

Global Pyrazole Acid Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pyrazole Acid market size is expected to reach \$ 571 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

Pyrazole acid refers to a class of organic compounds containing a pyrazole ring (a five-membered heterocycle with two adjacent nitrogen atoms) substituted with one or more carboxylic acid (-COOH) groups; typical examples include pyrazole-3-carboxylic acid and pyrazole-4-carboxylic acid, which are widely used as intermediates in pharmaceuticals (anti-inflammatory, antimicrobial, and CNS drugs), agrochemicals (herbicides, fungicides), and specialty chemicals. The supply chain begins upstream with basic petrochemical or fine chemical feedstocks such as hydrazine derivatives, α -diketones, or α,β -unsaturated carbonyl compounds, which undergo cyclization reactions to form the pyrazole ring, followed by oxidation or carboxylation steps to introduce the acid functionality; midstream production is dominated by fine chemical and pharmaceutical intermediate manufacturers (especially in China, India, and Europe) that carry out multi-step synthesis, purification, and quality control (often to GMP or high-purity standards); downstream, pyrazole acid derivatives are further functionalized into active pharmaceutical ingredients (APIs), crop protection molecules, and advanced materials, and distributed through specialty chemical suppliers or directly to pharma/agrochemical companies, with value largely driven by purity level, substitution pattern, and regulatory compliance. In 2025, global Pyrazole Acid output was about 140,000 tons with 180,000 tons of capacity, average prices of USD 2,000-5,000 per ton, and gross margins around 29%.

This report studies the global Pyrazole Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pyrazole Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pyrazole Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pyrazole Acid total production and demand, 2021-2032, (Tons)

Global Pyrazole Acid total production value, 2021-2032, (USD Million)

Global Pyrazole Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Pyrazole Acid consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Pyrazole Acid domestic production, consumption, key domestic manufacturers and share

Global Pyrazole Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Pyrazole Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Pyrazole Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Pyrazole Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solvay (Belgium), BASF (Germany), Bayer (Germany), Syngenta (Switzerland), Corteva (USA), FMC Corporation (USA), Sumitomo Chemical (Japan), Nissan Chemical (Japan), Hangzhou Keying Chem (China), Hangzhou Leap Chem (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pyrazole Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pyrazole Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pyrazole Acid Market, Segmentation by Type:

Pyrazole-3-carboxylic Acid (3-PCA)

Pyrazole-4-carboxylic Acid (4-PCA)

Pyrazole-5-carboxylic Acid (5-PCA)

Global Pyrazole Acid Market, Segmentation by Purity Level:

Industrial Grade (90-98%)

High-Purity Grade (98-99.5%)

Ultra-High-Purity Grade (>99.5%)

Global Pyrazole Acid Market, Segmentation by Application:

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Companies Profiled:

Solvay (Belgium)

BASF (Germany)

Bayer (Germany)

Syngenta (Switzerland)

Corteva (USA)

FMC Corporation (USA)

Sumitomo Chemical (Japan)

Nissan Chemical (Japan)

Hangzhou Keying Chem (China)

Hangzhou Leap Chem (China)

Key Questions Answered:

1. How big is the global Pyrazole Acid market?
2. What is the demand of the global Pyrazole Acid market?

3. What is the year over year growth of the global Pyrazole Acid market?
4. What is the production and production value of the global Pyrazole Acid market?
5. Who are the key producers in the global Pyrazole Acid market?
6. What are the growth factors driving the market demand?

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