

# Global Pyrethroid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Pyrethroid market size was valued at US\$ 2247 million in 2025 and is forecast to a readjusted size of US\$ 2854 million by 2032 with a CAGR of 3.5% during review period.

Pyrethroids are analogues of the natural pyrethrins and have a broad spectrum of activity against external parasites (flies, ticks, mites, fleas, lice, mosquitoes, etc.). The insecticidal properties of pyrethrins are derived from ketoalcoholic esters of chrysanthemic and pyrethroic esters of chrysanthemic and pyrethroic acids.

Global Pyrethroid key players include Sumitomo Chemical, Yangnong Chemical, Bayer, Jiangsu RedSun, Jiangsu Huifeng Agrochemical, etc. Global top five manufacturers hold a share about 50%.

Asia Pacific is the largest market, with a share over 55%, followed by Europe and North America, both have a share about 40 percent.

In terms of product, Lambda-cyhalothrin is the largest segment, with a share over 20%. And in terms of application, the largest application is Agriculture, followed by Public Health.

This report is a detailed and comprehensive analysis for global Pyrethroid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Pyrethroid market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Pyrethroid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Pyrethroid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Pyrethroid market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pyrethroid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pyrethroid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Chemical, Yangnong Chemical, Bayer, Heranba, Tagros, Meghmani, Shanghai Tenglong Agrochem, Jiangsu RedSun, Aestar, Gharda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

#### Market Segmentation

Pyrethroid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Lambda-cyhalothrin

Deltamethrin

Cypermethrin

Bifenthrin

Permethrin

Others

#### Market segment by Application

Agriculture

Public Health

#### Major players covered

Sumitomo Chemical

Yangnong Chemical

Bayer

Heranba

Tagros

Meghmani

Shanghai Tenglong Agrochem

Jiangsu RedSun

Aestar

Gharda

Jiangsu Huangma Agrochemicals

Guangdong Liwei

Jiangsu Huifeng Agrochemical

Yingde Greatchem Chemicals

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pyrethroid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pyrethroid, with price, sales quantity, revenue, and global market share of Pyrethroid from 2021 to 2026.

Chapter 3, the Pyrethroid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pyrethroid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pyrethroid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pyrethroid.

Chapter 14 and 15, to describe Pyrethroid sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

#### 1.1 Product Overview and Scope

#### 1.2 Market Estimation Caveats and Base Year

#### 1.3 Market Analysis by Type

##### 1.3.1 Overview: Global Pyrethroid Consumption Value by Type: 2021 Versus 2025 Versus 2032

##### 1.3.2 Lambda-cyhalothrin

##### 1.3.3 Deltamethrin

##### 1.3.4 Cypermethrin

##### 1.3.5 Bifenthrin

##### 1.3.6 Permethrin

##### 1.3.7 Others

#### 1.4 Market Analysis by Application

##### 1.4.1 Overview: Global Pyrethroid Consumption Value by Application: 2021 Versus 2025 Versus 2032

##### 1.4.2 Agriculture

##### 1.4.3 Public Health

#### 1.5 Global Pyrethroid Market Size & Forecast

##### 1.5.1 Global Pyrethroid Consumption Value (2021 & 2025 & 2032)

##### 1.5.2 Global Pyrethroid Sales Quantity (2021-2032)

##### 1.5.3 Global Pyrethroid Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

#### 2.1 Sumitomo Chemical

##### 2.1.1 Sumitomo Chemical Details

##### 2.1.2 Sumitomo Chemical Major Business

##### 2.1.3 Sumitomo Chemical Pyrethroid Product and Services

##### 2.1.4 Sumitomo Chemical Pyrethroid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

##### 2.1.5 Sumitomo Chemical Recent Developments/Updates

#### 2.2 Yangnong Chemical

##### 2.2.1 Yangnong Chemical Details

##### 2.2.2 Yangnong Chemical Major Business

##### 2.2.3 Yangnong Chemical Pyrethroid Product and Services

##### 2.2.4 Yangnong Chemical Pyrethroid Sales Quantity, Average Price, Revenue, Gross

## Margin and Market Share (2021-2026)

### 2.2.5 Yangnong Chemical Recent Developments/Updates

## 2.3 Bayer

### 2.3.1 Bayer Details

### 2.3.2 Bayer Major Business

### 2.3.3 Bayer Pyrethroid Product and Services

### 2.3.4 Bayer Pyrethroid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.3.5 Bayer Recent Developments/Updates

## 2.4 Heranba

### 2.4.1 Heranba Details

### 2.4.2 Heranba Major Business

### 2.4.3 Heranba Pyrethroid Product and Services

### 2.4.4 Heranba Pyrethroid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.4.5 Heranba Recent Developments/Updates

## 2.5 Tagros

### 2.5.1 Tagros Details

### 2.5.2 Tagros Major Business

### 2.5.3 Tagros Pyrethroid Product and Services

### 2.5.4 Tagros Pyrethroid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.5.5 Tagros Recent Developments/Updates

## 2.6 Meghmani

### 2.6.1 Meghmani Details

### 2.6.2 Meghmani Major Business

### 2.6.3 Meghmani Pyrethroid Product and Services

### 2.6.4 Meghmani Pyrethroid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.6.5 Meghmani Recent Developments/Updates

## 2.7 Shanghai Tenglong Agrochem

### 2.7.1 Shanghai Tenglong Agrochem Details

### 2.7.2 Shanghai Tenglong Agrochem Major Business

### 2.7.3 Shanghai Tenglong Agrochem Pyrethroid Product and Services

### 2.7.4 Shanghai Tenglong Agrochem Pyrethroid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

### 2.7.5 Shanghai Tenglong Agrochem Recent Developments/Updates

## 2.8 Jiangsu RedSun

### 2.8.1 Jiangsu RedSun Details

- 2.8.2 Jiangsu RedSun Major Business
- 2.8.3 Jiangsu RedSun Pyrethroid Product and Services
- 2.8.4 Jiangsu RedSun Pyrethroid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.8.5 Jiangsu RedSun Recent Developments/Updates
- 2.9 Aestar
  - 2.9.1 Aestar Details
  - 2.9.2 Aestar Major Business
  - 2.9.3 Aestar Pyrethroid Product and Services
  - 2.9.4 Aestar Pyrethroid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.9.5 Aestar Recent Developments/Updates
- 2.10 Gharda
  - 2.10.1 Gharda Details
  - 2.10.2 Gharda Major Business
  - 2.10.3 Gharda Pyrethroid Product and Services
  - 2.10.4 Gharda Pyrethroid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.10.5 Gharda Recent Developments/Updates
- 2.11 Jiangsu Huangma Agrochemicals
  - 2.11.1 Jiangsu Huangma Agrochemicals Details
  - 2.11.2 Jiangsu Huangma Agrochemicals Major Business
  - 2.11.3 Jiangsu Huangma Agrochemicals Pyrethroid Product and Services
  - 2.11.4 Jiangsu Huangma Agrochemicals Pyrethroid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.11.5 Jiangsu Huangma Agrochemicals Recent Developments/Updates
- 2.12 Guangdong Liwei
  - 2.12.1 Guangdong Liwei Details
  - 2.12.2 Guangdong Liwei Major Business
  - 2.12.3 Guangdong Liwei Pyrethroid Product and Services
  - 2.12.4 Guangdong Liwei Pyrethroid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.12.5 Guangdong Liwei Recent Developments/Updates
- 2.13 Jiangsu Huifeng Agrochemical
  - 2.13.1 Jiangsu Huifeng Agrochemical Details
  - 2.13.2 Jiangsu Huifeng Agrochemical Major Business
  - 2.13.3 Jiangsu Huifeng Agrochemical Pyrethroid Product and Services
  - 2.13.4 Jiangsu Huifeng Agrochemical Pyrethroid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)



- 2.13.5 Jiangsu Huifeng Agrochemical Recent Developments/Updates
- 2.14 Yingde Greatchem Chemicals
  - 2.14.1 Yingde Greatchem Chemicals Details
  - 2.14.2 Yingde Greatchem Chemicals Major Business
  - 2.14.3 Yingde Greatchem Chemicals Pyrethroid Product and Services
  - 2.14.4 Yingde Greatchem Chemicals Pyrethroid Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.14.5 Yingde Greatchem Chemicals Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: PYRETHROID BY MANUFACTURER**

- 3.1 Global Pyrethroid Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Pyrethroid Revenue by Manufacturer (2021-2026)
- 3.3 Global Pyrethroid Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Pyrethroid by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Pyrethroid Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Pyrethroid Manufacturer Market Share in 2025
- 3.5 Pyrethroid Market: Overall Company Footprint Analysis
  - 3.5.1 Pyrethroid Market: Region Footprint
  - 3.5.2 Pyrethroid Market: Company Product Type Footprint
  - 3.5.3 Pyrethroid Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Pyrethroid Market Size by Region
  - 4.1.1 Global Pyrethroid Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Pyrethroid Consumption Value by Region (2021-2032)
  - 4.1.3 Global Pyrethroid Average Price by Region (2021-2032)
- 4.2 North America Pyrethroid Consumption Value (2021-2032)
- 4.3 Europe Pyrethroid Consumption Value (2021-2032)
- 4.4 Asia-Pacific Pyrethroid Consumption Value (2021-2032)
- 4.5 South America Pyrethroid Consumption Value (2021-2032)
- 4.6 Middle East & Africa Pyrethroid Consumption Value (2021-2032)

### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Pyrethroid Sales Quantity by Type (2021-2032)
- 5.2 Global Pyrethroid Consumption Value by Type (2021-2032)
- 5.3 Global Pyrethroid Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Pyrethroid Sales Quantity by Application (2021-2032)
- 6.2 Global Pyrethroid Consumption Value by Application (2021-2032)
- 6.3 Global Pyrethroid Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Pyrethroid Sales Quantity by Type (2021-2032)
- 7.2 North America Pyrethroid Sales Quantity by Application (2021-2032)
- 7.3 North America Pyrethroid Market Size by Country
  - 7.3.1 North America Pyrethroid Sales Quantity by Country (2021-2032)
  - 7.3.2 North America Pyrethroid Consumption Value by Country (2021-2032)
  - 7.3.3 United States Market Size and Forecast (2021-2032)
  - 7.3.4 Canada Market Size and Forecast (2021-2032)
  - 7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

- 8.1 Europe Pyrethroid Sales Quantity by Type (2021-2032)
- 8.2 Europe Pyrethroid Sales Quantity by Application (2021-2032)
- 8.3 Europe Pyrethroid Market Size by Country
  - 8.3.1 Europe Pyrethroid Sales Quantity by Country (2021-2032)
  - 8.3.2 Europe Pyrethroid Consumption Value by Country (2021-2032)
  - 8.3.3 Germany Market Size and Forecast (2021-2032)
  - 8.3.4 France Market Size and Forecast (2021-2032)
  - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  - 8.3.6 Russia Market Size and Forecast (2021-2032)
  - 8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

- 9.1 Asia-Pacific Pyrethroid Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Pyrethroid Sales Quantity by Application (2021-2032)

### 9.3 Asia-Pacific Pyrethroid Market Size by Region

- 9.3.1 Asia-Pacific Pyrethroid Sales Quantity by Region (2021-2032)
- 9.3.2 Asia-Pacific Pyrethroid Consumption Value by Region (2021-2032)
- 9.3.3 China Market Size and Forecast (2021-2032)
- 9.3.4 Japan Market Size and Forecast (2021-2032)
- 9.3.5 South Korea Market Size and Forecast (2021-2032)
- 9.3.6 India Market Size and Forecast (2021-2032)
- 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
- 9.3.8 Australia Market Size and Forecast (2021-2032)

## 10 SOUTH AMERICA

- 10.1 South America Pyrethroid Sales Quantity by Type (2021-2032)
- 10.2 South America Pyrethroid Sales Quantity by Application (2021-2032)
- 10.3 South America Pyrethroid Market Size by Country
  - 10.3.1 South America Pyrethroid Sales Quantity by Country (2021-2032)
  - 10.3.2 South America Pyrethroid Consumption Value by Country (2021-2032)
  - 10.3.3 Brazil Market Size and Forecast (2021-2032)
  - 10.3.4 Argentina Market Size and Forecast (2021-2032)

## 11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Pyrethroid Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Pyrethroid Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Pyrethroid Market Size by Country
  - 11.3.1 Middle East & Africa Pyrethroid Sales Quantity by Country (2021-2032)
  - 11.3.2 Middle East & Africa Pyrethroid Consumption Value by Country (2021-2032)
  - 11.3.3 Turkey Market Size and Forecast (2021-2032)
  - 11.3.4 Egypt Market Size and Forecast (2021-2032)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
  - 11.3.6 South Africa Market Size and Forecast (2021-2032)

## 12 MARKET DYNAMICS

- 12.1 Pyrethroid Market Drivers
- 12.2 Pyrethroid Market Restraints
- 12.3 Pyrethroid Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

13.1 Raw Material of Pyrethroid and Key Manufacturers

13.2 Manufacturing Costs Percentage of Pyrethroid

13.3 Pyrethroid Production Process

13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Pyrethroid Typical Distributors

14.3 Pyrethroid Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Pyrethroid Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Pyrethroid Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 3. Sumitomo Chemical Basic Information, Manufacturing Base and Competitors

Table 4. Sumitomo Chemical Major Business

Table 5. Sumitomo Chemical Pyrethroid Product and Services

Table 6. Sumitomo Chemical Pyrethroid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 7. Sumitomo Chemical Recent Developments/Updates

Table 8. Yangnong Chemical Basic Information, Manufacturing Base and Competitors

Table 9. Yangnong Chemical Major Business

Table 10. Yangnong Chemical Pyrethroid Product and Services

Table 11. Yangnong Chemical Pyrethroid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 12. Yangnong Chemical Recent Developments/Updates

Table 13. Bayer Basic Information, Manufacturing Base and Competitors

Table 14. Bayer Major Business

Table 15. Bayer Pyrethroid Product and Services

Table 16. Bayer Pyrethroid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 17. Bayer Recent Developments/Updates

Table 18. Heranba Basic Information, Manufacturing Base and Competitors

Table 19. Heranba Major Business

Table 20. Heranba Pyrethroid Product and Services

Table 21. Heranba Pyrethroid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 22. Heranba Recent Developments/Updates

Table 23. Tagros Basic Information, Manufacturing Base and Competitors

Table 24. Tagros Major Business

Table 25. Tagros Pyrethroid Product and Services

Table 26. Tagros Pyrethroid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 27. Tagros Recent Developments/Updates

Table 28. Meghmani Basic Information, Manufacturing Base and Competitors

Table 29. Meghmani Major Business

Table 30. Meghmani Pyrethroid Product and Services

Table 31. Meghmani Pyrethroid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 32. Meghmani Recent Developments/Updates

Table 33. Shanghai Tenglong Agrochem Basic Information, Manufacturing Base and Competitors

Table 34. Shanghai Tenglong Agrochem Major Business

Table 35. Shanghai Tenglong Agrochem Pyrethroid Product and Services

Table 36. Shanghai Tenglong Agrochem Pyrethroid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 37. Shanghai Tenglong Agrochem Recent Developments/Updates

Table 38. Jiangsu RedSun Basic Information, Manufacturing Base and Competitors

Table 39. Jiangsu RedSun Major Business

Table 40. Jiangsu RedSun Pyrethroid Product and Services

Table 41. Jiangsu RedSun Pyrethroid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 42. Jiangsu RedSun Recent Developments/Updates

Table 43. Aestar Basic Information, Manufacturing Base and Competitors

Table 44. Aestar Major Business

Table 45. Aestar Pyrethroid Product and Services

Table 46. Aestar Pyrethroid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 47. Aestar Recent Developments/Updates

Table 48. Gharda Basic Information, Manufacturing Base and Competitors

Table 49. Gharda Major Business

Table 50. Gharda Pyrethroid Product and Services

Table 51. Gharda Pyrethroid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 52. Gharda Recent Developments/Updates

Table 53. Jiangsu Huangma Agrochemicals Basic Information, Manufacturing Base and Competitors

Table 54. Jiangsu Huangma Agrochemicals Major Business

Table 55. Jiangsu Huangma Agrochemicals Pyrethroid Product and Services

Table 56. Jiangsu Huangma Agrochemicals Pyrethroid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 57. Jiangsu Huangma Agrochemicals Recent Developments/Updates

Table 58. Guangdong Liwei Basic Information, Manufacturing Base and Competitors

Table 59. Guangdong Liwei Major Business



|                                                                                                                                                                 |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Table 60. Guangdong Liwei Pyrethroid Product and Services                                                                                                       |
| Table 61. Guangdong Liwei Pyrethroid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)              |
| Table 62. Guangdong Liwei Recent Developments/Updates                                                                                                           |
| Table 63. Jiangsu Huifeng Agrochemical Basic Information, Manufacturing Base and Competitors                                                                    |
| Table 64. Jiangsu Huifeng Agrochemical Major Business                                                                                                           |
| Table 65. Jiangsu Huifeng Agrochemical Pyrethroid Product and Services                                                                                          |
| Table 66. Jiangsu Huifeng Agrochemical Pyrethroid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026) |
| Table 67. Jiangsu Huifeng Agrochemical Recent Developments/Updates                                                                                              |
| Table 68. Yingde Greatchem Chemicals Basic Information, Manufacturing Base and Competitors                                                                      |
| Table 69. Yingde Greatchem Chemicals Major Business                                                                                                             |
| Table 70. Yingde Greatchem Chemicals Pyrethroid Product and Services                                                                                            |
| Table 71. Yingde Greatchem Chemicals Pyrethroid Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)   |
| Table 72. Yingde Greatchem Chemicals Recent Developments/Updates                                                                                                |
| Table 73. Global Pyrethroid Sales Quantity by Manufacturer (2021-2026) & (MT)                                                                                   |
| Table 74. Global Pyrethroid Revenue by Manufacturer (2021-2026) & (USD Million)                                                                                 |
| Table 75. Global Pyrethroid Average Price by Manufacturer (2021-2026) & (USD/MT)                                                                                |
| Table 76. Market Position of Manufacturers in Pyrethroid, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025                                                |
| Table 77. Head Office and Pyrethroid Production Site of Key Manufacturer                                                                                        |
| Table 78. Pyrethroid Market: Company Product Type Footprint                                                                                                     |
| Table 79. Pyrethroid Market: Company Product Application Footprint                                                                                              |
| Table 80. Pyrethroid New Market Entrants and Barriers to Market Entry                                                                                           |
| Table 81. Pyrethroid Mergers, Acquisition, Agreements, and Collaborations                                                                                       |
| Table 82. Global Pyrethroid Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR                                                                 |
| Table 83. Global Pyrethroid Sales Quantity by Region (2021-2026) & (MT)                                                                                         |
| Table 84. Global Pyrethroid Sales Quantity by Region (2027-2032) & (MT)                                                                                         |
| Table 85. Global Pyrethroid Consumption Value by Region (2021-2026) & (USD Million)                                                                             |
| Table 86. Global Pyrethroid Consumption Value by Region (2027-2032) & (USD Million)                                                                             |
| Table 87. Global Pyrethroid Average Price by Region (2021-2026) & (USD/MT)                                                                                      |
| Table 88. Global Pyrethroid Average Price by Region (2027-2032) & (USD/MT)                                                                                      |
| Table 89. Global Pyrethroid Sales Quantity by Type (2021-2026) & (MT)                                                                                           |
| Table 90. Global Pyrethroid Sales Quantity by Type (2027-2032) & (MT)                                                                                           |
| Table 91. Global Pyrethroid Consumption Value by Type (2021-2026) & (USD Million)                                                                               |

Table 92. Global Pyrethroid Consumption Value by Type (2027-2032) & (USD Million)

Table 93. Global Pyrethroid Average Price by Type (2021-2026) & (USD/MT)

Table 94. Global Pyrethroid Average Price by Type (2027-2032) & (USD/MT)

Table 95. Global Pyrethroid Sales Quantity by Application (2021-2026) & (MT)

Table 96. Global Pyrethroid Sales Quantity by Application (2027-2032) & (MT)

Table 97. Global Pyrethroid Consumption Value by Application (2021-2026) & (USD Million)

Table 98. Global Pyrethroid Consumption Value by Application (2027-2032) & (USD Million)

Table 99. Global Pyrethroid Average Price by Application (2021-2026) & (USD/MT)

Table 100. Global Pyrethroid Average Price by Application (2027-2032) & (USD/MT)

Table 101. North America Pyrethroid Sales Quantity by Type (2021-2026) & (MT)

Table 102. North America Pyrethroid Sales Quantity by Type (2027-2032) & (MT)

Table 103. North America Pyrethroid Sales Quantity by Application (2021-2026) & (MT)

Table 104. North America Pyrethroid Sales Quantity by Application (2027-2032) & (MT)

Table 105. North America Pyrethroid Sales Quantity by Country (2021-2026) & (MT)

Table 106. North America Pyrethroid Sales Quantity by Country (2027-2032) & (MT)

Table 107. North America Pyrethroid Consumption Value by Country (2021-2026) & (USD Million)

Table 108. North America Pyrethroid Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Europe Pyrethroid Sales Quantity by Type (2021-2026) & (MT)

Table 110. Europe Pyrethroid Sales Quantity by Type (2027-2032) & (MT)

Table 111. Europe Pyrethroid Sales Quantity by Application (2021-2026) & (MT)

Table 112. Europe Pyrethroid Sales Quantity by Application (2027-2032) & (MT)

Table 113. Europe Pyrethroid Sales Quantity by Country (2021-2026) & (MT)

Table 114. Europe Pyrethroid Sales Quantity by Country (2027-2032) & (MT)

Table 115. Europe Pyrethroid Consumption Value by Country (2021-2026) & (USD Million)

Table 116. Europe Pyrethroid Consumption Value by Country (2027-2032) & (USD Million)

Table 117. Asia-Pacific Pyrethroid Sales Quantity by Type (2021-2026) & (MT)

Table 118. Asia-Pacific Pyrethroid Sales Quantity by Type (2027-2032) & (MT)

Table 119. Asia-Pacific Pyrethroid Sales Quantity by Application (2021-2026) & (MT)

Table 120. Asia-Pacific Pyrethroid Sales Quantity by Application (2027-2032) & (MT)

Table 121. Asia-Pacific Pyrethroid Sales Quantity by Region (2021-2026) & (MT)

Table 122. Asia-Pacific Pyrethroid Sales Quantity by Region (2027-2032) & (MT)

Table 123. Asia-Pacific Pyrethroid Consumption Value by Region (2021-2026) & (USD Million)



Table 124. Asia-Pacific Pyrethroid Consumption Value by Region (2027-2032) & (USD Million)

Table 125. South America Pyrethroid Sales Quantity by Type (2021-2026) & (MT)

Table 126. South America Pyrethroid Sales Quantity by Type (2027-2032) & (MT)

Table 127. South America Pyrethroid Sales Quantity by Application (2021-2026) & (MT)

Table 128. South America Pyrethroid Sales Quantity by Application (2027-2032) & (MT)

Table 129. South America Pyrethroid Sales Quantity by Country (2021-2026) & (MT)

Table 130. South America Pyrethroid Sales Quantity by Country (2027-2032) & (MT)

Table 131. South America Pyrethroid Consumption Value by Country (2021-2026) & (USD Million)

Table 132. South America Pyrethroid Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Middle East & Africa Pyrethroid Sales Quantity by Type (2021-2026) & (MT)

Table 134. Middle East & Africa Pyrethroid Sales Quantity by Type (2027-2032) & (MT)

Table 135. Middle East & Africa Pyrethroid Sales Quantity by Application (2021-2026) & (MT)

Table 136. Middle East & Africa Pyrethroid Sales Quantity by Application (2027-2032) & (MT)

Table 137. Middle East & Africa Pyrethroid Sales Quantity by Country (2021-2026) & (MT)

Table 138. Middle East & Africa Pyrethroid Sales Quantity by Country (2027-2032) & (MT)

Table 139. Middle East & Africa Pyrethroid Consumption Value by Country (2021-2026) & (USD Million)

Table 140. Middle East & Africa Pyrethroid Consumption Value by Country (2027-2032) & (USD Million)

Table 141. Pyrethroid Raw Material

Table 142. Key Manufacturers of Pyrethroid Raw Materials

Table 143. Pyrethroid Typical Distributors

Table 144. Pyrethroid Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Pyrethroid Picture

Figure 2. Global Pyrethroid Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Pyrethroid Revenue Market Share by Type in 2025

Figure 4. Lambda-cyhalothrin Examples

Figure 5. Deltamethrin Examples

Figure 6. Cypermethrin Examples

Figure 7. Bifenthrin Examples

Figure 8. Permethrin Examples

Figure 9. Others Examples

Figure 10. Global Pyrethroid Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 11. Global Pyrethroid Revenue Market Share by Application in 2025

Figure 12. Agriculture Examples

Figure 13. Public Health Examples

Figure 14. Global Pyrethroid Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 15. Global Pyrethroid Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 16. Global Pyrethroid Sales Quantity (2021-2032) & (MT)

Figure 17. Global Pyrethroid Price (2021-2032) & (USD/MT)

Figure 18. Global Pyrethroid Sales Quantity Market Share by Manufacturer in 2025

Figure 19. Global Pyrethroid Revenue Market Share by Manufacturer in 2025

Figure 20. Producer Shipments of Pyrethroid by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 21. Top 3 Pyrethroid Manufacturer (Revenue) Market Share in 2025

Figure 22. Top 6 Pyrethroid Manufacturer (Revenue) Market Share in 2025

Figure 23. Global Pyrethroid Sales Quantity Market Share by Region (2021-2032)

Figure 24. Global Pyrethroid Consumption Value Market Share by Region (2021-2032)

Figure 25. North America Pyrethroid Consumption Value (2021-2032) & (USD Million)

Figure 26. Europe Pyrethroid Consumption Value (2021-2032) & (USD Million)

Figure 27. Asia-Pacific Pyrethroid Consumption Value (2021-2032) & (USD Million)

Figure 28. South America Pyrethroid Consumption Value (2021-2032) & (USD Million)

Figure 29. Middle East & Africa Pyrethroid Consumption Value (2021-2032) & (USD Million)

Figure 30. Global Pyrethroid Sales Quantity Market Share by Type (2021-2032)

Figure 31. Global Pyrethroid Consumption Value Market Share by Type (2021-2032)

- Figure 32. Global Pyrethroid Average Price by Type (2021-2032) & (USD/MT)
- Figure 33. Global Pyrethroid Sales Quantity Market Share by Application (2021-2032)
- Figure 34. Global Pyrethroid Revenue Market Share by Application (2021-2032)
- Figure 35. Global Pyrethroid Average Price by Application (2021-2032) & (USD/MT)
- Figure 36. North America Pyrethroid Sales Quantity Market Share by Type (2021-2032)
- Figure 37. North America Pyrethroid Sales Quantity Market Share by Application (2021-2032)
- Figure 38. North America Pyrethroid Sales Quantity Market Share by Country (2021-2032)
- Figure 39. North America Pyrethroid Consumption Value Market Share by Country (2021-2032)
- Figure 40. United States Pyrethroid Consumption Value (2021-2032) & (USD Million)
- Figure 41. Canada Pyrethroid Consumption Value (2021-2032) & (USD Million)
- Figure 42. Mexico Pyrethroid Consumption Value (2021-2032) & (USD Million)
- Figure 43. Europe Pyrethroid Sales Quantity Market Share by Type (2021-2032)
- Figure 44. Europe Pyrethroid Sales Quantity Market Share by Application (2021-2032)
- Figure 45. Europe Pyrethroid Sales Quantity Market Share by Country (2021-2032)
- Figure 46. Europe Pyrethroid Consumption Value Market Share by Country (2021-2032)
- Figure 47. Germany Pyrethroid Consumption Value (2021-2032) & (USD Million)
- Figure 48. France Pyrethroid Consumption Value (2021-2032) & (USD Million)
- Figure 49. United Kingdom Pyrethroid Consumption Value (2021-2032) & (USD Million)
- Figure 50. Russia Pyrethroid Consumption Value (2021-2032) & (USD Million)
- Figure 51. Italy Pyrethroid Consumption Value (2021-2032) & (USD Million)
- Figure 52. Asia-Pacific Pyrethroid Sales Quantity Market Share by Type (2021-2032)
- Figure 53. Asia-Pacific Pyrethroid Sales Quantity Market Share by Application (2021-2032)
- Figure 54. Asia-Pacific Pyrethroid Sales Quantity Market Share by Region (2021-2032)
- Figure 55. Asia-Pacific Pyrethroid Consumption Value Market Share by Region (2021-2032)
- Figure 56. China Pyrethroid Consumption Value (2021-2032) & (USD Million)
- Figure 57. Japan Pyrethroid Consumption Value (2021-2032) & (USD Million)
- Figure 58. South Korea Pyrethroid Consumption Value (2021-2032) & (USD Million)
- Figure 59. India Pyrethroid Consumption Value (2021-2032) & (USD Million)
- Figure 60. Southeast Asia Pyrethroid Consumption Value (2021-2032) & (USD Million)
- Figure 61. Australia Pyrethroid Consumption Value (2021-2032) & (USD Million)
- Figure 62. South America Pyrethroid Sales Quantity Market Share by Type (2021-2032)
- Figure 63. South America Pyrethroid Sales Quantity Market Share by Application (2021-2032)
- Figure 64. South America Pyrethroid Sales Quantity Market Share by Country

(2021-2032)

Figure 65. South America Pyrethroid Consumption Value Market Share by Country (2021-2032)

Figure 66. Brazil Pyrethroid Consumption Value (2021-2032) & (USD Million)

Figure 67. Argentina Pyrethroid Consumption Value (2021-2032) & (USD Million)

Figure 68. Middle East & Africa Pyrethroid Sales Quantity Market Share by Type (2021-2032)

Figure 69. Middle East & Africa Pyrethroid Sales Quantity Market Share by Application (2021-2032)

Figure 70. Middle East & Africa Pyrethroid Sales Quantity Market Share by Country (2021-2032)

Figure 71. Middle East & Africa Pyrethroid Consumption Value Market Share by Country (2021-2032)

Figure 72. Turkey Pyrethroid Consumption Value (2021-2032) & (USD Million)

Figure 73. Egypt Pyrethroid Consumption Value (2021-2032) & (USD Million)

Figure 74. Saudi Arabia Pyrethroid Consumption Value (2021-2032) & (USD Million)

Figure 75. South Africa Pyrethroid Consumption Value (2021-2032) & (USD Million)

Figure 76. Pyrethroid Market Drivers

Figure 77. Pyrethroid Market Restraints

Figure 78. Pyrethroid Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Manufacturing Cost Structure Analysis of Pyrethroid in 2025

Figure 81. Manufacturing Process Analysis of Pyrethroid

Figure 82. Pyrethroid Industrial Chain

Figure 83. Sales Channel: Direct to End-User vs Distributors

Figure 84. Direct Channel Pros & Cons

Figure 85. Indirect Channel Pros & Cons

Figure 86. Methodology

Figure 87. Research Process and Data Source

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