive Strengths & Weaknesses
- 7.5 Zhejiang Nuohua Ceramic
  - 7.5.1 Zhejiang Nuohua Ceramic Details
  - 7.5.2 Zhejiang Nuohua Ceramic Major Business
  - 7.5.3 Zhejiang Nuohua Ceramic Pyrolytic Boron Nitride (PBN) Products Product and



#### Services

- 7.5.4 Zhejiang Nuohua Ceramic Pyrolytic Boron Nitride (PBN) Products Production,
- Price, Value, Gross Margin and Market Share (2018-2023)
- 7.5.5 Zhejiang Nuohua Ceramic Recent Developments/Updates
- 7.5.6 Zhejiang Nuohua Ceramic Competitive Strengths & Weaknesses
- 7.6 CVT GmbH & Co. KG
  - 7.6.1 CVT GmbH & Co. KG Details
  - 7.6.2 CVT GmbH & Co. KG Major Business
- 7.6.3 CVT GmbH & Co. KG Pyrolytic Boron Nitride (PBN) Products Product and Services
- 7.6.4 CVT GmbH & Co. KG Pyrolytic Boron Nitride (PBN) Products Production, Price,
- Value, Gross Margin and Market Share (2018-2023)
  - 7.6.5 CVT GmbH & Co. KG Recent Developments/Updates
- 7.6.6 CVT GmbH & Co. KG Competitive Strengths & Weaknesses
- 7.7 Yantai HeFuxiang Ceramics
  - 7.7.1 Yantai HeFuxiang Ceramics Details
  - 7.7.2 Yantai HeFuxiang Ceramics Major Business
- 7.7.3 Yantai HeFuxiang Ceramics Pyrolytic Boron Nitride (PBN) Products Product and Services
- 7.7.4 Yantai HeFuxiang Ceramics Pyrolytic Boron Nitride (PBN) Products Production, Price, Value, Gross Margin and Market Share (2018-2023)
  - 7.7.5 Yantai HeFuxiang Ceramics Recent Developments/Updates
  - 7.7.6 Yantai HeFuxiang Ceramics Competitive Strengths & Weaknesses
- 7.8 Morgan Advanced Materials
  - 7.8.1 Morgan Advanced Materials Details
  - 7.8.2 Morgan Advanced Materials Major Business
- 7.8.3 Morgan Advanced Materials Pyrolytic Boron Nitride (PBN) Products Product and Services
- 7.8.4 Morgan Advanced Materials Pyrolytic Boron Nitride (PBN) Products Production,
- Price, Value, Gross Margin and Market Share (2018-2023)
- 7.8.5 Morgan Advanced Materials Recent Developments/Updates
- 7.8.6 Morgan Advanced Materials Competitive Strengths & Weaknesses
- 7.9 Stanford Advanced Materials
  - 7.9.1 Stanford Advanced Materials Details
  - 7.9.2 Stanford Advanced Materials Major Business
- 7.9.3 Stanford Advanced Materials Pyrolytic Boron Nitride (PBN) Products Product and Services
- 7.9.4 Stanford Advanced Materials Pyrolytic Boron Nitride (PBN) Products Production, Price, Value, Gross Margin and Market Share (2018-2023)



- 7.9.5 Stanford Advanced Materials Recent Developments/Updates
- 7.9.6 Stanford Advanced Materials Competitive Strengths & Weaknesses
- 7.10 Thermic Edge
  - 7.10.1 Thermic Edge Details
  - 7.10.2 Thermic Edge Major Business
  - 7.10.3 Thermic Edge Pyrolytic Boron Nitride (PBN) Products Product and Services
- 7.10.4 Thermic Edge Pyrolytic Boron Nitride (PBN) Products Production, Price, Value,
- Gross Margin and Market Share (2018-2023)
- 7.10.5 Thermic Edge Recent Developments/Updates
- 7.10.6 Thermic Edge Competitive Strengths & Weaknesses

#### **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 Pyrolytic Boron Nitride (PBN) Products Industry Chain
- 8.2 Pyrolytic Boron Nitride (PBN) Products Upstream Analysis
- 8.2.1 Pyrolytic Boron Nitride (PBN) Products Core Raw Materials
- 8.2.2 Main Manufacturers of Pyrolytic Boron Nitride (PBN) Products Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Pyrolytic Boron Nitride (PBN) Products Production Mode
- 8.6 Pyrolytic Boron Nitride (PBN) Products Procurement Model
- 8.7 Pyrolytic Boron Nitride (PBN) Products Industry Sales Model and Sales Channels
  - 8.7.1 Pyrolytic Boron Nitride (PBN) Products Sales Model
  - 8.7.2 Pyrolytic Boron Nitride (PBN) Products Typical Customers

#### 9 RESEARCH FINDINGS AND CONCLUSION

#### **10 APPENDIX**

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

Table 1. World Pyrolytic Boron Nitride (PBN) Products Production Value by Region (2018, 2022 and 2029) & (USD Million)

Table 2. World Pyrolytic Boron Nitride (PBN) Products Production Value by Region (2018-2023) & (USD Million)

Table 3. World Pyrolytic Boron Nitride (PBN) Products Production Value by Region (2024-2029) & (USD Million)

Table 4. World Pyrolytic Boron Nitride (PBN) Products Production Value Market Share by Region (2018-2023)

Table 5. World Pyrolytic Boron Nitride (PBN) Products Production Value Market Share by Region (2024-2029)

Table 6. World Pyrolytic Boron Nitride (PBN) Products Production by Region (2018-2023) & (K Units)

Table 7. World Pyrolytic Boron Nitride (PBN) Products Production by Region (2024-2029) & (K Units)

Table 8. World Pyrolytic Boron Nitride (PBN) Products Production Market Share by Region (2018-2023)

Table 9. World Pyrolytic Boron Nitride (PBN) Products Production Market Share by Region (2024-2029)

Table 10. World Pyrolytic Boron Nitride (PBN) Products Average Price by Region (2018-2023) & (US\$/Unit)

Table 11. World Pyrolytic Boron Nitride (PBN) Products Average Price by Region (2024-2029) & (US\$/Unit)

Table 12. Pyrolytic Boron Nitride (PBN) Products Major Market Trends

Table 13. World Pyrolytic Boron Nitride (PBN) Products Consumption Growth Rate Forecast by Region (2018 & 2022 & 2029) & (K Units)

Table 14. World Pyrolytic Boron Nitride (PBN) Products Consumption by Region (2018-2023) & (K Units)

Table 15. World Pyrolytic Boron Nitride (PBN) Products Consumption Forecast by Region (2024-2029) & (K Units)

Table 16. World Pyrolytic Boron Nitride (PBN) Products Production Value by Manufacturer (2018-2023) & (USD Million)

Table 17. Production Value Market Share of Key Pyrolytic Boron Nitride (PBN) Products Producers in 2022

Table 18. World Pyrolytic Boron Nitride (PBN) Products Production by Manufacturer (2018-2023) & (K Units)



- Table 19. Production Market Share of Key Pyrolytic Boron Nitride (PBN) Products Producers in 2022
- Table 20. World Pyrolytic Boron Nitride (PBN) Products Average Price by Manufacturer (2018-2023) & (US\$/Unit)
- Table 21. Global Pyrolytic Boron Nitride (PBN) Products Company Evaluation Quadrant
- Table 22. World Pyrolytic Boron Nitride (PBN) Products Industry Rank of Major Manufacturers, Based on Production Value in 2022
- Table 23. Head Office and Pyrolytic Boron Nitride (PBN) Products Production Site of Key Manufacturer
- Table 24. Pyrolytic Boron Nitride (PBN) Products Market: Company Product Type Footprint
- Table 25. Pyrolytic Boron Nitride (PBN) Products Market: Company Product Application Footprint
- Table 26. Pyrolytic Boron Nitride (PBN) Products Competitive Factors
- Table 27. Pyrolytic Boron Nitride (PBN) Products New Entrant and Capacity Expansion Plans
- Table 28. Pyrolytic Boron Nitride (PBN) Products Mergers & Acquisitions Activity
- Table 29. United States VS China Pyrolytic Boron Nitride (PBN) Products Production Value Comparison, (2018 & 2022 & 2029) & (USD Million)
- Table 30. United States VS China Pyrolytic Boron Nitride (PBN) Products Production Comparison, (2018 & 2022 & 2029) & (K Units)
- Table 31. United States VS China Pyrolytic Boron Nitride (PBN) Products Consumption Comparison, (2018 & 2022 & 2029) & (K Units)
- Table 32. United States Based Pyrolytic Boron Nitride (PBN) Products Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Value, (2018-2023) & (USD Million)
- Table 34. United States Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Value Market Share (2018-2023)
- Table 35. United States Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production (2018-2023) & (K Units)
- Table 36. United States Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Market Share (2018-2023)
- Table 37. China Based Pyrolytic Boron Nitride (PBN) Products Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Value, (2018-2023) & (USD Million)
- Table 39. China Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Value Market Share (2018-2023)



- Table 40. China Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production (2018-2023) & (K Units)
- Table 41. China Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Market Share (2018-2023)
- Table 42. Rest of World Based Pyrolytic Boron Nitride (PBN) Products Manufacturers, Headquarters and Production Site (States, Country)
- Table 43. Rest of World Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Value, (2018-2023) & (USD Million)
- Table 44. Rest of World Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Value Market Share (2018-2023)
- Table 45. Rest of World Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production (2018-2023) & (K Units)
- Table 46. Rest of World Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Market Share (2018-2023)
- Table 47. World Pyrolytic Boron Nitride (PBN) Products Production Value by Type, (USD Million), 2018 & 2022 & 2029
- Table 48. World Pyrolytic Boron Nitride (PBN) Products Production by Type (2018-2023) & (K Units)
- Table 49. World Pyrolytic Boron Nitride (PBN) Products Production by Type (2024-2029) & (K Units)
- Table 50. World Pyrolytic Boron Nitride (PBN) Products Production Value by Type (2018-2023) & (USD Million)
- Table 51. World Pyrolytic Boron Nitride (PBN) Products Production Value by Type (2024-2029) & (USD Million)
- Table 52. World Pyrolytic Boron Nitride (PBN) Products Average Price by Type (2018-2023) & (US\$/Unit)
- Table 53. World Pyrolytic Boron Nitride (PBN) Products Average Price by Type (2024-2029) & (US\$/Unit)
- Table 54. World Pyrolytic Boron Nitride (PBN) Products Production Value by Application, (USD Million), 2018 & 2022 & 2029
- Table 55. World Pyrolytic Boron Nitride (PBN) Products Production by Application (2018-2023) & (K Units)
- Table 56. World Pyrolytic Boron Nitride (PBN) Products Production by Application (2024-2029) & (K Units)
- Table 57. World Pyrolytic Boron Nitride (PBN) Products Production Value by Application (2018-2023) & (USD Million)
- Table 58. World Pyrolytic Boron Nitride (PBN) Products Production Value by Application (2024-2029) & (USD Million)
- Table 59. World Pyrolytic Boron Nitride (PBN) Products Average Price by Application



(2018-2023) & (US\$/Unit)

Table 60. World Pyrolytic Boron Nitride (PBN) Products Average Price by Application (2024-2029) & (US\$/Unit)

Table 61. Beijing Boyu Semiconductor Basic Information, Manufacturing Base and Competitors

Table 62. Beijing Boyu Semiconductor Major Business

Table 63. Beijing Boyu Semiconductor Pyrolytic Boron Nitride (PBN) Products Product and Services

Table 64. Beijing Boyu Semiconductor Pyrolytic Boron Nitride (PBN) Products Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 65. Beijing Boyu Semiconductor Recent Developments/Updates

Table 66. Beijing Boyu Semiconductor Competitive Strengths & Weaknesses

Table 67. Shin-Etsu Chemical Basic Information, Manufacturing Base and Competitors

Table 68. Shin-Etsu Chemical Major Business

Table 69. Shin-Etsu Chemical Pyrolytic Boron Nitride (PBN) Products Product and Services

Table 70. Shin-Etsu Chemical Pyrolytic Boron Nitride (PBN) Products Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 71. Shin-Etsu Chemical Recent Developments/Updates

Table 72. Shin-Etsu Chemical Competitive Strengths & Weaknesses

Table 73. Momentive Technologies Basic Information, Manufacturing Base and Competitors

Table 74. Momentive Technologies Major Business

Table 75. Momentive Technologies Pyrolytic Boron Nitride (PBN) Products Product and Services

Table 76. Momentive Technologies Pyrolytic Boron Nitride (PBN) Products Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 77. Momentive Technologies Recent Developments/Updates

Table 78. Momentive Technologies Competitive Strengths & Weaknesses

Table 79. Guojing New Material Basic Information, Manufacturing Base and Competitors

Table 80. Guojing New Material Major Business

Table 81. Guojing New Material Pyrolytic Boron Nitride (PBN) Products Product and Services

Table 82. Guojing New Material Pyrolytic Boron Nitride (PBN) Products Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market



Share (2018-2023)

Table 83. Guojing New Material Recent Developments/Updates

Table 84. Guojing New Material Competitive Strengths & Weaknesses

Table 85. Zhejiang Nuohua Ceramic Basic Information, Manufacturing Base and Competitors

Table 86. Zhejiang Nuohua Ceramic Major Business

Table 87. Zhejiang Nuohua Ceramic Pyrolytic Boron Nitride (PBN) Products Product and Services

Table 88. Zhejiang Nuohua Ceramic Pyrolytic Boron Nitride (PBN) Products Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 89. Zhejiang Nuohua Ceramic Recent Developments/Updates

Table 90. Zhejiang Nuohua Ceramic Competitive Strengths & Weaknesses

Table 91. CVT GmbH & Co. KG Basic Information, Manufacturing Base and Competitors

Table 92. CVT GmbH & Co. KG Major Business

Table 93. CVT GmbH & Co. KG Pyrolytic Boron Nitride (PBN) Products Product and Services

Table 94. CVT GmbH & Co. KG Pyrolytic Boron Nitride (PBN) Products Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 95. CVT GmbH & Co. KG Recent Developments/Updates

Table 96. CVT GmbH & Co. KG Competitive Strengths & Weaknesses

Table 97. Yantai HeFuxiang Ceramics Basic Information, Manufacturing Base and Competitors

Table 98. Yantai HeFuxiang Ceramics Major Business

Table 99. Yantai HeFuxiang Ceramics Pyrolytic Boron Nitride (PBN) Products Product and Services

Table 100. Yantai HeFuxiang Ceramics Pyrolytic Boron Nitride (PBN) Products Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 101. Yantai HeFuxiang Ceramics Recent Developments/Updates

Table 102. Yantai HeFuxiang Ceramics Competitive Strengths & Weaknesses

Table 103. Morgan Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 104. Morgan Advanced Materials Major Business

Table 105. Morgan Advanced Materials Pyrolytic Boron Nitride (PBN) Products Product and Services

Table 106. Morgan Advanced Materials Pyrolytic Boron Nitride (PBN) Products



Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 107. Morgan Advanced Materials Recent Developments/Updates

Table 108. Morgan Advanced Materials Competitive Strengths & Weaknesses

Table 109. Stanford Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 110. Stanford Advanced Materials Major Business

Table 111. Stanford Advanced Materials Pyrolytic Boron Nitride (PBN) Products Product and Services

Table 112. Stanford Advanced Materials Pyrolytic Boron Nitride (PBN) Products Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 113. Stanford Advanced Materials Recent Developments/Updates

Table 114. Thermic Edge Basic Information, Manufacturing Base and Competitors

Table 115. Thermic Edge Major Business

Table 116. Thermic Edge Pyrolytic Boron Nitride (PBN) Products Product and Services

Table 117. Thermic Edge Pyrolytic Boron Nitride (PBN) Products Production (K Units),

Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 118. Global Key Players of Pyrolytic Boron Nitride (PBN) Products Upstream (Raw Materials)

Table 119. Pyrolytic Boron Nitride (PBN) Products Typical Customers

Table 120. Pyrolytic Boron Nitride (PBN) Products Typical Distributors



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1. Pyrolytic Boron Nitride (PBN) Products Picture
- Figure 2. World Pyrolytic Boron Nitride (PBN) Products Production Value: 2018 & 2022 & 2029, (USD Million)
- Figure 3. World Pyrolytic Boron Nitride (PBN) Products Production Value and Forecast (2018-2029) & (USD Million)
- Figure 4. World Pyrolytic Boron Nitride (PBN) Products Production (2018-2029) & (K Units)
- Figure 5. World Pyrolytic Boron Nitride (PBN) Products Average Price (2018-2029) & (US\$/Unit)
- Figure 6. World Pyrolytic Boron Nitride (PBN) Products Production Value Market Share by Region (2018-2029)
- Figure 7. World Pyrolytic Boron Nitride (PBN) Products Production Market Share by Region (2018-2029)
- Figure 8. Japan Pyrolytic Boron Nitride (PBN) Products Production (2018-2029) & (K Units)
- Figure 9. North America Pyrolytic Boron Nitride (PBN) Products Production (2018-2029) & (K Units)
- Figure 10. China Pyrolytic Boron Nitride (PBN) Products Production (2018-2029) & (K Units)
- Figure 11. Europe Pyrolytic Boron Nitride (PBN) Products Production (2018-2029) & (K Units)
- Figure 12. Pyrolytic Boron Nitride (PBN) Products Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029) & (K Units)
- Figure 15. World Pyrolytic Boron Nitride (PBN) Products Consumption Market Share by Region (2018-2029)
- Figure 16. United States Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029) & (K Units)
- Figure 17. China Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029) & (K Units)
- Figure 18. Europe Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029) & (K Units)
- Figure 19. Japan Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029) & (K Units)



Figure 20. South Korea Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029) & (K Units)

Figure 21. ASEAN Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029) & (K Units)

Figure 22. India Pyrolytic Boron Nitride (PBN) Products Consumption (2018-2029) & (K Units)

Figure 23. Producer Shipments of Pyrolytic Boron Nitride (PBN) Products by Manufacturer Revenue (\$MM) and Market Share (%): 2022

Figure 24. Global Four-firm Concentration Ratios (CR4) for Pyrolytic Boron Nitride (PBN) Products Markets in 2022

Figure 25. Global Four-firm Concentration Ratios (CR8) for Pyrolytic Boron Nitride (PBN) Products Markets in 2022

Figure 26. United States VS China: Pyrolytic Boron Nitride (PBN) Products Production Value Market Share Comparison (2018 & 2022 & 2029)

Figure 27. United States VS China: Pyrolytic Boron Nitride (PBN) Products Production Market Share Comparison (2018 & 2022 & 2029)

Figure 28. United States VS China: Pyrolytic Boron Nitride (PBN) Products Consumption Market Share Comparison (2018 & 2022 & 2029)

Figure 29. United States Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Market Share 2022

Figure 30. China Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Market Share 2022

Figure 31. Rest of World Based Manufacturers Pyrolytic Boron Nitride (PBN) Products Production Market Share 2022

Figure 32. World Pyrolytic Boron Nitride (PBN) Products Production Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 33. World Pyrolytic Boron Nitride (PBN) Products Production Value Market Share by Type in 2022

Figure 34. PBN Sheet/Plates

Figure 35. PBN Crucibles

Figure 36. PBN Heaters

Figure 37. PBN Boat

Figure 38. PBN Coating

Figure 39. Others

Figure 40. World Pyrolytic Boron Nitride (PBN) Products Production Market Share by Type (2018-2029)

Figure 41. World Pyrolytic Boron Nitride (PBN) Products Production Value Market Share by Type (2018-2029)

Figure 42. World Pyrolytic Boron Nitride (PBN) Products Average Price by Type



(2018-2029) & (US\$/Unit)

Figure 43. World Pyrolytic Boron Nitride (PBN) Products Production Value by

Application, (USD Million), 2018 & 2022 & 2029

Figure 44. World Pyrolytic Boron Nitride (PBN) Products Production Value Market Share by Application in 2022

Figure 45. Semiconductor

Figure 46. OLED

Figure 47. Others

Figure 48. World Pyrolytic Boron Nitride (PBN) Products Production Market Share by Application (2018-2029)

Figure 49. World Pyrolytic Boron Nitride (PBN) Products Production Value Market Share by Application (2018-2029)

Figure 50. World Pyrolytic Boron Nitride (PBN) Products Average Price by Application (2018-2029) & (US\$/Unit)

Figure 51. Pyrolytic Boron Nitride (PBN) Products Industry Chain

Figure 52. Pyrolytic Boron Nitride (PBN) Products Procurement Model

Figure 53. Pyrolytic Boron Nitride (PBN) Products Sales Model

Figure 54. Pyrolytic Boron Nitride (PBN) Products Sales Channels, Direct Sales, and Distribution

Figure 55. Methodology

Figure 56. Research Process and Data Source



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