

Global PXIe Modular Oscilloscope Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PXIe Modular Oscilloscope market size was valued at US\$ 870 million in 2025 and is forecast to a readjusted size of US\$ 1229 million by 2032 with a CAGR of 5.3% during review period.

PXIe modular oscilloscopes are platform-based test instruments based on the PXI Express standard. They integrate high-bandwidth front-ends, configurable sampling and triggering channels, FPGA real-time processing, and high-speed data transmission capabilities through modular plug-in cards. They are primarily used in R&D laboratories, production test lines, electromagnetic compatibility analysis, and high-performance signal diagnostics. Based on recent instrument and equipment procurement trends and industry testing demand growth, global PXIe modular oscilloscope sales are estimated at approximately 17,800 units in 2025, with an average unit price of approximately US\$47,500. Capacity utilization is estimated at approximately 71.8% due to limitations in high-end board supply and integration testing cycles, and industry gross margins typically range from 30% to 45%. Upstream companies mainly come from high-speed ADC and DAC chips, high-bandwidth amplifiers and impedance matching networks, FPGAs and high-speed interconnect chips, precision analog front-ends and passive components, and chassis and backplane bus materials. Downstream companies mainly include automated test system integrators, R&D laboratory equipment suppliers, communication and semiconductor manufacturing test lines, and automotive electronics and aerospace test platform providers. In the product cost structure, high-speed data acquisition and analog front-end account for approximately 38%, FPGA and processing logic and interconnects account for approximately 22%, chassis backplane and power supply account for approximately 14%, control software and firmware account for approximately 11%, assembly, debugging and calibration account for approximately

9%, and testing, quality assurance and logistics account for approximately 6%. Based on parameters, PXIe modular oscilloscopes can be categorized into low-bandwidth, medium-bandwidth, and high-bandwidth types. Based on maximum real-time sampling rate, they can be categorized into below 5GSps, 5 to 20GSps, and above 20GSps. Based on the number of channels, they can be categorized into single-channel, dual-channel, and multi-channel types. On the demand side, the downstream demand list includes high-speed digital and RF signal acquisition, high-bandwidth debugging and verification, production line automation testing and yield control, system-level electromagnetic compatibility and interference diagnostics, and complex protocol and multi-channel synchronous testing. The downstream customer list includes communication equipment manufacturers, semiconductor and memory chip test lines, automotive electronics and ADAS system development teams, aerospace and defense test laboratories, and automated test system integrators. In terms of business opportunities, policy-driven factors are reflected in the country's continuous support for the independent control and industrial capacity guarantee of high-end test and measurement equipment. Technological innovation-driven factors are concentrated in higher real-time sampling rates, wider bandwidth front-end designs, stronger data processing and analysis capabilities, and improved open interfaces and automated debugging capabilities. Changes in consumer demand are reflected in the increased attention paid by terminal engineers and testing teams to higher precision, faster testing speeds, and more user-friendly human-computer interaction. These factors together drive the high-value iteration and customized application of PXIe modular oscilloscopes in scientific research and industrial testing fields.

This report is a detailed and comprehensive analysis for global PXIe Modular Oscilloscope market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PXIe Modular Oscilloscope market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PXIe Modular Oscilloscope market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global PXIe Modular Oscilloscope market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global PXIe Modular Oscilloscope market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for PXIe Modular Oscilloscope
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global PXIe Modular Oscilloscope market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Keysight, NI, Adlink Tech, Iecube, Siglent Technologies, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PXIe Modular Oscilloscope market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bandwidth: Below 500 MHz

Bandwidth: 500 MHz to 3 GHz

Bandwidth: Above 3 GHz

Market segment by Maximum Real-Time Sampling Rate

Maximum Real-Time Sampling Rate: Below 5 GSps

Maximum Real-Time Sampling Rate: 5–20 GSps

Maximum Real-Time Sampling Rate: Above 20 GSps

Market segment by Channels

Single-Channel PXIe Oscilloscope

Dual-Channel PXIe Oscilloscope

Multi-Channel PXIe Oscilloscope

Market segment by Application

Communications

New Energy

Semiconductors

Other

Major players covered

Keysight

NI

Adlink Tech

Iecube

Siglent Technologies

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PXIe Modular Oscilloscope product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PXIe Modular Oscilloscope, with price, sales quantity, revenue, and global market share of PXIe Modular Oscilloscope from 2021 to 2026.

Chapter 3, the PXIe Modular Oscilloscope competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PXIe Modular Oscilloscope breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PXIe Modular Oscilloscope market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PXIe Modular Oscilloscope.

Chapter 14 and 15, to describe PXIe Modular Oscilloscope sales channel, distributors, customers, research findings and conclusion.

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