

Global Pyrazole-3-carboxylic Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pyrazole-3-carboxylic Acid market size was valued at US\$ 109 million in 2025 and is forecast to a readjusted size of US\$ 166 million by 2032 with a CAGR of 6.2% during review period.

Pyrazole-3-carboxylic acid is a heterocyclic organic compound featuring a five-membered pyrazole ring substituted with a carboxylic acid group at the 3-position, widely used as a key intermediate in pharmaceuticals (e.g., anti-inflammatory and CNS drugs), agrochemicals (notably fungicides and herbicides), and specialty chemical synthesis. Its supply chain begins upstream with petrochemical-derived raw materials such as hydrazine hydrate, α -diketones or α,β -unsaturated carbonyl compounds, and carboxylation reagents; these undergo cyclization (formation of the pyrazole ring), oxidation or functional group transformation, and purification steps in fine chemical plants. Midstream, manufacturers (mainly in China, India, and parts of Europe) produce technical-grade or high-purity (>98–99%) material, often customized for pharmaceutical or agrochemical specifications. Downstream, the compound is supplied to pharmaceutical companies, crop protection formulators, and research reagent distributors, typically through both direct contracts and catalog sales. The market is characterized by a mix of specialized heterocyclic compound producers and custom synthesis companies, with supply stability influenced by hydrazine availability, environmental regulations, and demand from agrochemical active ingredient pipelines. In 2025, global Pyrazole-3-carboxylic Acid output was about 40,000 tons with 70,000 tons of capacity, average prices of USD 2,300–5,000 per ton, and gross margins around 32%.

This report is a detailed and comprehensive analysis for global Pyrazole-3-carboxylic

Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pyrazole-3-carboxylic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Pyrazole-3-carboxylic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Pyrazole-3-carboxylic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Pyrazole-3-carboxylic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pyrazole-3-carboxylic Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pyrazole-3-carboxylic Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solvay (Belgium), BASF (Germany), Bayer (Germany), Syngenta (Switzerland), Corteva (USA), FMC Corporation (USA),

Sumitomo Chemical (Japan), Nissan Chemical (Japan), Hangzhou Keying Chem (China), Hangzhou Leap Chem (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pyrazole-3-carboxylic Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Powder Form

Solution Form

Market segment by Purity Level

Industrial Grade (90–98%)

High-Purity Grade (98-99.5%)

Ultra-High-Purity Grade (>99.5%)

Market segment by Application

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Major players covered

Solvay (Belgium)

BASF (Germany)

Bayer (Germany)

Syngenta (Switzerland)

Corteva (USA)

FMC Corporation (USA)

Sumitomo Chemical (Japan)

Nissan Chemical (Japan)

Hangzhou Keying Chem (China)

Hangzhou Leap Chem (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pyrazole-3-carboxylic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pyrazole-3-carboxylic Acid, with price, sales quantity, revenue, and global market share of Pyrazole-3-carboxylic Acid from 2021 to 2026.

Chapter 3, the Pyrazole-3-carboxylic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pyrazole-3-carboxylic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pyrazole-3-carboxylic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pyrazole-3-carboxylic Acid.

Chapter 14 and 15, to describe Pyrazole-3-carboxylic Acid sales channel, distributors, customers, research findings and conclusion.

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