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Global Pyrolytic Boron Nitride (PBN) for Semiconductor Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/GFED0E8965B2EN.html
Date: September 2026
Pages: 171
Price: US$ 4,480.00 (Single User License)
ID: GFED0E8965B2EN

Abstracts

The global Pyrolytic Boron Nitride (PBN) for Semiconductor market size is expected to reach $ 187 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

In 2025, the global production of Pyrolytic Boron Nitride (PBN) for Semiconductor reached 6,850 units, with an average selling price of USD 12,600 per unit. Pyrolytic Boron Nitride (PBN) for semiconductor applications is a high-purity advanced ceramic material manufactured by Chemical Vapor Deposition (CVD). It features ultra-high purity, binder-free construction, high density, anisotropic thermal conductivity, excellent electrical insulation, outstanding high-temperature resistance, chemical inertness, low outgassing characteristics, and superior thermal stability, making it one of the most important materials used in semiconductor manufacturing and crystal growth processes. PBN is commonly fabricated into crucibles, evaporation boats, heaters, insulation components, MOCVD parts, and other precision components for compound semiconductor crystal growth, OLED material evaporation, LED manufacturing, Micro LED production, power semiconductor devices, RF components, and advanced display technologies. Its extremely low impurity content and excellent thermal stability help minimize contamination while improving crystal quality and device yield. As semiconductor manufacturing technologies continue to advance and third-generation semiconductor materials gain wider adoption, semiconductor-grade PBN is evolving toward higher purity, larger dimensions, more sophisticated geometries, and greater machining precision.

The semiconductor-grade Pyrolytic Boron Nitride (PBN) market is experiencing solid growth, driven by expanding demand from compound semiconductors, third-generation

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semiconductor materials, OLED displays, Micro LED technologies, and high-end electronics manufacturing. The increasing adoption of GaN, SiC, GaAs, and other advanced semiconductor materials continues to stimulate demand for ultra-high-purity and highly reliable PBN components. Meanwhile, larger wafer sizes, higher device performance requirements, and increasingly advanced manufacturing processes are driving demand for improved material purity, dimensional precision, thermal stability, and product lifetime. Looking ahead, semiconductor-grade PBN is expected to evolve toward ultra-high purity, larger component sizes, more complex geometries, greater consistency, and customized product designs. New opportunities in advanced semiconductor packaging, third-generation semiconductors, Micro LED manufacturing, and next-generation display technologies are expected to further support market expansion, while manufacturers with advanced CVD deposition technology, precision machining capabilities, and rigorous quality control systems are expected to maintain strong competitive advantages.

Report Scope

This report studies the global Pyrolytic Boron Nitride (PBN) for Semiconductor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pyrolytic Boron Nitride (PBN) for Semiconductor and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pyrolytic Boron Nitride (PBN) for Semiconductor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pyrolytic Boron Nitride (PBN) for Semiconductor total production and demand, 2021-2032, (K Units)

Global Pyrolytic Boron Nitride (PBN) for Semiconductor total production value, 2021-2032, (USD Million)

Global Pyrolytic Boron Nitride (PBN) for Semiconductor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

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Global Pyrolytic Boron Nitride (PBN) for Semiconductor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pyrolytic Boron Nitride (PBN) for Semiconductor domestic production, consumption, key domestic manufacturers and share

Global Pyrolytic Boron Nitride (PBN) for Semiconductor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pyrolytic Boron Nitride (PBN) for Semiconductor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pyrolytic Boron Nitride (PBN) for Semiconductor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pyrolytic Boron Nitride (PBN) for Semiconductor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Saint-Gobain, 3M, Ya'an Bestry Performance Material Co., Ltd, Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd, Momentive Technologies, Denka, H?gan?s, Henze Boron Nitride Products AG, Resonac, Dandong Chemical Engineering Institute Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pyrolytic Boron Nitride (PBN) for Semiconductor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Pyrolytic Boron Nitride (PBN) for Semiconductor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pyrolytic Boron Nitride (PBN) for Semiconductor Market, Segmentation by Type:

PBN Plate

PBN Crucible

PBN Heater

PBN Coating

Others

Global Pyrolytic Boron Nitride (PBN) for Semiconductor Market, Segmentation by Purity:

99%–99.5%

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99.5%–99.9%

Above 99.9%

Global Pyrolytic Boron Nitride (PBN) for Semiconductor Market, Segmentation by Application:

CVD

Semiconductor

Aerospace

Others

Companies Profiled:

Saint-Gobain

3M

Ya'an Bestry Performance Material Co., Ltd

Tanyun Aerospace Materials (Yingkou) Technology Co.,Ltd

Momentive Technologies

Denka

H?gan?s

Henze Boron Nitride Products AG

Resonac

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Dandong Chemical Engineering Institute Co., Ltd

Qingzhou Fangzhou

Shandong Jonye Advanced Material Co.,Ltd

Weifang Zhuoyu New Material Technology

Liaoning Boron Technology

Tokuyama

Henan Nitrogen Boron New Material

Shandong Fangyuan

Suzhou Nutpool Materials

Yingkou Liaobin Chemical

Xiamen Innovacera Advanced Materials Co., Ltd

Qingzhou Maitekechuang Material

Key Questions Answered:

1. How big is the global Pyrolytic Boron Nitride (PBN) for Semiconductor market?
2. What is the demand of the global Pyrolytic Boron Nitride (PBN) for Semiconductor market?
3. What is the year over year growth of the global Pyrolytic Boron Nitride (PBN) for Semiconductor market?
4. What is the production and production value of the global Pyrolytic Boron Nitride (PBN) for Semiconductor market?
5. Who are the key producers in the global Pyrolytic Boron Nitride (PBN) for Semiconductor market?
6. What are the growth factors driving the market demand?

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